



2015 Regional Visitor Report for Idaho July 2016

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Introduction



- Longwoods International began tracking American travelers in 1985, and has conducted large-scale syndicated visitor research quarterly since 1990.
- In 2007, our proprietary Longwoods Travel USA® program was migrated from mail to online, with the benefits of rapid turnaround, enhanced flexibility and interactivity, as well as greater respondent involvement.
- This report provides an overview of the domestic tourism market for each of Idaho's seven travel regions and serves as a companion to the statewide report.

Methodology



- Each quarter, a random cross-section of online sample is sent an e-mail invitation to participate in the survey. A reminder is e-mailed several days later to non-responders.
- Respondents who visited Idaho were asked to identify which regions they spent time in with the aid of a visual map.
- For the 2014 and 2015 travel years, the following overnight trip sample was achieved:
 - Northern region: 369
 - North Central region: 158*
 - Central region: 228
 - Eastern region: 333
 - Southeastern region: 364
 - South Central region: 238
 - Southwestern region: 722

Analytical Note



- The results of this report are based on two time frames:
 - Idaho state norms are reported for the 2015 travel year.
 - To maximize statistical reliability, regional data are based on two years' combined sample from 2014 and 2015 unless otherwise indicated.

Map



Idaho Regions

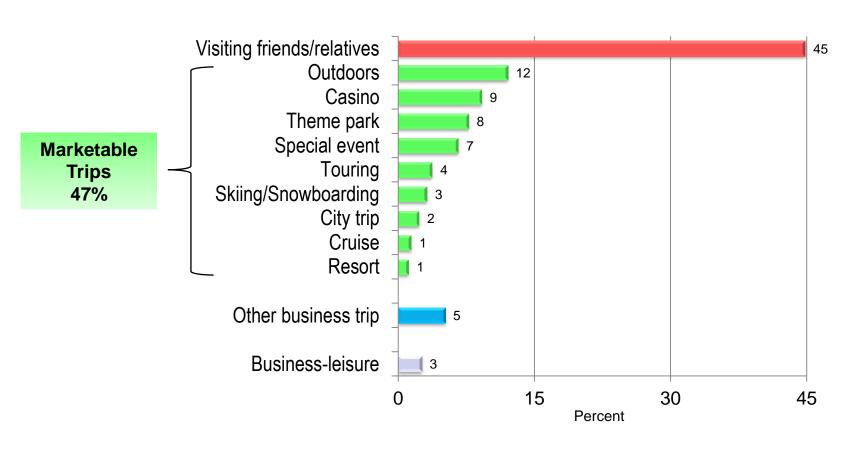




Northern Region

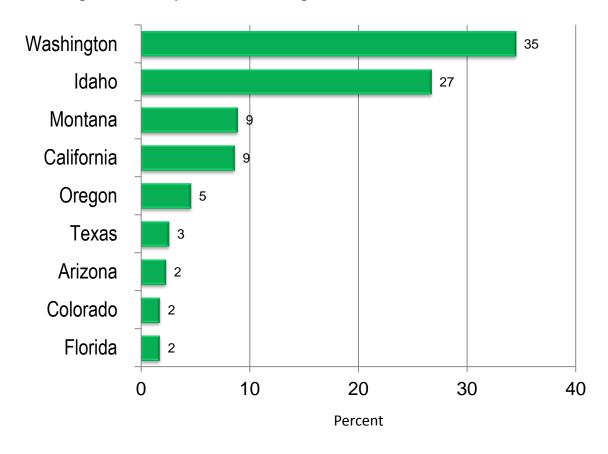
Main Purpose of Trip - Northern Region





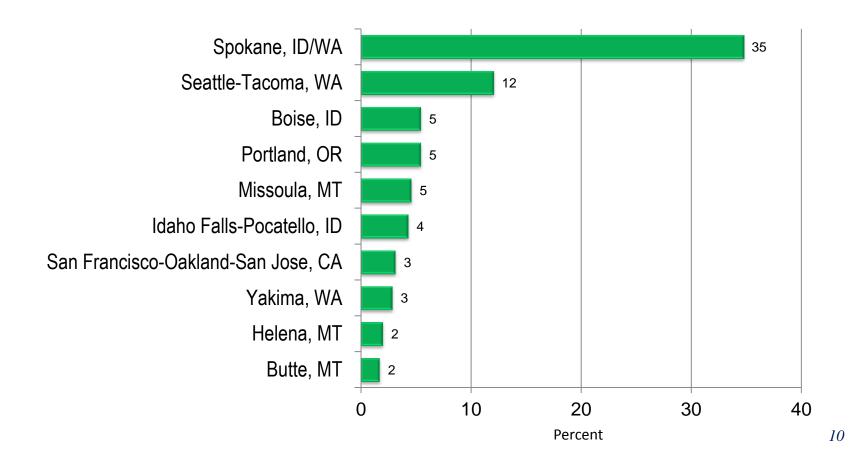
State Origin Of Overnight Trips — Northern Region





DMA Origin Of Overnight Trip– Northern Region



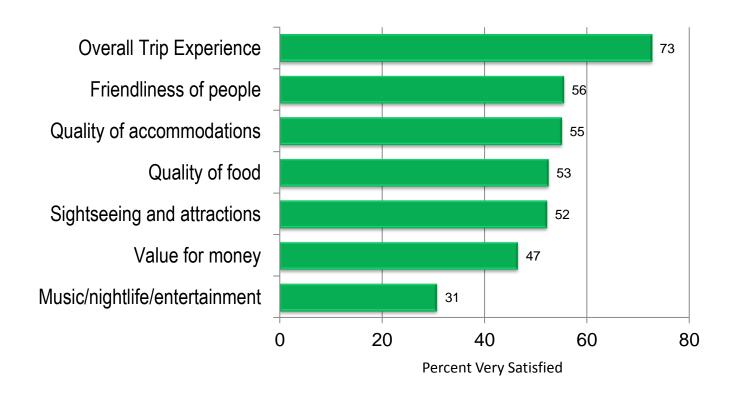




Overnight Trip Characteristics – Northern Region

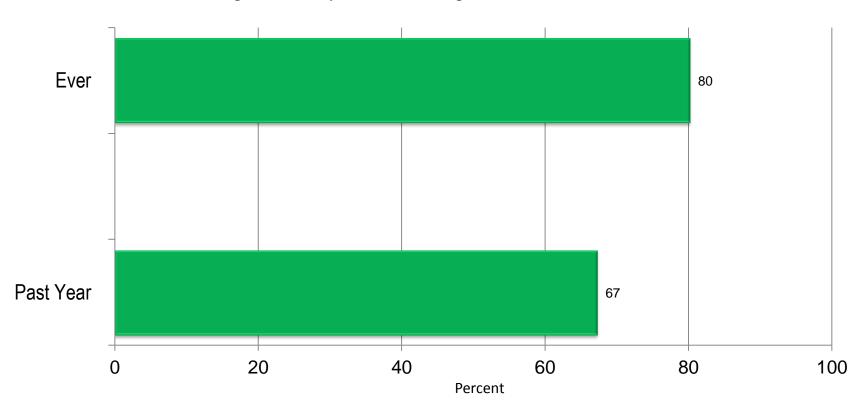
Satisfaction with Trip* % Very Satisfied – Northern





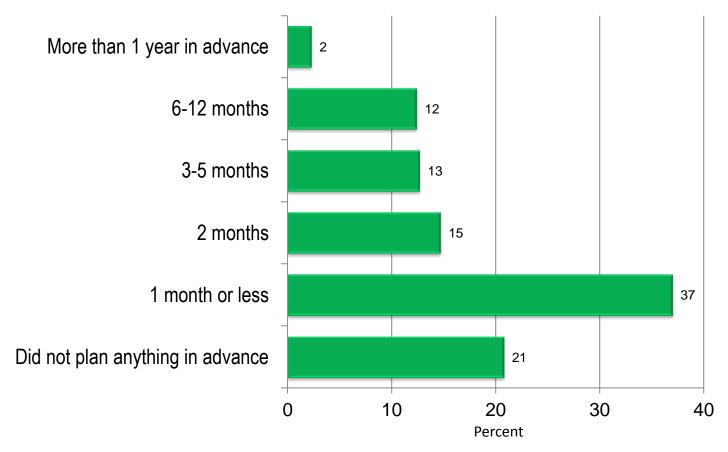
Past Visitation*





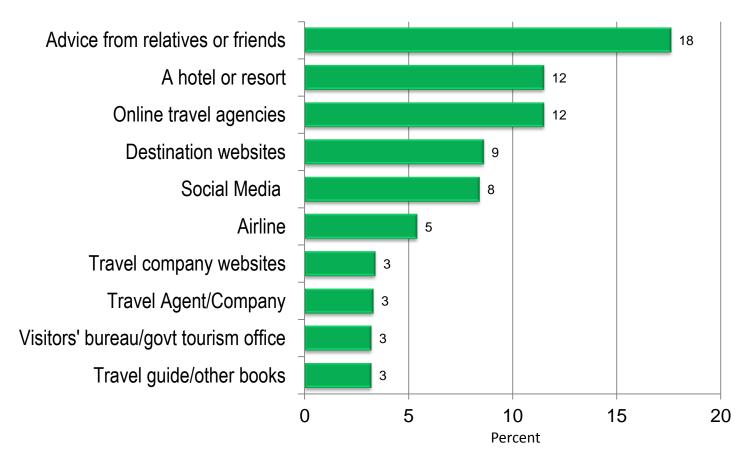
Length of Trip Planning* — Northern Region





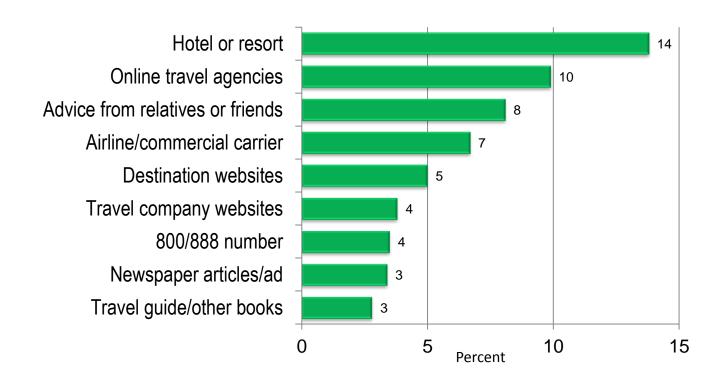
Trip Planning Information Sources* — Northern





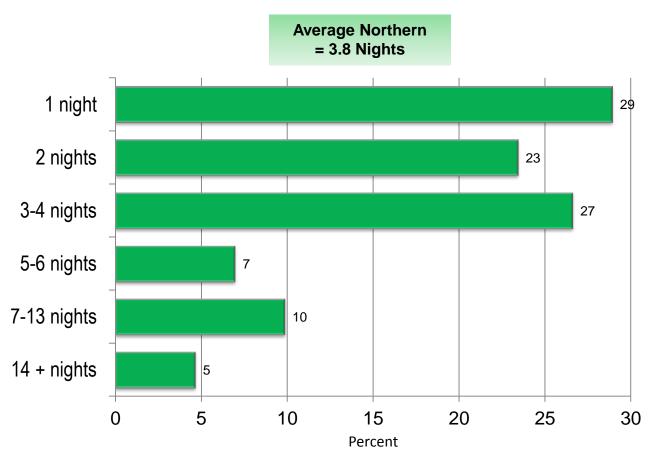
Method of Booking Trip* — Northern Region





