



# Idaho 2017 Regional Visitor Research



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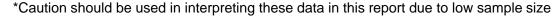
#### Introduction

- ✓ Longwoods International began tracking American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- ✓ In 2007, our proprietary Longwoods Travel USA® program was migrated from mail to online, with the benefits of rapid turnaround, enhanced flexibility and interactivity, as well as greater respondent involvement.
- ✓ It is currently the largest ongoing study conducted of American travelers, providing our clients with more reliable data and greater ability to home in on key market segments of interest.
- ✓ This report provides an overview of the domestic tourism market for each of Idaho's seven travel regions and serves as a companion to the state-wide report.



#### Methodology

- ➤ Each quarter, a random, projectable sample of adult members (18 years of age and over) of a major U.S. consumer panel is invited to participate in the Travel **USA**® survey:
  - Selected to be representative of the U.S. adult population
- Respondents who visited Idaho were asked to identify which regions they spent time in with the aid of a visual map.
- For the 2016 and 2017 travel years, the following samples were achieved:
  - Northern Region: 330
  - North Central Region: 164\*
  - Central Region: 195\*
  - Eastern Region: 302
  - Southeastern Region: 304
  - South Central Region: 195\*
  - Southwestern Region: 733





#### **Analytical Note**

- > The results of this report are based on two time frames:
  - Idaho state norms are reported for the 2017 travel year
  - To maximize statistical reliability, regional data are based on two years' combined sample from 2016 and 2017 unless otherwise indicated



# Map

#### **Idaho Regions**









### **Northern Region**

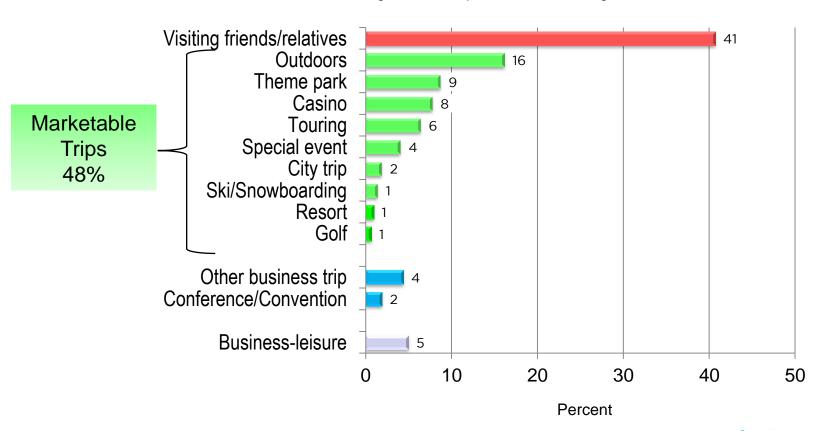


#### Northern Region Key Findings

- When asked about the main purpose of their overnight trip, 48% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip type to the Northern region was an outdoor trip.
- The top three states of origin for visitors on overnight trips to the Northern region are Washington, Idaho and Montana. The top DMAs of origin are Spokane, Seattle and Portland.
- A very high 80% of overnight visitors to the Northern region say they are very satisfied with their trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 4.1 nights long, while 3.6 of those nights are actually spent in the region – the longest stay of any Idaho region.
- The top activities on a trip to the region other than shopping are swimming, hiking/backpacking and visiting a state/national park.
- The average age of overnight visitors to the region is 43.6, slightly younger than the state average of 44.9.

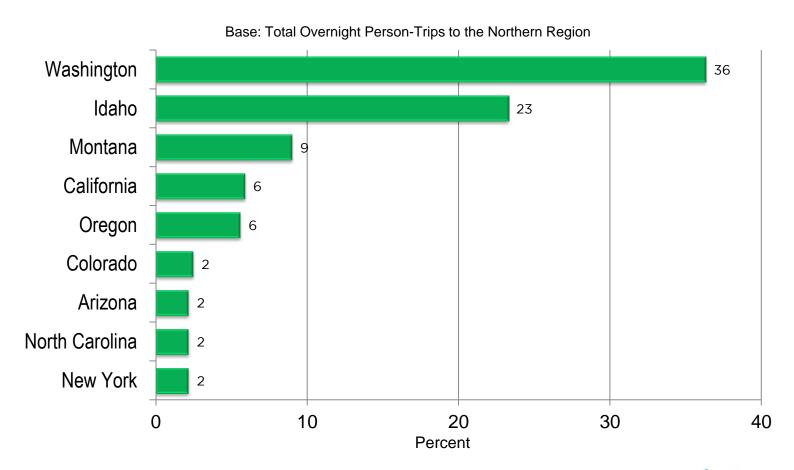
#### Main Purpose of Trip

Base: Total Overnight Person-Trips to the Northern Region



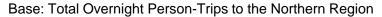


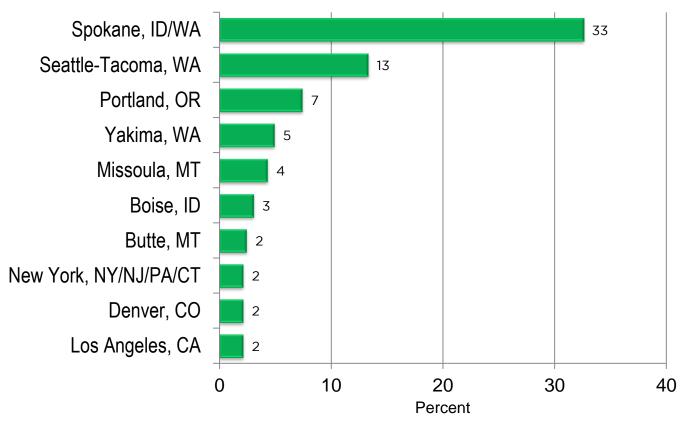
# **State Origin Of Trip**



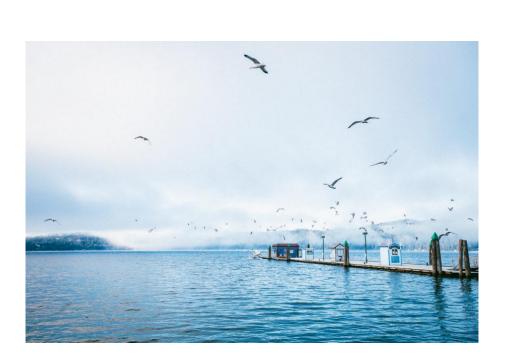


### **DMA Origin Of Trip**







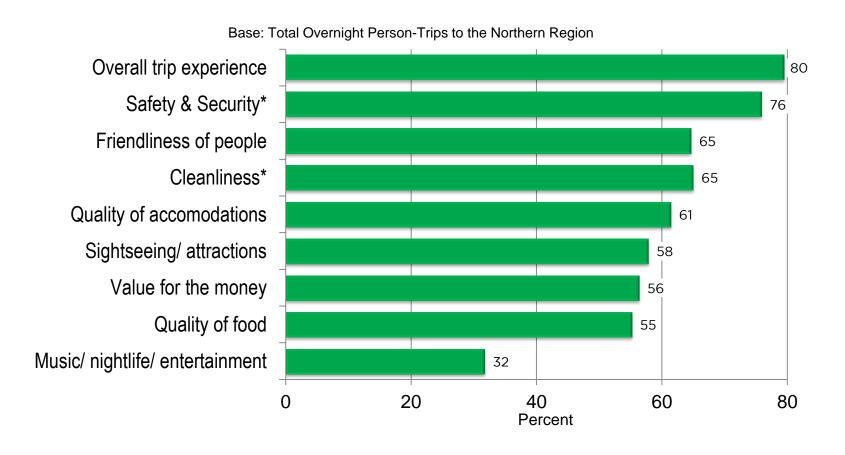




# Overnight Trip Characteristics— Northern Region



### % Very Satisfied with Trip\*\*

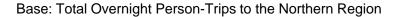


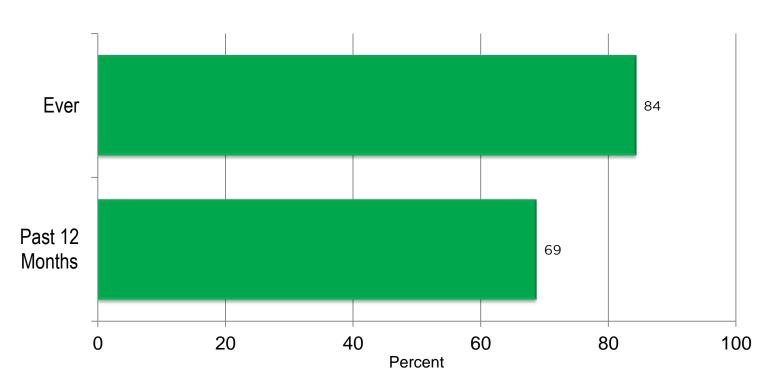
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their Northern region experience a 5 on a 5-point scale

### Past Visitation to the Northern Region

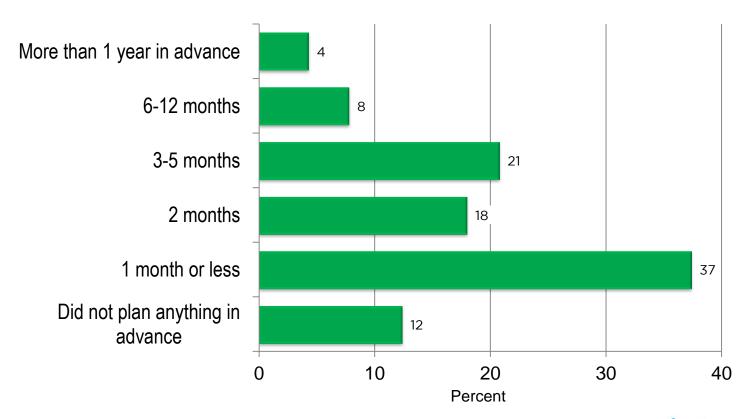






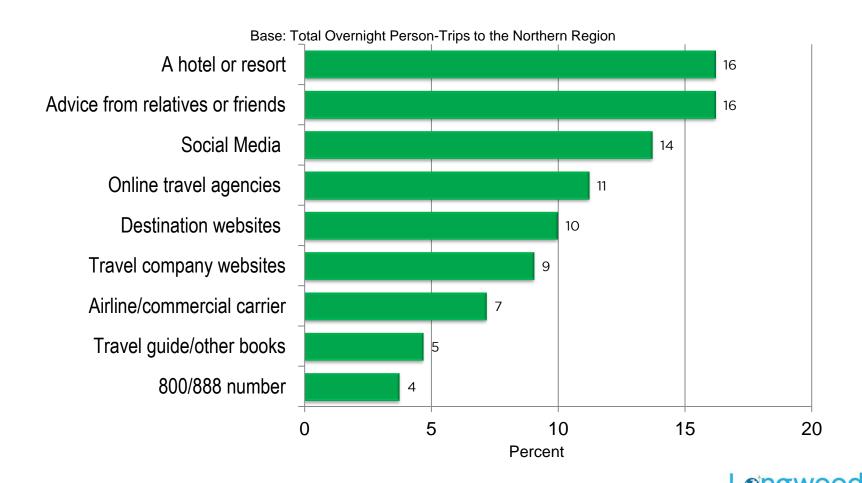
# Length of Trip Planning-Northern

Base: Total Overnight Person-Trips to the Northern Region



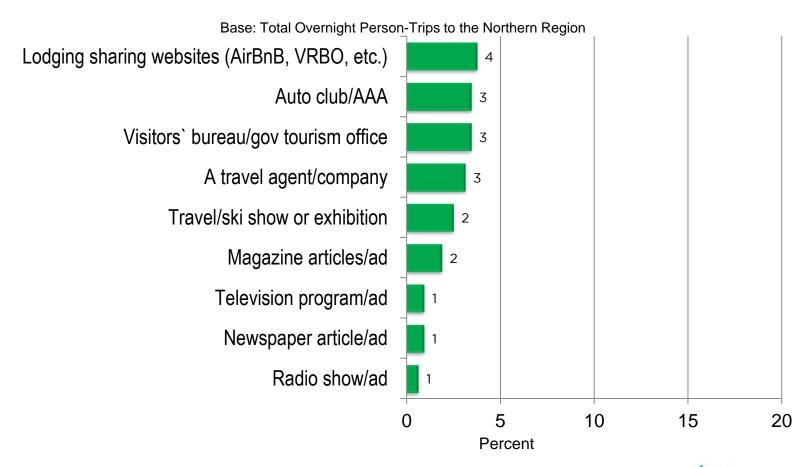


#### Trip Planning Information Sources-Northern

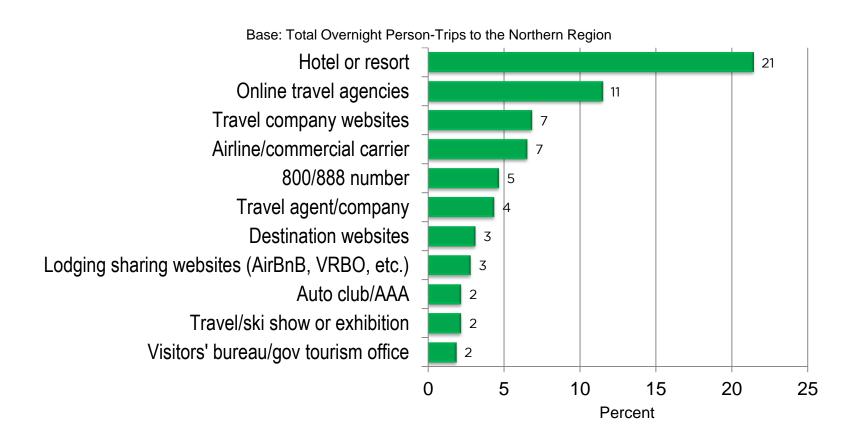


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# Trip Planning Information Sources-Northern (Cont'd)



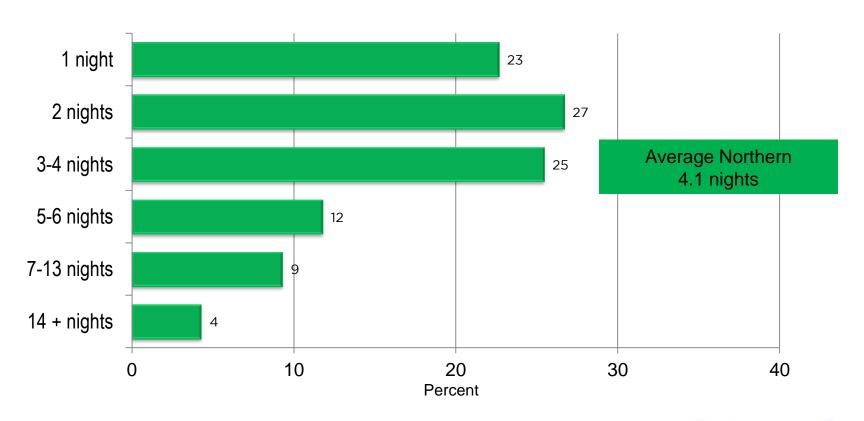
#### Method of Booking-Northern





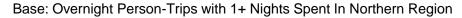
# **Total Nights Away on Trip**

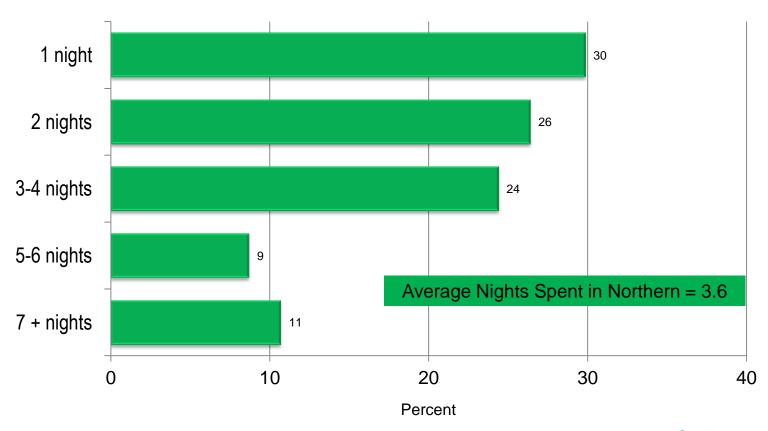
Base: Total Overnight Person-Trips to the Northern Region





#### Number of Nights Spent in Northern Region

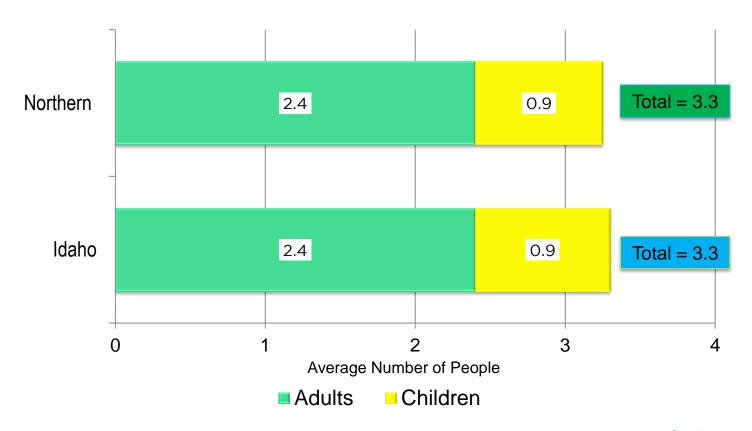






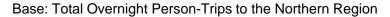
# **Size of Travel Party**

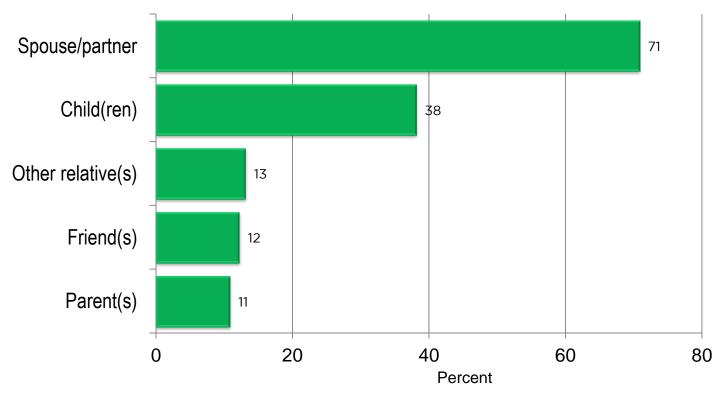






## Party Composition\*-Northern

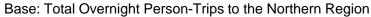


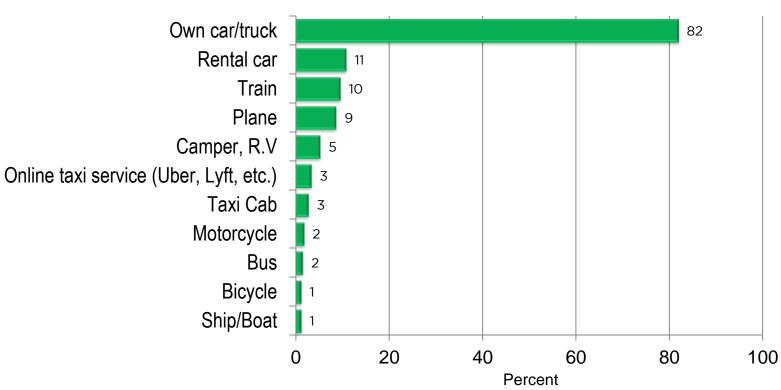


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



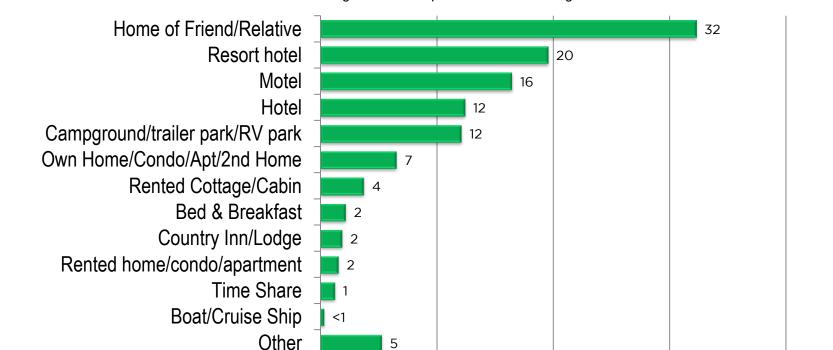
#### **Transportation-Northern**







#### **Accommodations-Northern**



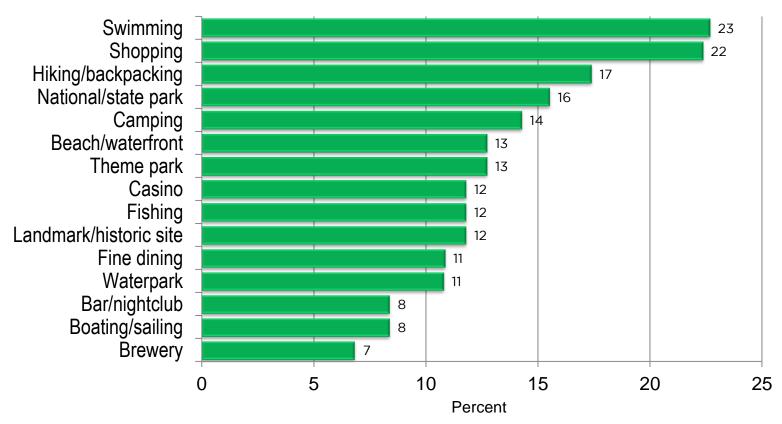
Percent

Base: Total Overnight Person-Trips to the Northern Region



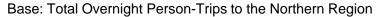
#### **Activities and Experiences-Northern**

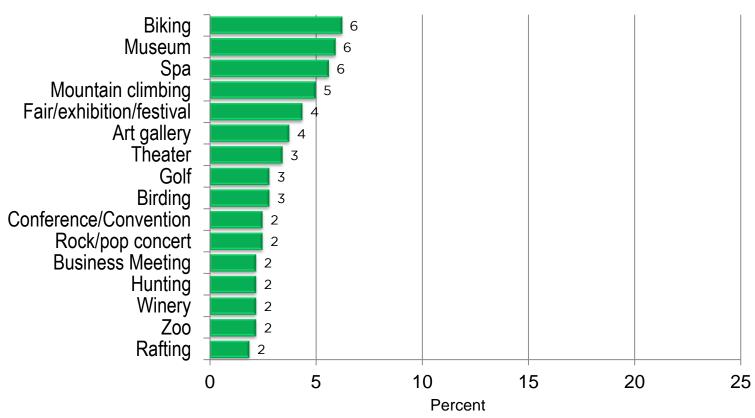






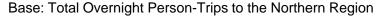
# Activities and Experiences-Northern (Cont'd)

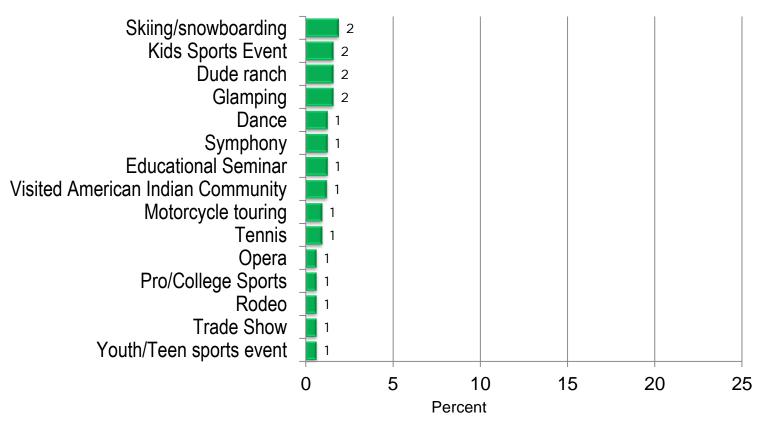






# Activities and Experiences-Northern (Cont'd)

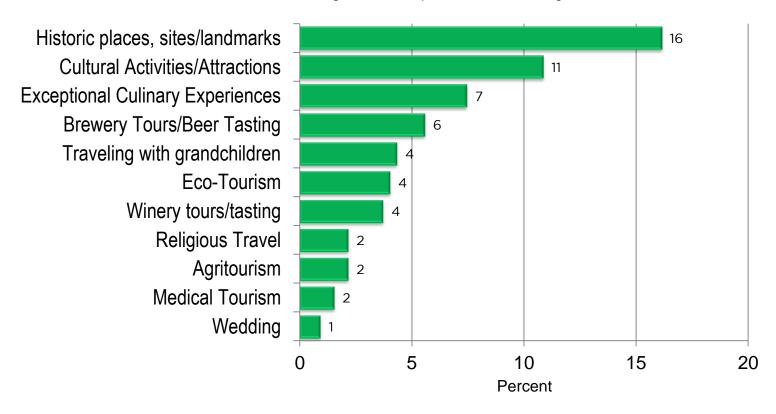






#### **Activities of Special Interest-Northern**

Base: Total Overnight Person-Trips to the Northern Region





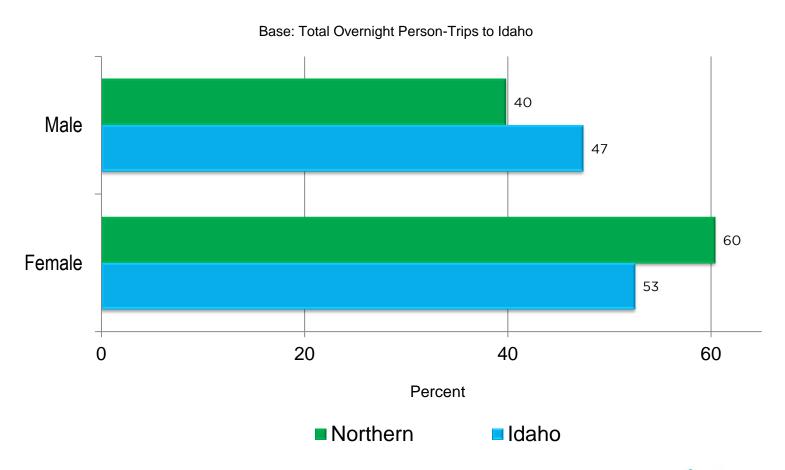




# Demographic Profile of Idaho Visitors—Northern Region



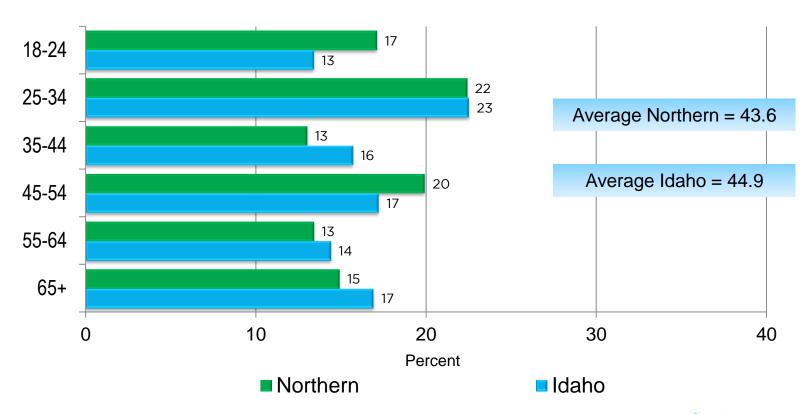
#### Gender





#### Age

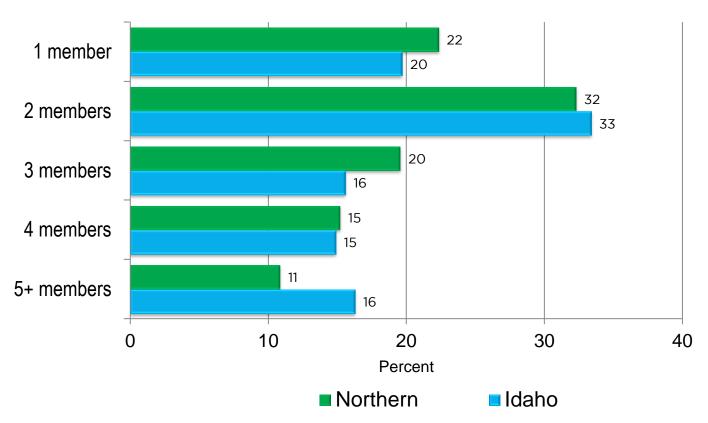






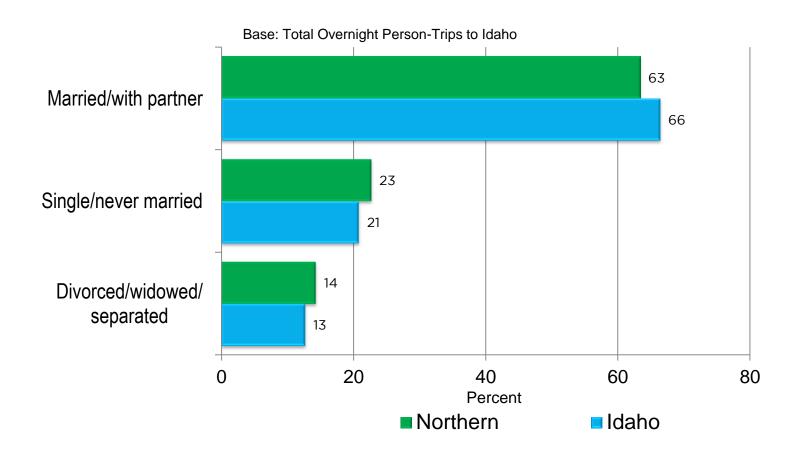
#### **Household Size**







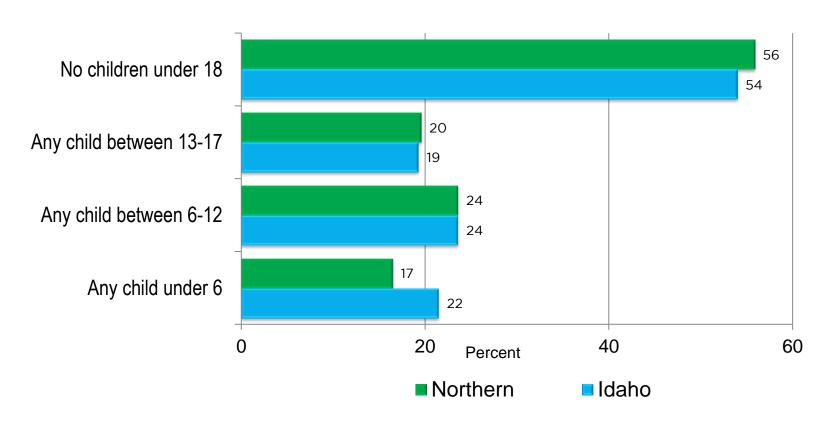
#### **Marital Status**





#### Children in Household

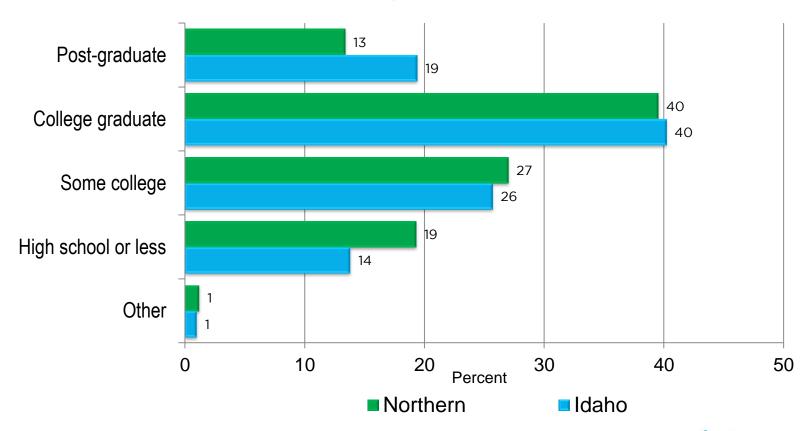
Base: Total Overnight Person-Trips to Idaho





#### Education

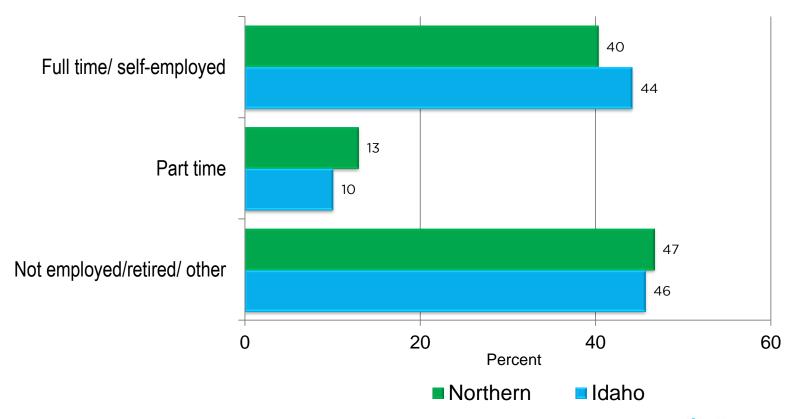






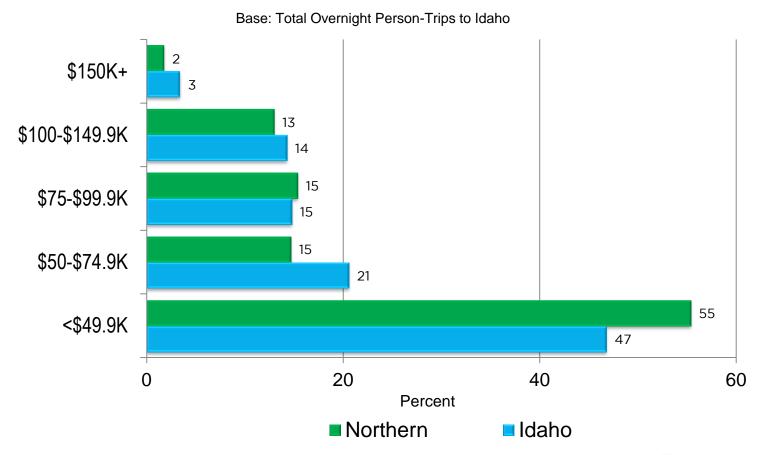
# **Employment**





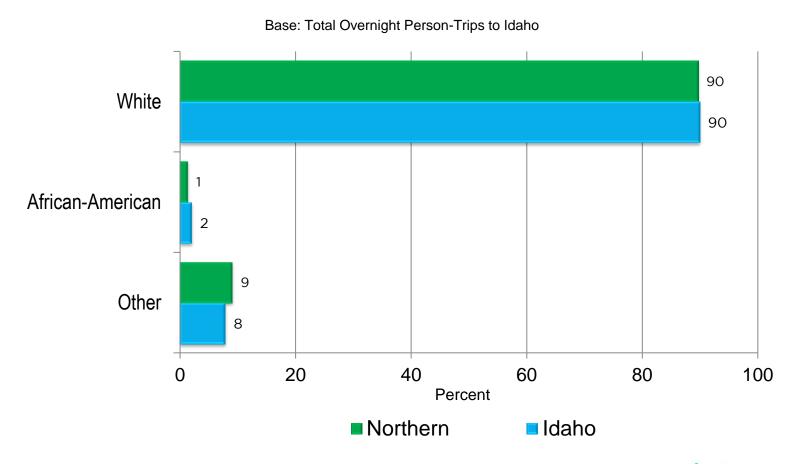


#### **Household Income**





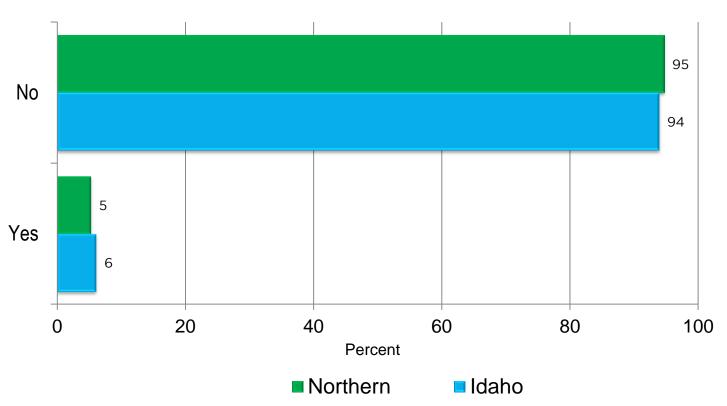
#### Race





## Hispanic Background











#### **North Central Region**

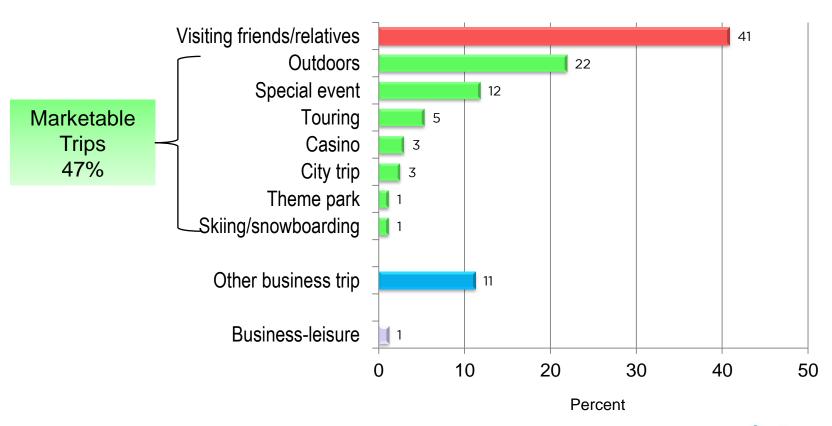


#### North Central Region Key Findings

- When asked about the main purpose of their overnight trip, 47% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip type to the North Central region was an outdoor trip.
- The top three states of origin for visitors on overnight trips to the North Central region are Idaho, Washington and Montana. The top DMAs of origin are Spokane, Boise and Seattle.
- A high 74% of overnight visitors to the North Central region say they are very satisfied with their trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 3.3 nights long, while 2.6 of those nights are actually spent in the region.
- ➤ The top activities on a trip to the region other than shopping are camping, visiting a landmark/historic site and swimming.
- The average age of overnight visitors to the region is 40.2, younger than the state average of 44.9 and the youngest average among the regions.

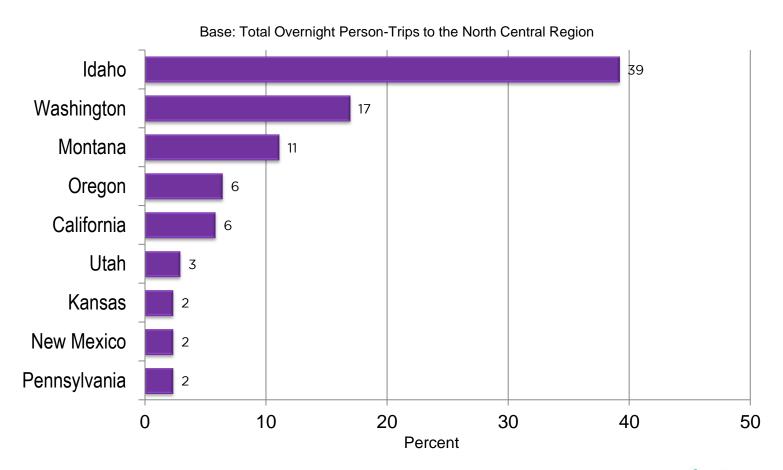
#### Main Purpose of Trip

Base: Total Overnight Person-Trips to the North Central Region





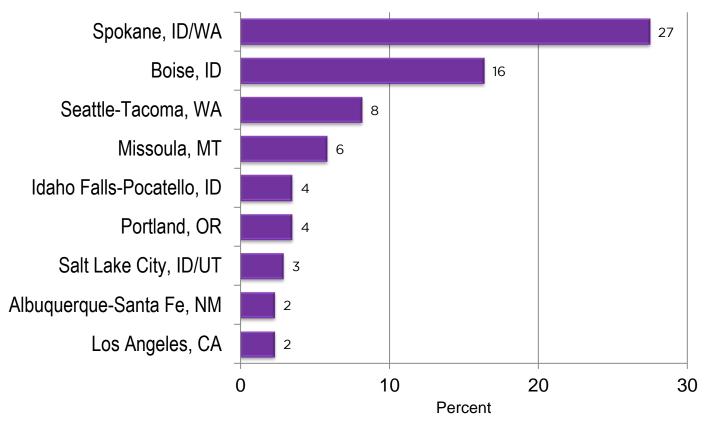
# **State Origin Of Trip**





### **DMA Origin Of Trip**







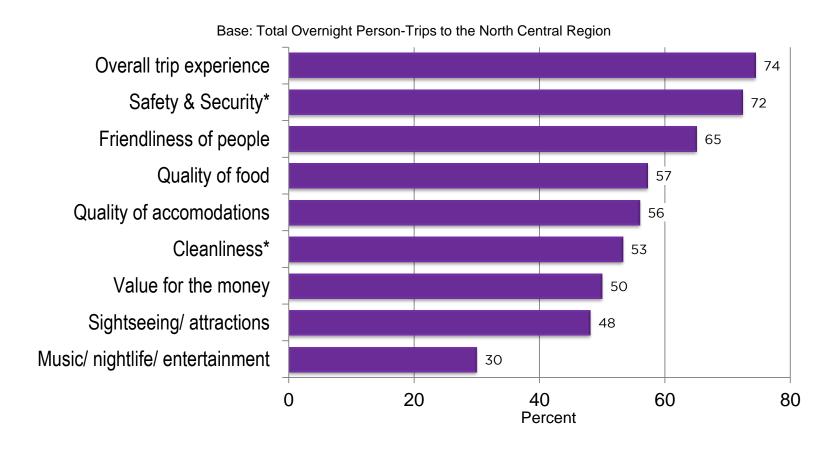




# Overnight Trip Characteristics— North Central Region



#### % Very Satisfied with Trip\*\*



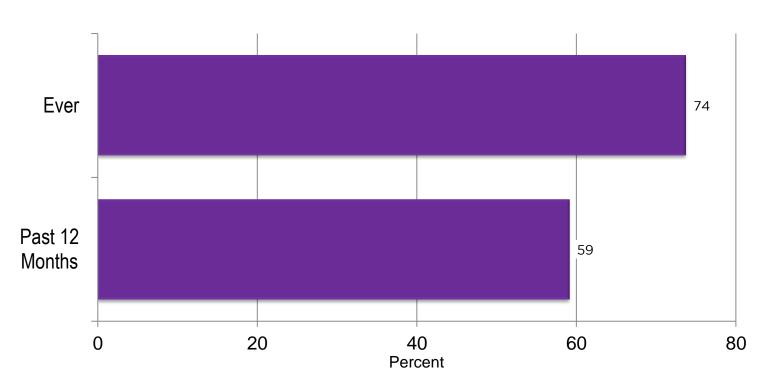
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their North Central region experience a 5 on a 5-point scale

### Past Visitation to the North Central Region

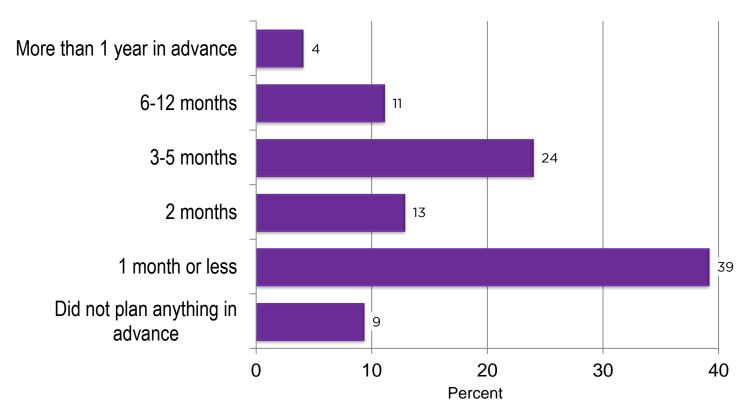






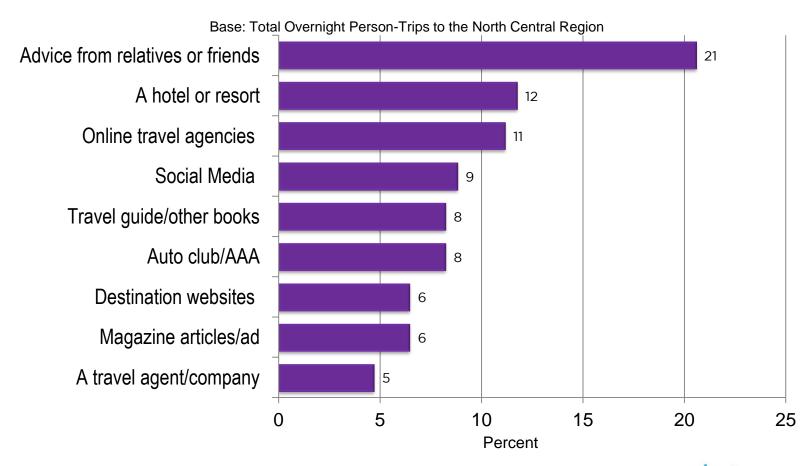
## Length of Trip Planning-North Central

Base: Total Overnight Person-Trips to the North Central Region



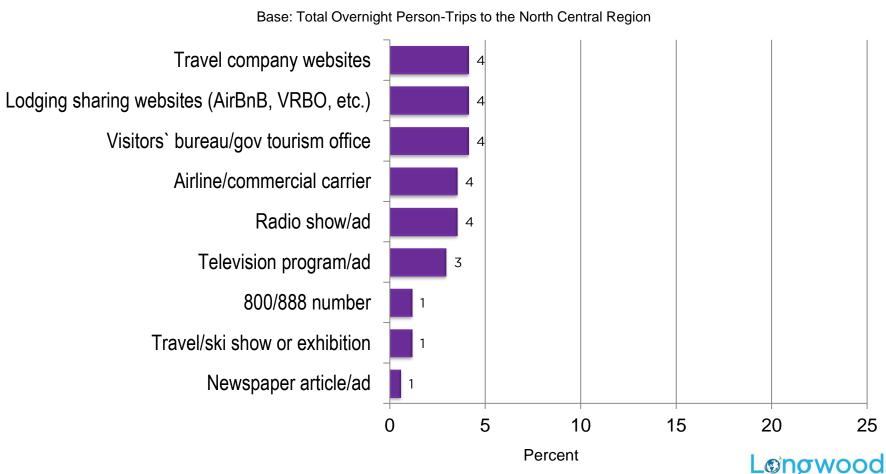


# Trip Planning Information Sources-North Central

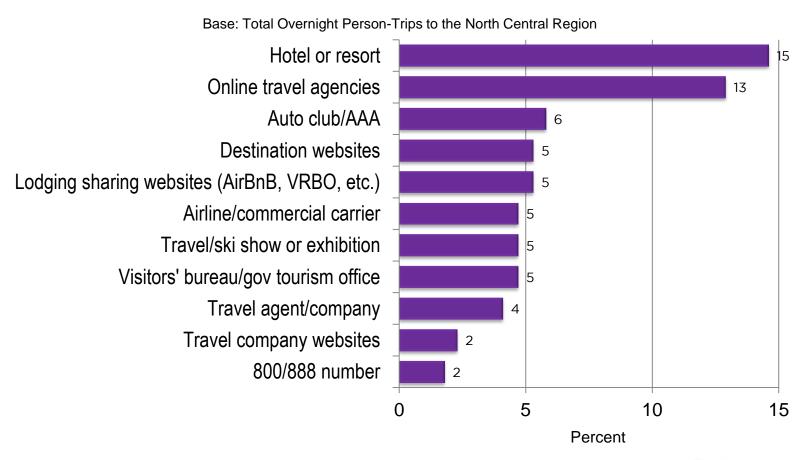




# Trip Planning Information Sources-North Central (Cont'd)



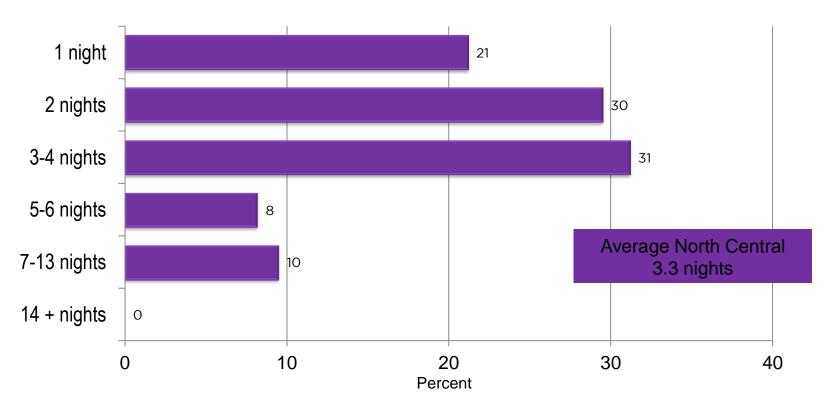
#### Method of Booking-North Central





## Total Nights Away on Trip

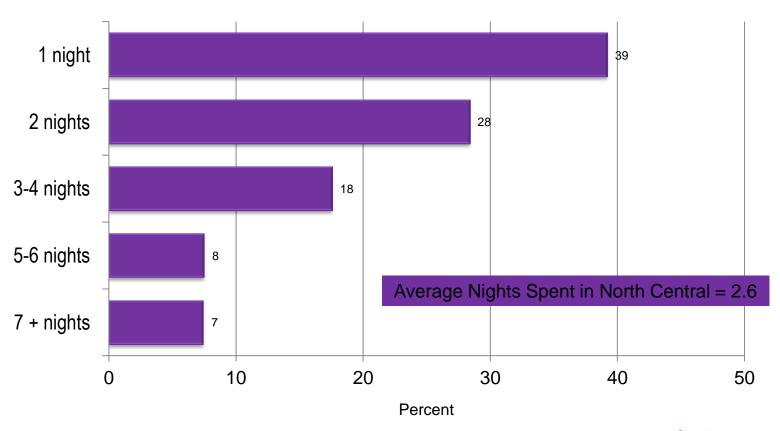
Base: Total Overnight Person-Trips to the North Central Region





#### Number of Nights Spent in North Central

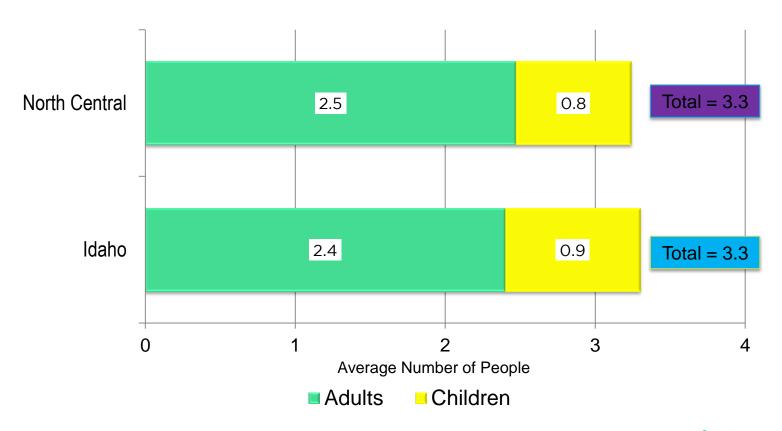






### **Size of Travel Party**

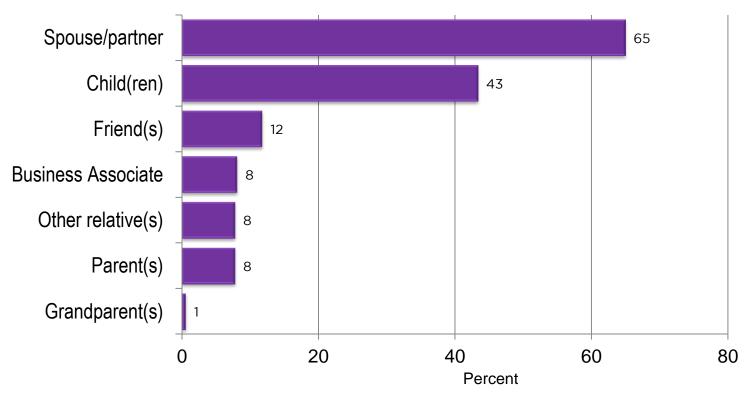






### Party Composition\*-North Central



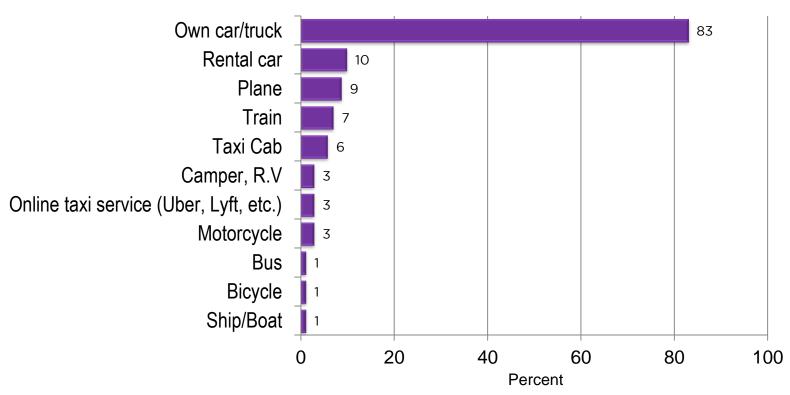


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



#### **Transportation-North Central**

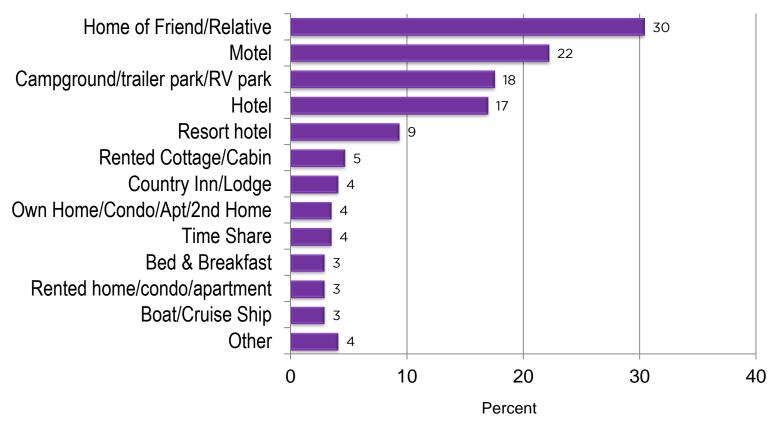






#### **Accommodations-North Central**

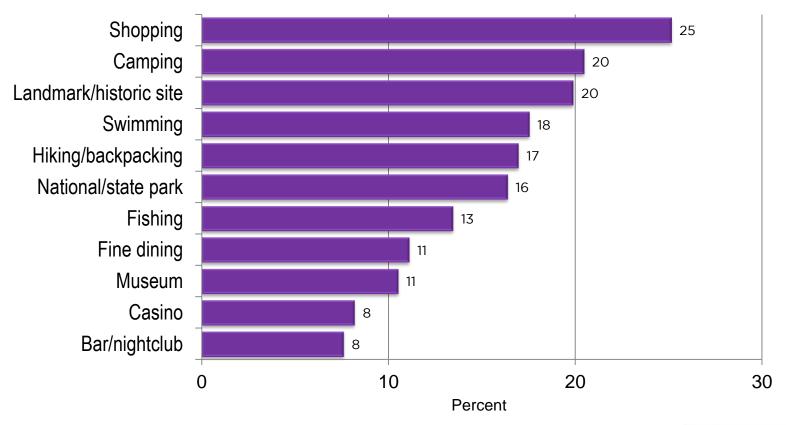






## Activities and Experiences-North Central

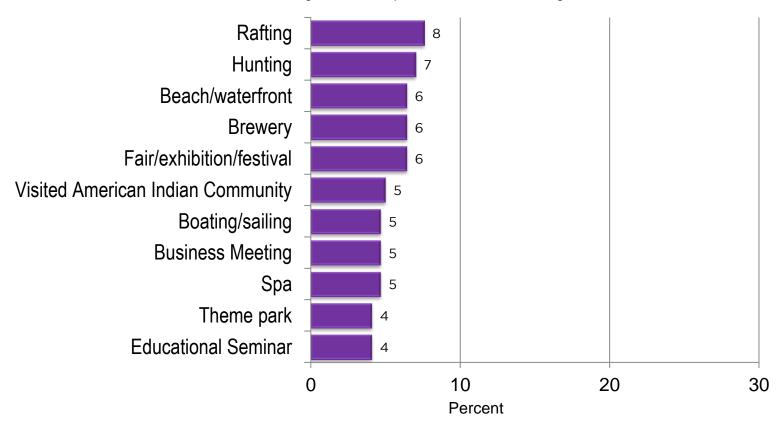






# Activities and Experiences-North Central (Cont'd)

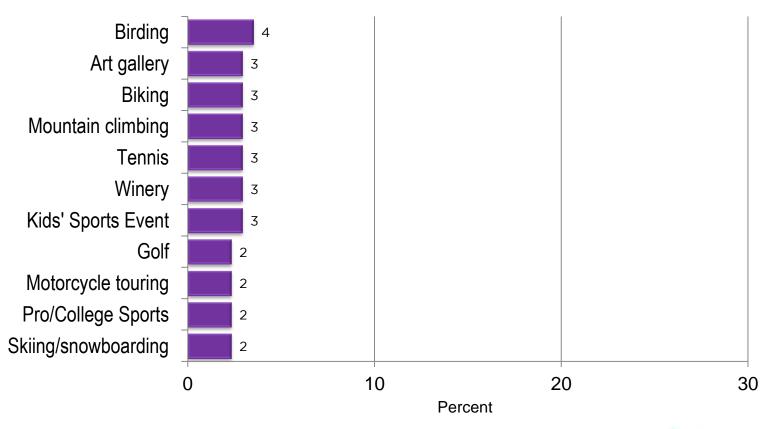
Base: Total Overnight Person-Trips to the North Central Region





# Activities and Experiences-North Central (Cont'd)

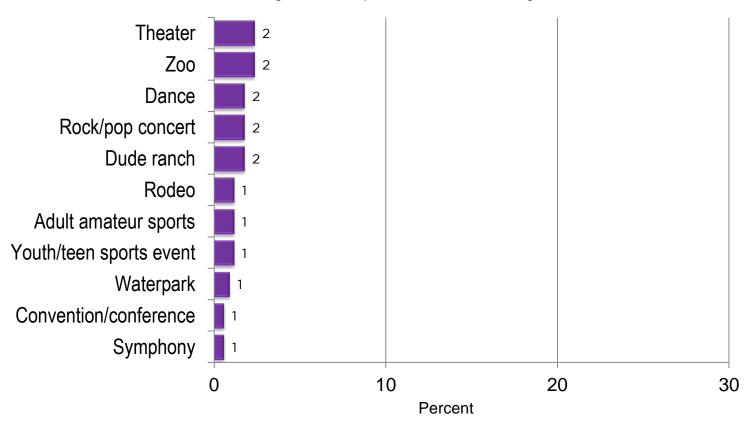






# Activities and Experiences-North Central (Cont'd)

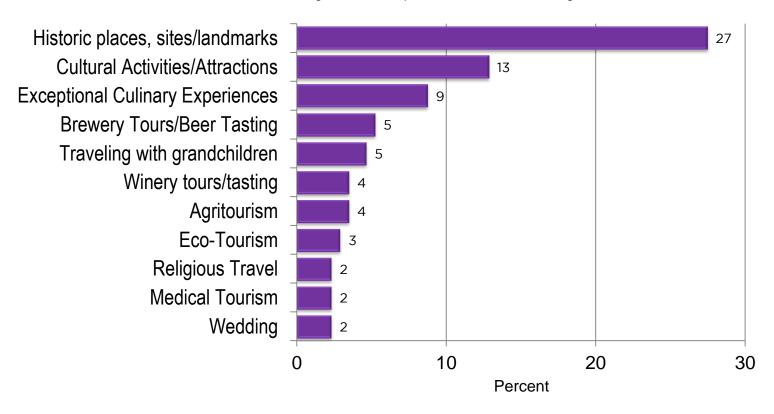
Base: Total Overnight Person-Trips to the North Central Region