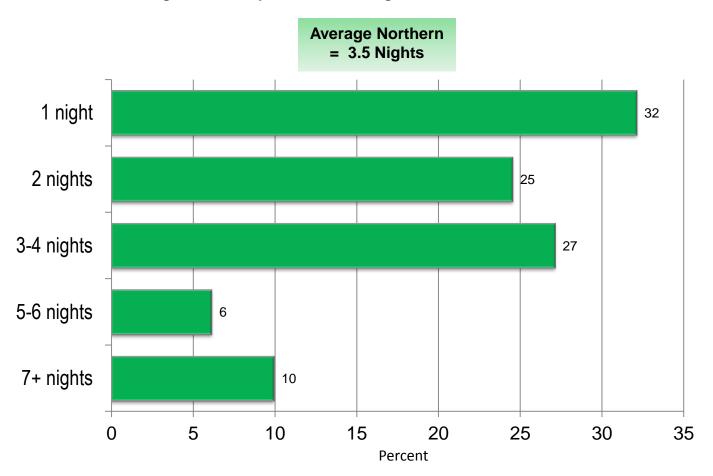
Total Nights Away on Trip





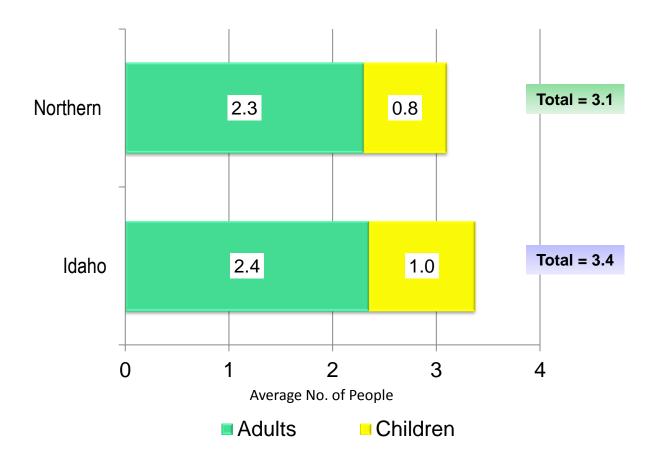
Number of Nights Spent in Each Region





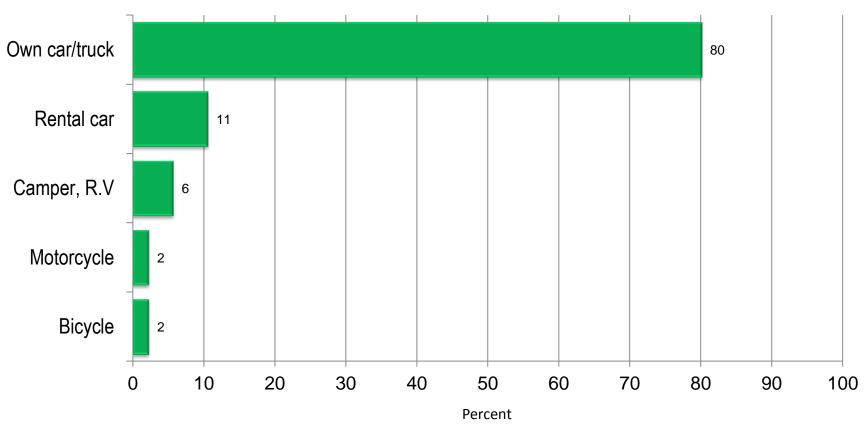
Size of Travel Party





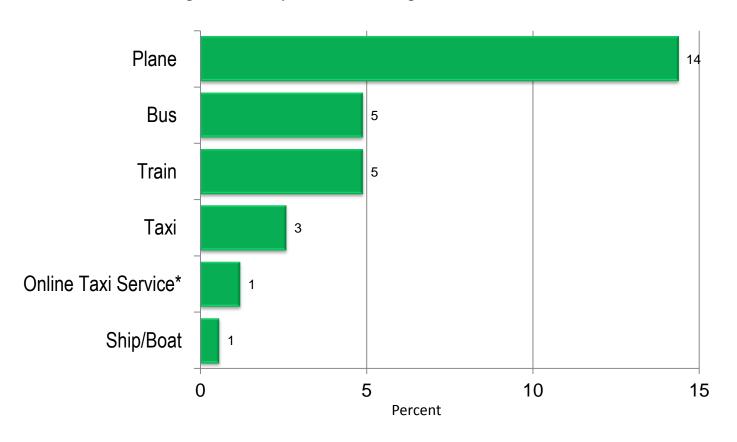
Transportation — Personal Vehicles





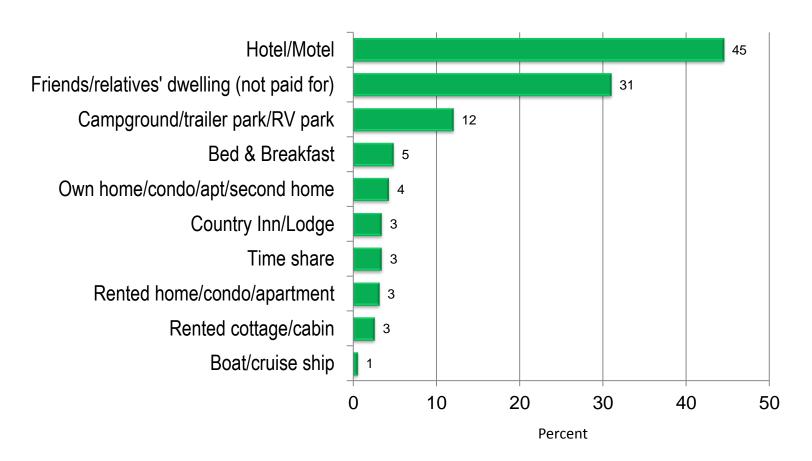
Transportation — Commercial Vehicles





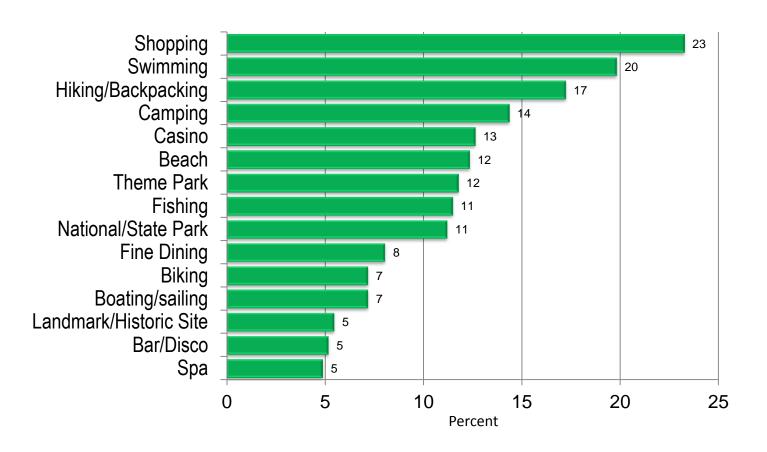
Accommodation — Northern Region





Activities and Experiences - Northern Region

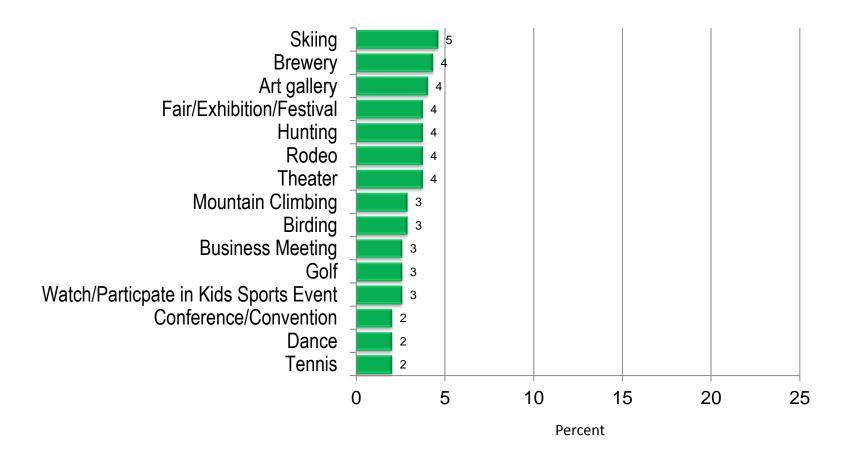




Activities and ExperiencesNorthern Region (Cont'd)



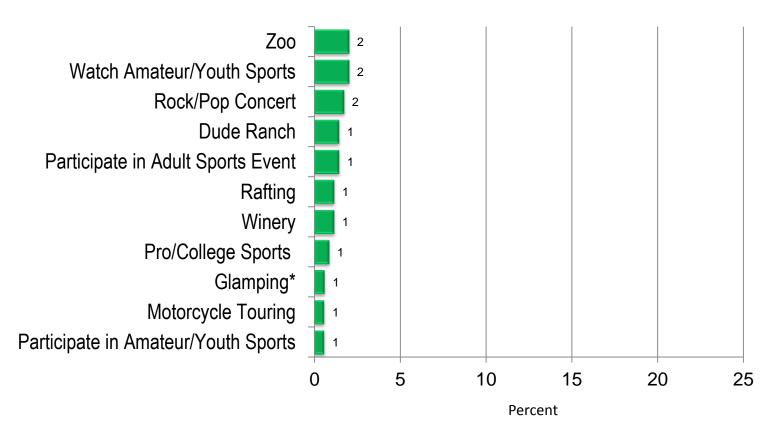
Base: Total Overnight Person-Trips the Northern Region



24

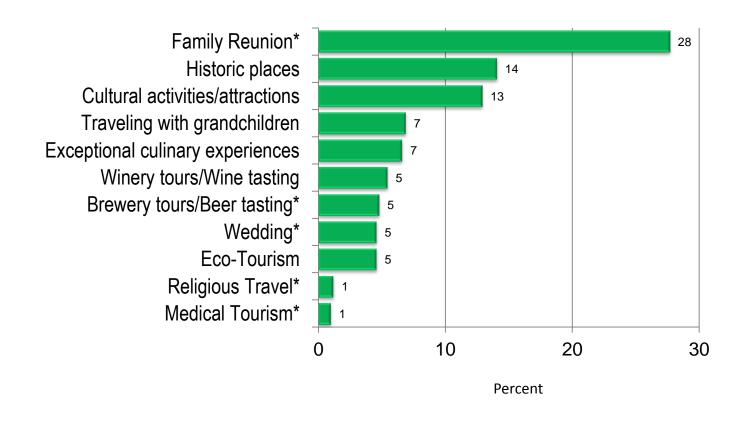
Activities and ExperiencesNorthern Region (Cont'd)