#### **Activities of Special Interest-North Central**

Base: Total Overnight Person-Trips to the North Central Region





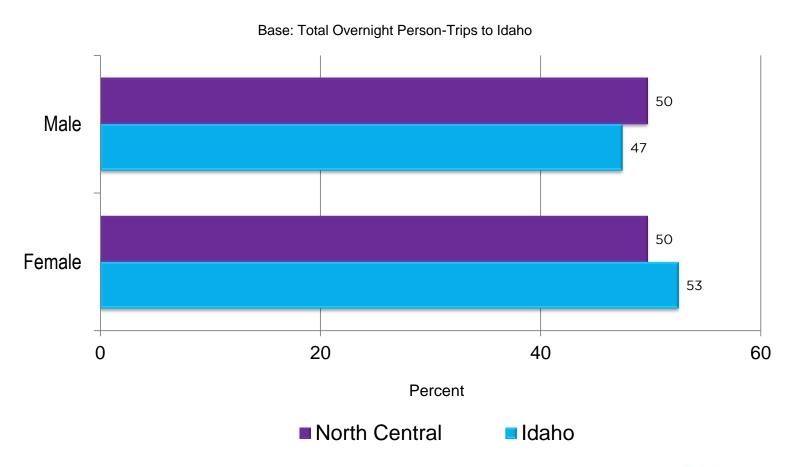




# Demographic Profile of Idaho Visitors— North Central



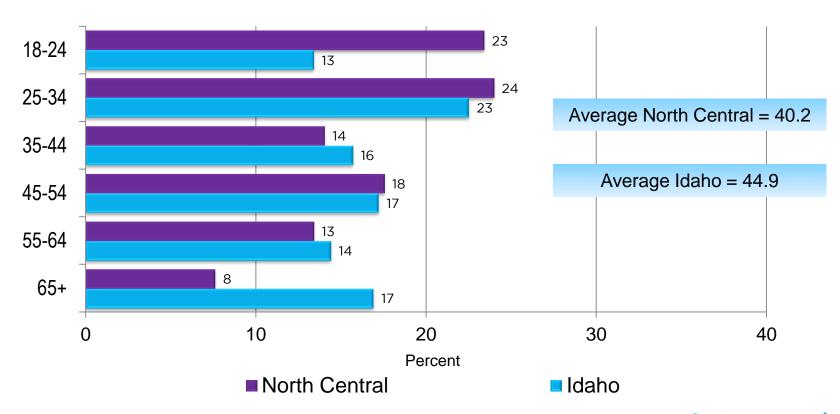
#### Gender





#### Age

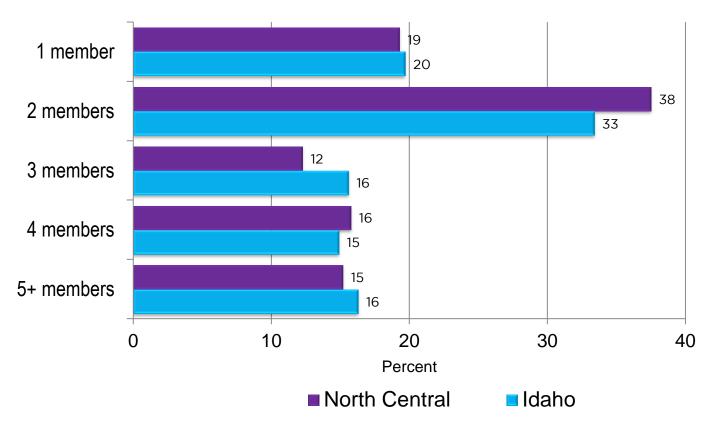






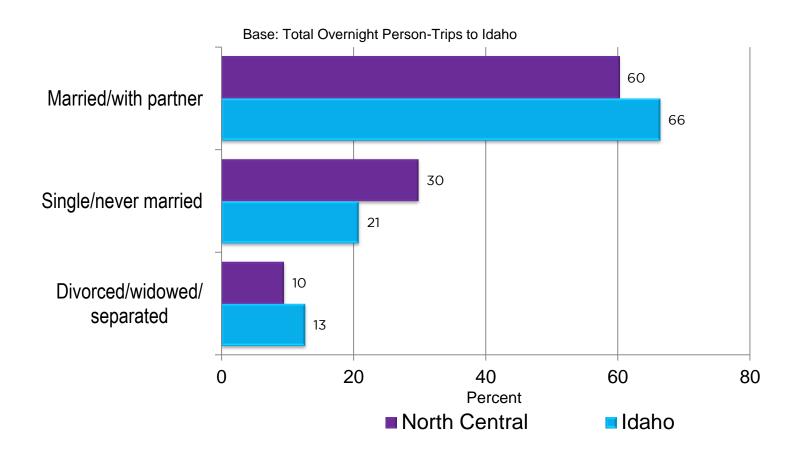
#### **Household Size**





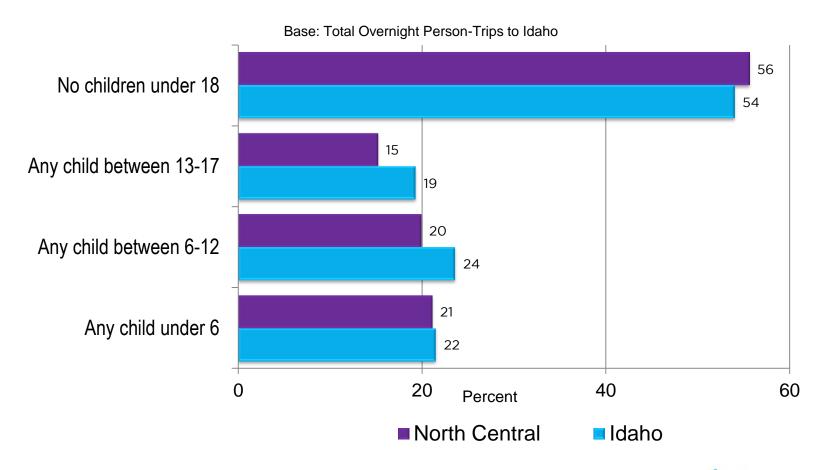


#### **Marital Status**





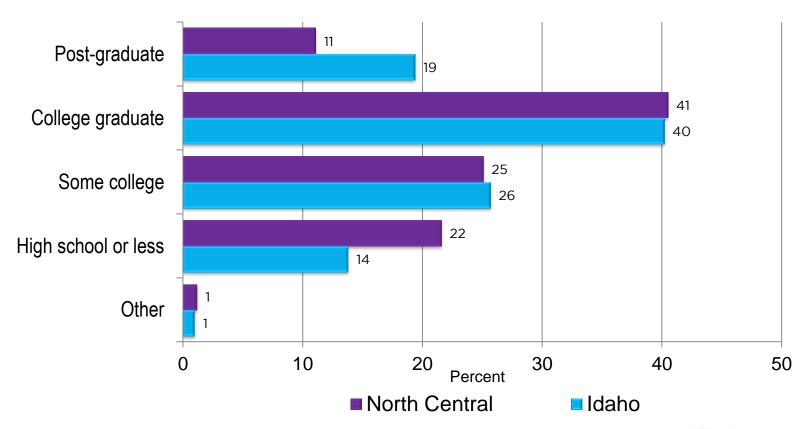
#### Children in Household





#### Education

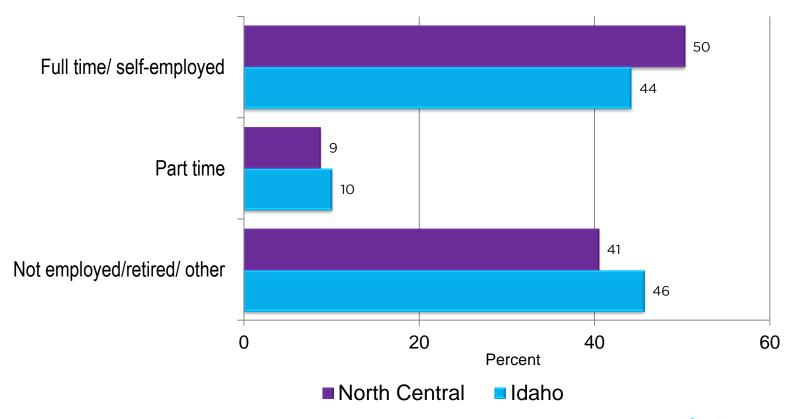






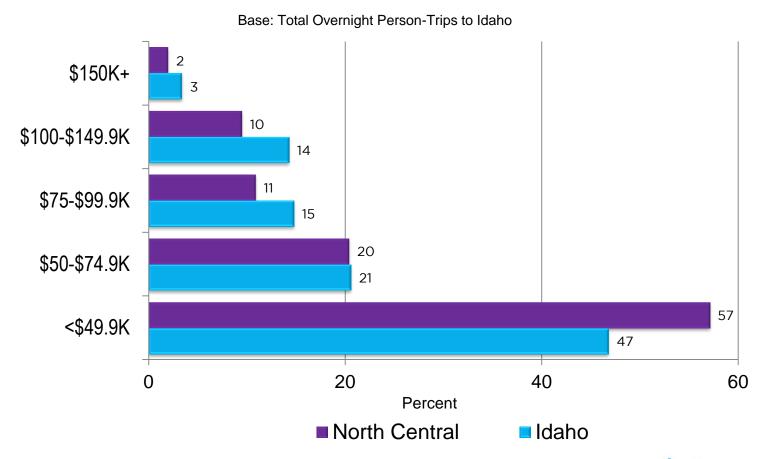
## **Employment**





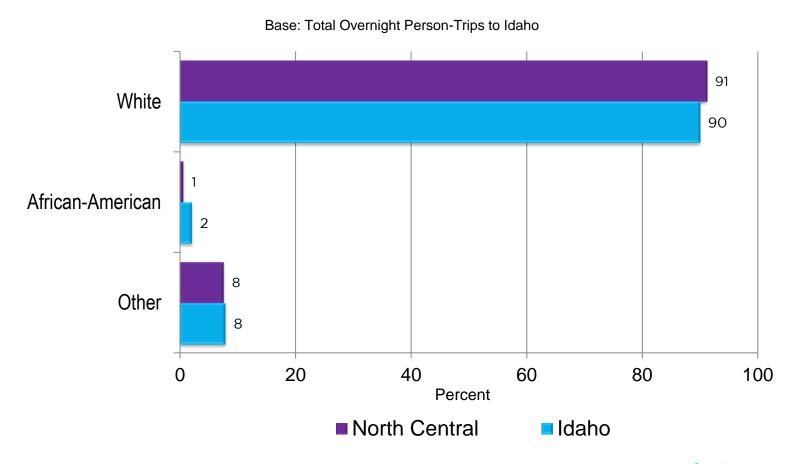


#### **Household Income**





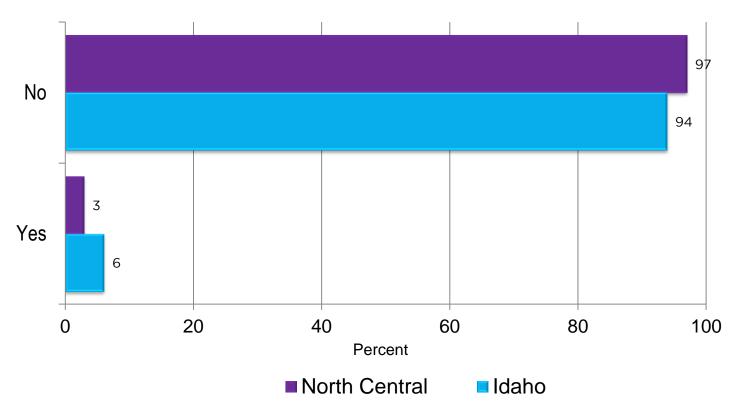
#### Race





### Hispanic Background











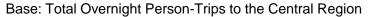
### **Central Region**

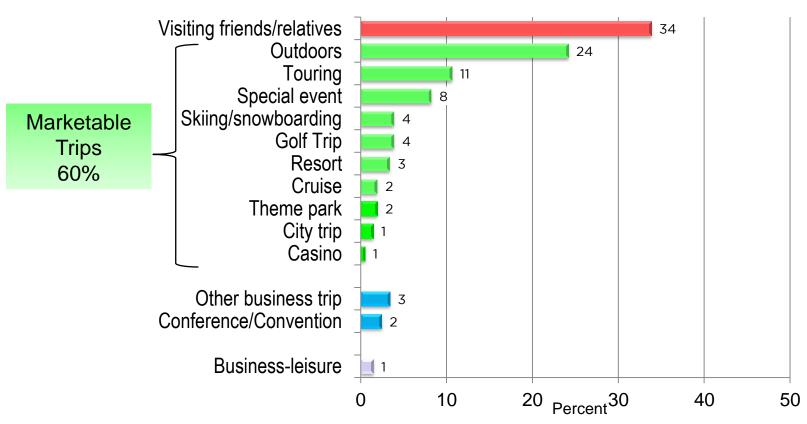


### **Central Region Key Findings**

- When asked about the main purpose of their overnight trip, % were on a type of trip that can be influenced by marketing efforts the highest among the regions. The most prevalent marketable trip type to the Central region was an outdoor trip.
- The top three states of origin for visitors on overnight trips to the Central region are Idaho, California and Oregon. The top DMAs of origin are Boise, Idaho Falls/Pocatello and Salt Lake City.
- A high 76% of overnight visitors to the Central region say they are very satisfied with the sense of safety and security during their trip and 72% say they are very satisfied with their overall trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 4.1 nights long, while 3 of those nights are actually spent in the region.
- The top activities on a trip to the region other than shopping are hiking, camping and fishing.
- The average age of overnight visitors to the region is 44.2, very similar to the state average of 44.9.
- The Central region has the most racially diverse overnight visitor base among regions.

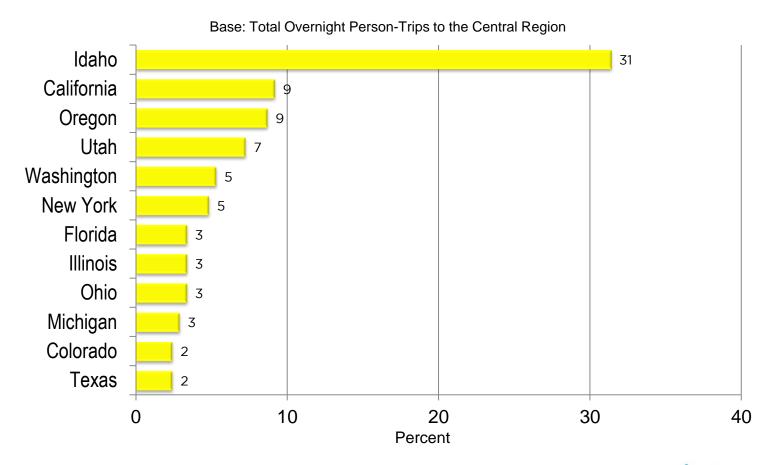
### Main Purpose of Trip





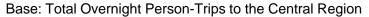


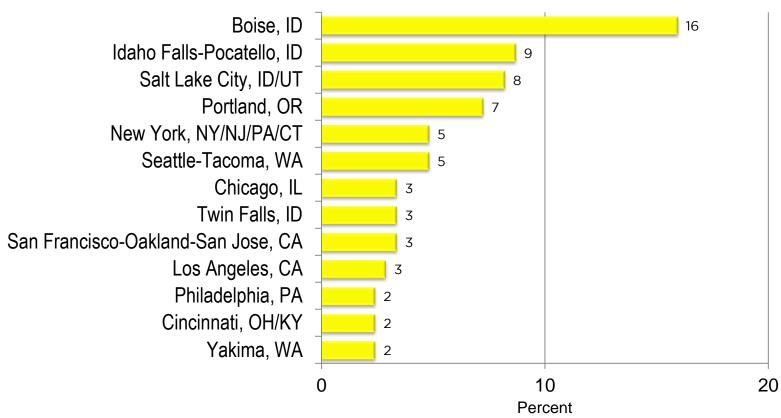
### **State Origin Of Trip**





### **DMA Origin Of Trip**







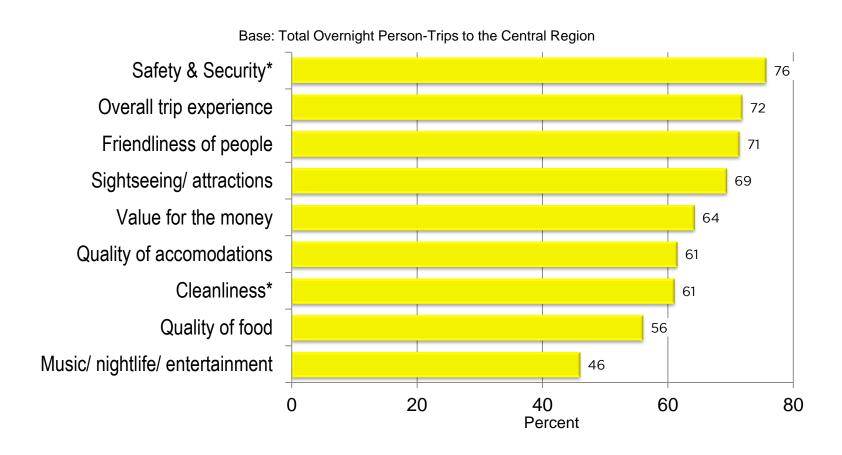




## Overnight Trip Characteristics— Central Region



### % Very Satisfied with Trip\*\*

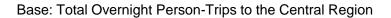


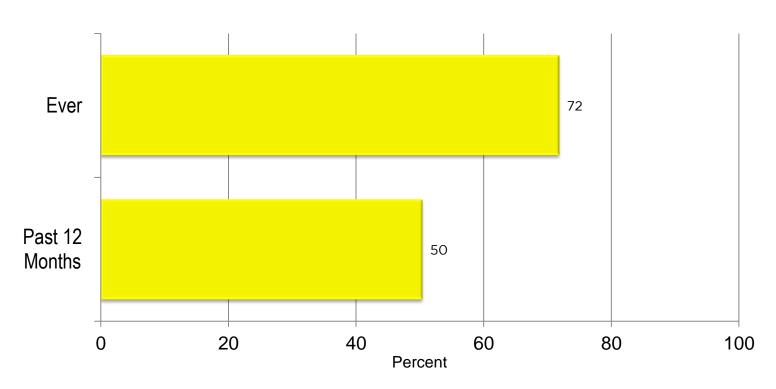
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their Central region experience a 5 on a 5-point scale

### Past Visitation to the Central Region

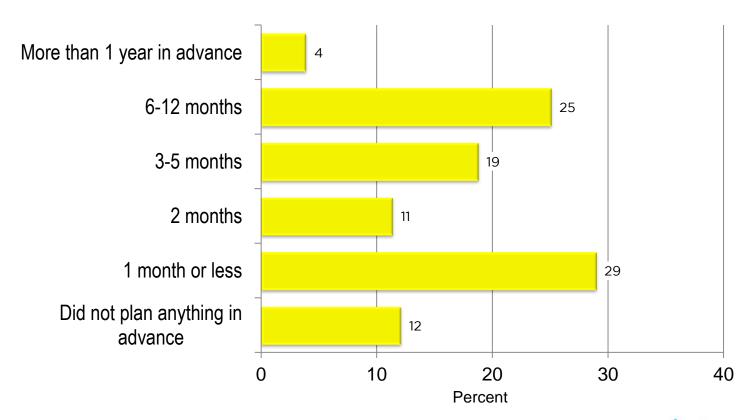






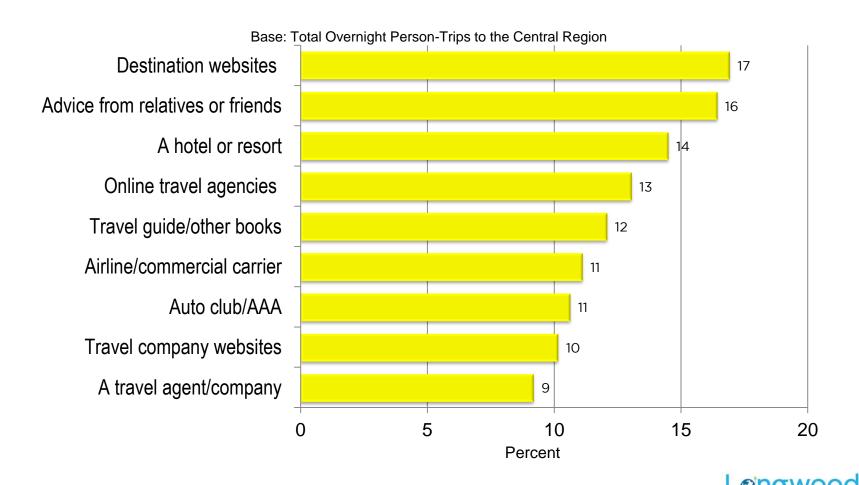
### **Length of Trip Planning-Central**

Base: Total Overnight Person-Trips to the Central Region





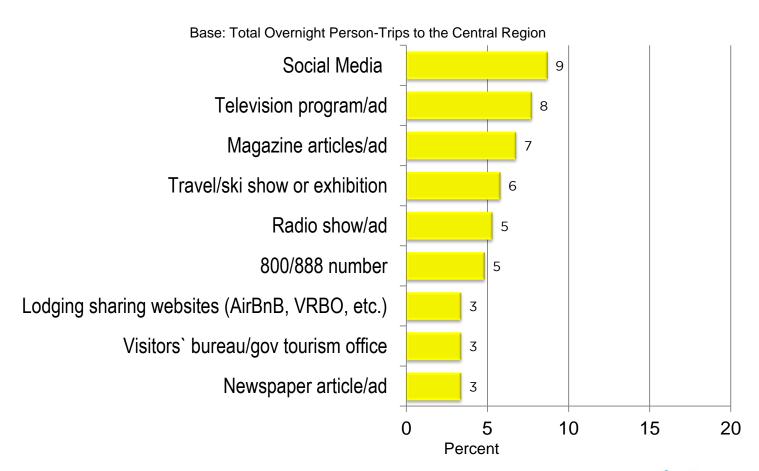
### **Trip Planning Information Sources-Central**





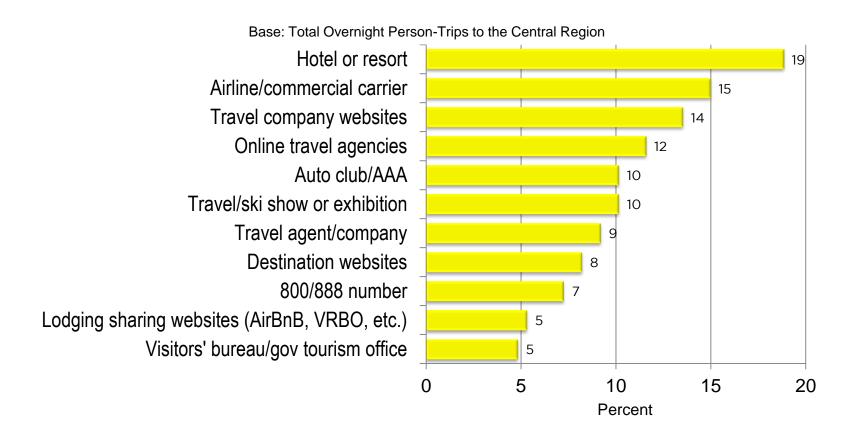
83

### Trip Planning Information Sources-Central (Cont'd)





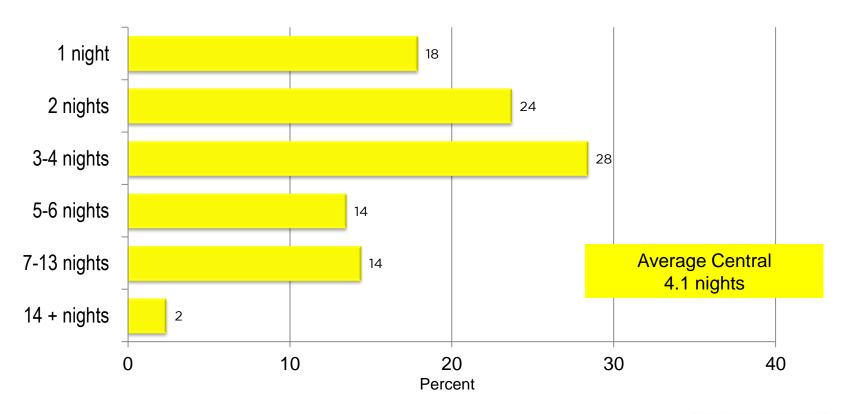
### **Method of Booking-Central**





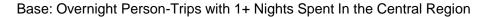
### **Total Nights Away on Trip**

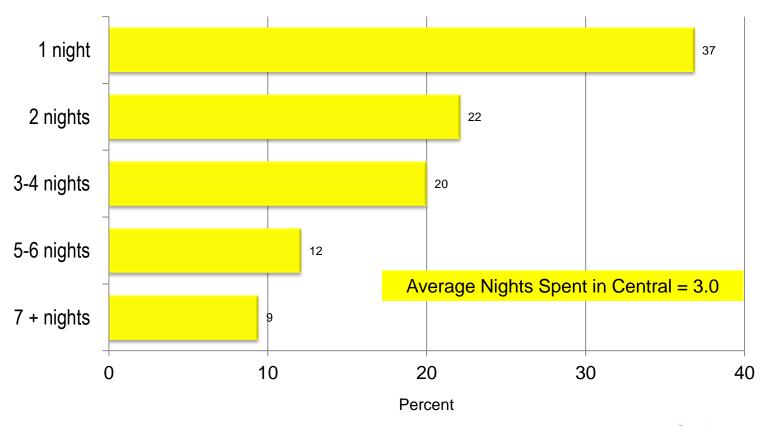
Base: Total Overnight Person-Trips to the Central Region





## Number of Nights Spent in the Central Region

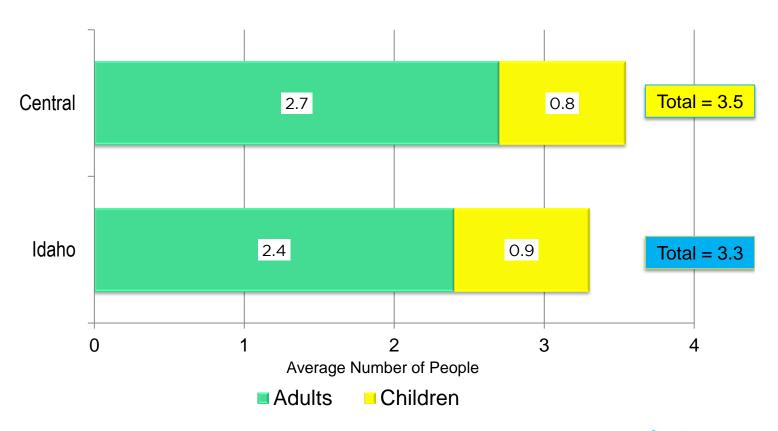






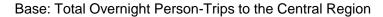
### **Size of Travel Party**

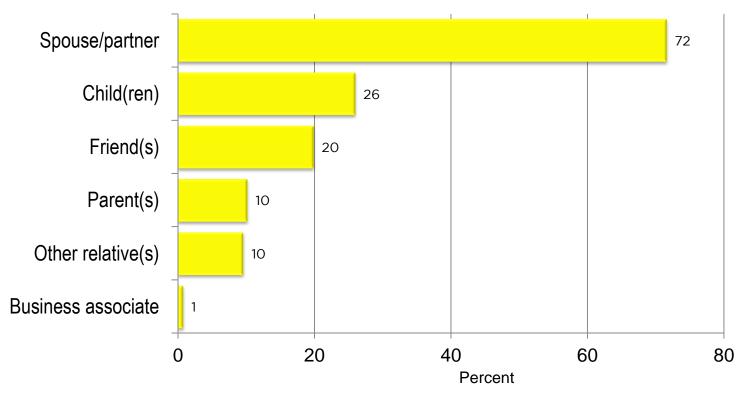






### Party Composition\*-Central



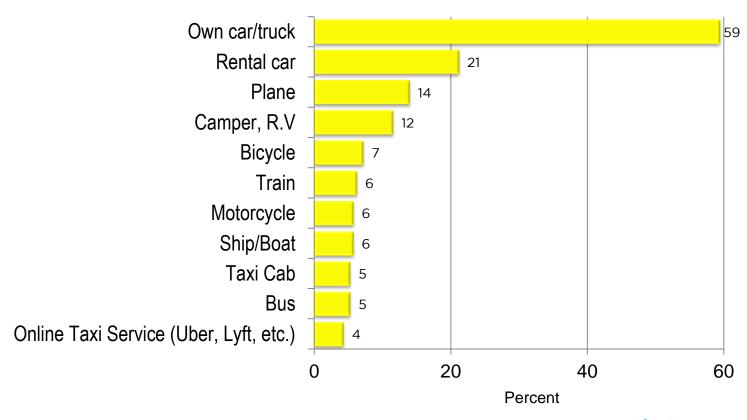


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



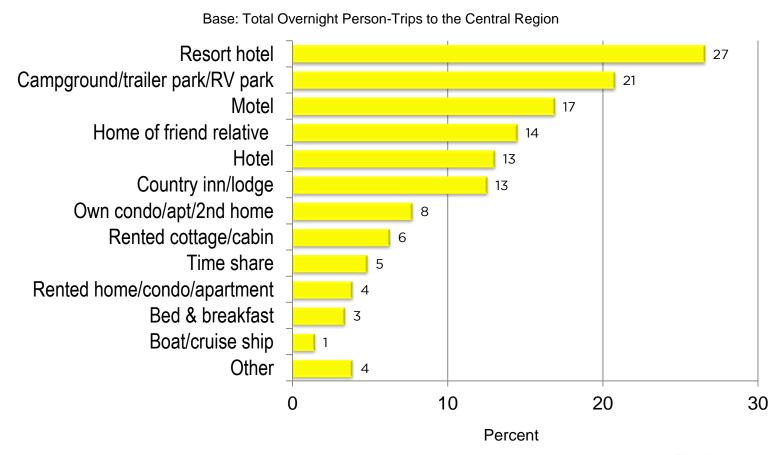
### Transportation-Central

Base: Total Overnight Person-Trips to the Central Region



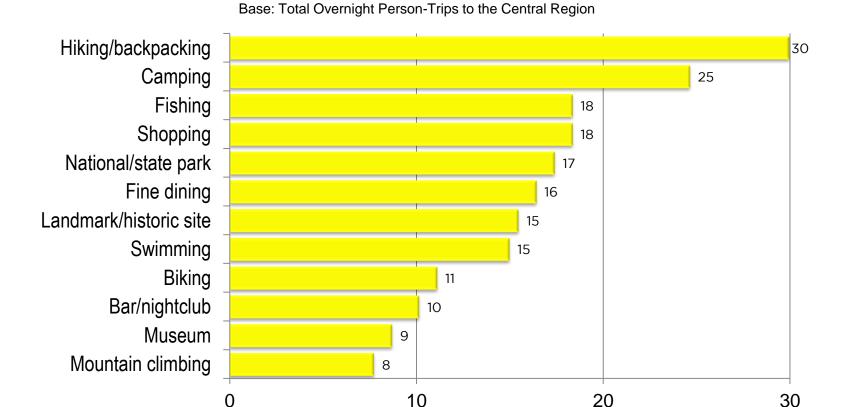


#### **Accommodations-Central**



### **Activities and Experiences-Central**

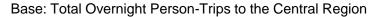
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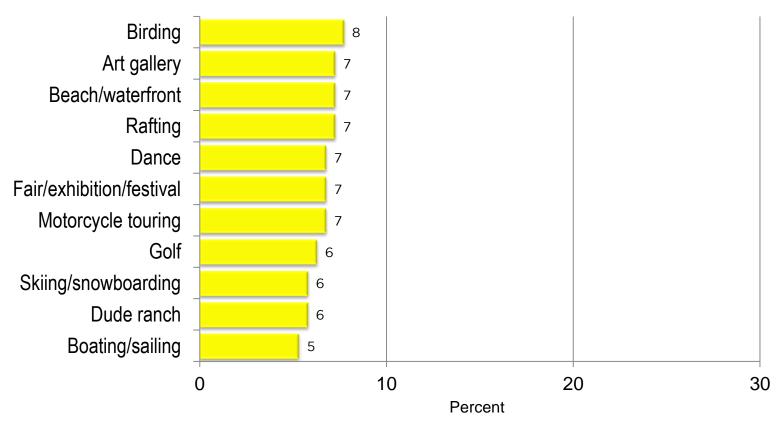


Percent



### Activities and Experiences-Central (Cont'd)

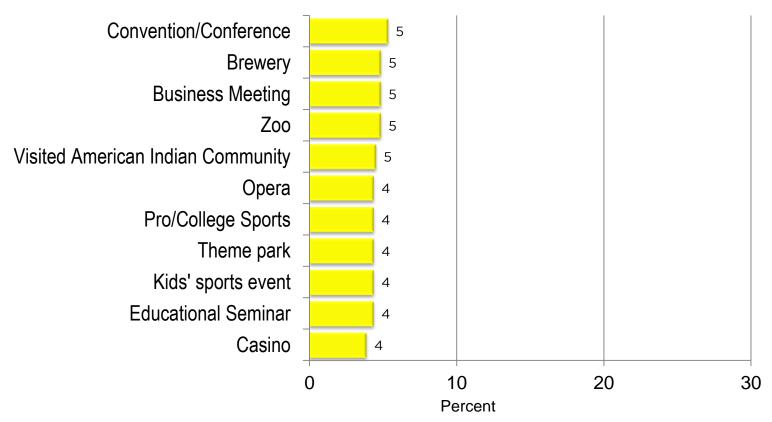






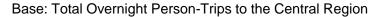
### Activities and Experiences-Central (Cont'd)

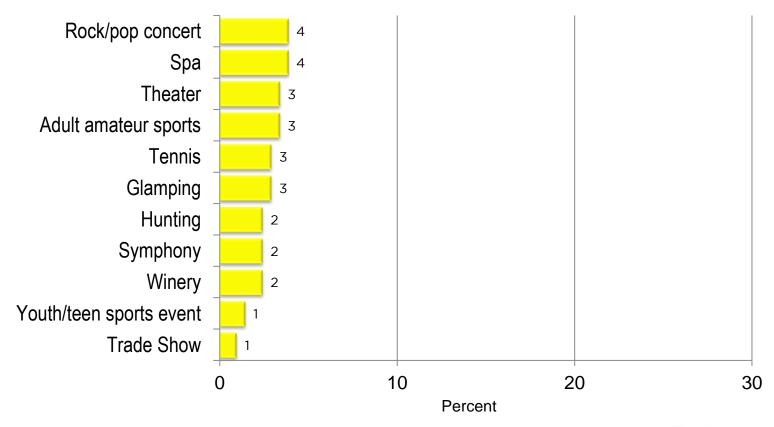
Base: Total Overnight Person-Trips to the Central Region





### Activities and Experiences-Central (Cont'd)

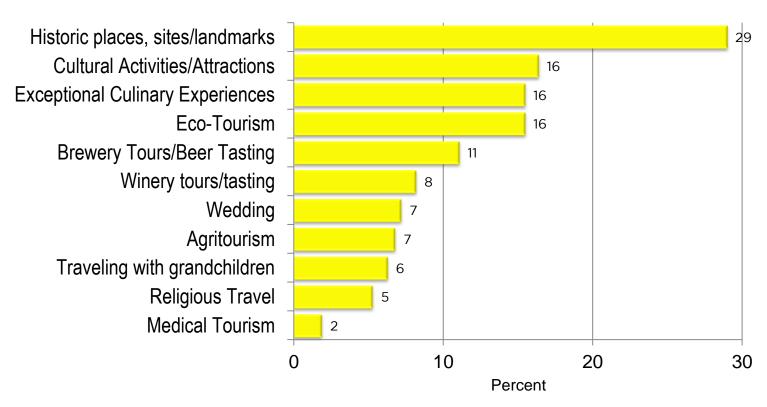






### **Activities of Special Interest-Central**

Base: Total Overnight Person-Trips to the Central Region





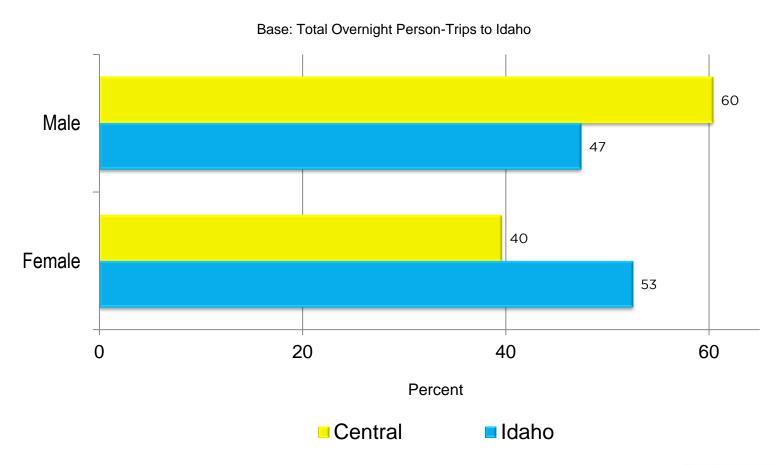




# Demographic Profile of Idaho Visitors—Central Region



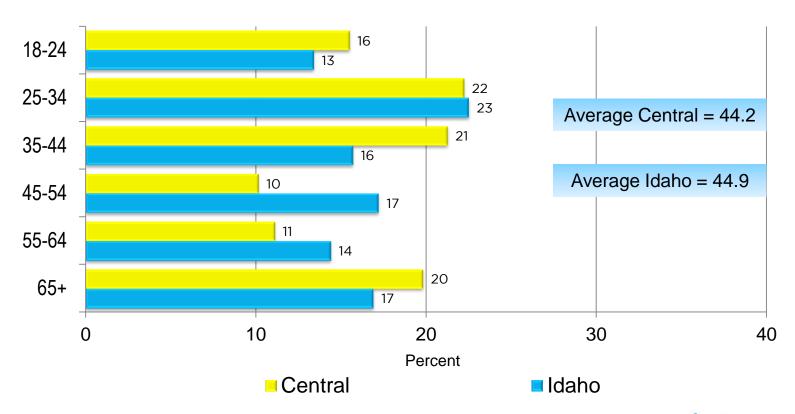
### Gender





### Age

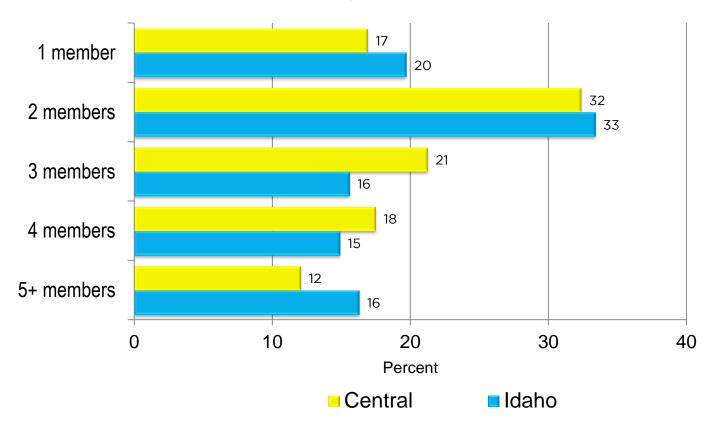
#### Base: Total Overnight Person-Trips to Idaho





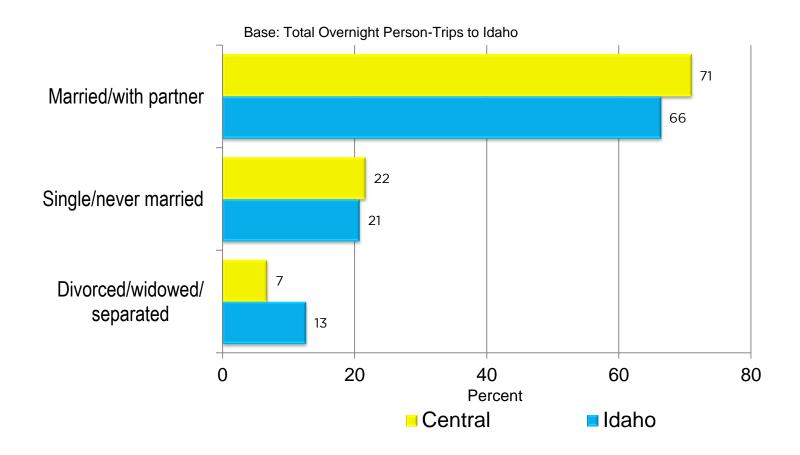
### **Household Size**







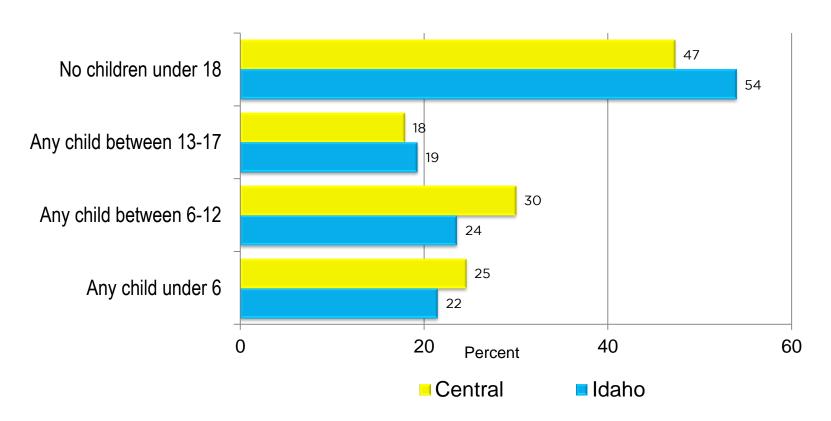
### **Marital Status**





#### Children in Household

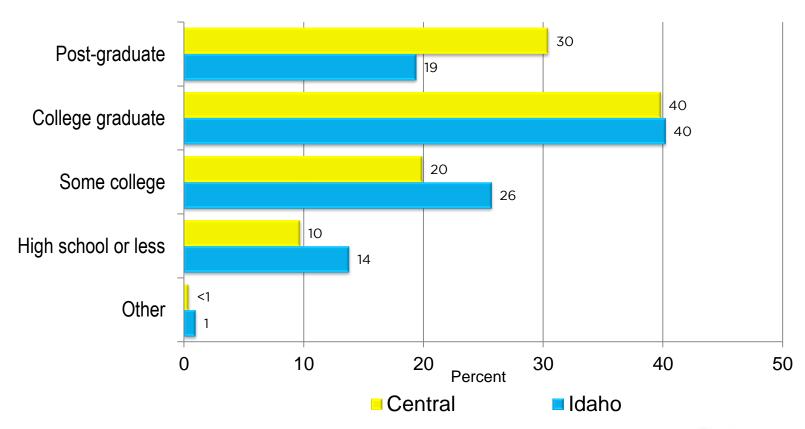






### Education

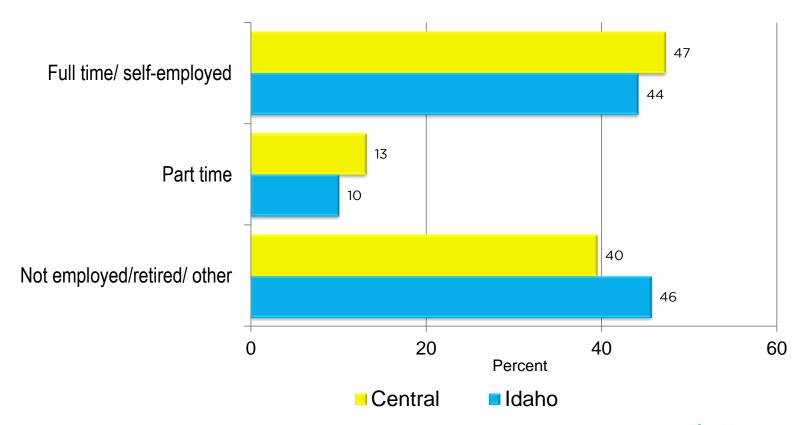






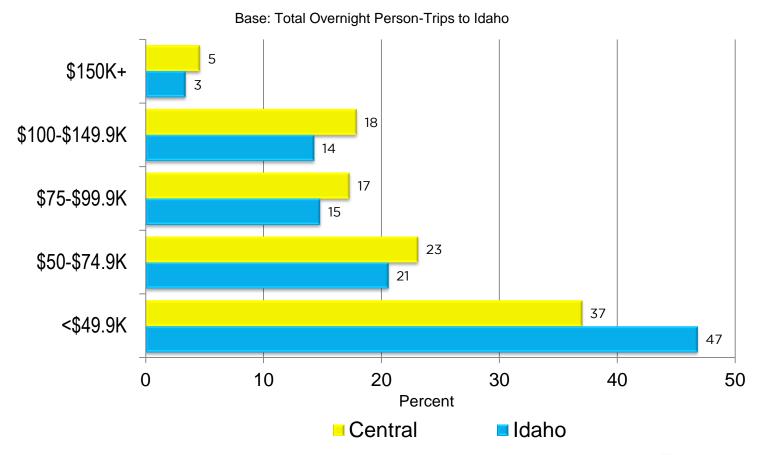
### **Employment**





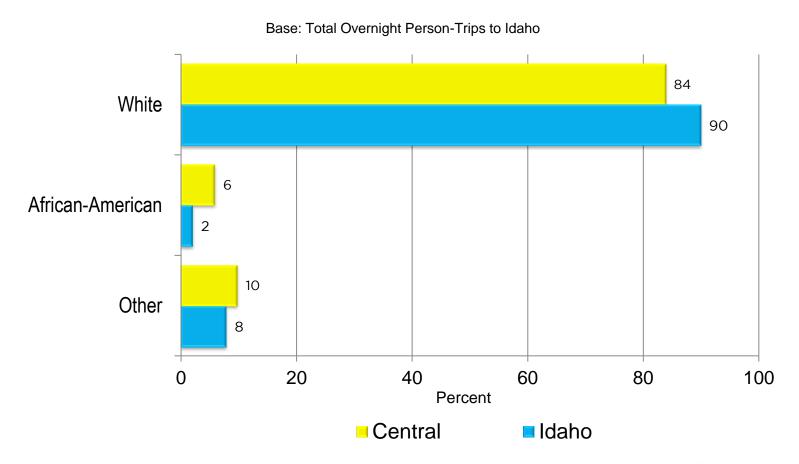


### **Household Income**





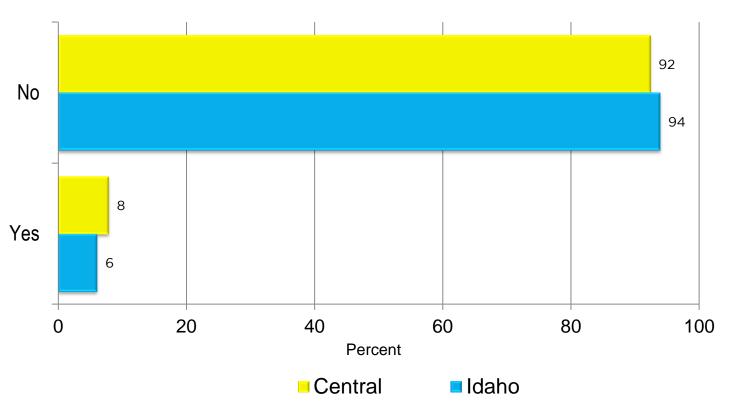
### Race





### Hispanic Background











### **Eastern Region**

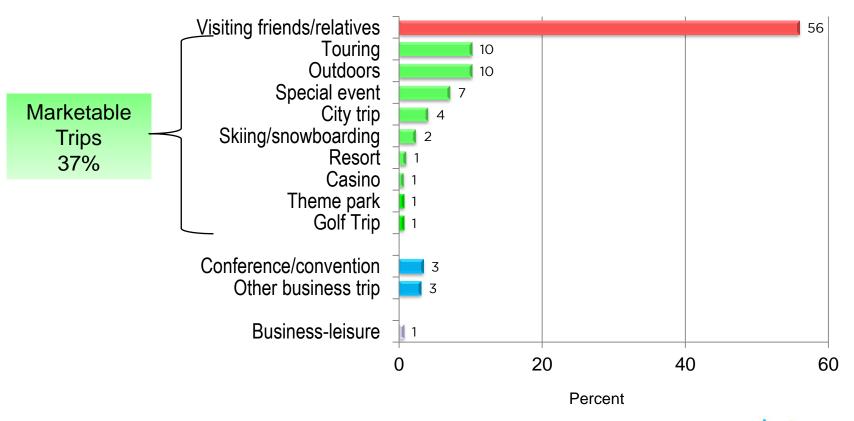


### Eastern Region Key Findings

- When asked about the main purpose of their overnight trip, 37% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip types to the Eastern region are touring through the region and an outdoor trip.
- ➤ The top three states of origin for visitors on overnight trips to the Eastern region are Utah, Idaho and California. The top DMAs of origin are Salt Lake City, Idaho Falls/Pocatello and Boise.
- A very high 82% of overnight visitors to the Eastern region say they are very satisfied with the sense of safety and security during their trip and 78% say they are very satisfied with their overall trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 3.8 nights long, while 2.8 of those nights are actually spent in the region.
- The top activities on a trip to the region other than shopping are hiking, visiting a state/national park and visiting a landmark/historic site.
- The average age of overnight visitors to the region is 40.8, lower than the state average of 44.9 and one of the lowest ages among regions
  Longwood

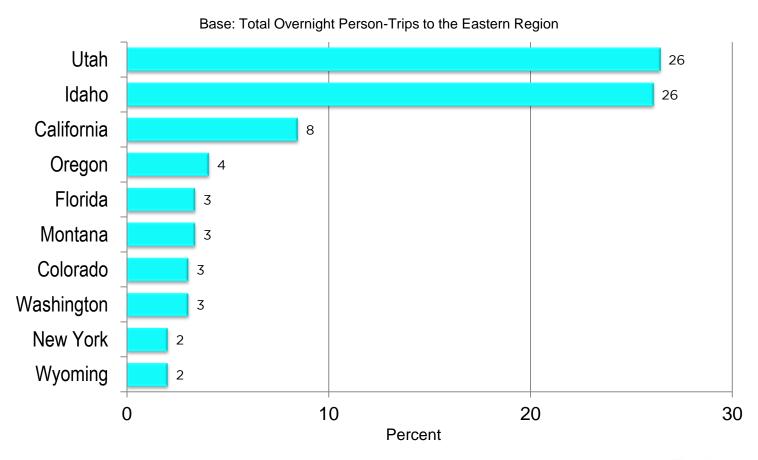
### Main Purpose of Trip

Base: Total Overnight Person-Trips to the Eastern Region



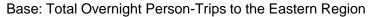


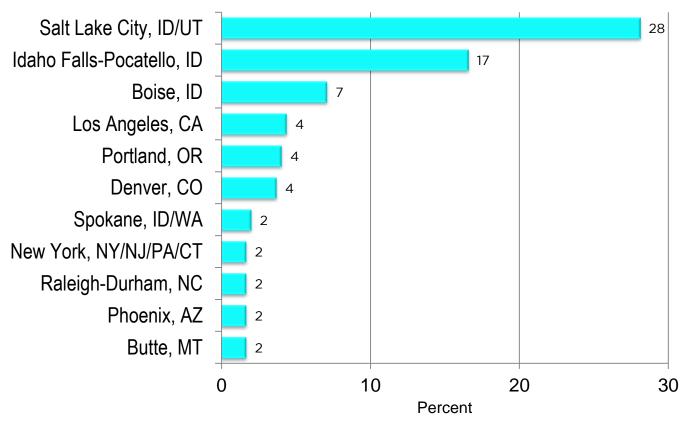
### **State Origin Of Trip**





### **DMA Origin Of Trip**







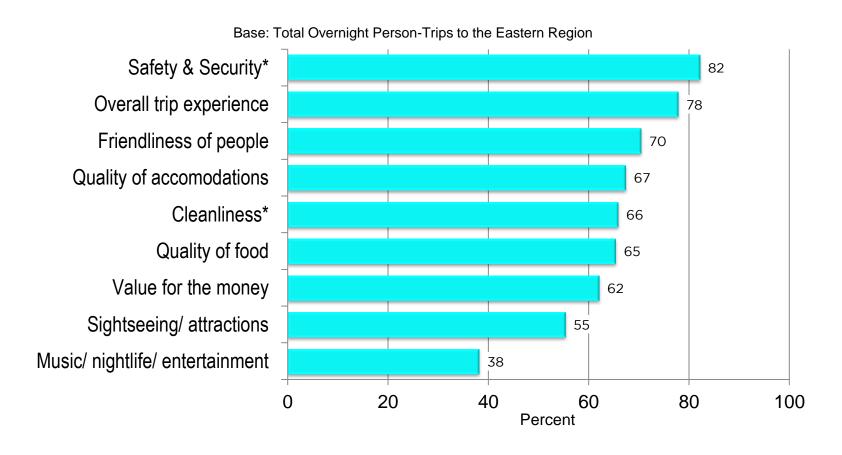




# Overnight Trip Characteristics— Eastern Region



### % Very Satisfied with Trip\*\*

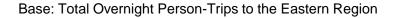


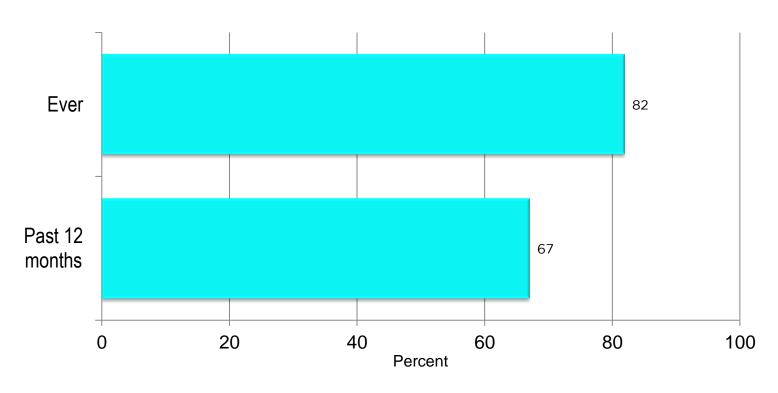
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their Eastern region experience a 5 on a 5-point scale

### Past Visitation to the Eastern Region

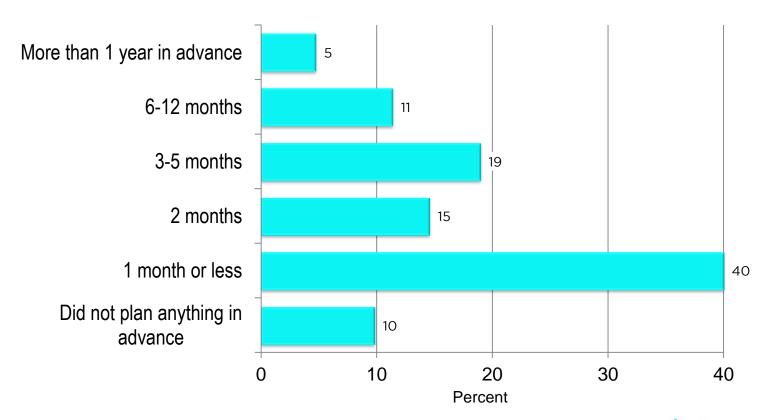






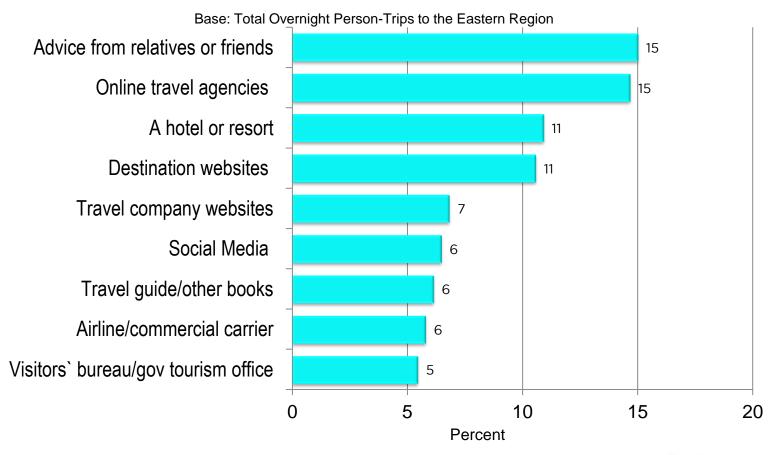
### Length of Trip Planning-Eastern

Base: Total Overnight Person-Trips to the Eastern Region



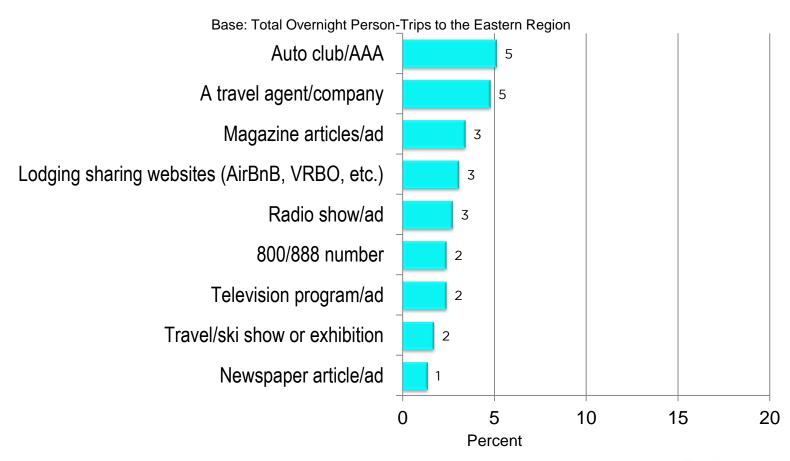


### **Trip Planning Information Sources- Eastern**



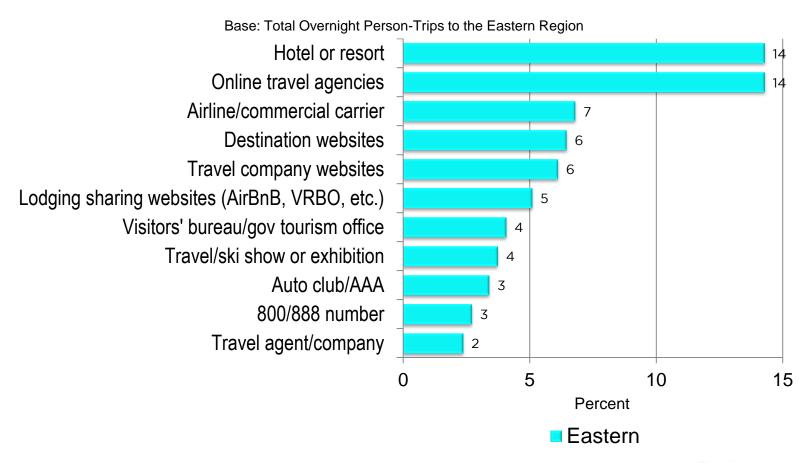


### Trip Planning Information Sources-Eastern (Cont'd)





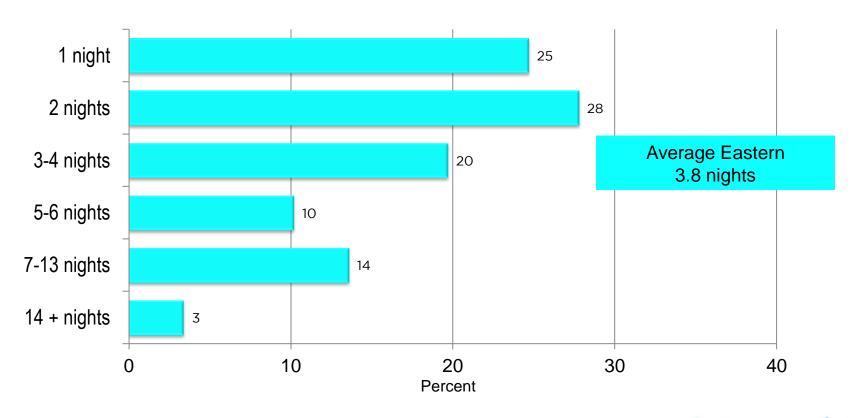
### Method of Booking-Eastern





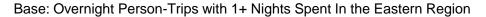
### Total Nights Away on Trip

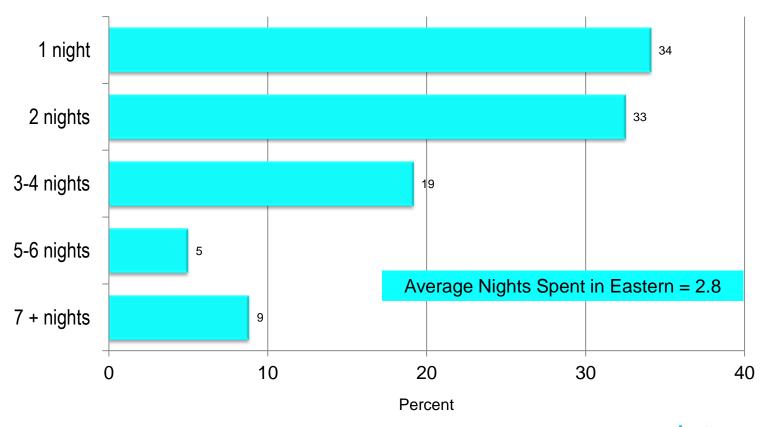
Base: Total Overnight Person-Trips to the Eastern Region





### Number of Nights Spent in the Eastern Region

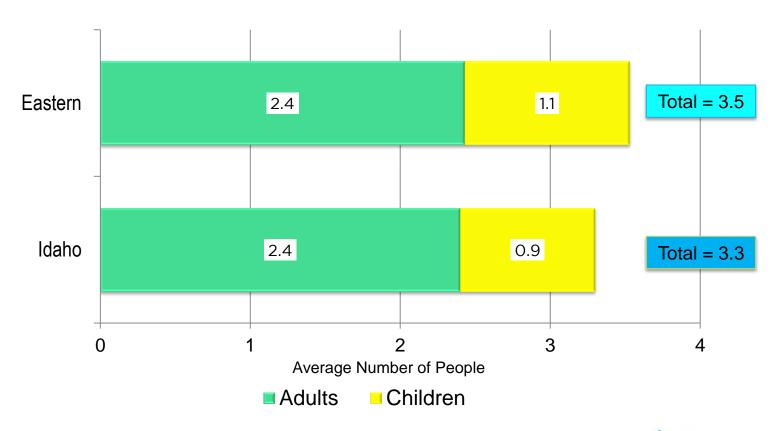






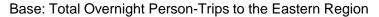
### **Size of Travel Party**

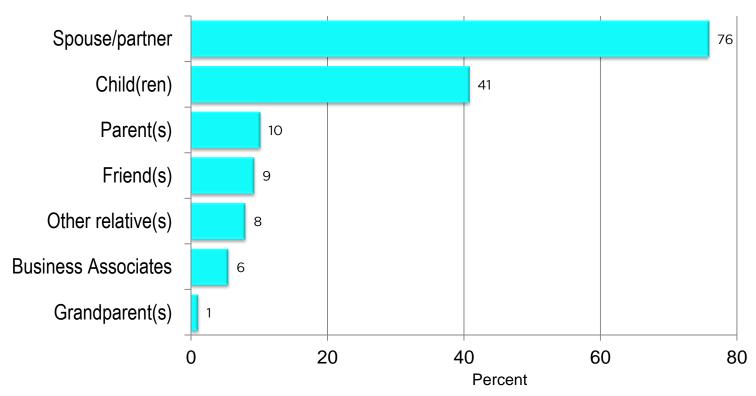






### Party Composition\*-Eastern

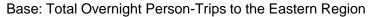


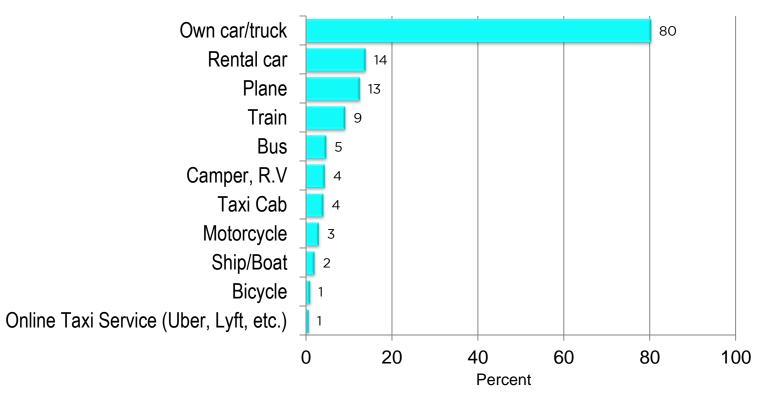


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



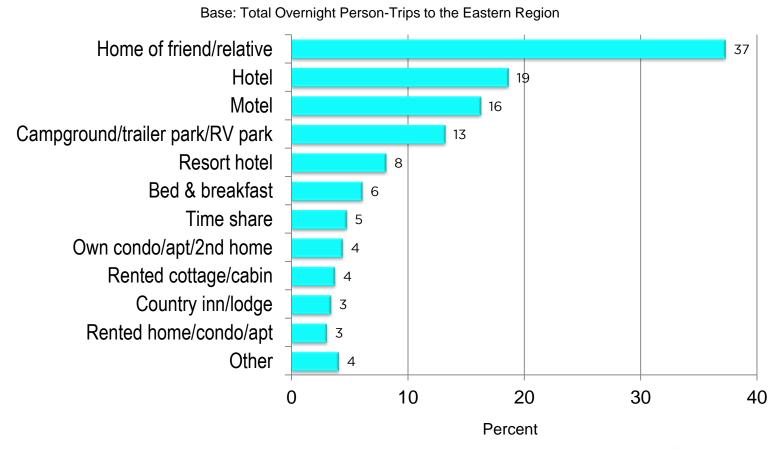
### Transportation-Eastern



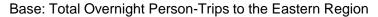


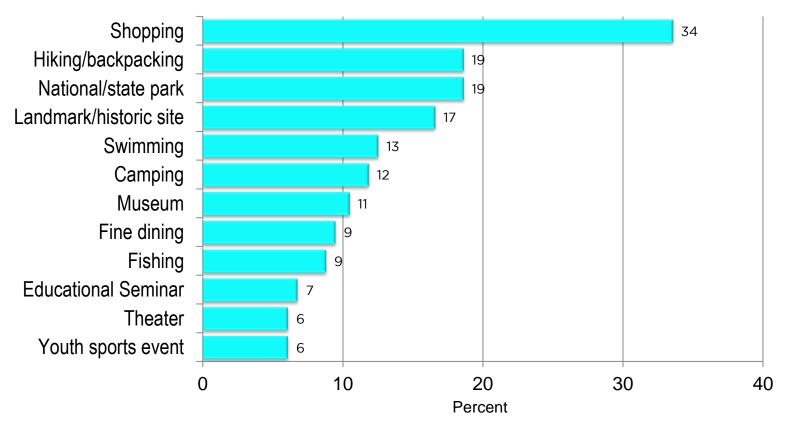


#### **Accommodations-Eastern**



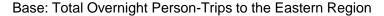
### **Activities and Experiences-Eastern**