Activities of Special Interest - Northern Region



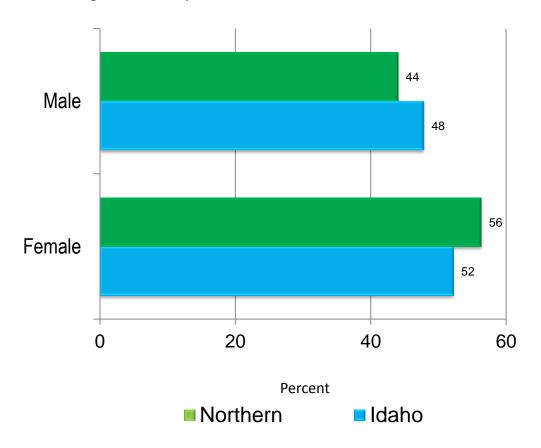




Demographic Profile of Idaho Visitors - Northern Region

Gender – Northern Region

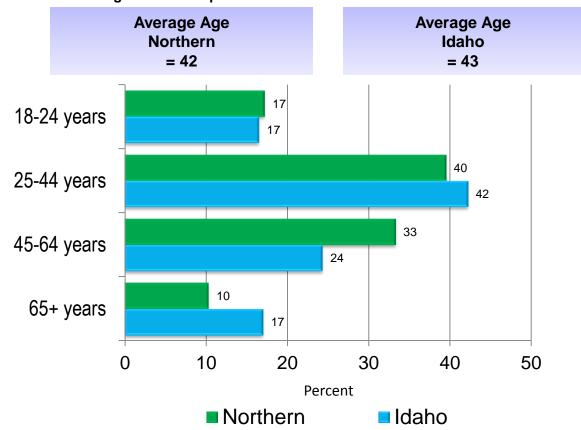




Age — Northern Region

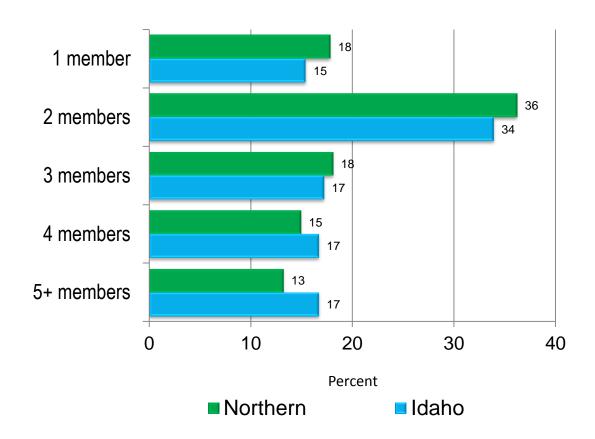






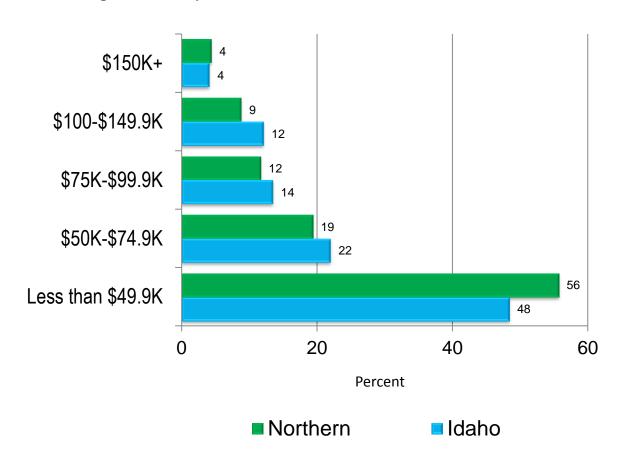
Household Size — Northern Region





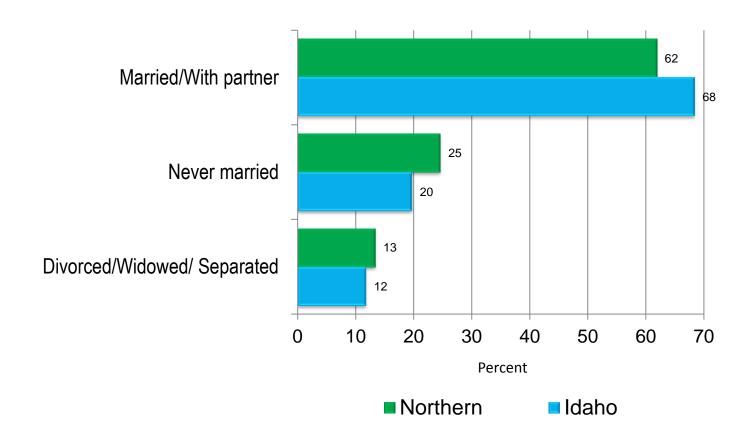
Household Income — Northern Region





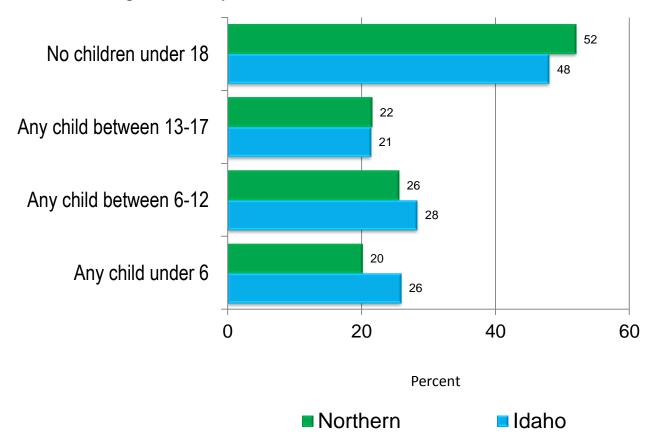
Marital Status — Northern Region





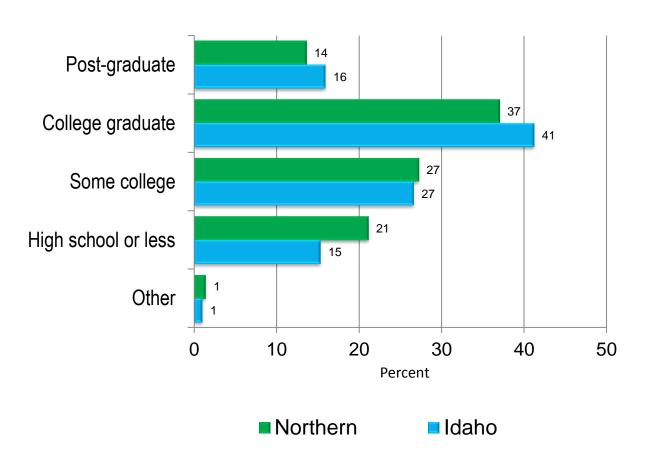
Children in Household — Northern Region





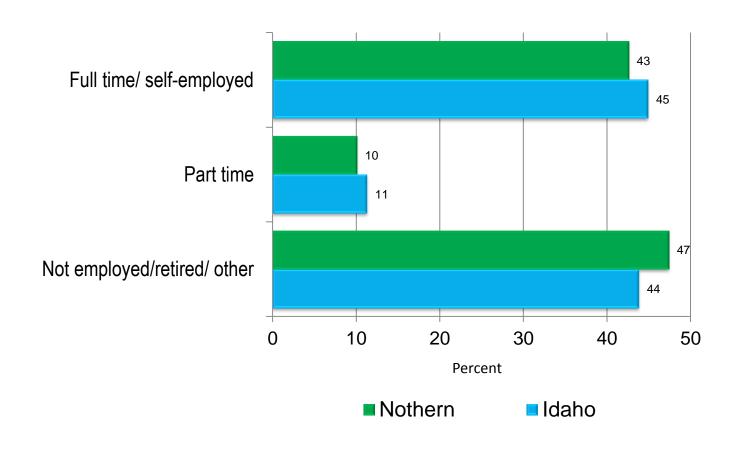
Education — Northern Region





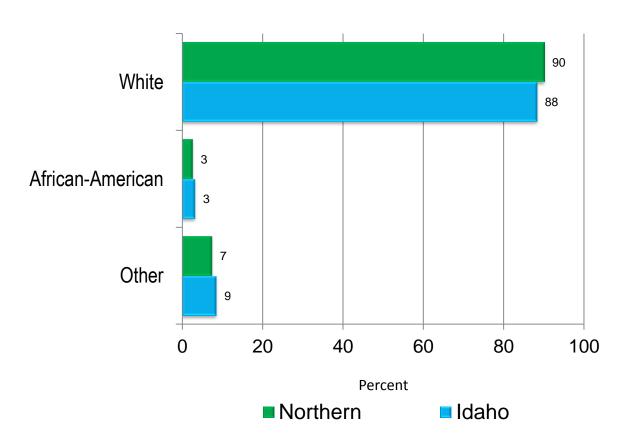
Employment — Northern Region





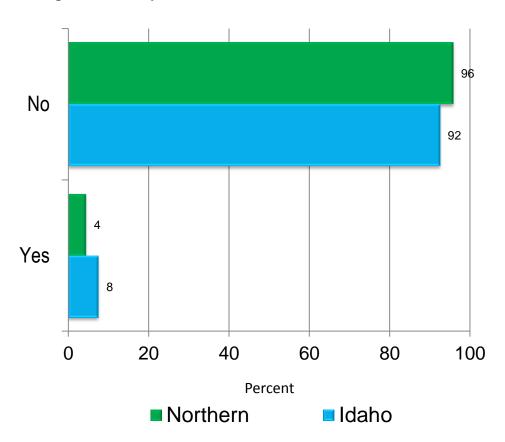
Race — Northern Region





Hispanic Background — Northern Region



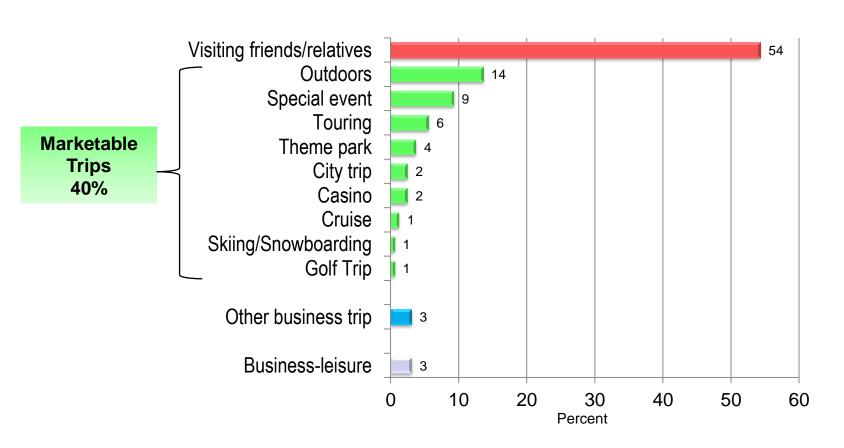




North Central Region

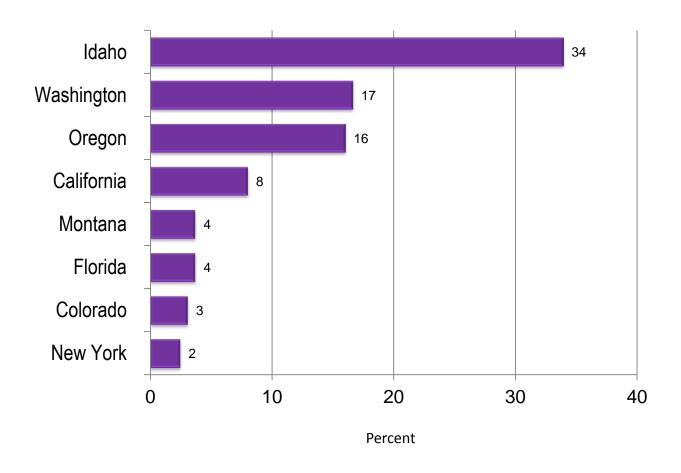
Main Purpose of TripNorth Central Region





State Origin Of Overnight Trip — North Central

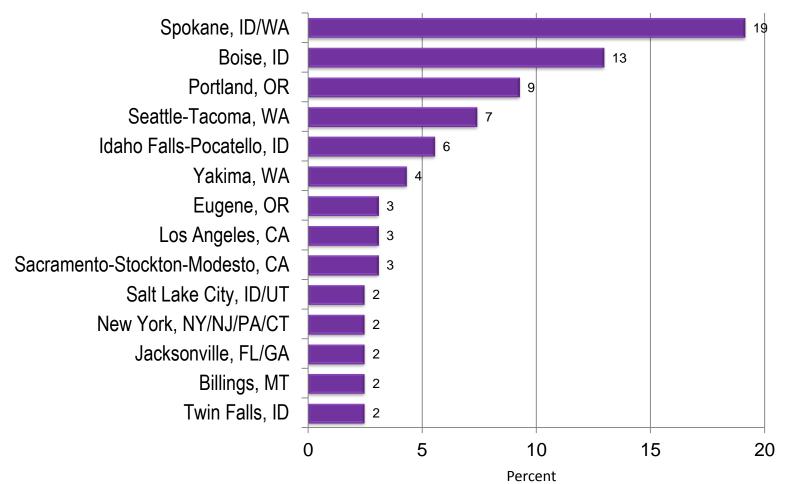




DMA Origin Of Overnight Trip— North Central



Base: Total Overnight Person-Trips to North Central Region



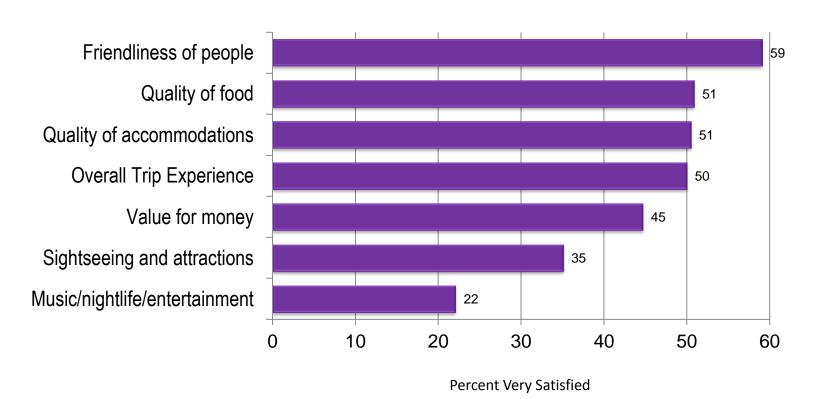
41



Overnight Trip Characteristics – North Central Region

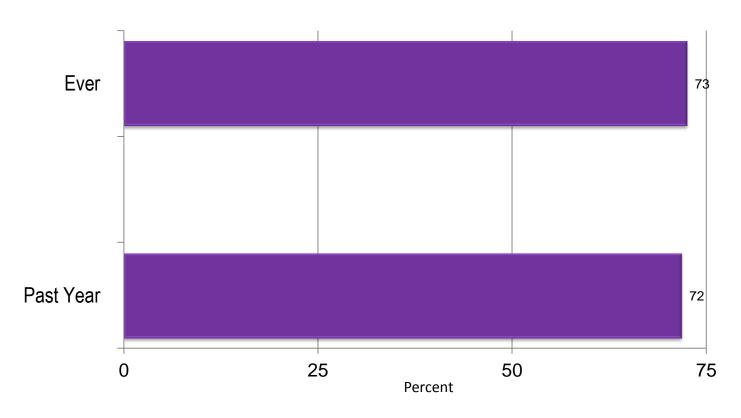
Satisfaction with Trip* % Very Satisfied - North Central