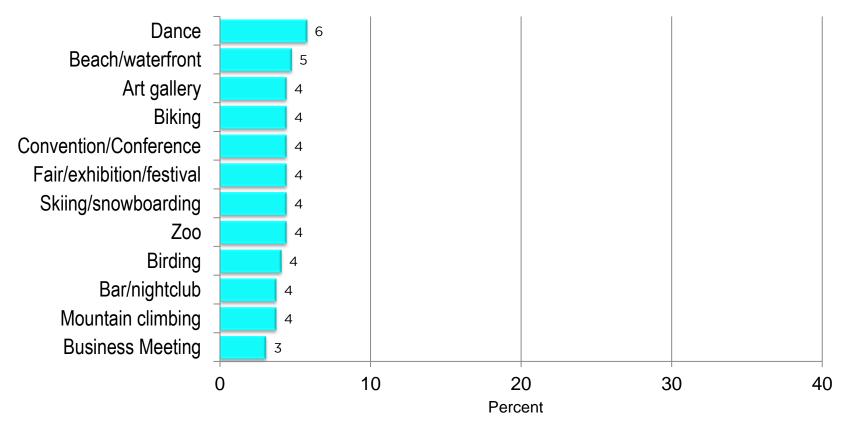






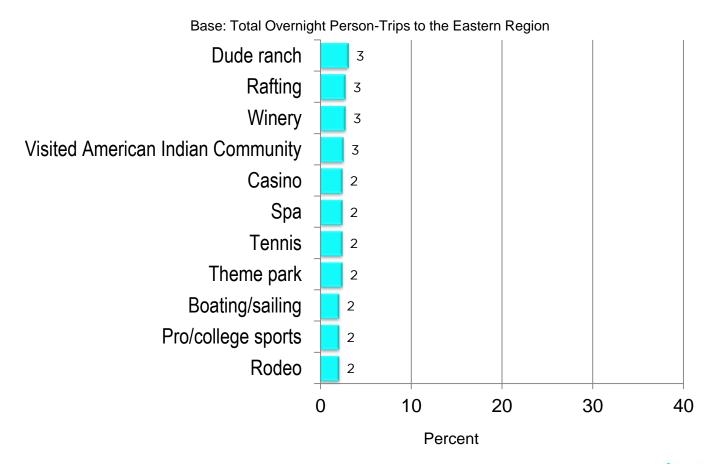
### Activities and Experiences-Eastern (Cont'd)





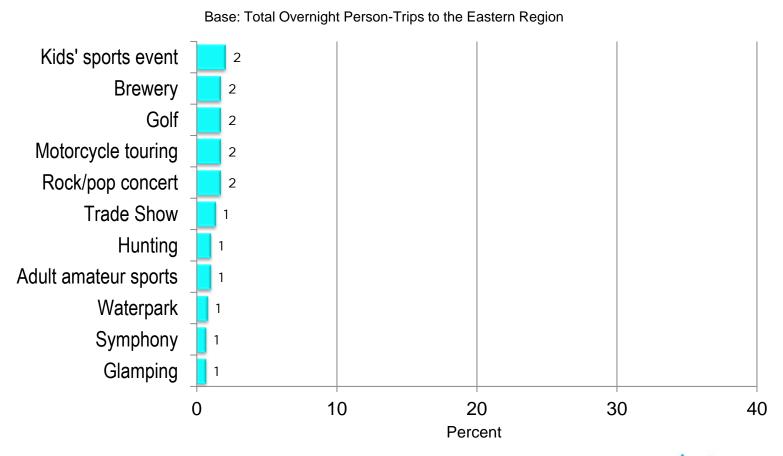


## Activities and Experiences-Eastern (Cont'd)





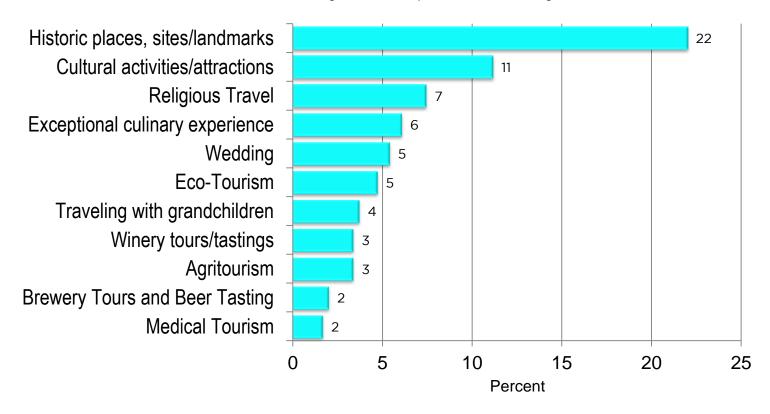
## Activities and Experiences-Eastern (Cont'd)





### **Activities of Special Interest-Eastern**

Base: Total Overnight Person-Trips to the Eastern Region





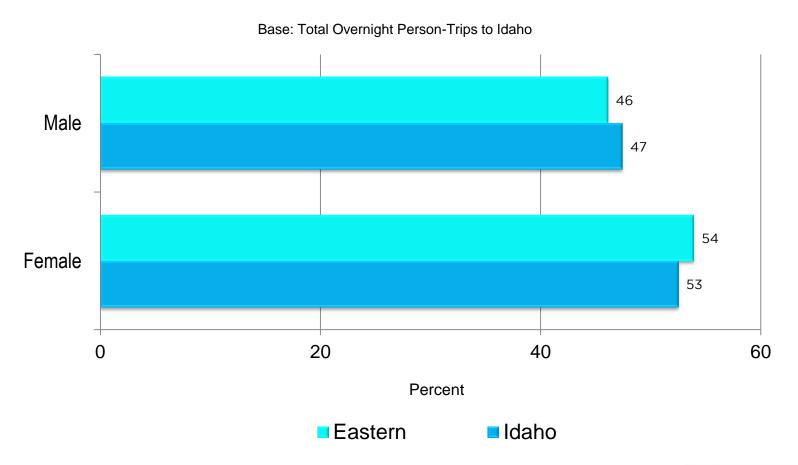




### Demographic Profile of Idaho Visitors— Eastern Region



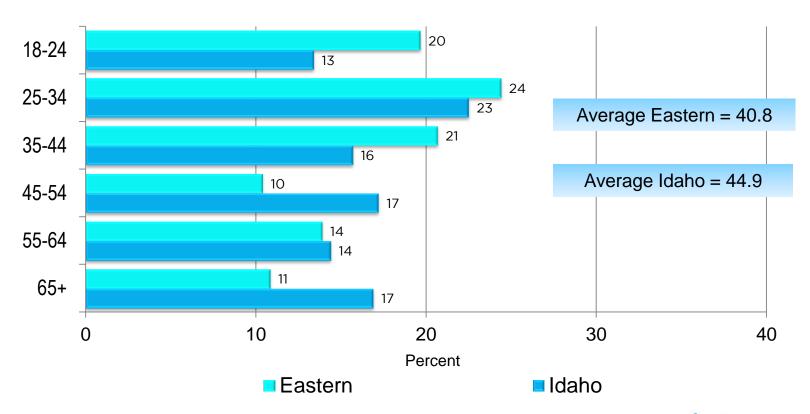
### Gender





### Age

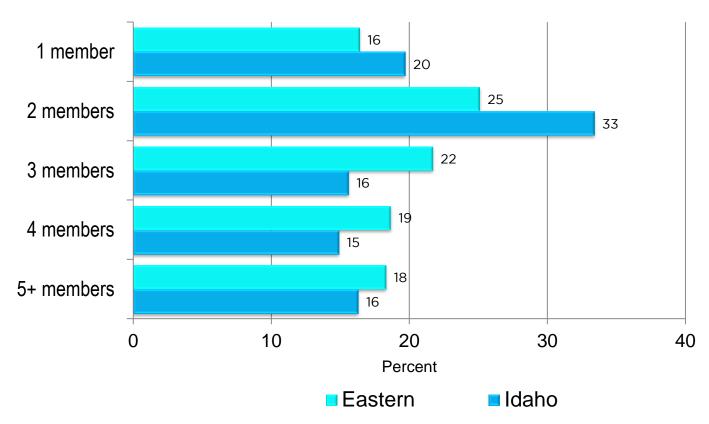
Base: Total Overnight Person-Trips to Idaho





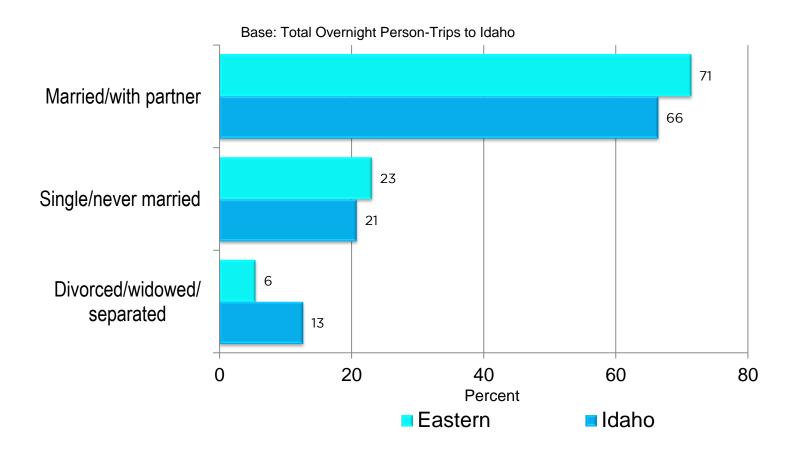
#### **Household Size**







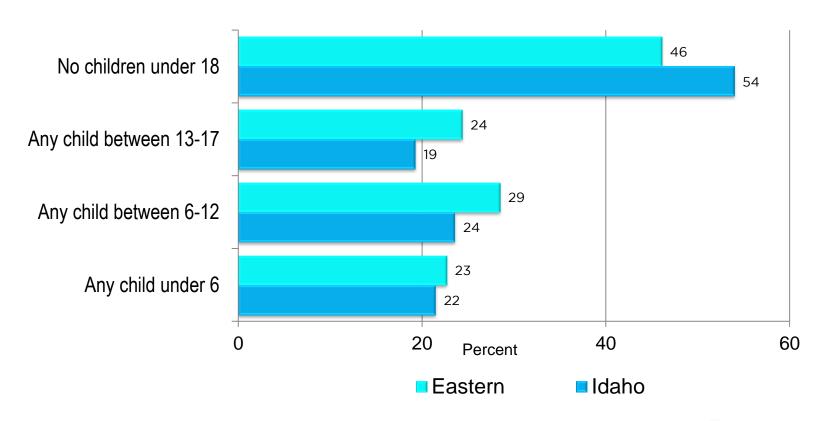
### **Marital Status**





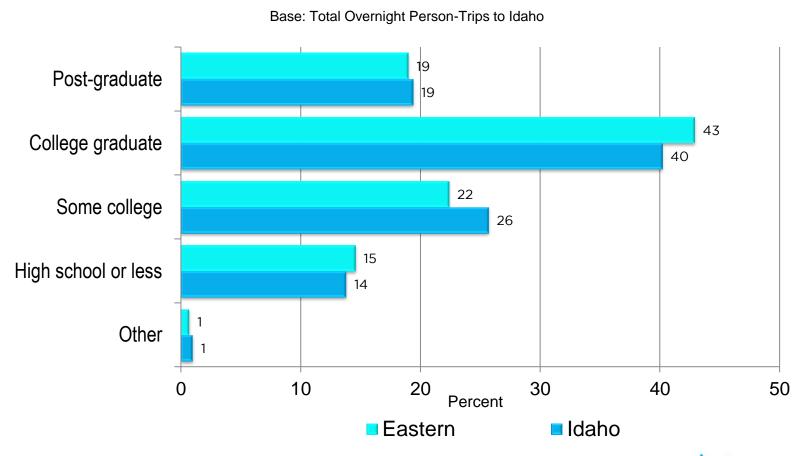
#### Children in Household







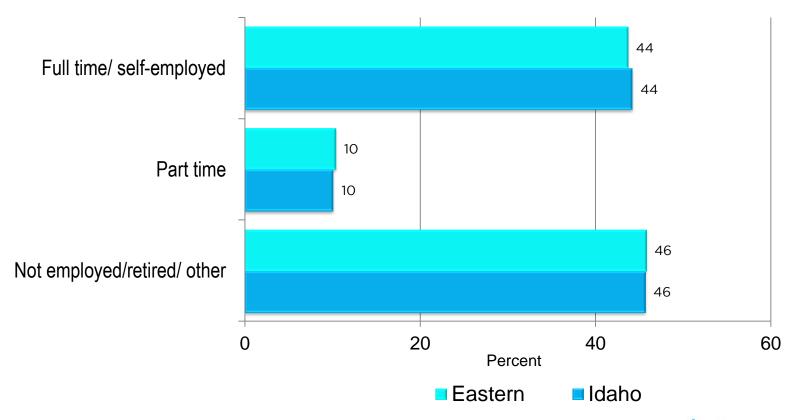
### Education





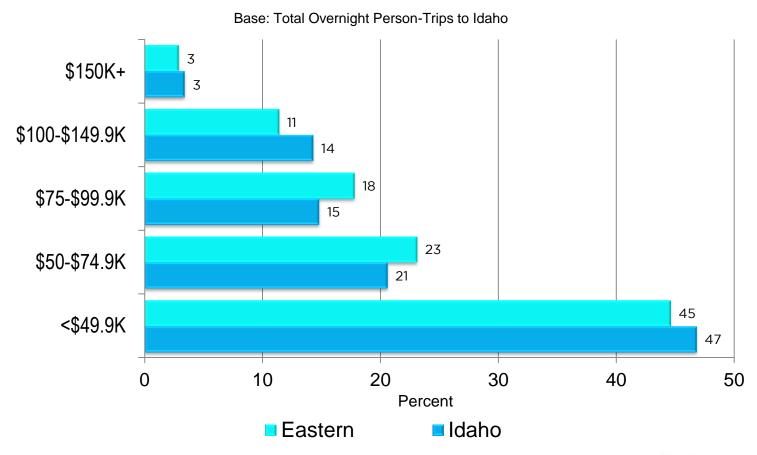
### **Employment**





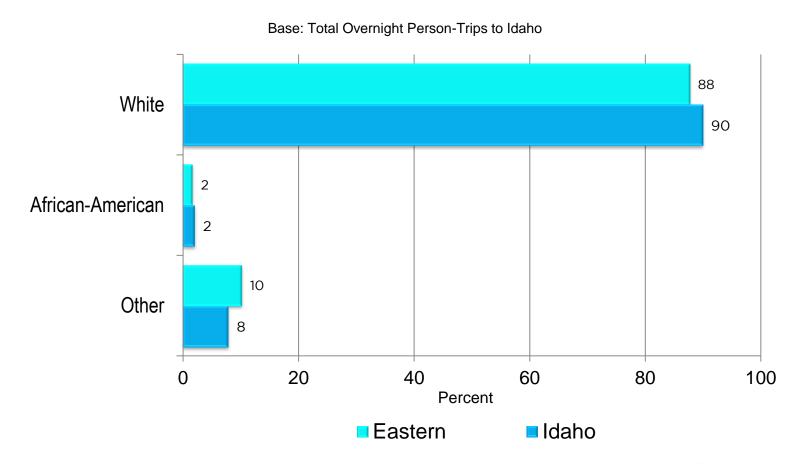


### **Household Income**





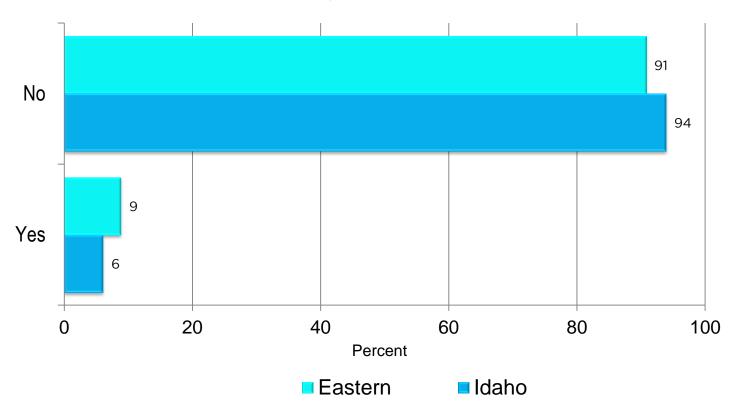
### Race





### Hispanic Background











### **Southeastern Region**

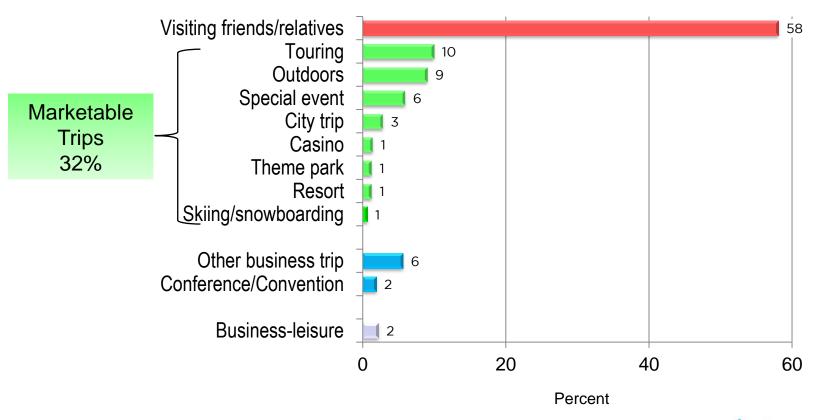


### Southeastern Region Key Findings

- When asked about the main purpose of their overnight trip, 32% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip types to the Southeastern region are touring through the region and an outdoor trip.
- The top three states of origin for visitors on overnight trips to the Southeastern region are Utah, Idaho and Oregon. The top DMAs of origin are Salt Lake City, Idaho Falls/Pocatello and Boise.
- A high 78% of overnight visitors to the Southeastern region say they are very satisfied with their overall trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 3.3 nights long, while 2.5 of those nights are actually spent in the region.
- ➤ The top activities on a trip to the region other than shopping are swimming, visiting a landmark/historic site and visiting a state/national park.
- The average age of overnight visitors to the region is 41.5, lower than the state average of 44.9.

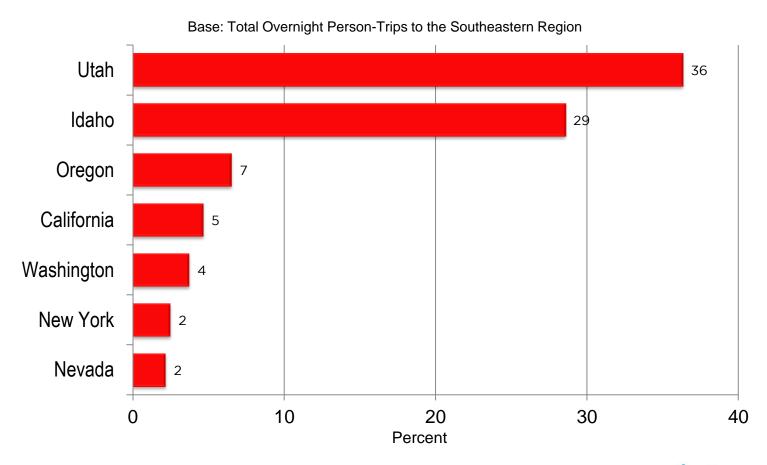
### Main Purpose of Trip

Base: Total Overnight Person-Trips to the Southeastern Region



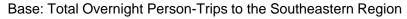


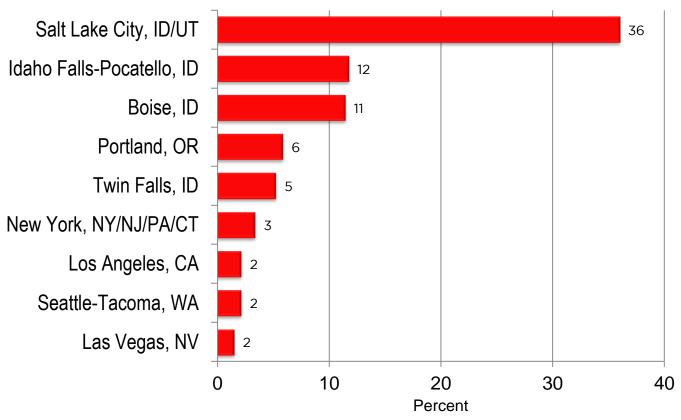
#### **State Origin Of Trip**





#### **DMA Origin Of Trip**







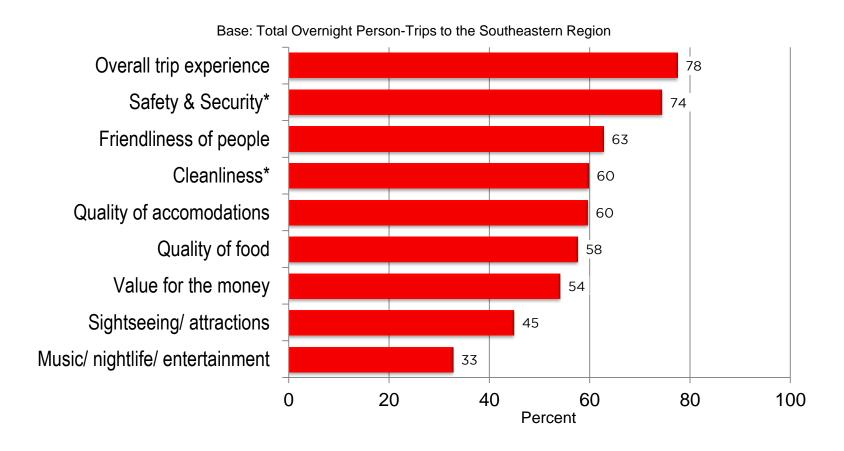




## Overnight Trip Characteristics— Southeastern Region



#### % Very Satisfied with Trip\*\*



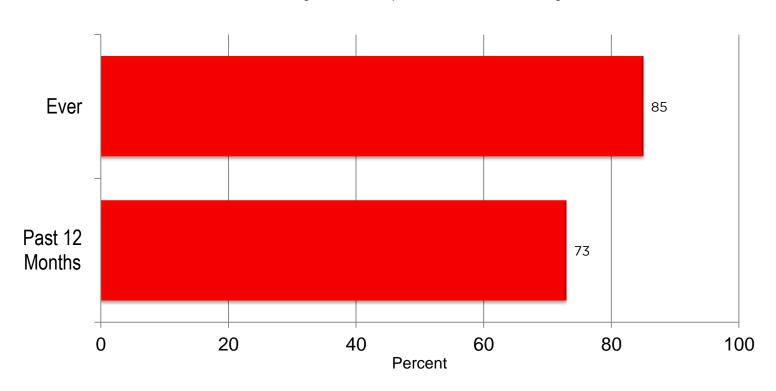
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their Southeastern region experience a 5 on a 5-point scale

### Past Visitation to the Southeastern Region

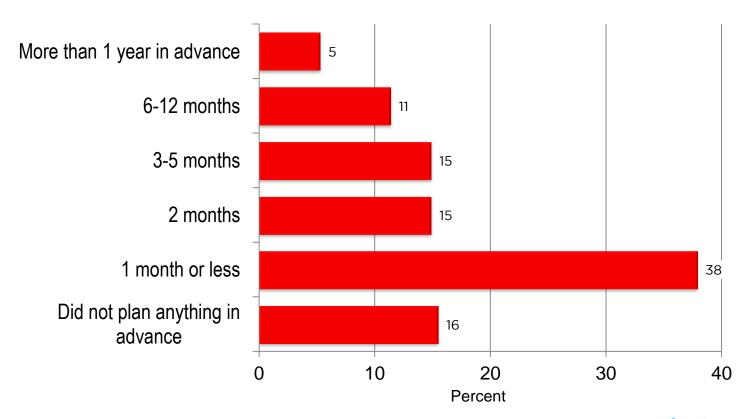
Base: Total Overnight Person-Trips to the Southeastern Region





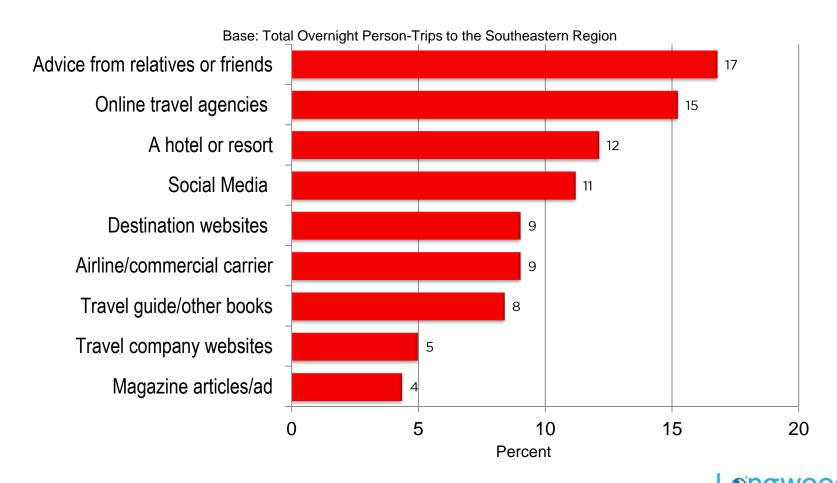
#### Length of Trip Planning-Southeastern

Base: Total Overnight Person-Trips to the Southeastern Region



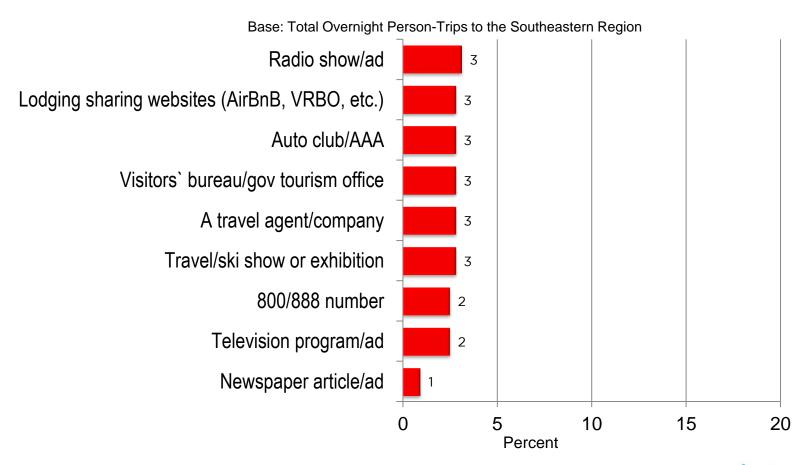


#### Trip Planning Information Sources-Southeastern



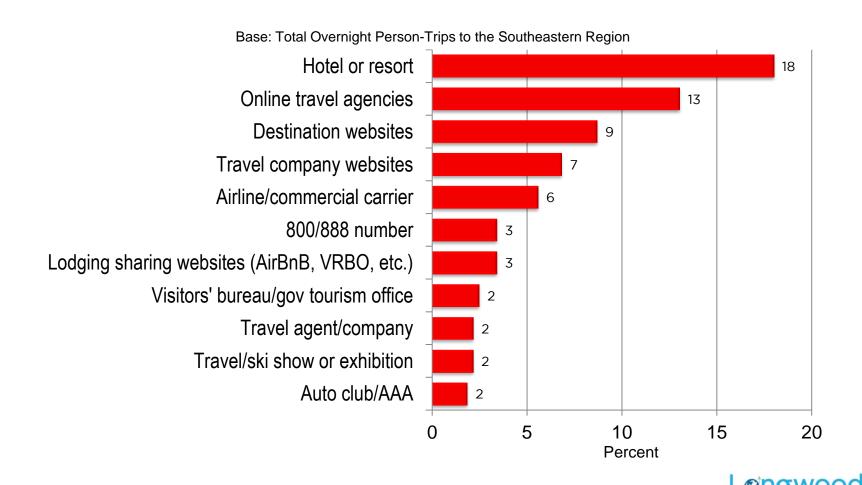
151

#### Trip Planning Information Sources-Southeastern (Cont'd)



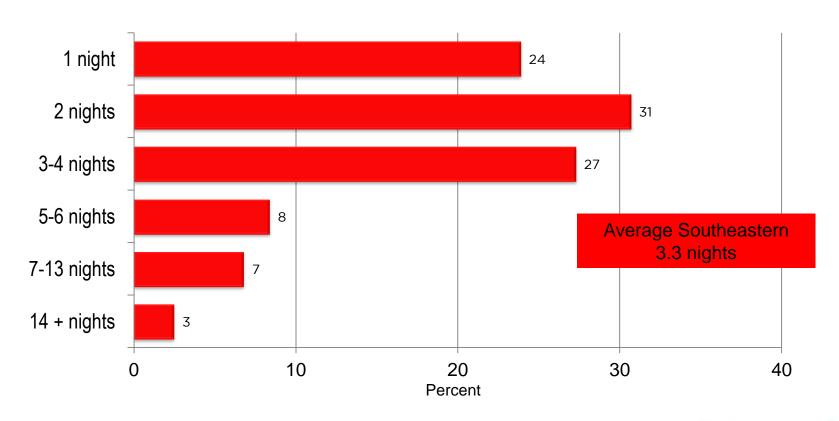


#### Method of Booking-Southeastern



#### Total Nights Away on Trip

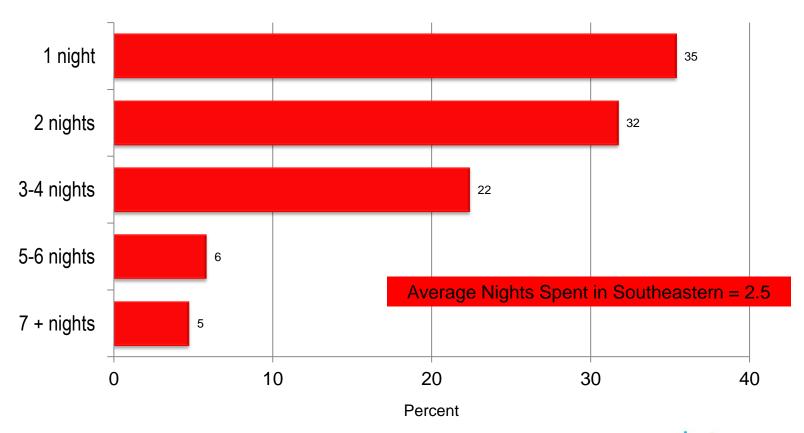
Base: Total Overnight Person-Trips to the Southeastern Region





### Number of Nights Spent in the Southeastern Region

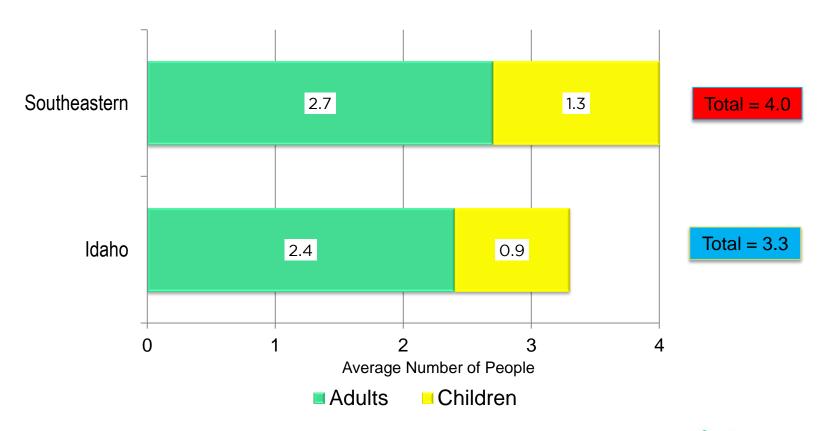
Base: Overnight Person-Trips with 1+ Nights Spent In the Southeastern Region





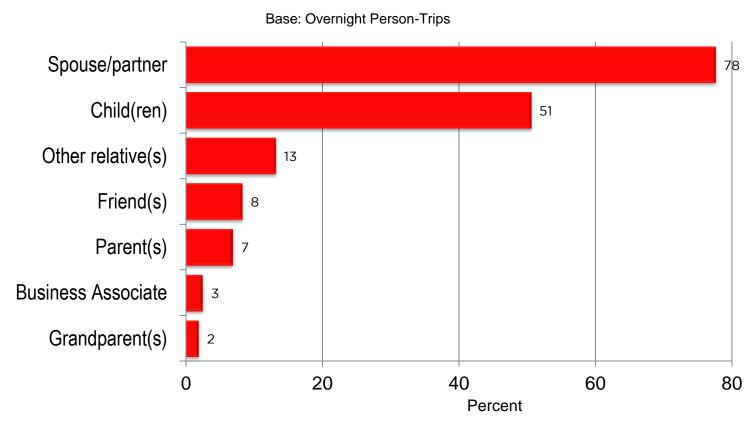
#### **Size of Travel Party**







#### Party Composition\*-Southeastern

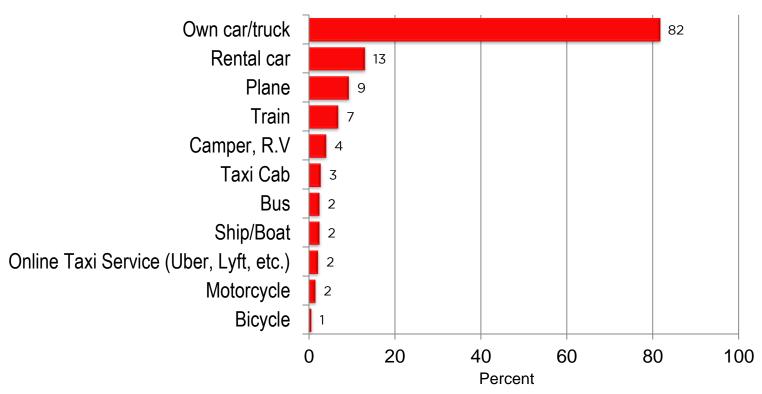


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



#### Transportation-Southeastern

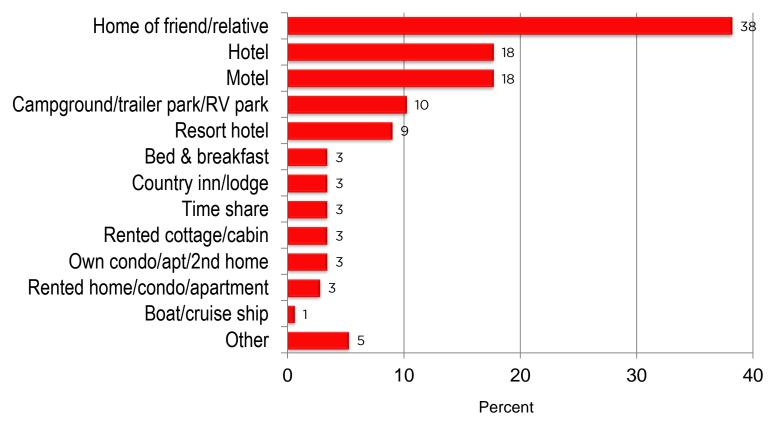
Base: Total Overnight Person-Trips to the Southeastern Region





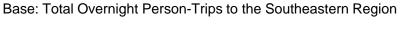
#### **Accommodations-Southeastern**

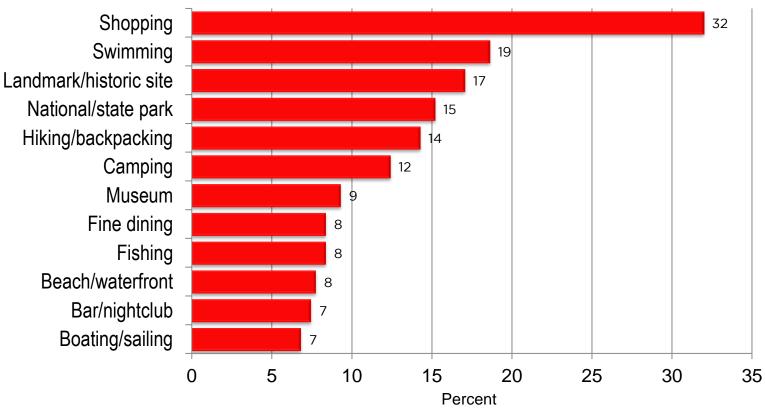






#### **Activities and Experiences-Southeastern**

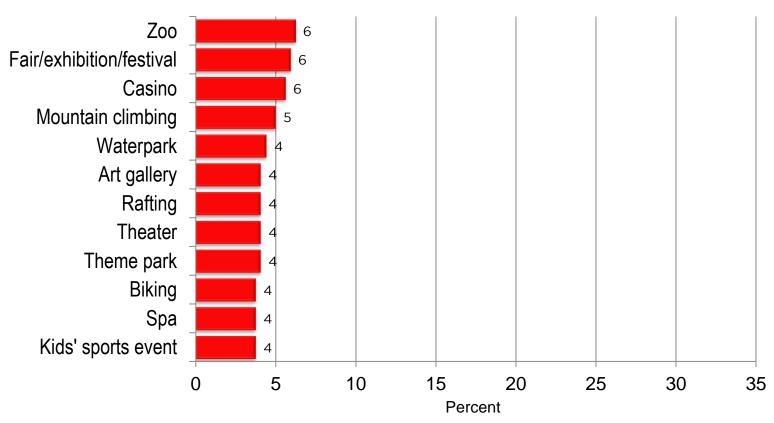






### Activities and Experiences-Southeastern (Cont'd)

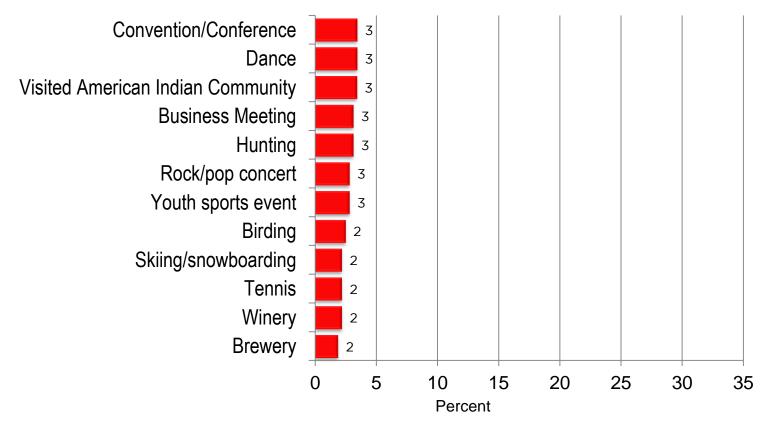






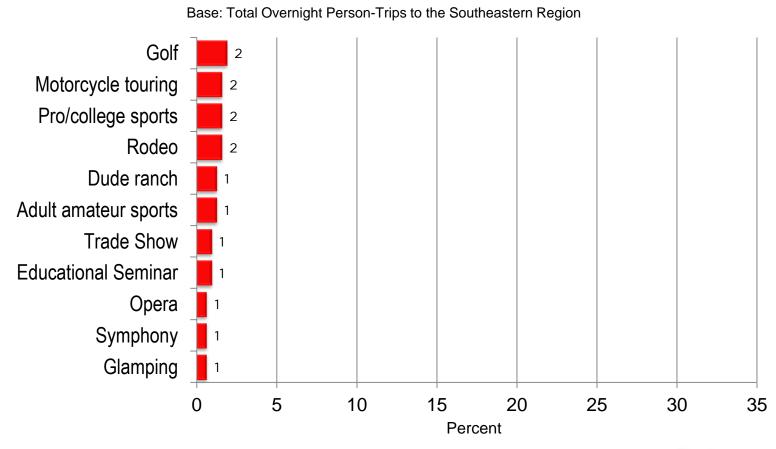
### Activities and Experiences-Southeastern (Cont'd)

Base: Total Overnight Person-Trips to the Southeastern Region





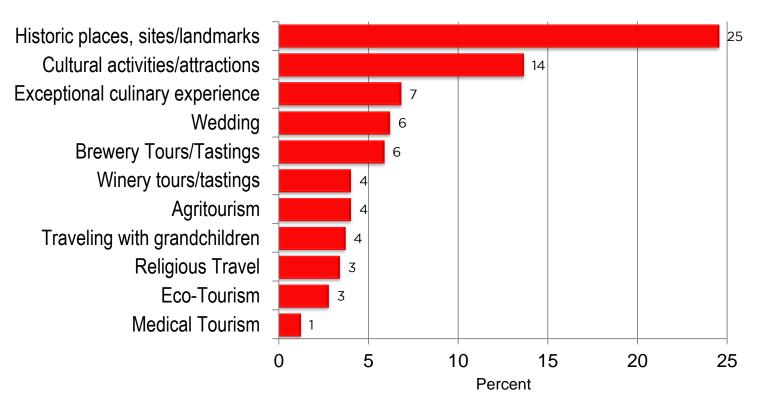
### Activities and Experiences-Southeastern (Cont'd)



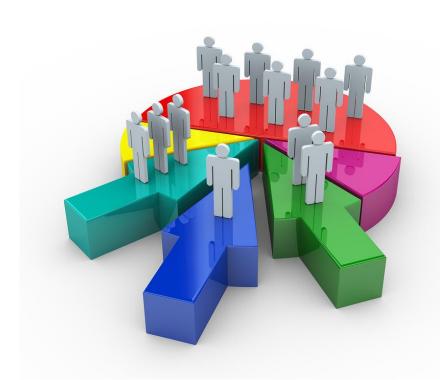


#### **Activities of Special Interest-Southeastern**

Base: Total Overnight Person-Trips to the Southeastern Region





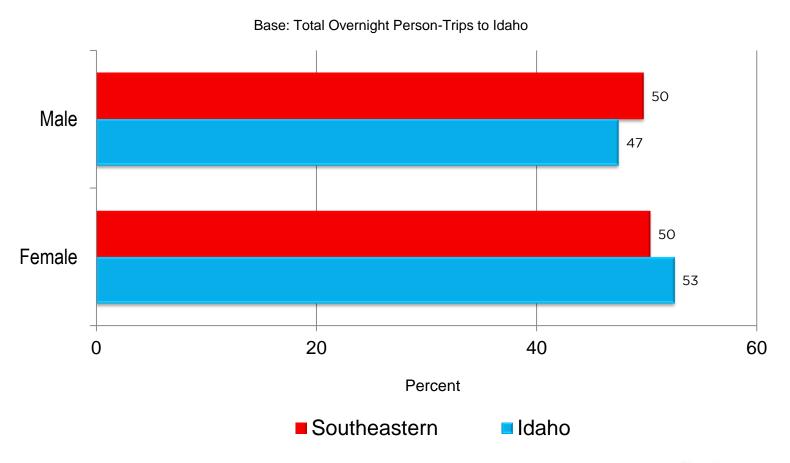




# Demographic Profile of Idaho Visitors— Southeastern Region



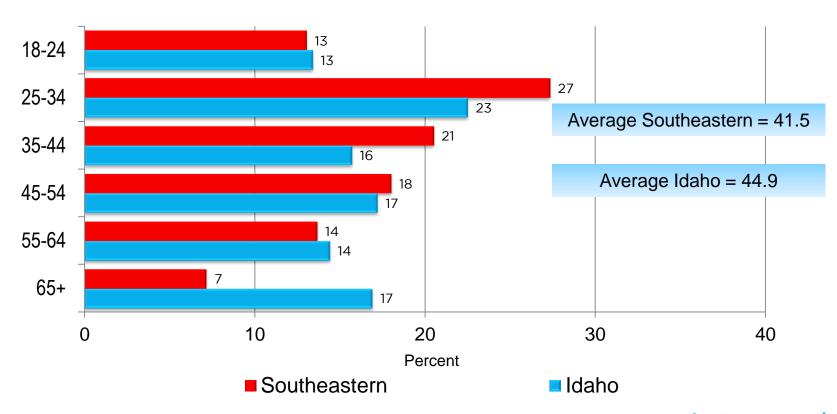
#### Gender





#### Age

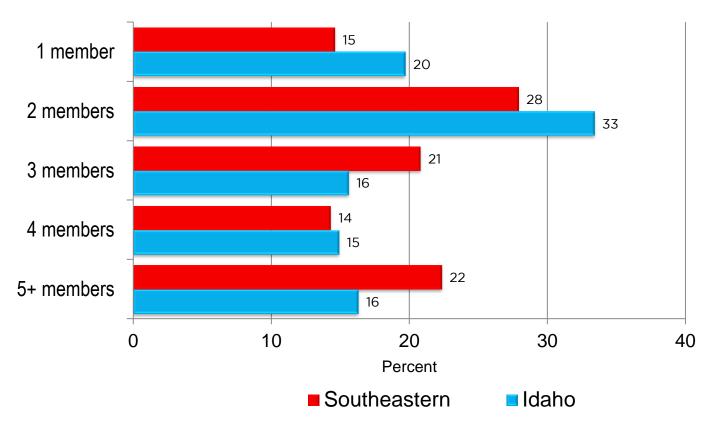






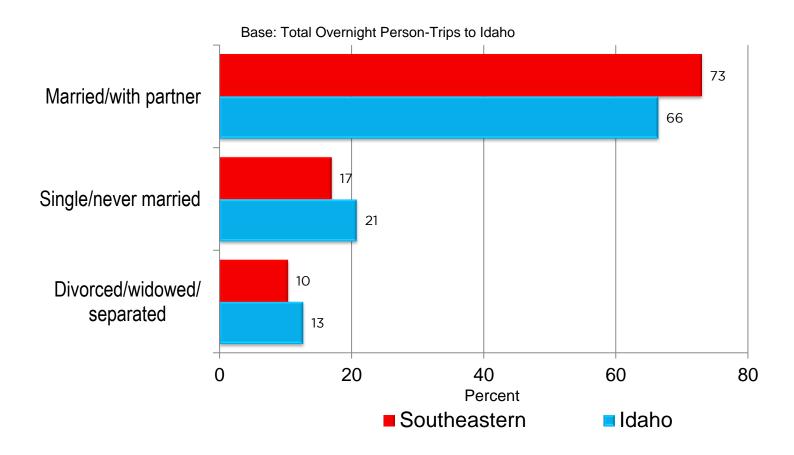
#### **Household Size**







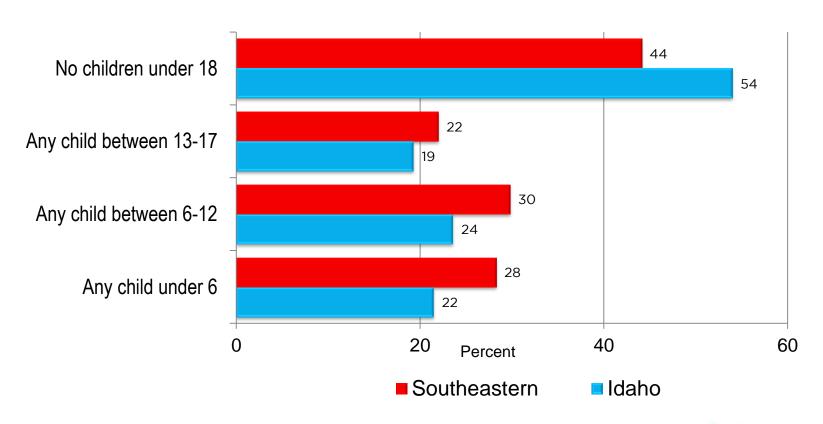
#### **Marital Status**





#### Children in Household

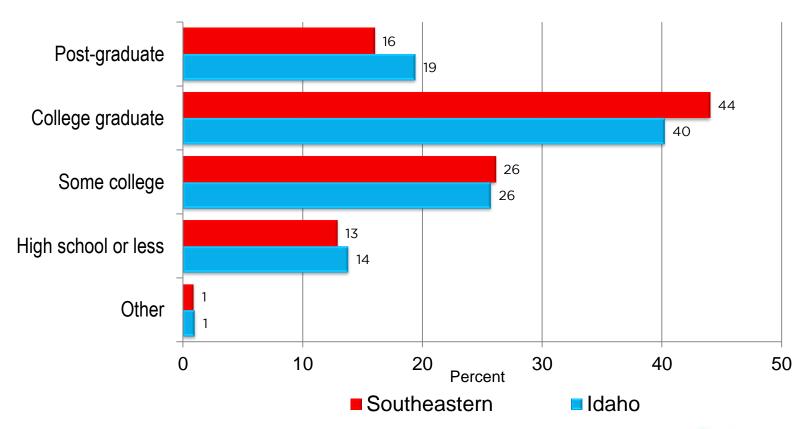






#### Education

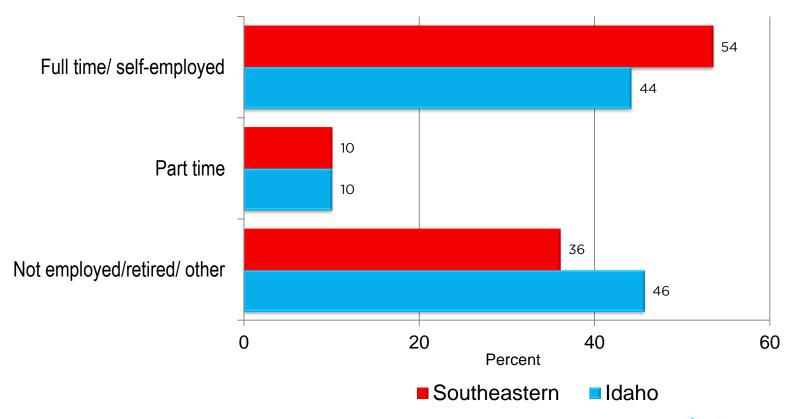






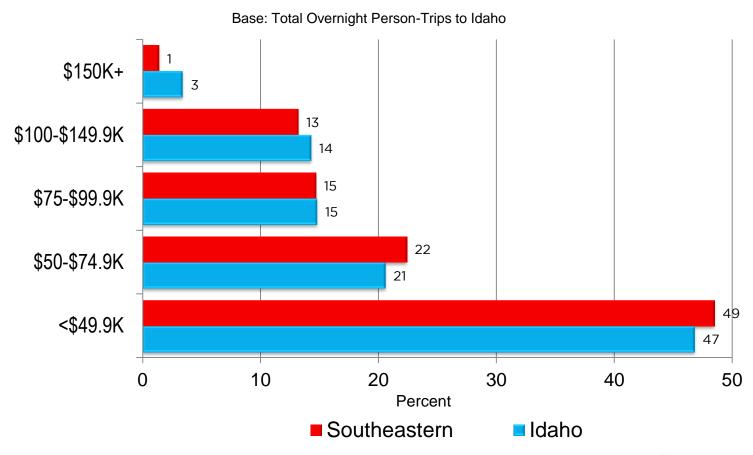
#### **Employment**





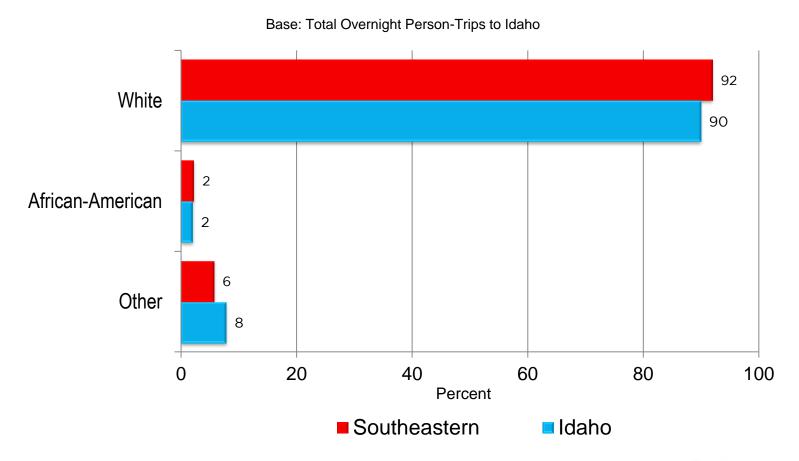


#### **Household Income**





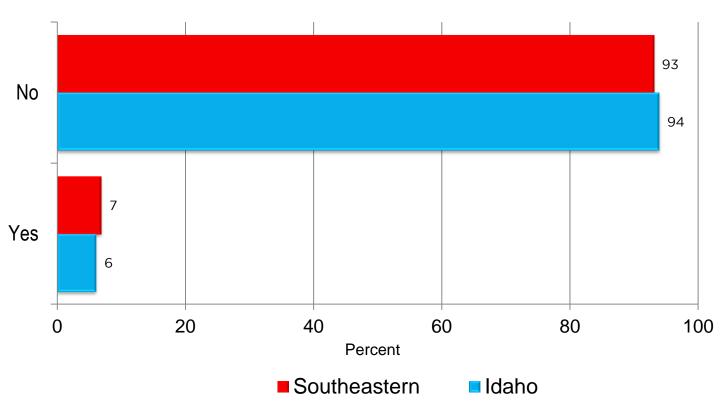
#### Race





#### Hispanic Background











#### **South Central Region**

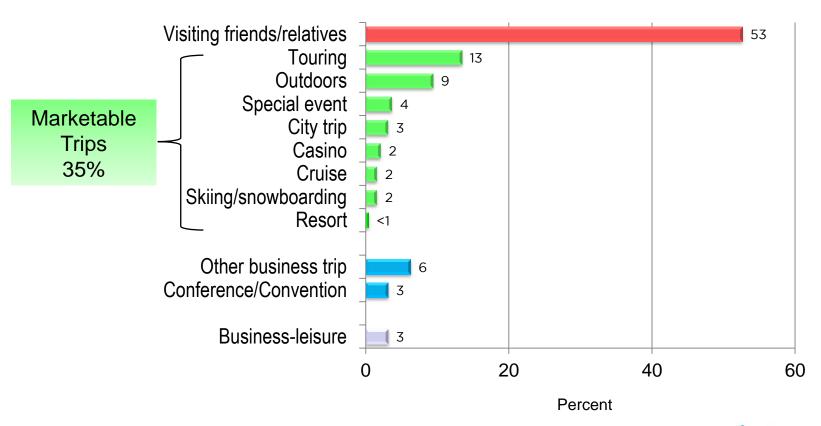


#### South Central Region Key Findings

- ➤ When asked about the main purpose of their overnight trip, 35% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip types to the South Central region were touring through the region and an outdoor trip.
- The top three states of origin for visitors on overnight trips to the South Central region are Idaho, Utah and Washington. The top DMAs of origin are Salt Lake City, Boise and Idaho Falls/Pocatello.
- ➤ 65% of overnight visitors to the South Central region say they are very satisfied with their overall trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 4 nights long, while 2 of those nights are actually spent in the region, the shortest stay among regions.
- ➤ The top activities on a trip to the region other than shopping are visiting a national/state park, visiting and landmark/historic site and camping.
- The average age of overnight visitors to the region is 42.3, lower than the state average of 44.9.

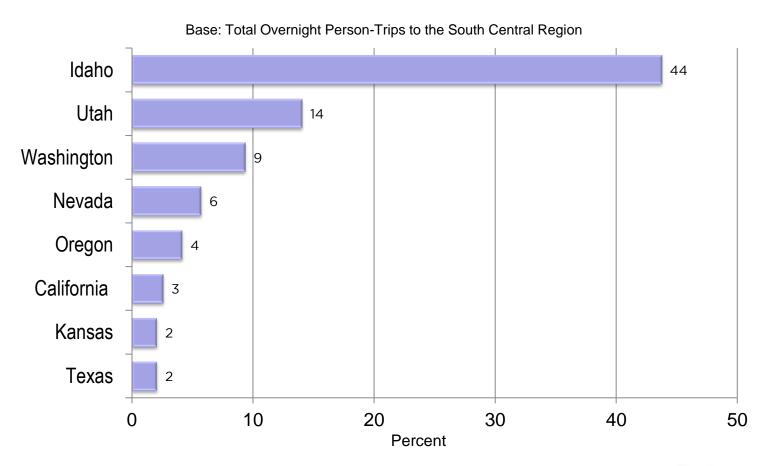
#### Main Purpose of Trip

Base: Total Overnight Person-Trips to the South Central Region





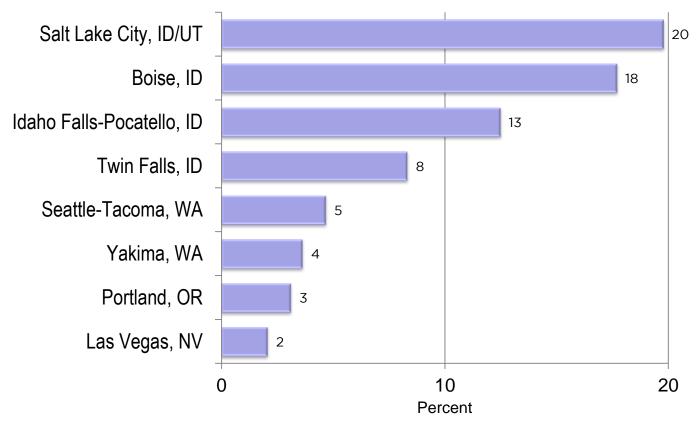
#### **State Origin Of Trip**





#### **DMA Origin Of Trip**







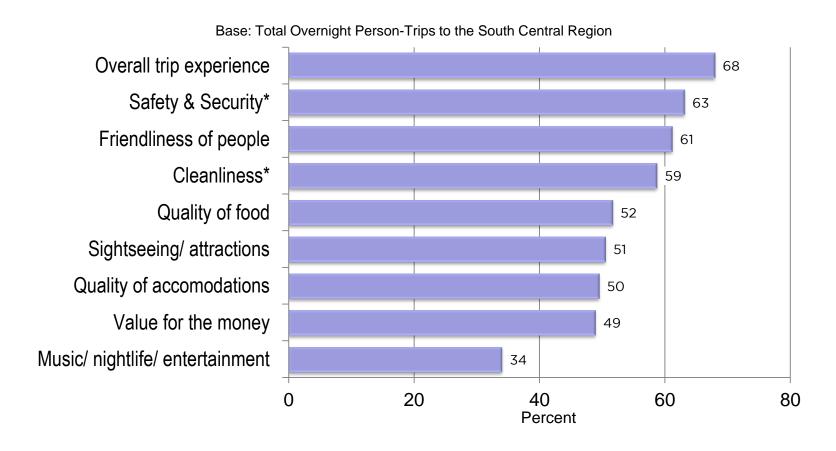




# Overnight Trip Characteristics—South Central Region



#### % Very Satisfied with Trip\*\*



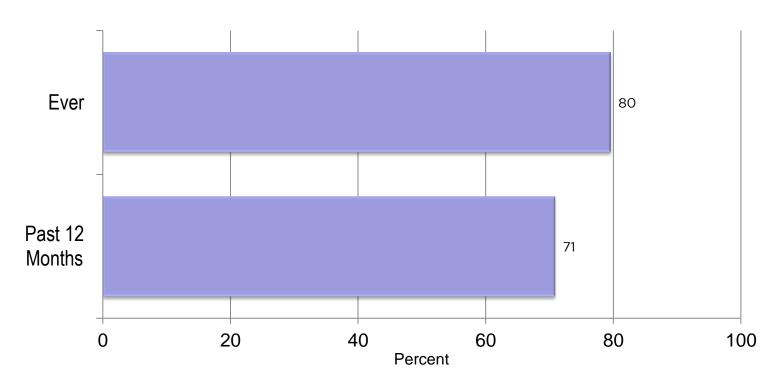
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their South Central region experience a 5 on a 5-point scale

#### Past Visitation to the South Central Region

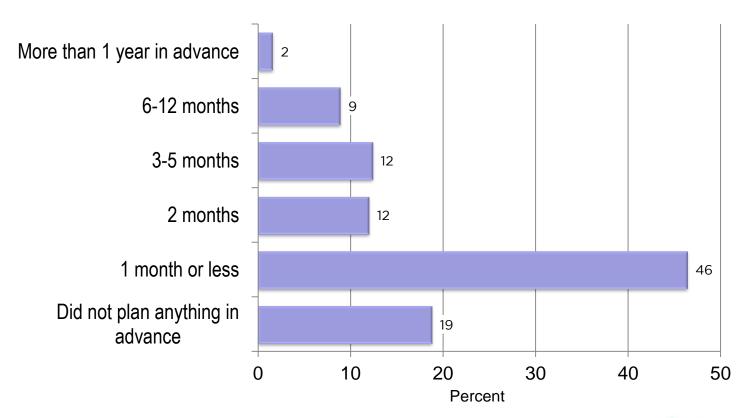






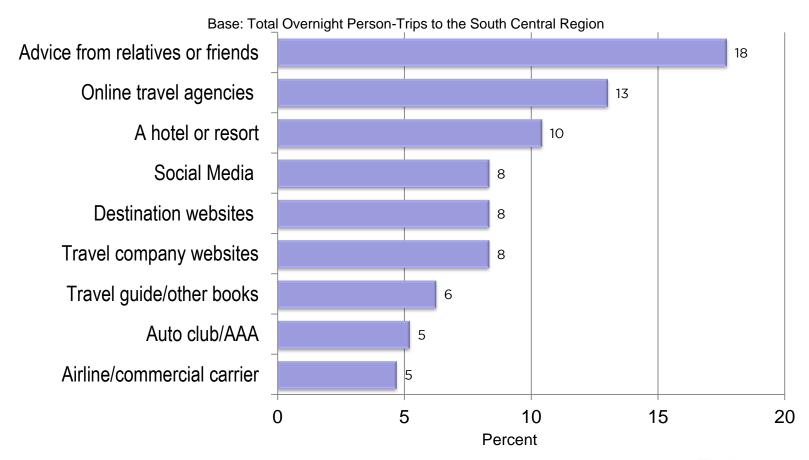
#### **Length of Trip Planning-South Central**