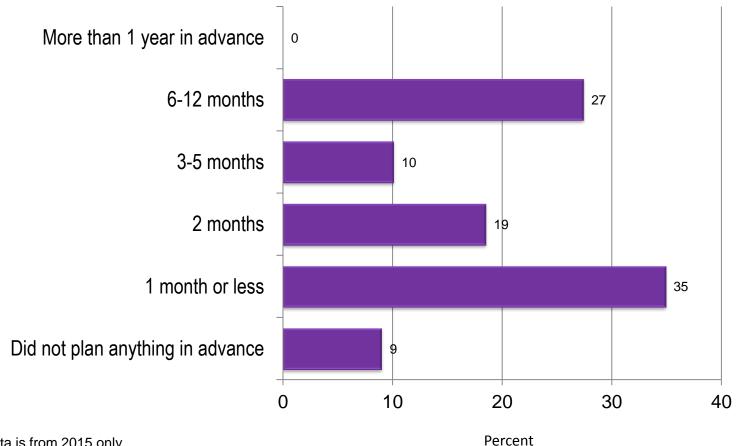
Past Visitation*





Length of Trip Planning* — North Central





Trip Planning Information Sources* North Central



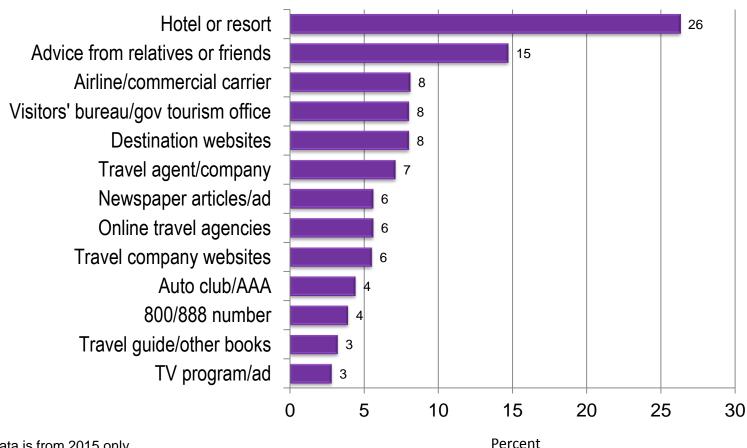
Base: Total Overnight Person-Trips to North Central Region



46

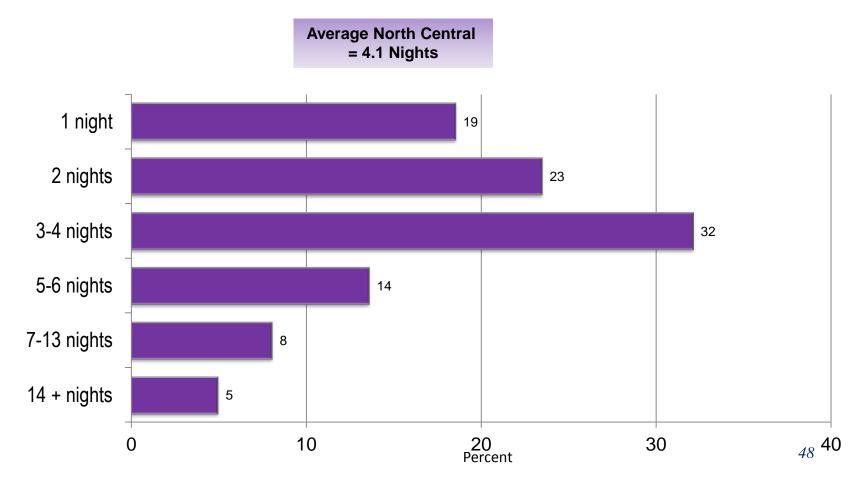
Method of Booking Trip* — North Central





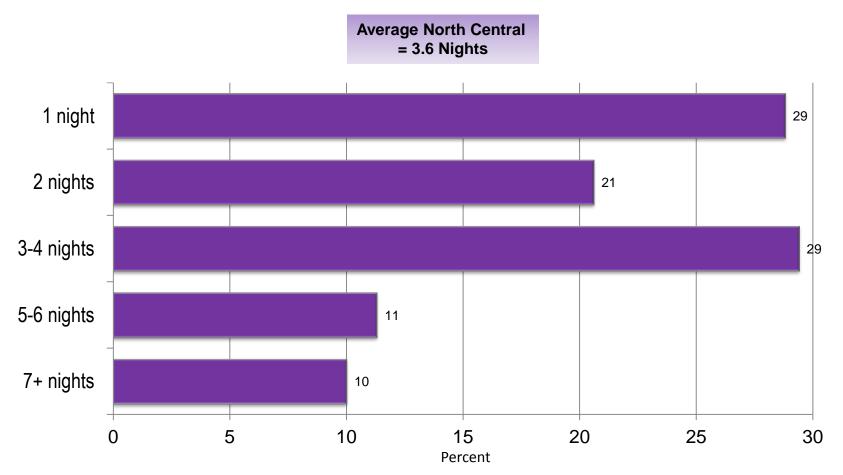
Total Nights Away on Trip





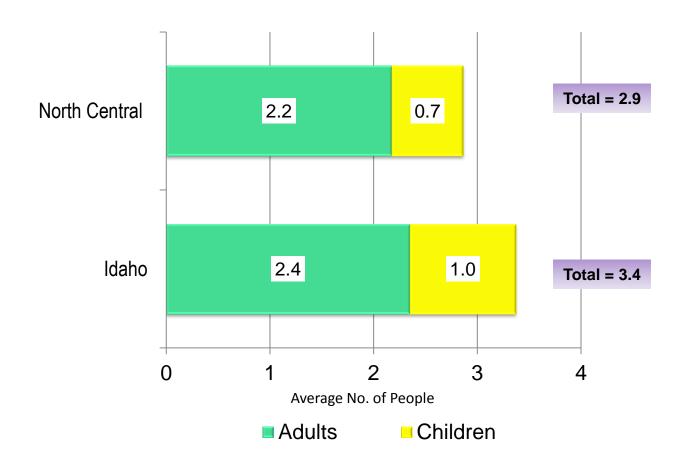
Number of Nights Spent in Each Region





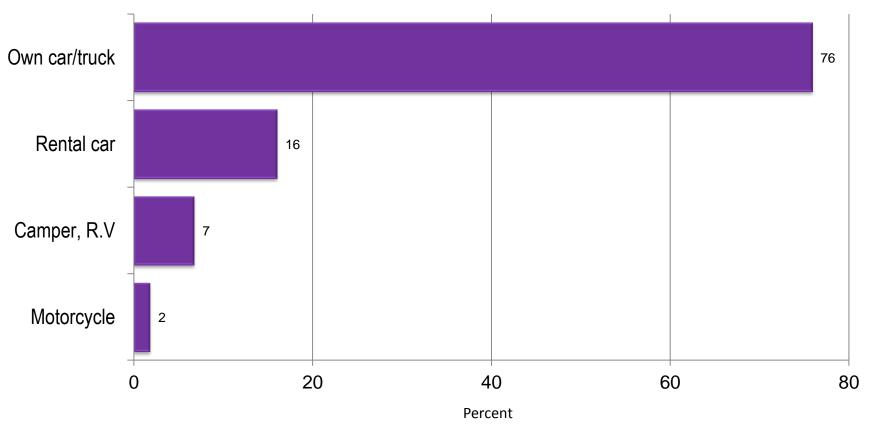
Size of Travel Party





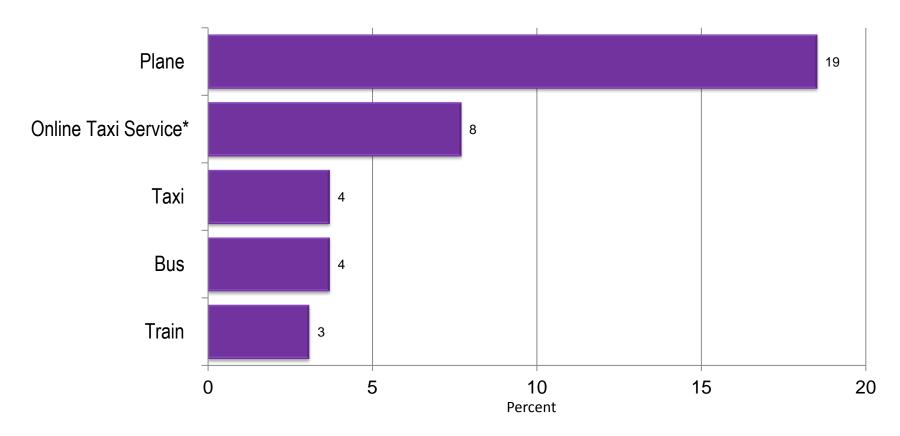
Transportation — Personal Vehicles





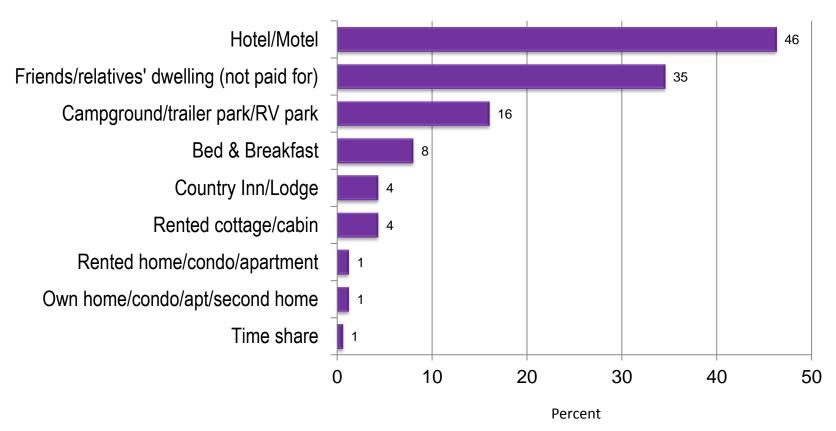
Transportation — Commercial Vehicles





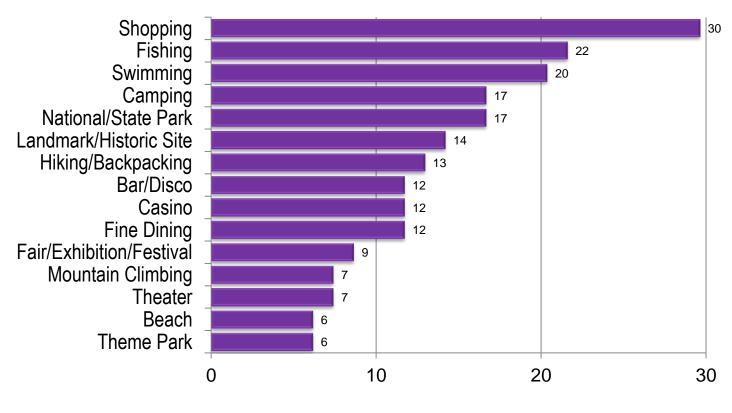
Accommodation — North Central





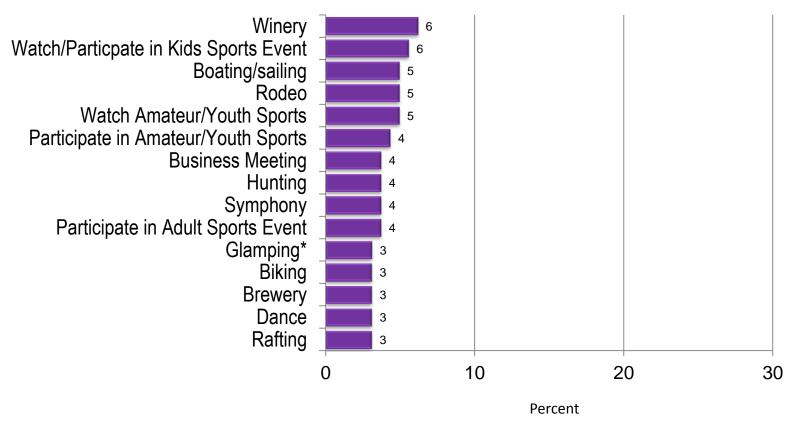
Activities and Experiences — North Central





Activities and ExperiencesNorth Central (Cont'd)

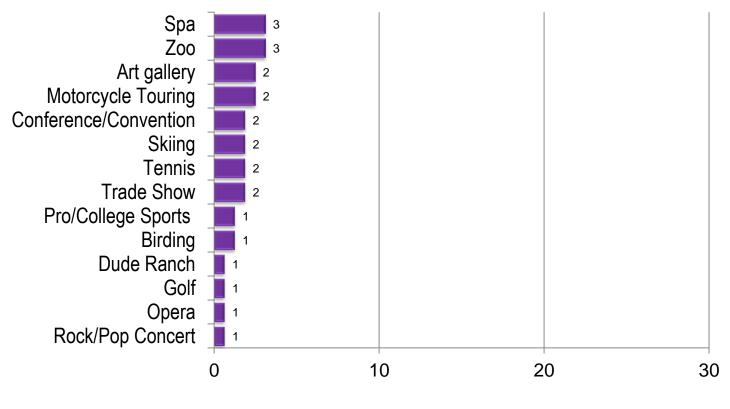




Activities and ExperiencesNorth Central (Cont'd)



Base: Total Overnight Person-Trips to North Central Region

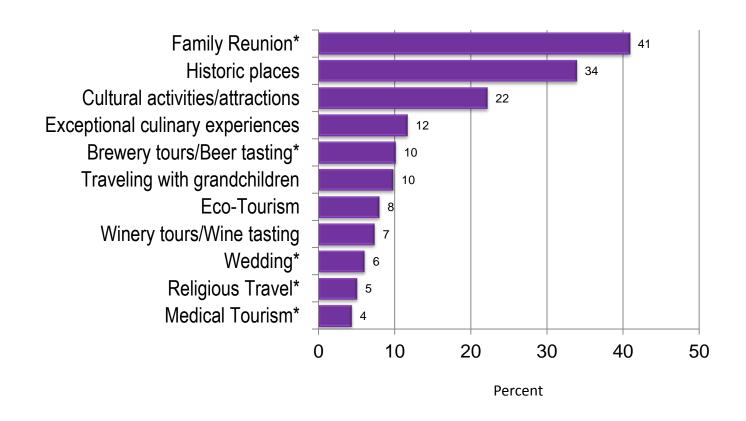


Percent

56

Activities of Special Interest - North Central



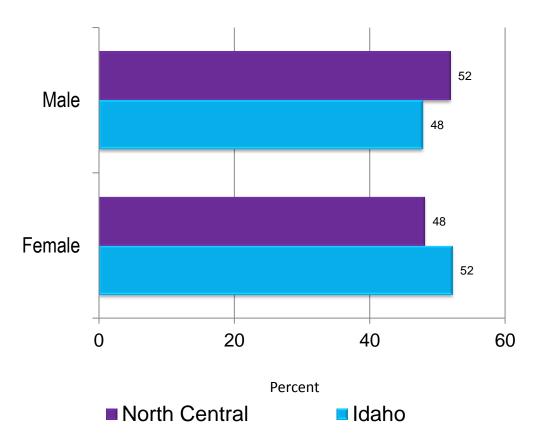




Demographic Profile of Idaho Visitors - North Central Region

Gender — North Central

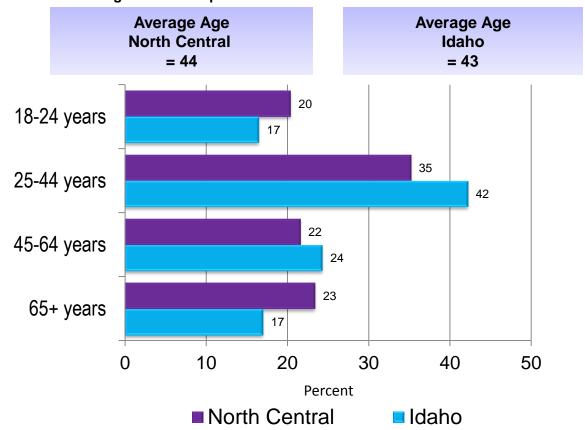




Age — North Central

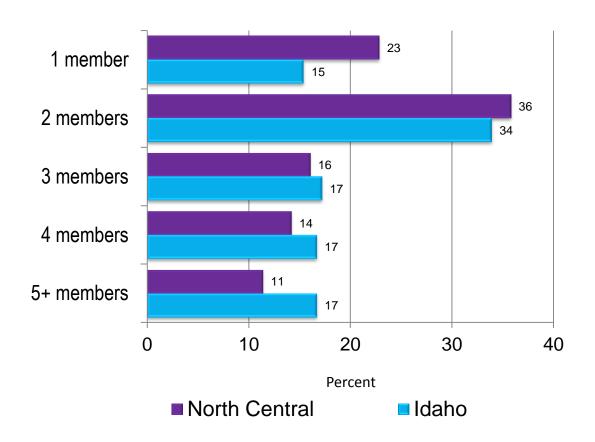






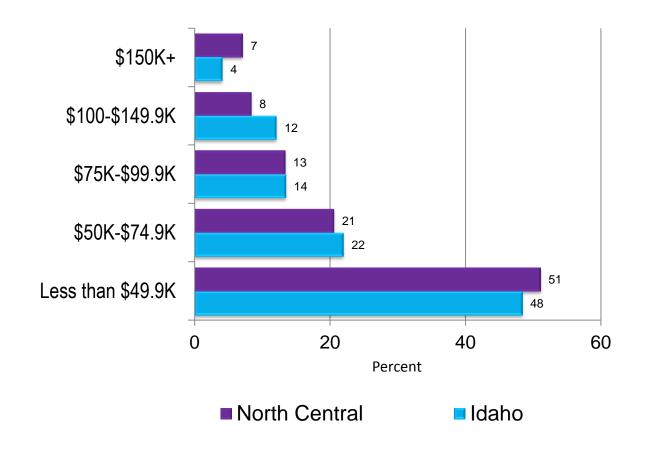
Household Size — North Central





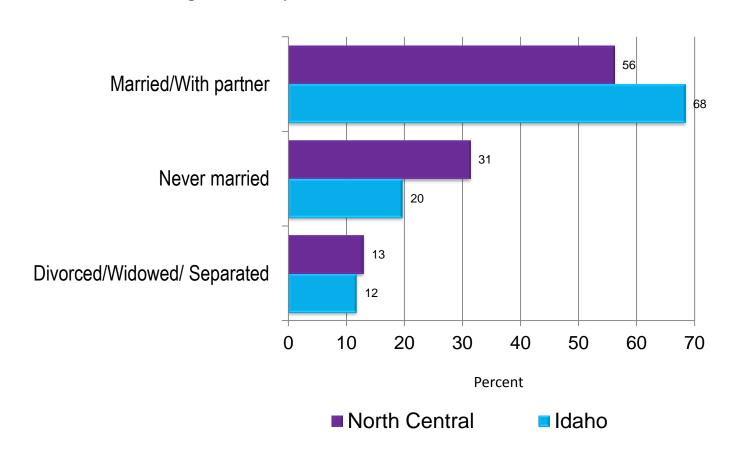
Household Income — North Central





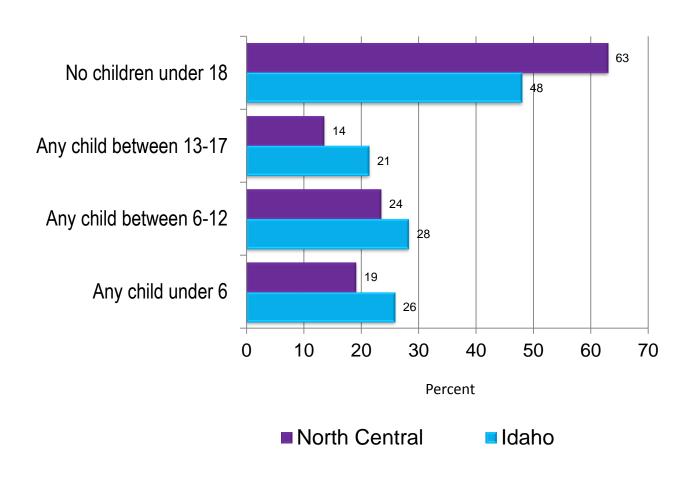
Marital Status — North Central





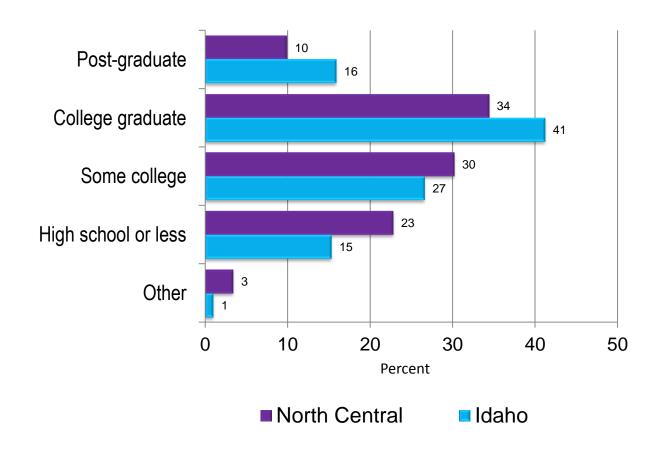
Children in Household — North Central





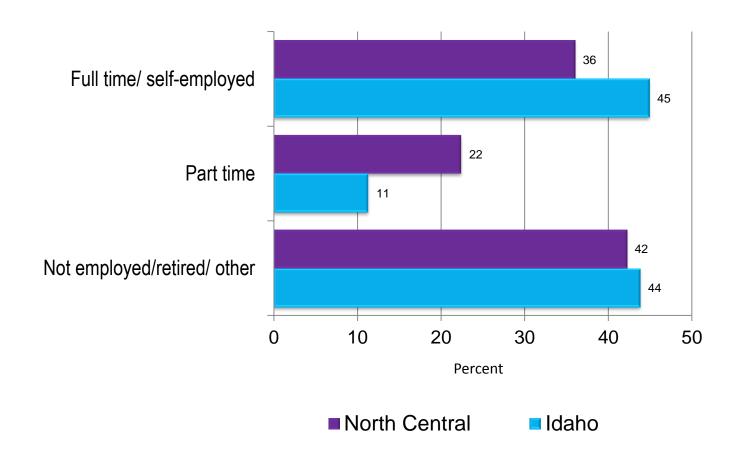
Education — North Central