Base: Total Overnight Person-Trips to the South Central Region



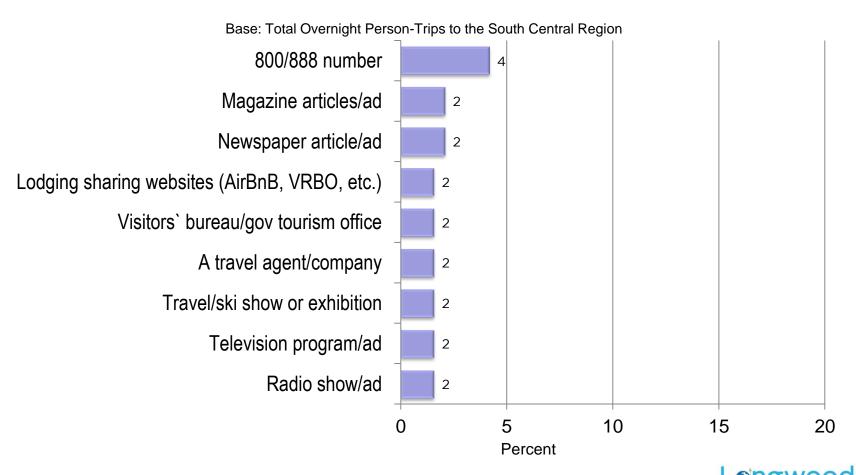


### **Trip Planning Information Sources-South Central**

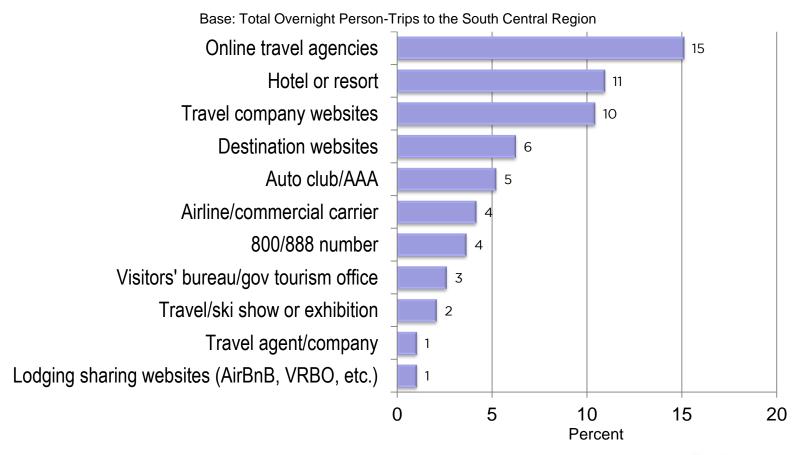




## Trip Planning Information Sources-South Central (Cont'd)



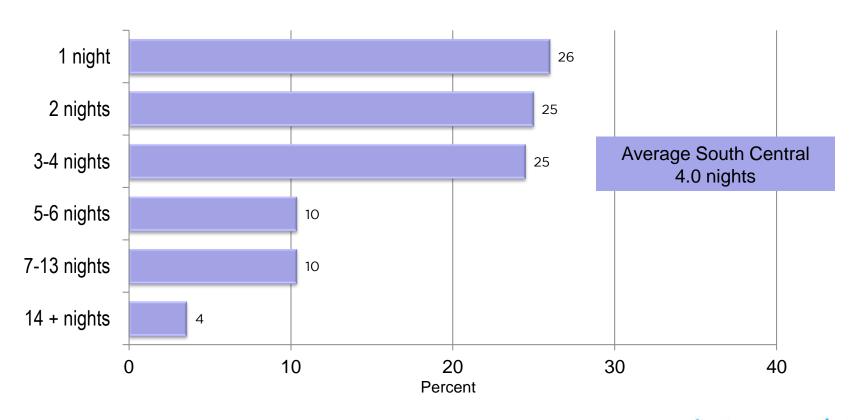
#### **Method of Booking-South Central**





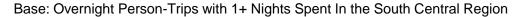
#### **Total Nights Away on Trip**

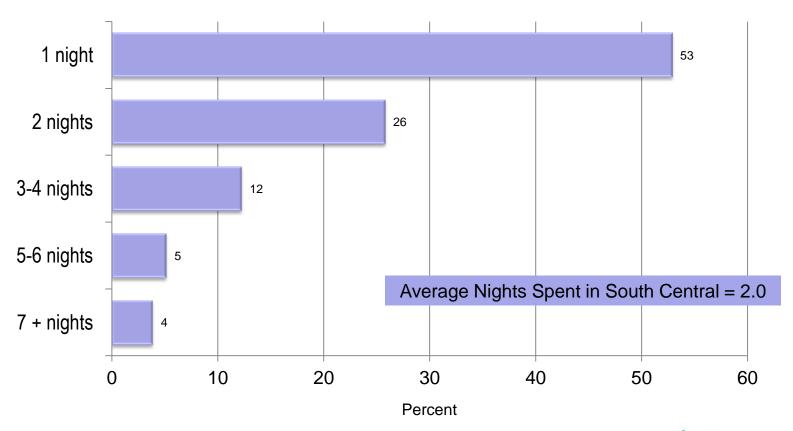
Base: Total Overnight Person-Trips to the South Central Region





## Number of Nights Spent in the South Central Region

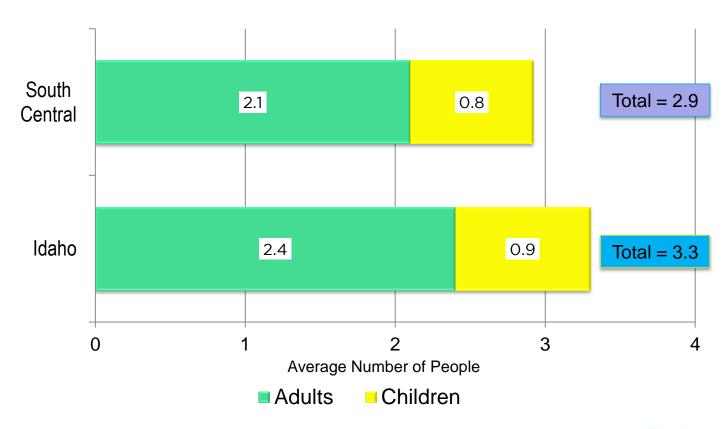






#### **Size of Travel Party**

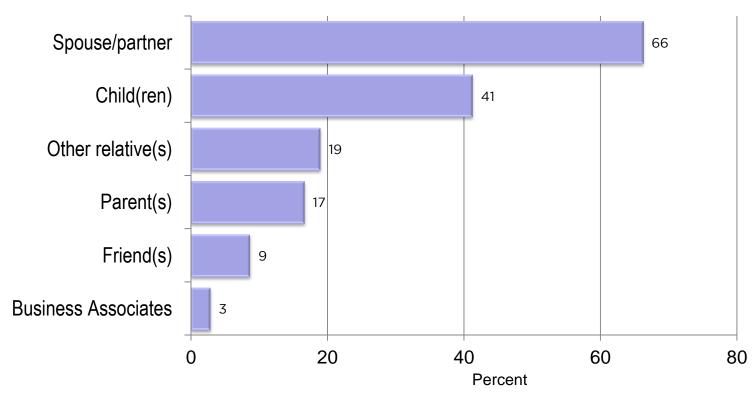






#### Party Composition\*-South Central



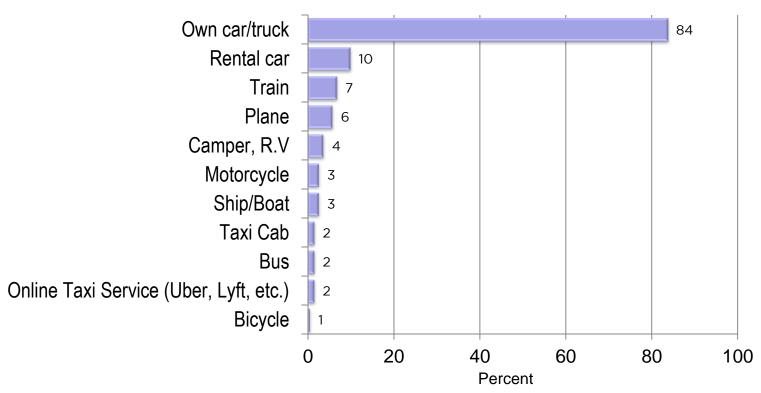


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



#### **Transportation-South Central**

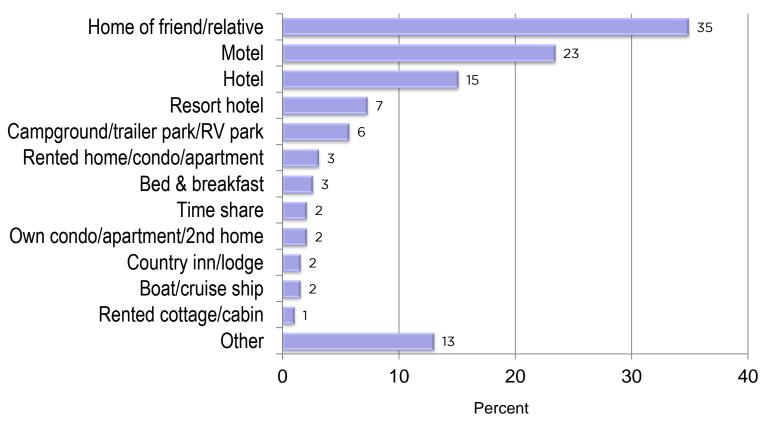






#### **Accommodations-South Central**

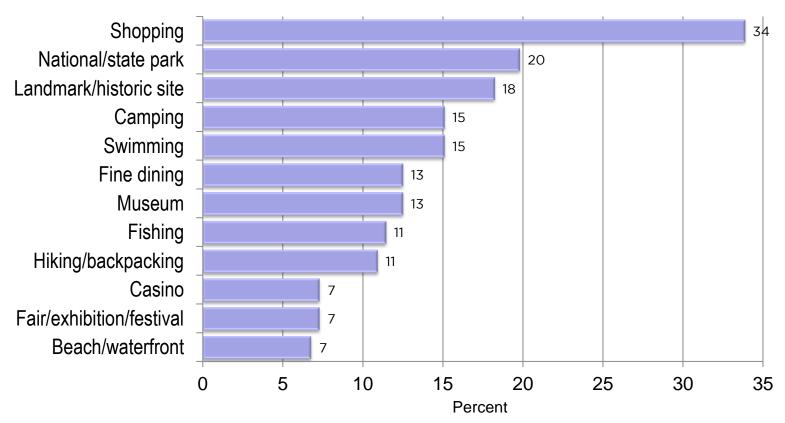






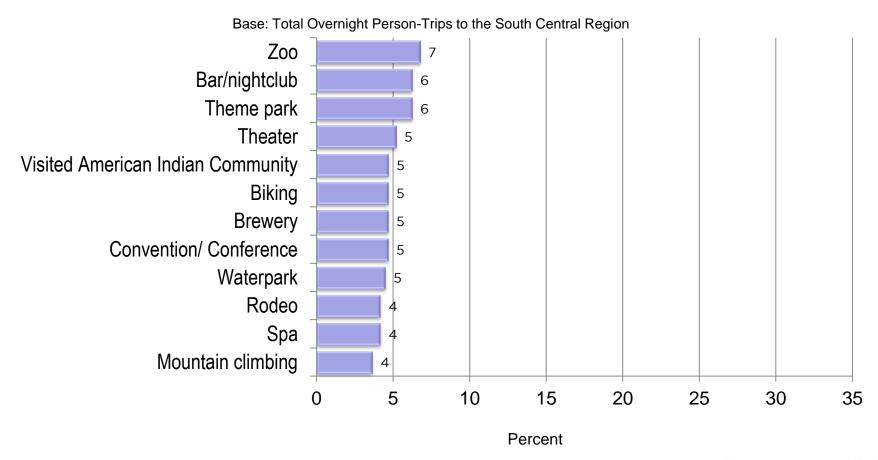
#### **Activities and Experiences-South Central**







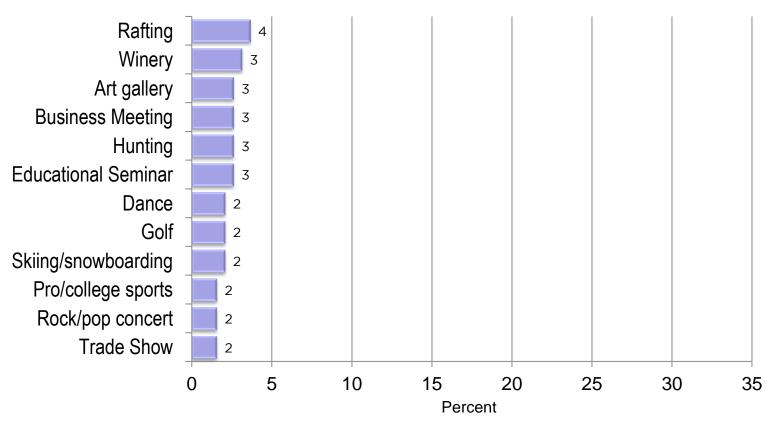
## Activities and Experiences-South Central (Cont'd)





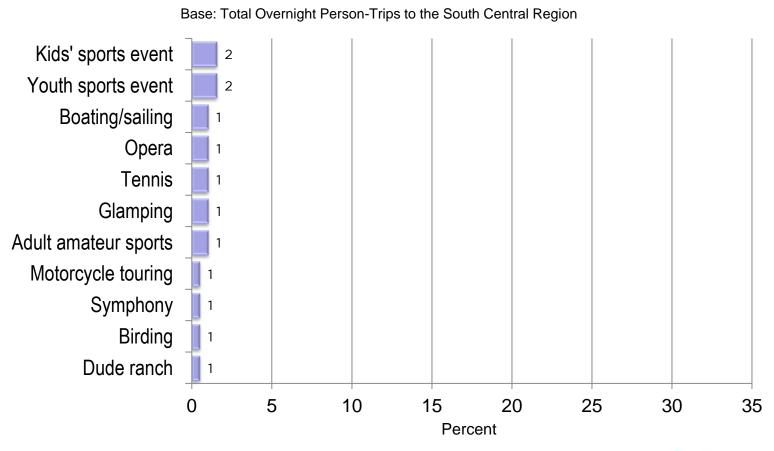
## Activities and Experiences-South Central (Cont'd)







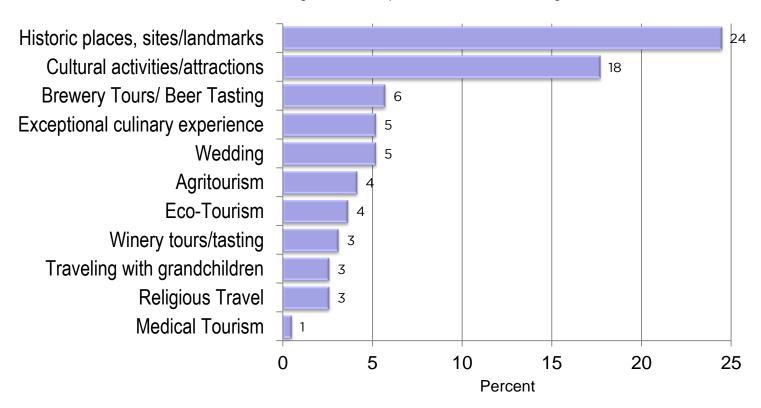
## Activities and Experiences-South Central (Cont'd)





#### **Activities of Special Interest-South Central**

Base: Total Overnight Person-Trips to the South Central Region





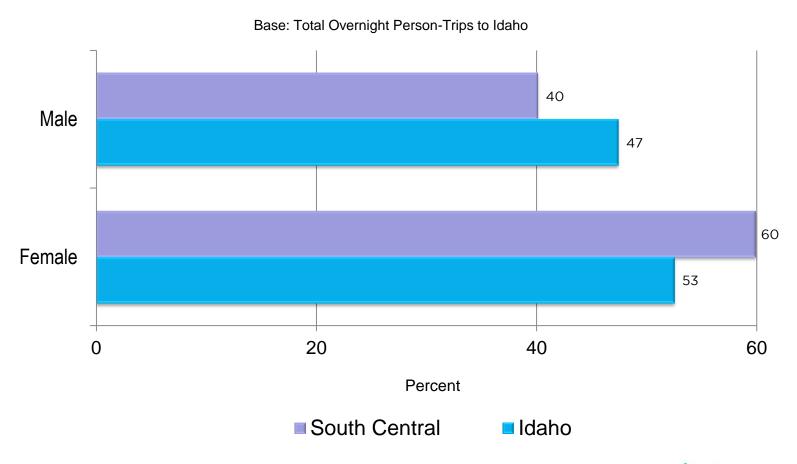




# Demographic Profile of Idaho Visitors—South Central Region



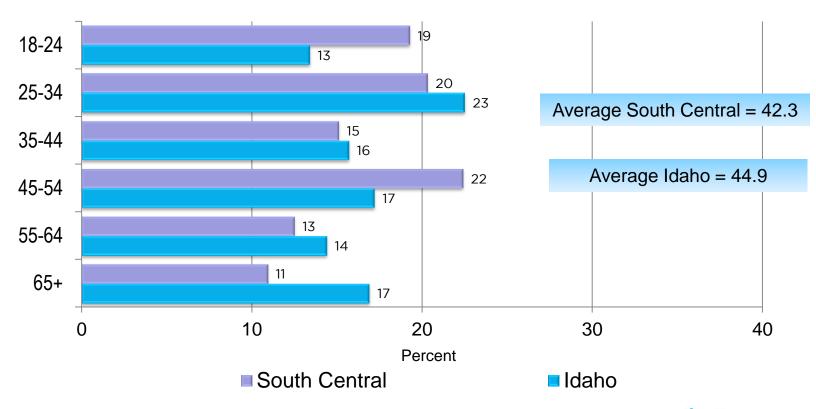
#### Gender





#### Age

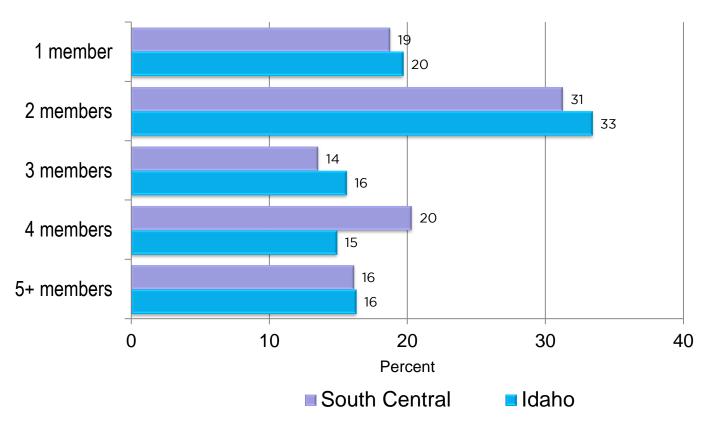
Base: Total Overnight Person-Trips to Idaho





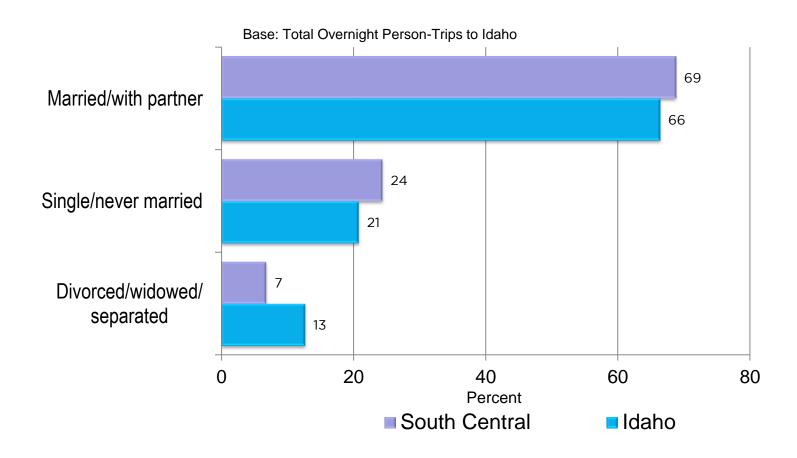
#### **Household Size**







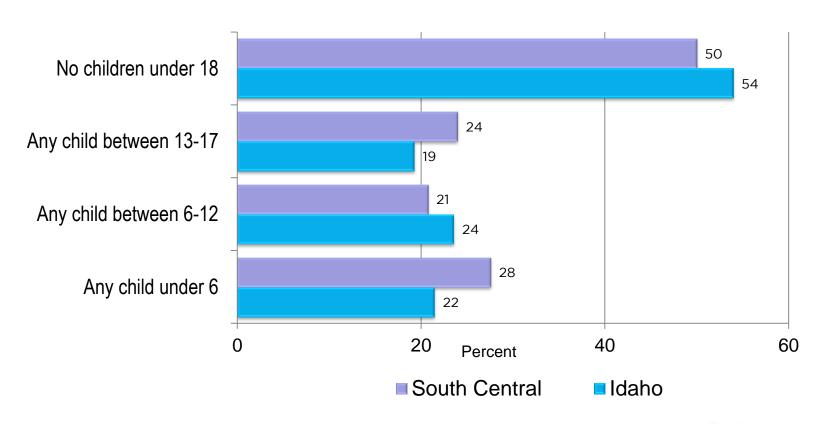
#### **Marital Status**





#### Children in Household

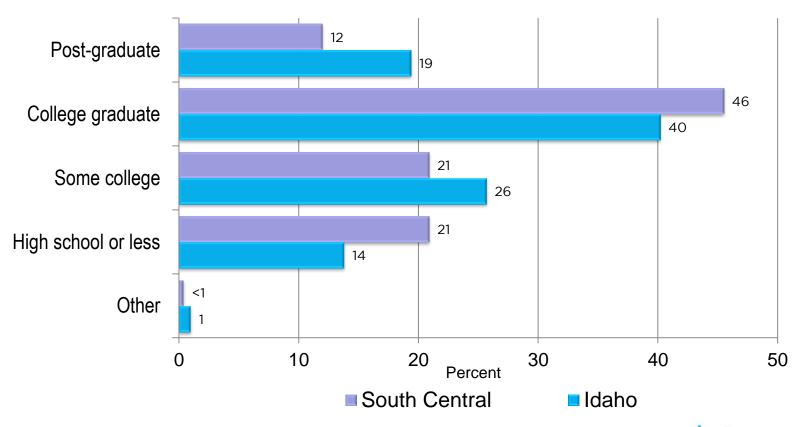






#### Education

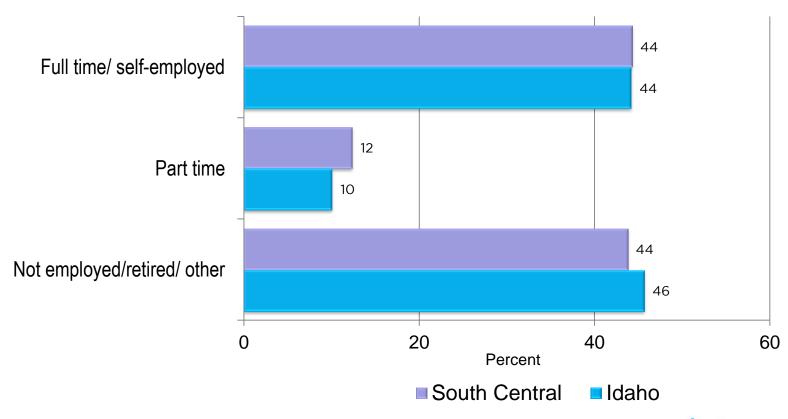






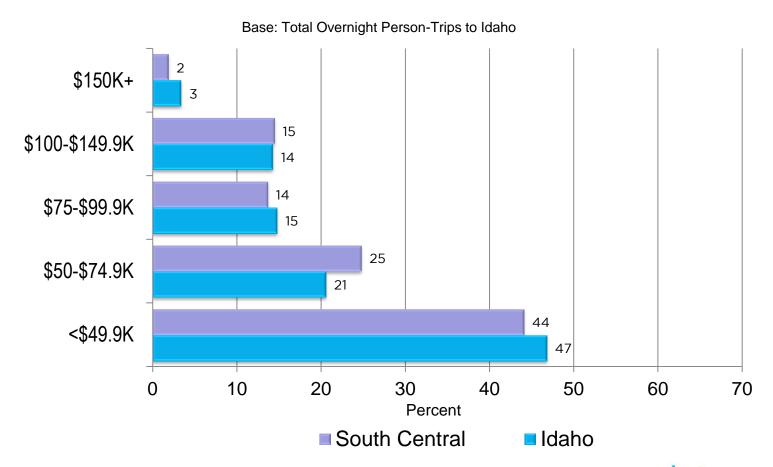
#### **Employment**





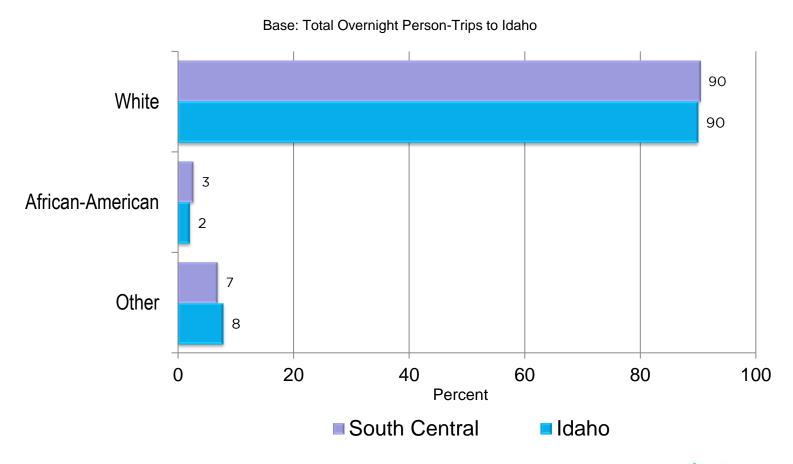


#### **Household Income**





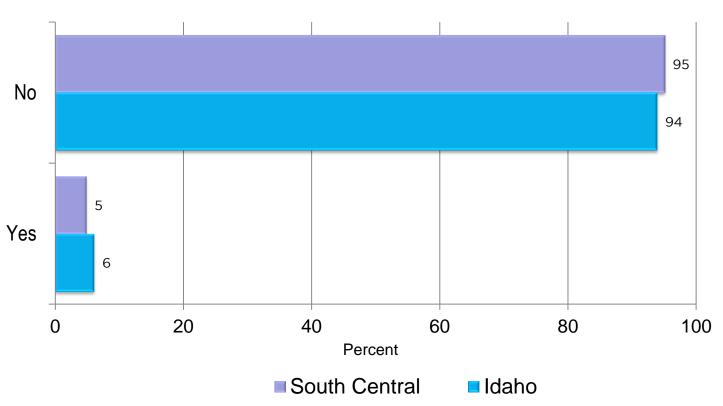
#### Race





#### Hispanic Background











## Southwestern Region

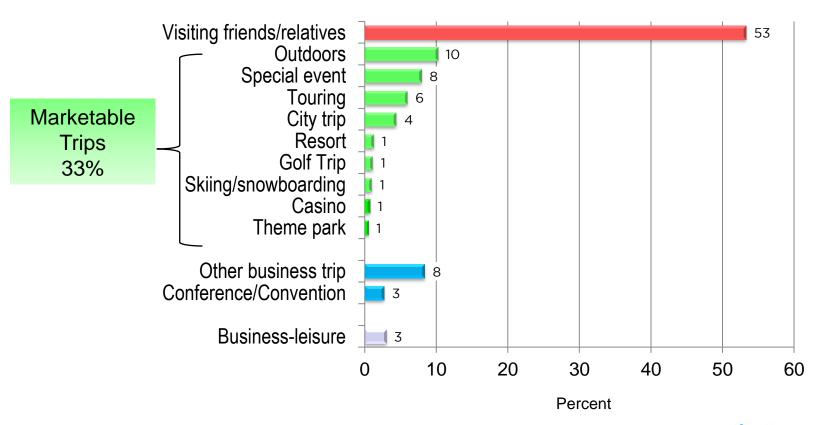


#### Southwestern Region Key Findings

- When asked about the main purpose of their overnight trip, 33% were on a type of trip that can be influenced by marketing efforts. The most prevalent marketable trip types to the Southwestern region were an outdoor trip and a trip to a special event, such as a fair, festival or sports event.
- The top three states of origin for visitors on overnight trips to the Southwestern region are Idaho, Oregon and California. The top DMAs of origin are Boise, Portland and Salt Lake City.
- A very high 80% of overnight visitors to the Southwestern region say they are very satisfied with their overall trip experience (rating 5 on a 5-point scale).
- Overnight trips that include the region are an average of 4 nights long, while 3.4 of those nights are actually spent in the region.
- The top activities on a trip to the region other than shopping are fine dining, hiking/backpacking and swimming.
- The average age of overnight visitors to the region is 44.4, very similar to the state average of 44.9, but the oldest age among regions.