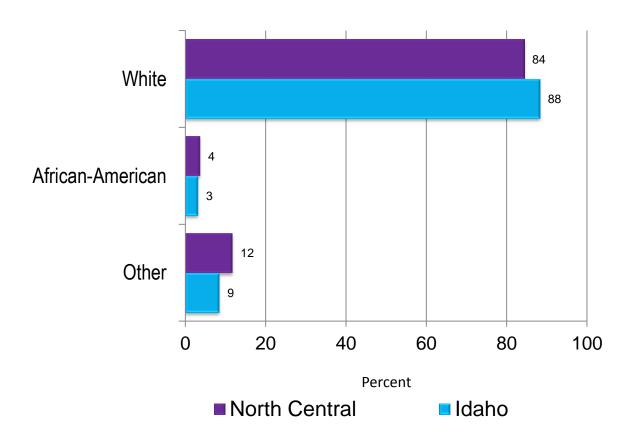
Employment — North Central





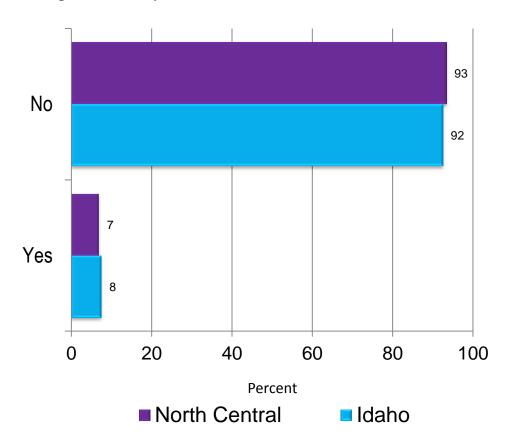
Race — North Central





Hispanic Background — North Cent<u>ral</u>



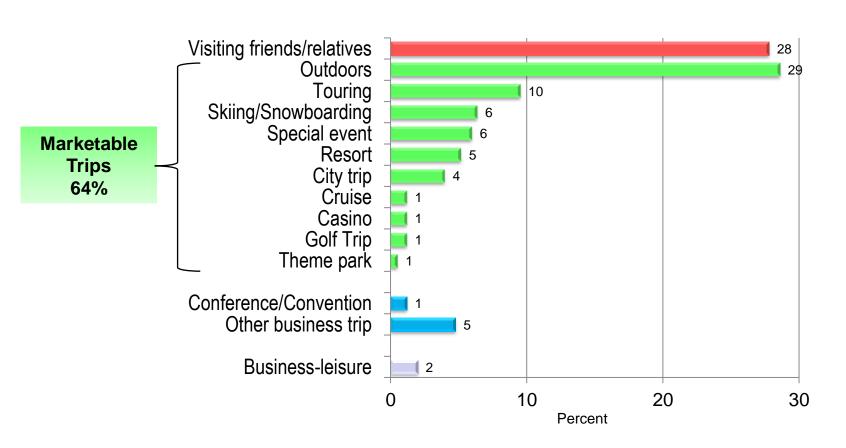




Central Region

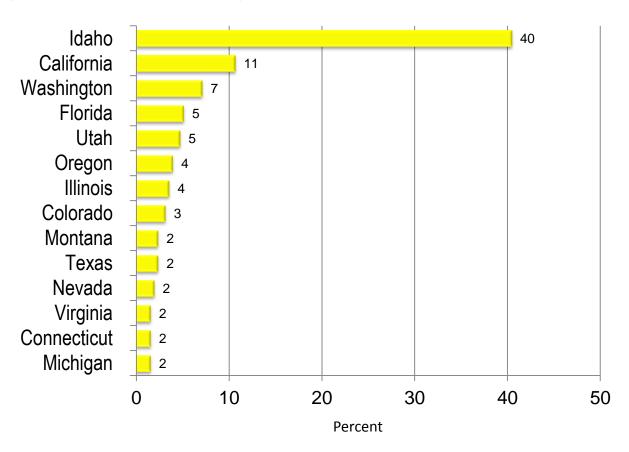
Main Purpose of Trip – Central Region





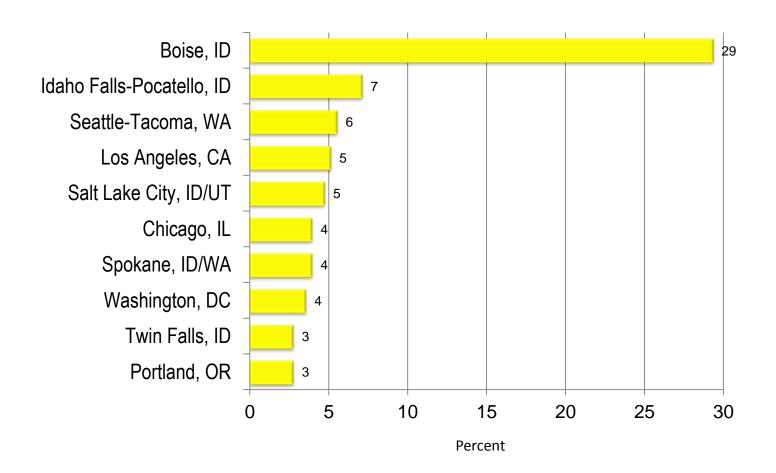
State Origin Of Overnight Trip — Central





DMA Origin Of Overnight Trip— Central



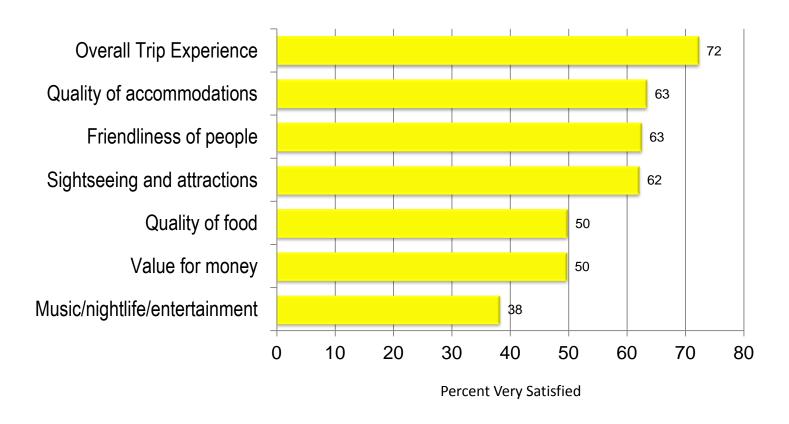




Overnight Trip Characteristics – Central Region

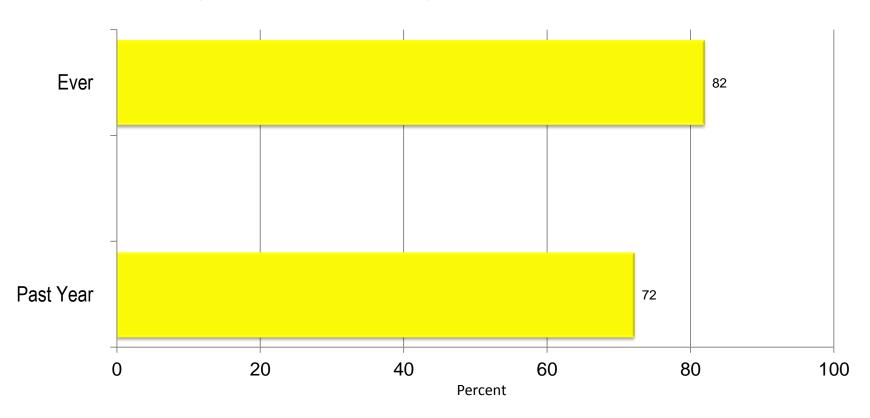
Satisfaction with Trip* % Very Satisfied - Central





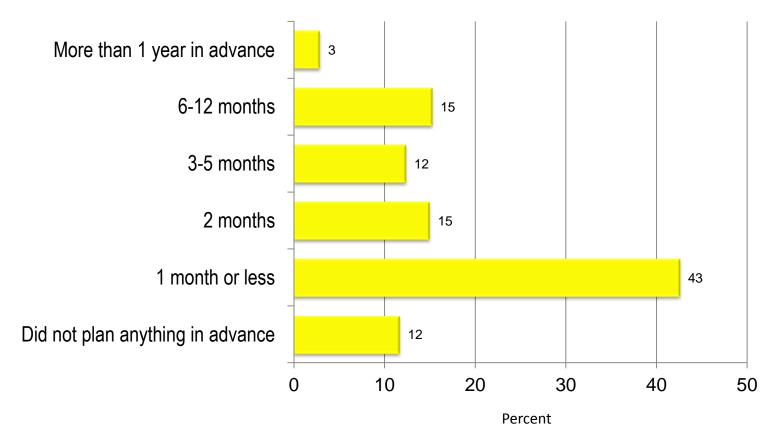
Past Visitation*





Length of Trip Planning* — Central

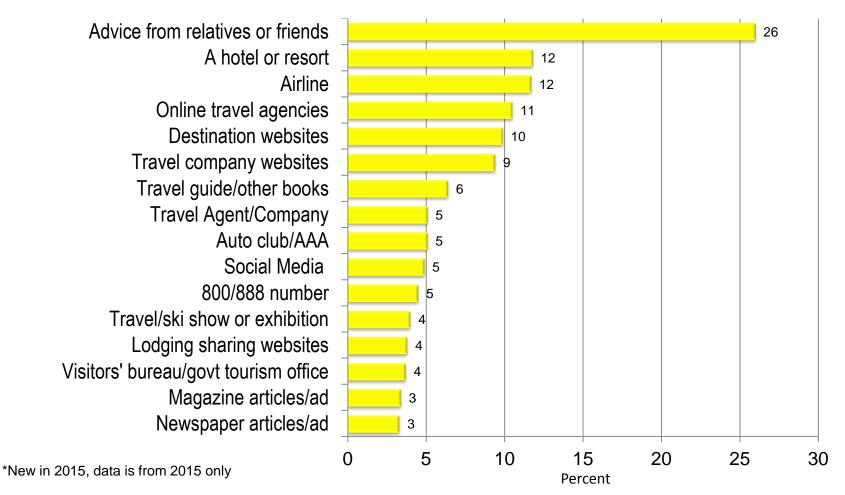




Trip Planning Information Sources* — Central



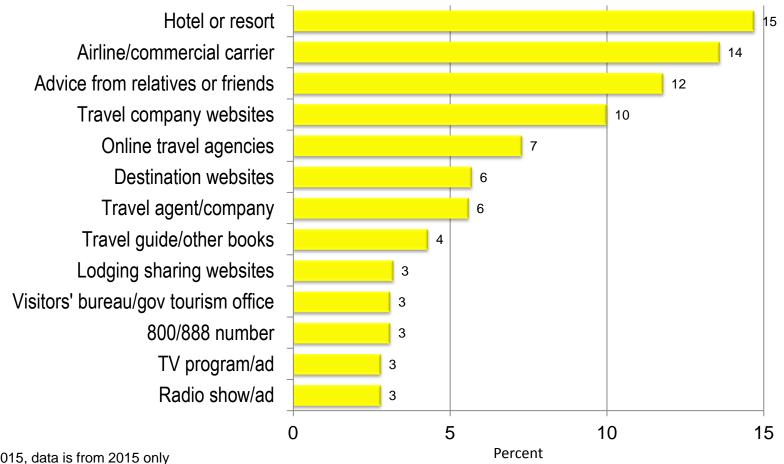
Base: Total Overnight Person-Trips to the Central Region



77

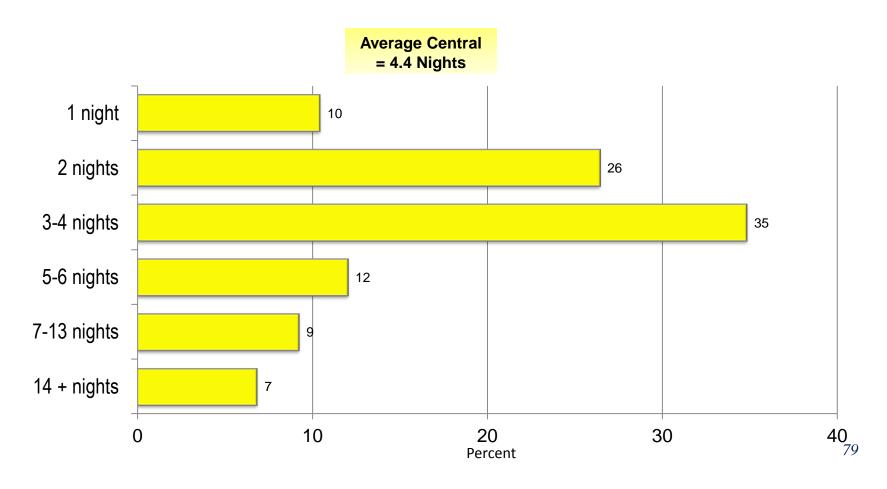
Method of Booking Trip* Central





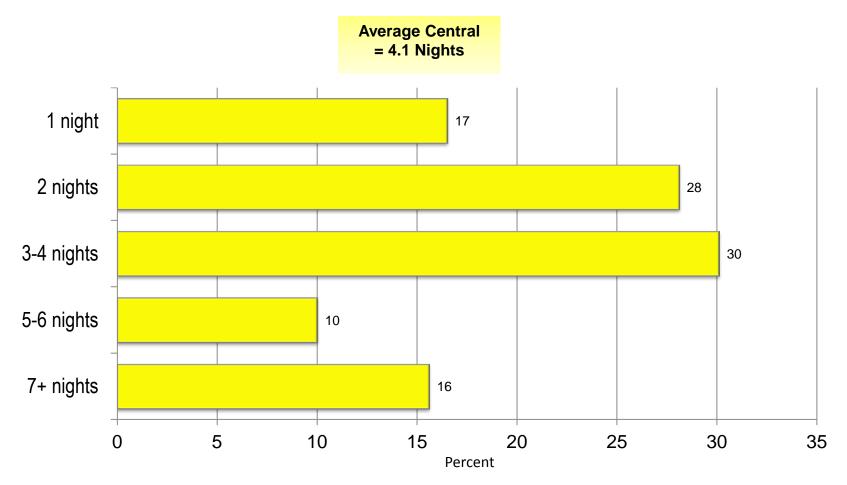
Total Nights Away on Trip





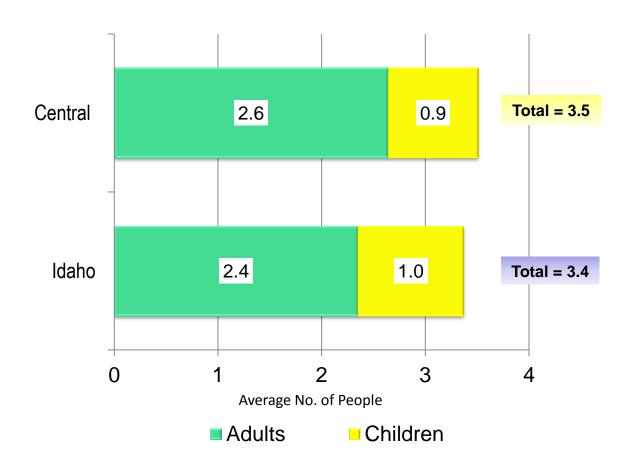
Number of Nights Spent in Each Region





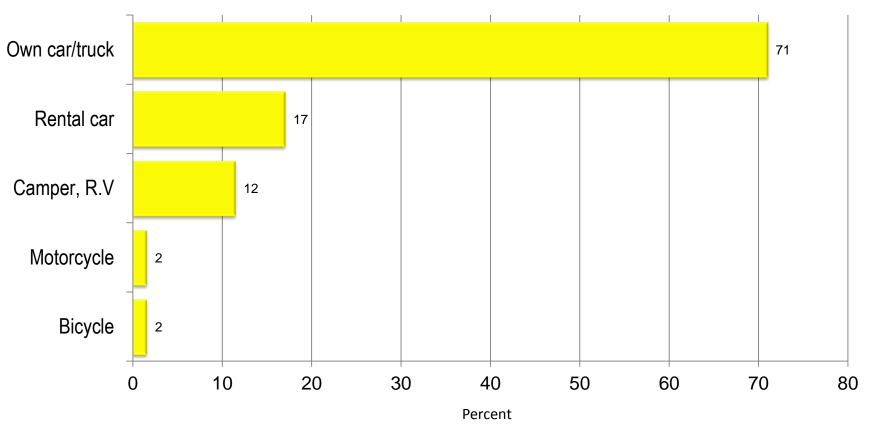
Size of Travel Party





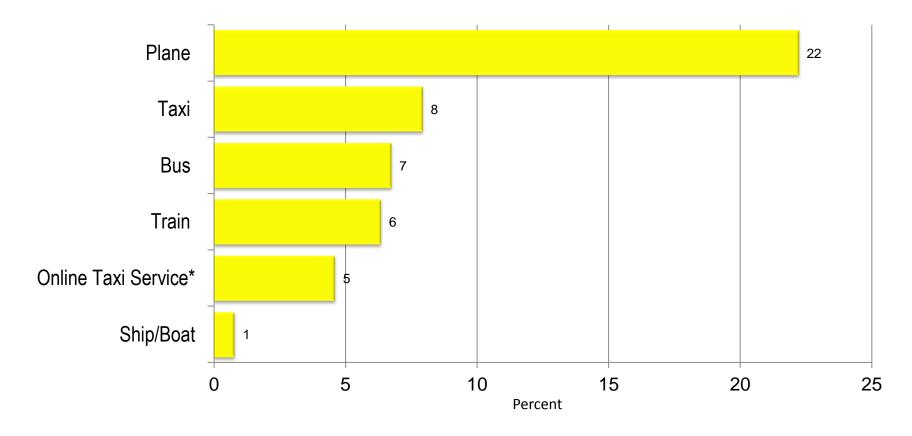
Transportation — Personal Vehicles





Transportation — Commercial Vehicles

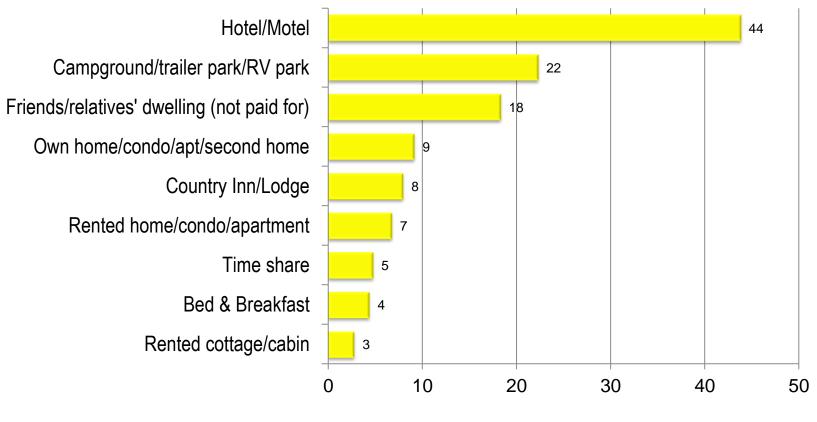




Accommodation — Central



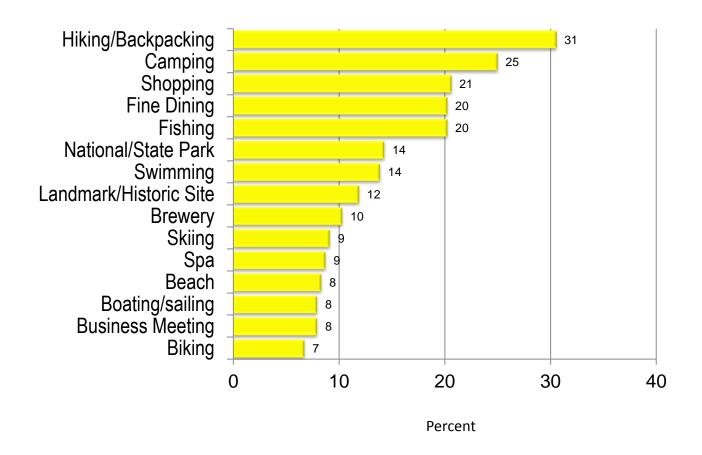
Base: Total Overnight Person-Trips to the Central Region



Percent 84

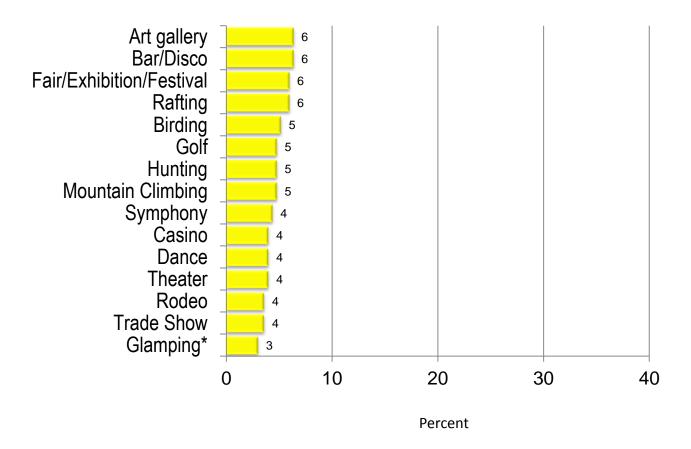
Activities and Experiences — Central





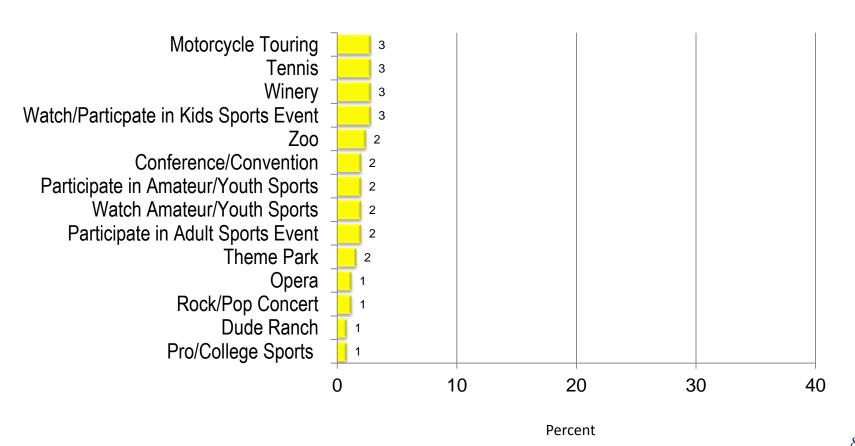
Activities and Experiences — Central (Cont'd)





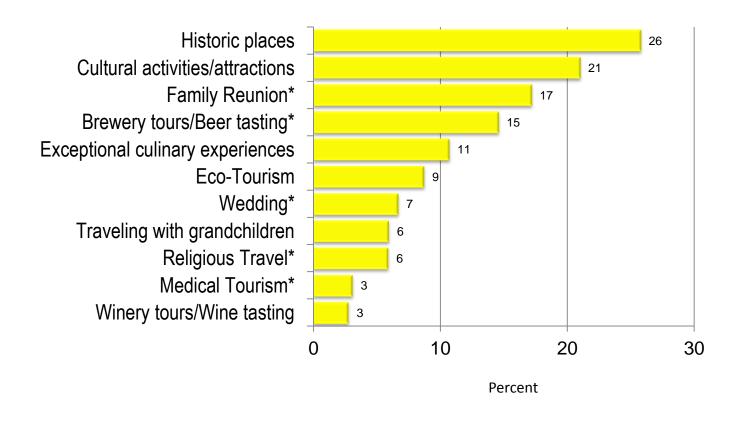
Activities and Experiences — Central (Cont'd)