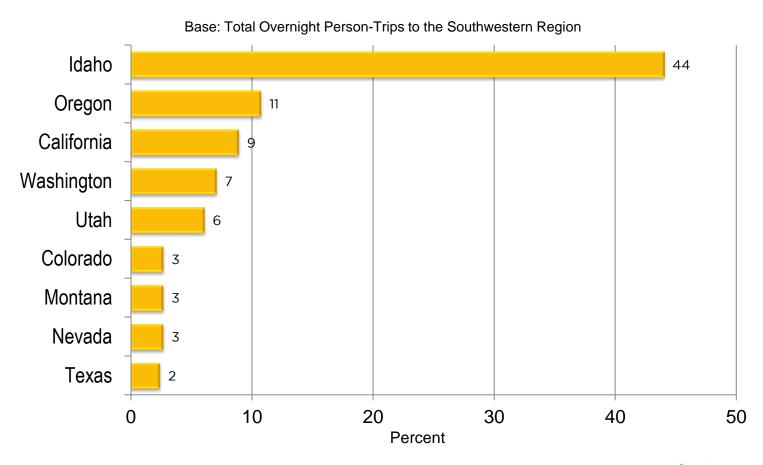
#### Main Purpose of Trip

Base: Total Overnight Person-Trips to the Southwestern Region





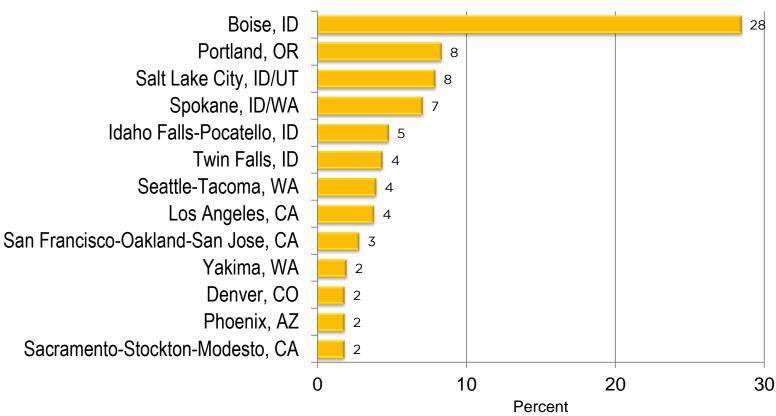
#### **State Origin Of Trip**





#### **DMA Origin Of Trip**







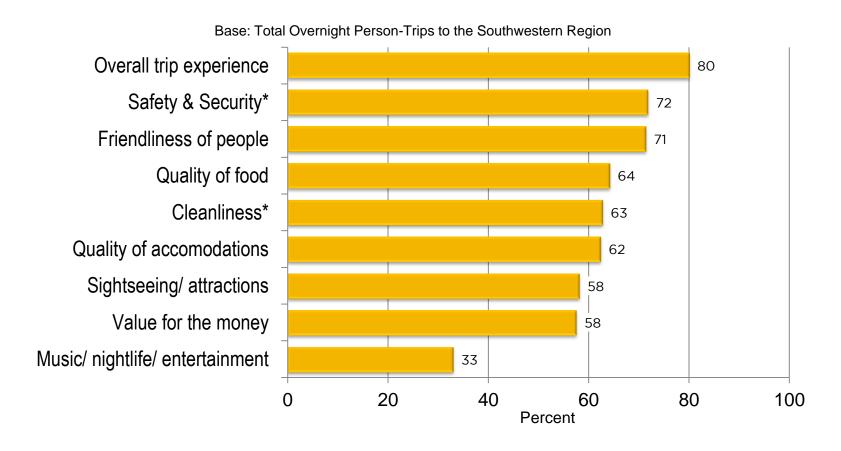




# Overnight Trip Characteristics— Southwestern Region



#### % Very Satisfied with Trip\*\*



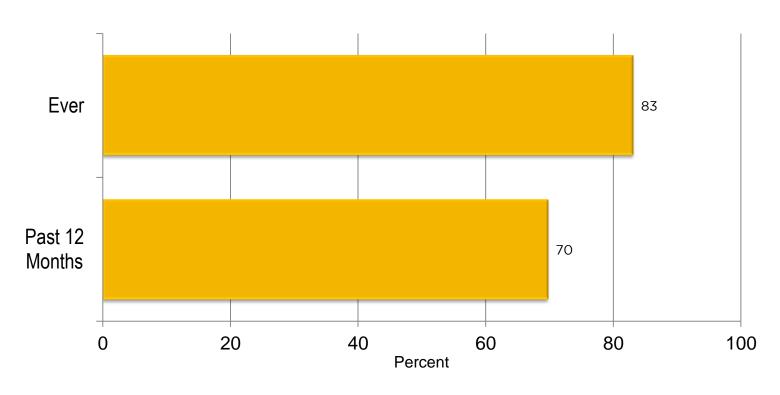
<sup>\*</sup>Categories added in 2017; data reflects 2017 results only



<sup>\*\*</sup> Those who ranked their Southwestern region experience a 5 on a 5-point scale

### Past Visitation to the Southwestern Region

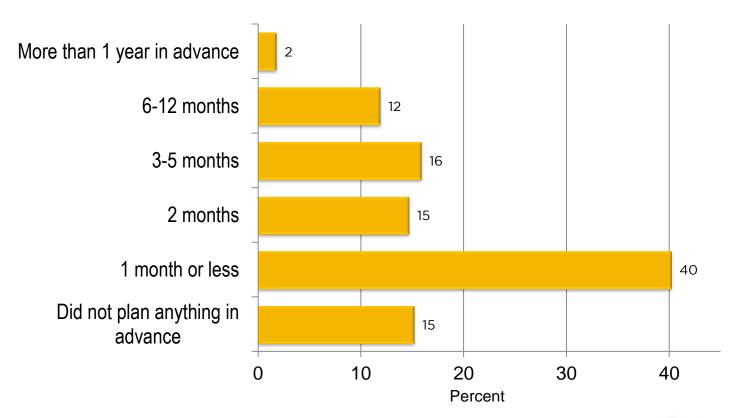






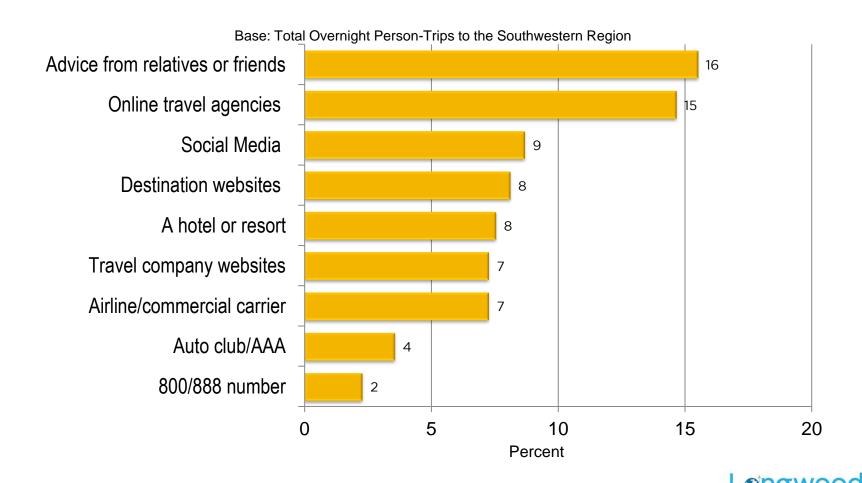
## **Length of Trip Planning-Southwestern**

Base: Total Overnight Person-Trips to the Southwestern Region

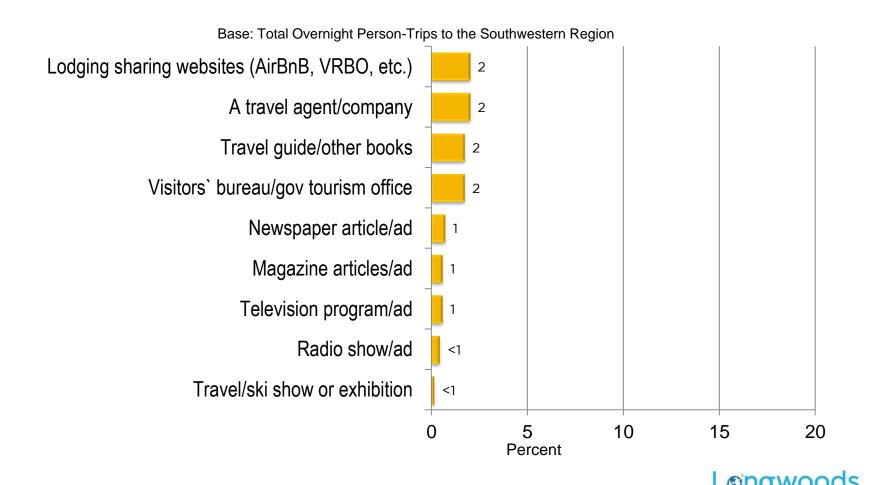




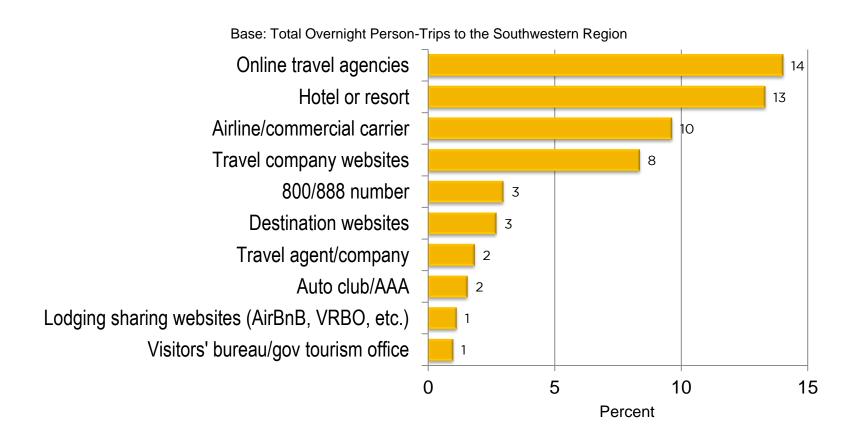
### Trip Planning Information Sources-Southwestern



# Trip Planning Information Sources-Southwestern (Cont'd)



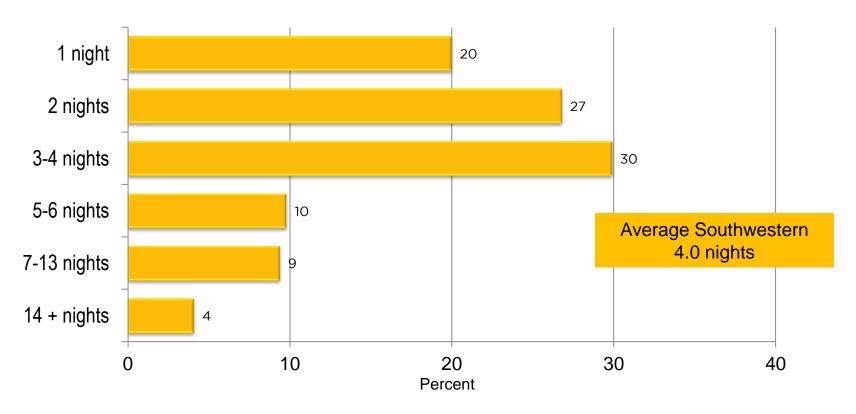
### Method of Booking-Southwestern





# Total Nights Away on Trip

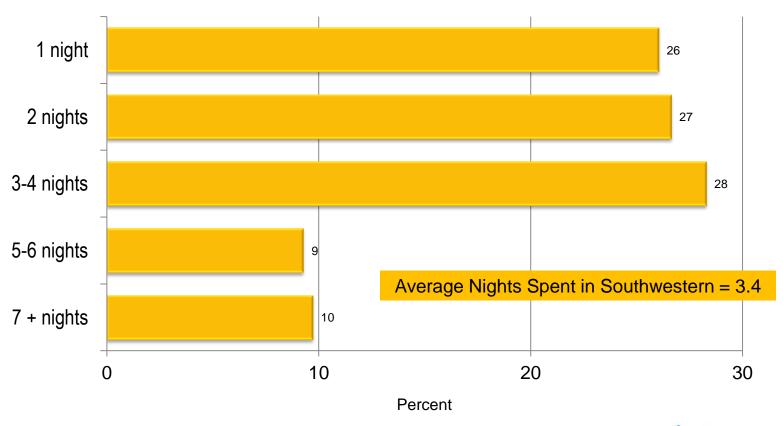
Base: Total Overnight Person-Trips to the Southwestern Region





# Number of Nights Spent in the Southwestern Region

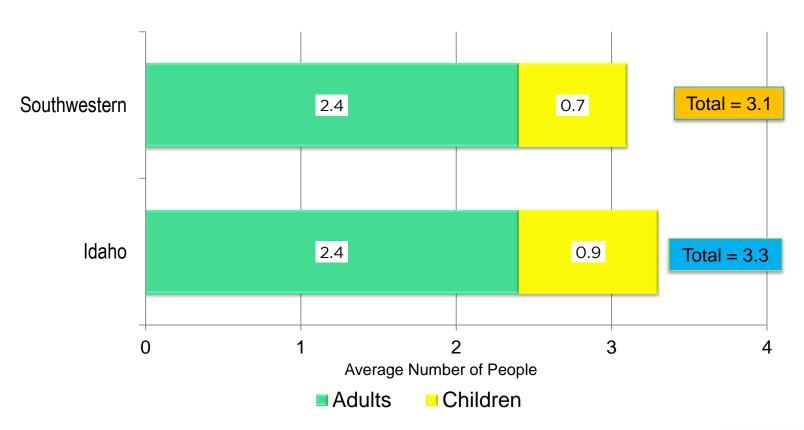






# **Size of Travel Party**

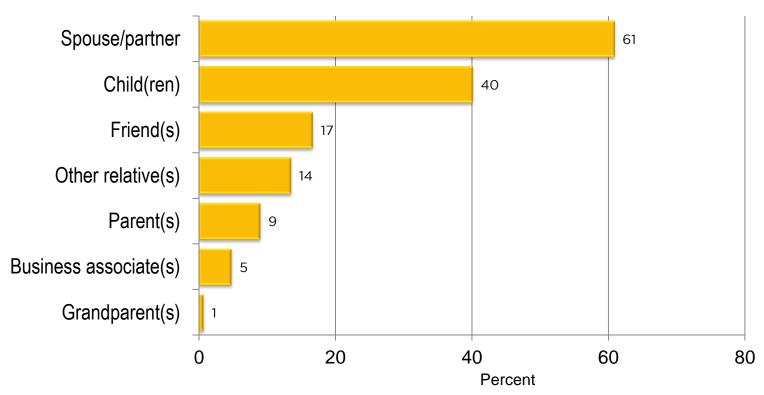






## Party Composition\*-Southwestern



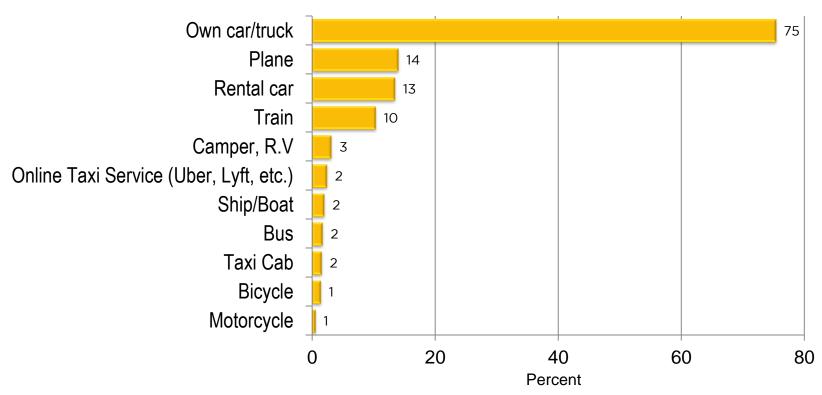


<sup>\*</sup> Question added in 2017; data reflects 2017 results only



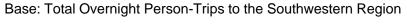
### **Transportation-Southwestern**

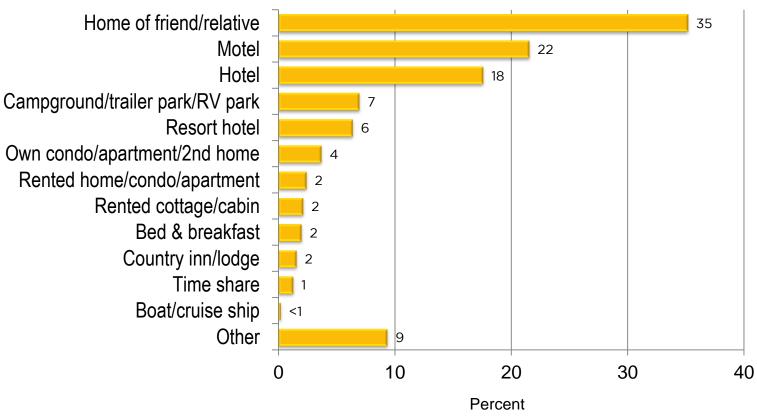






#### **Accommodations-Southwestern**

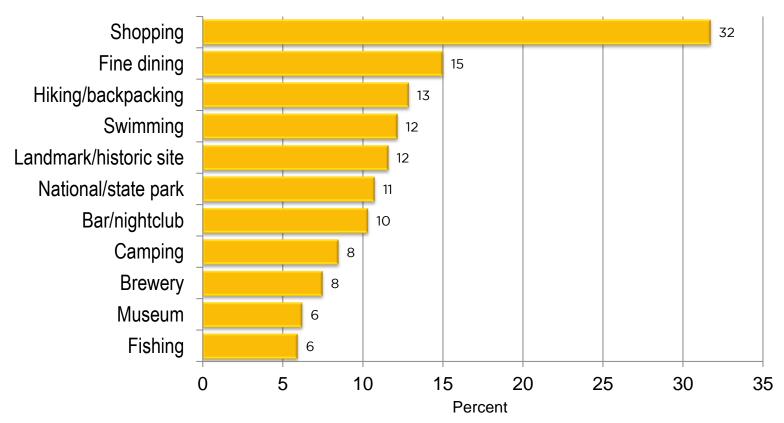






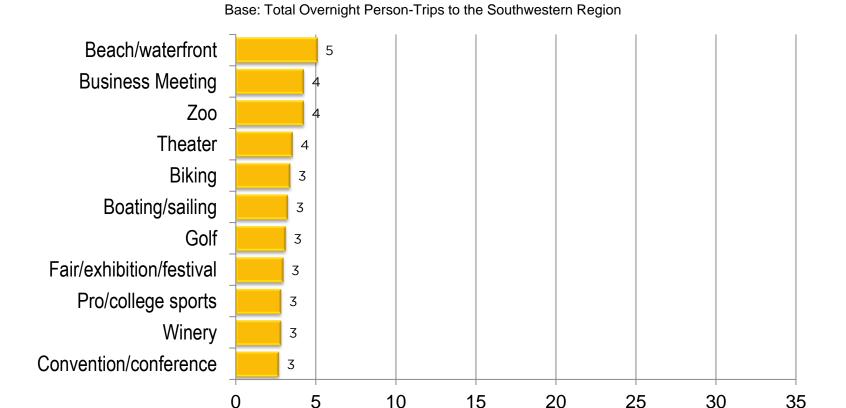
### **Activities and Experiences-Southwestern**







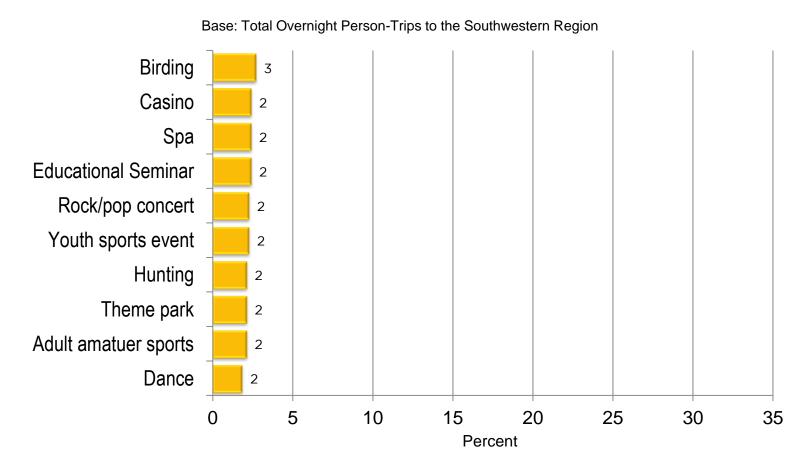
# Activities and Experiences-Southwestern (Cont'd)



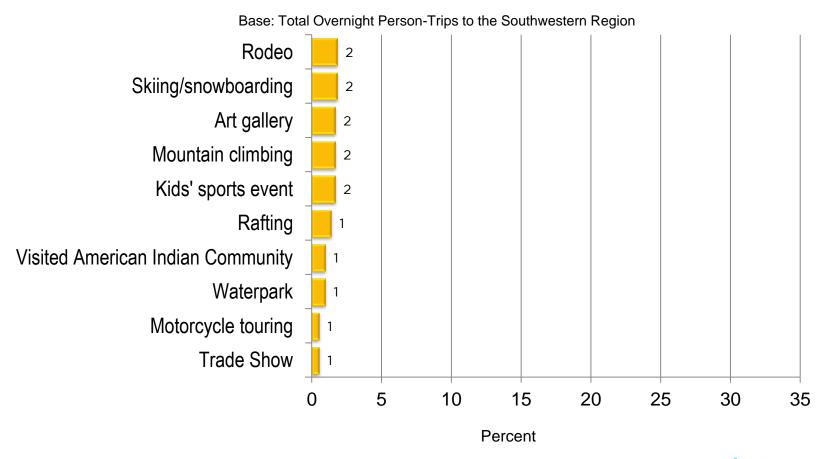
Percent



# Activities and Experiences-Southwestern (Cont'd)



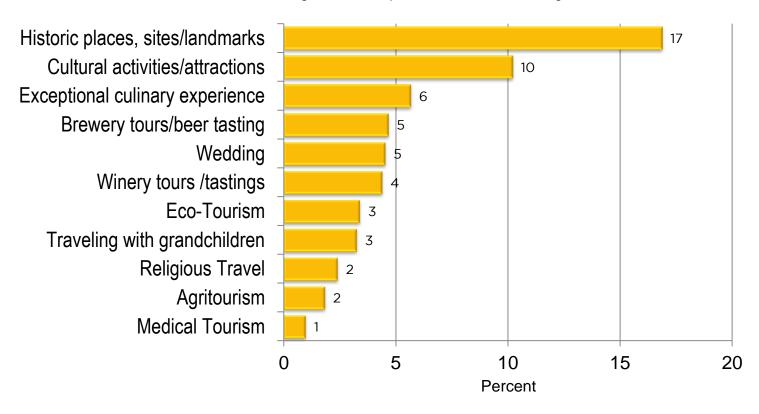
# Activities and Experiences-Southwestern (Cont'd)





## Activities of Special Interest-Southwestern

Base: Total Overnight Person-Trips to the Southwestern Region





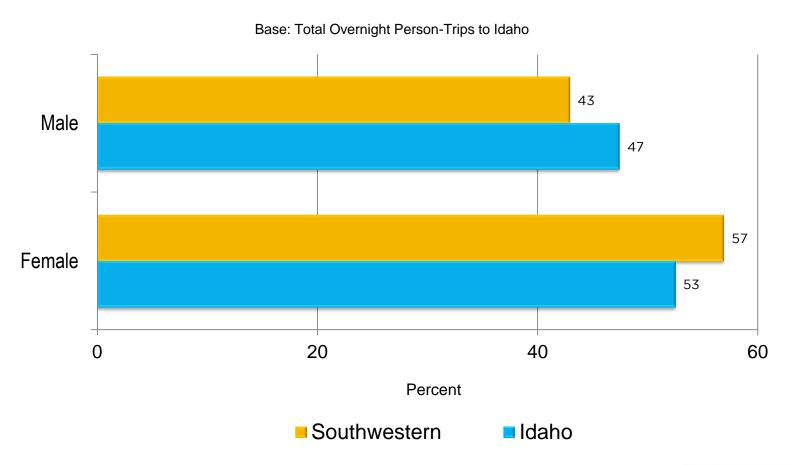




# Demographic Profile of Idaho Visitors— Southwestern Region



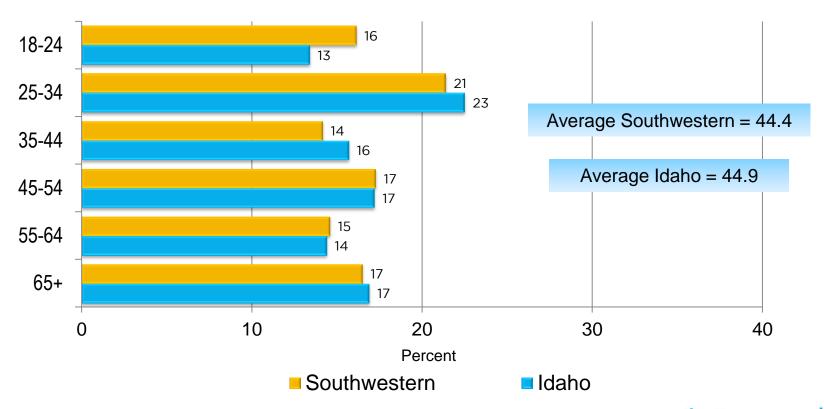
### Gender





### Age

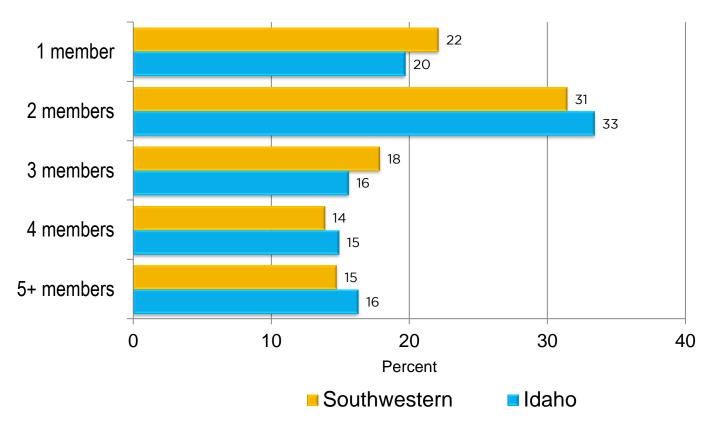
Base: Total Overnight Person-Trips to Idaho





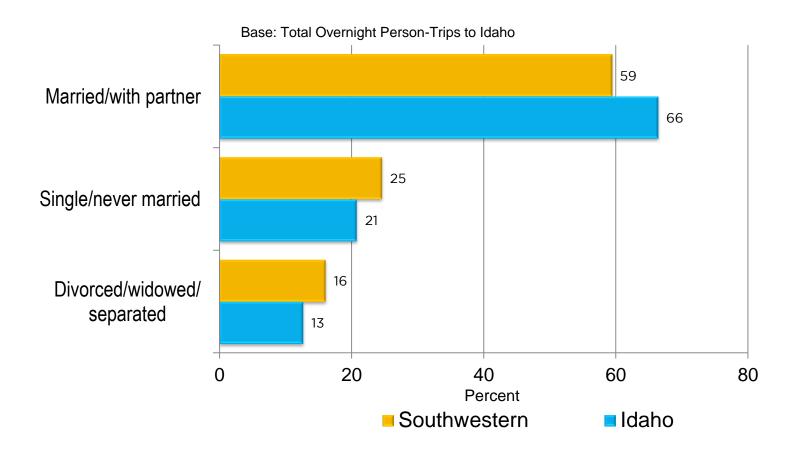
### **Household Size**







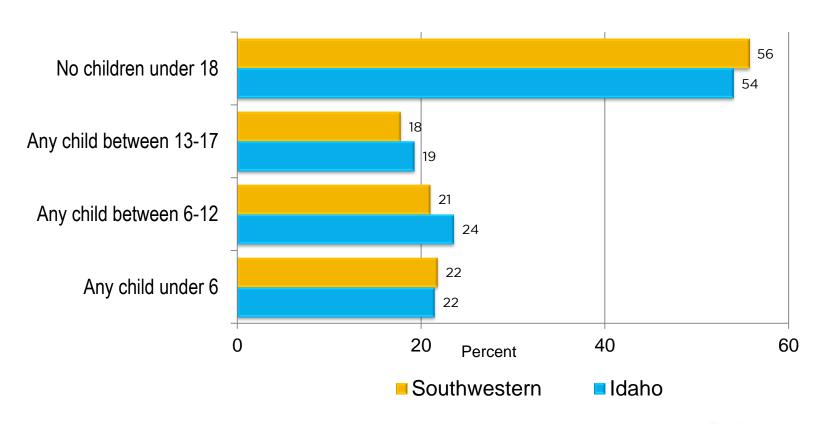
### **Marital Status**





#### Children in Household

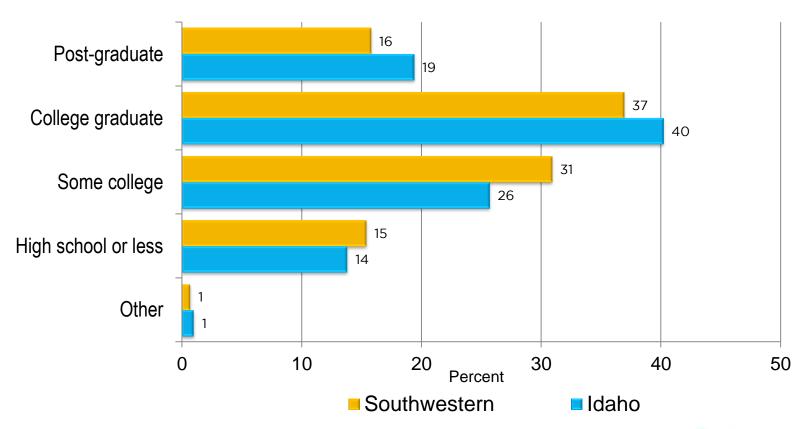
Base: Total Overnight Person-Trips to Idaho





### Education

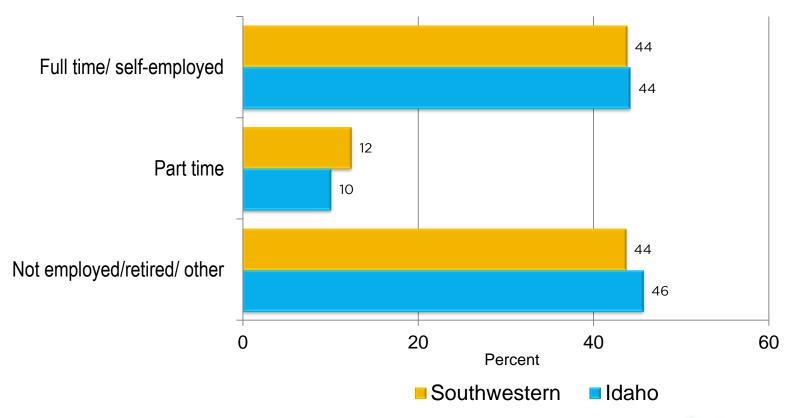






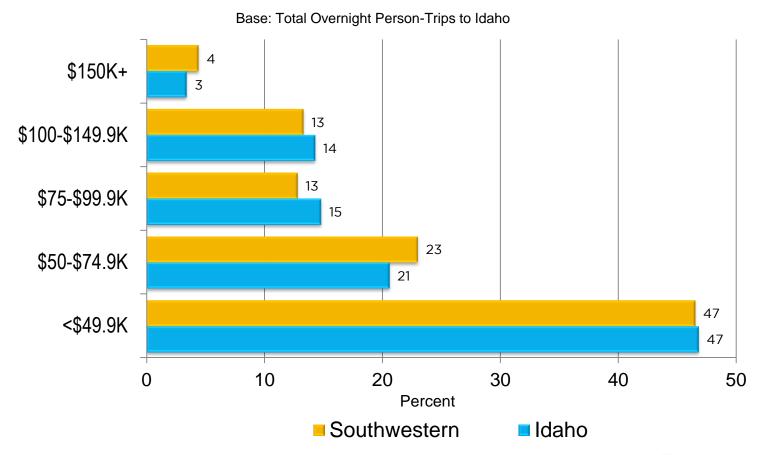
# **Employment**





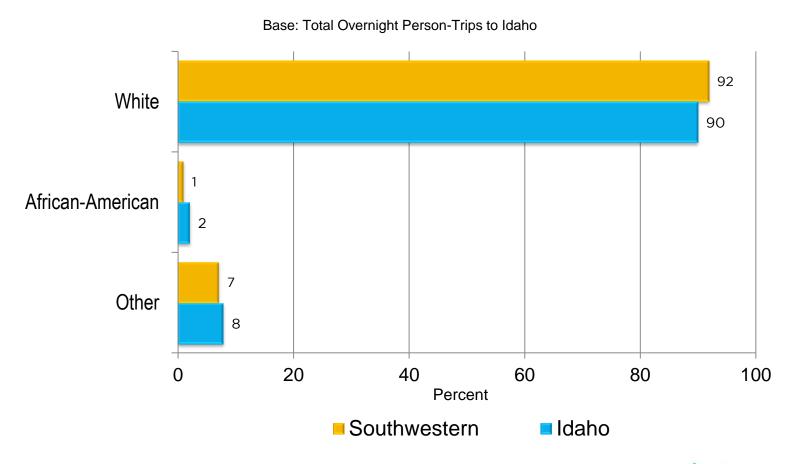


### **Household Income**





### Race





# Hispanic Background