Activities of Special Interest - Central





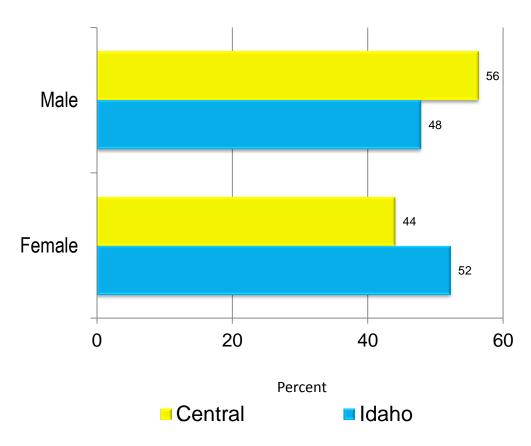


Demographic Profile Of Idaho Visitors

- Central Region

Gender — Central

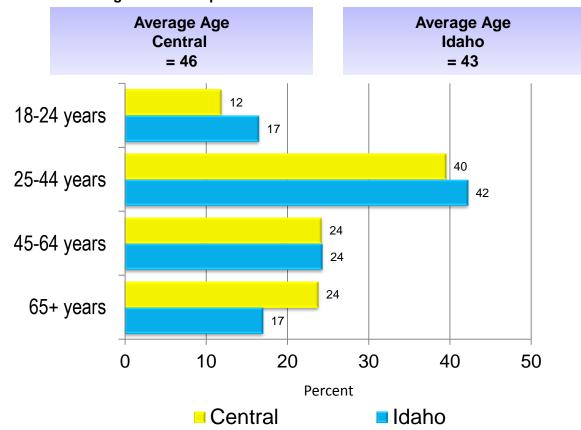




Age — Central

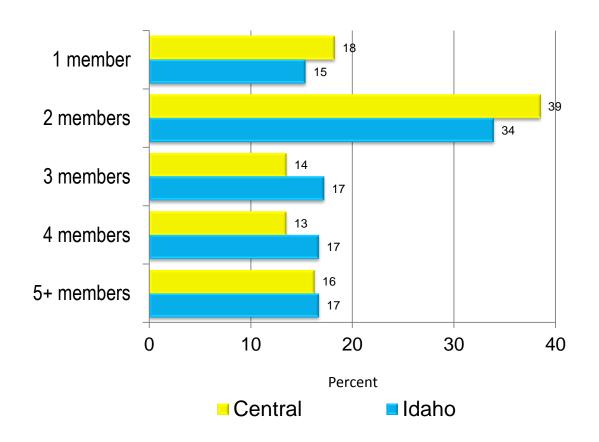






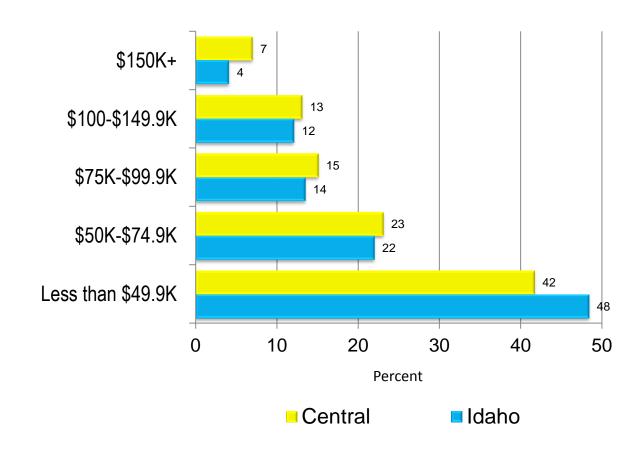
Household Size — Central





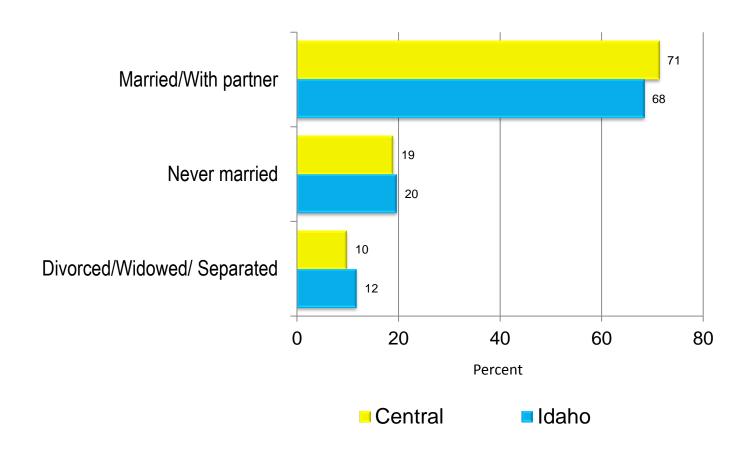
Household Income — Central





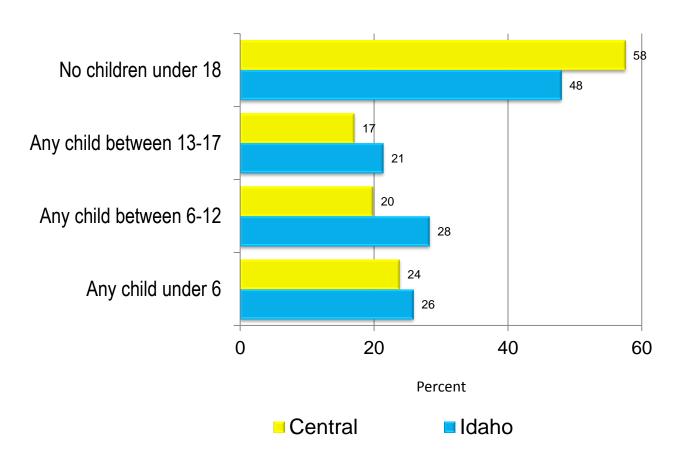
Marital Status — Central





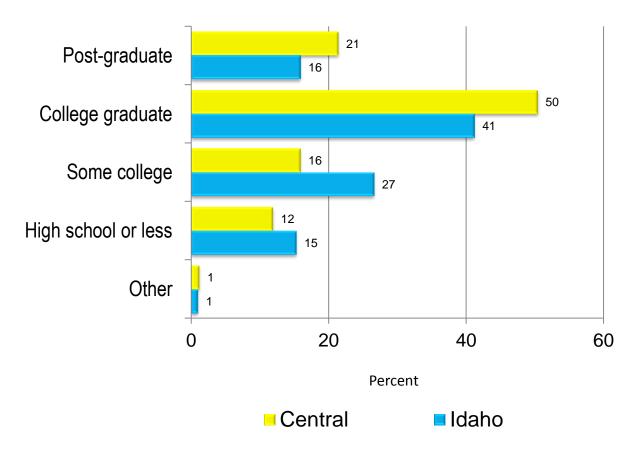
Children in Household — Central





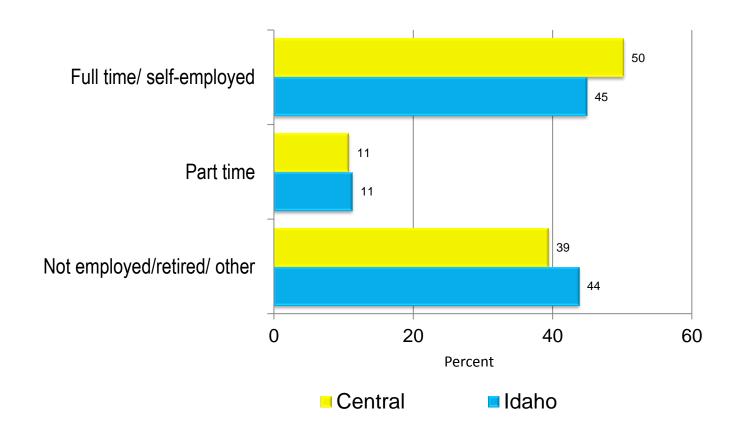
Education — Central





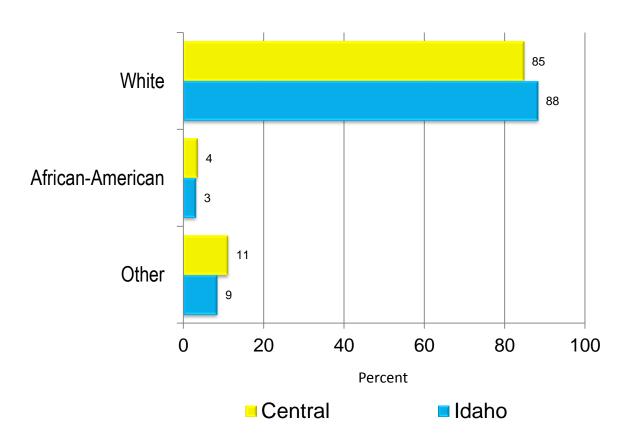
Employment — Central





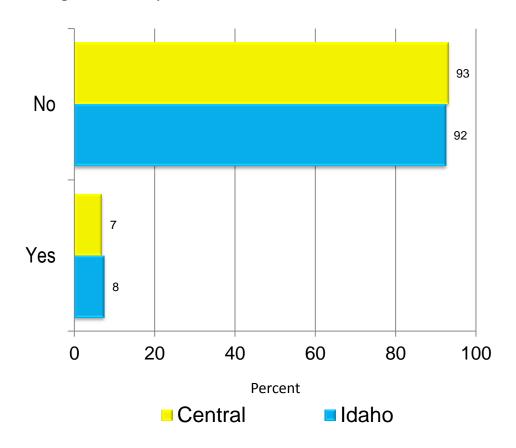
Race — Central





Hispanic Background — Central



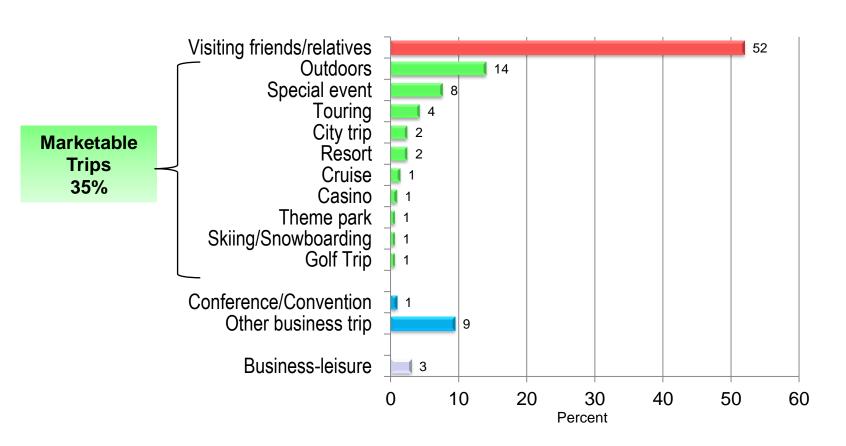




Eastern Region

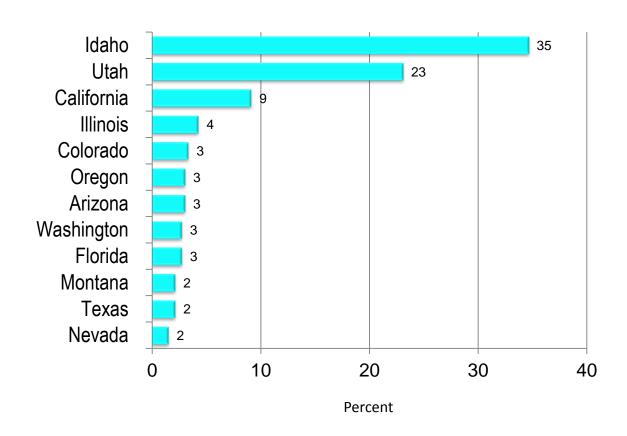
Main Purpose of Trip – Eastern Region





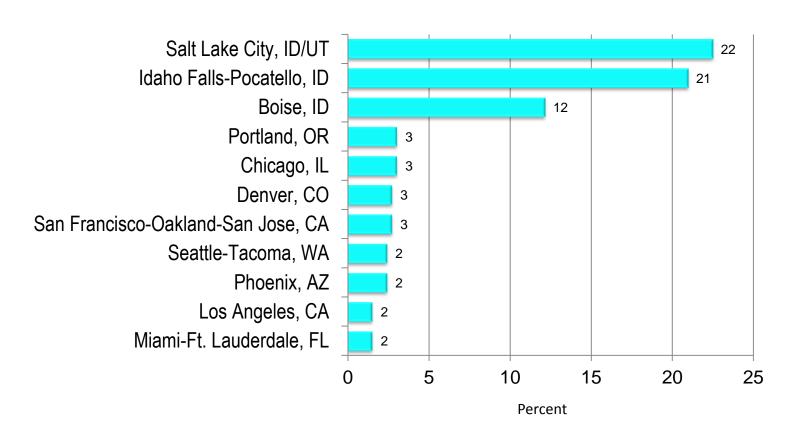
State Origin Of Overnight Trip — Eastern





DMA Origin Of Overnight Trip– Eastern



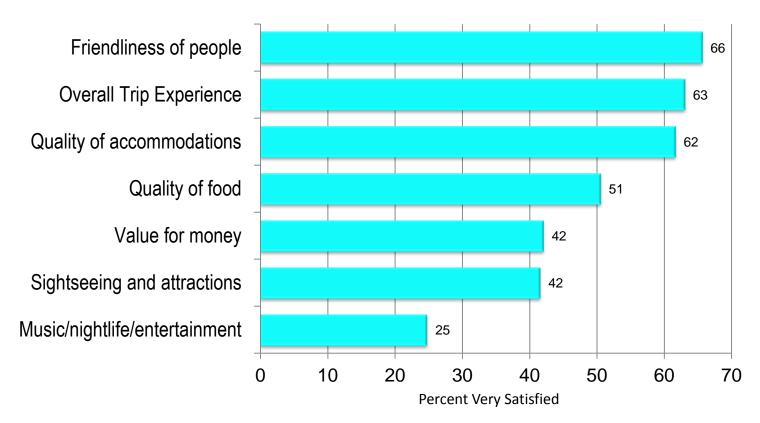




Overnight Trip Characteristics by Region

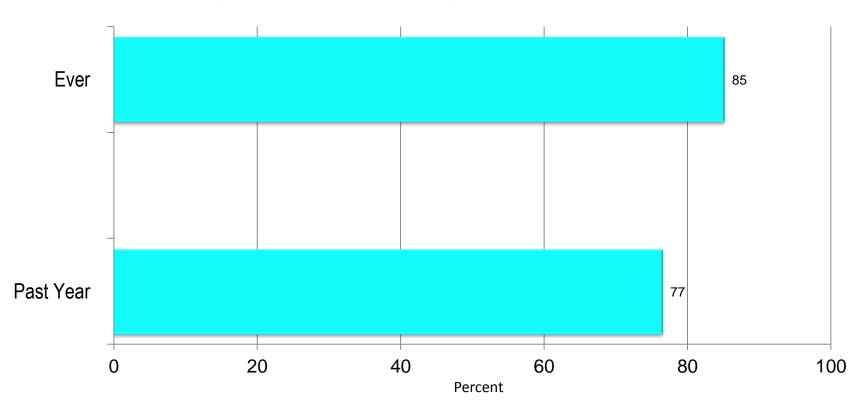
Satisfaction with Trip* % Very Satisfied — Eastern





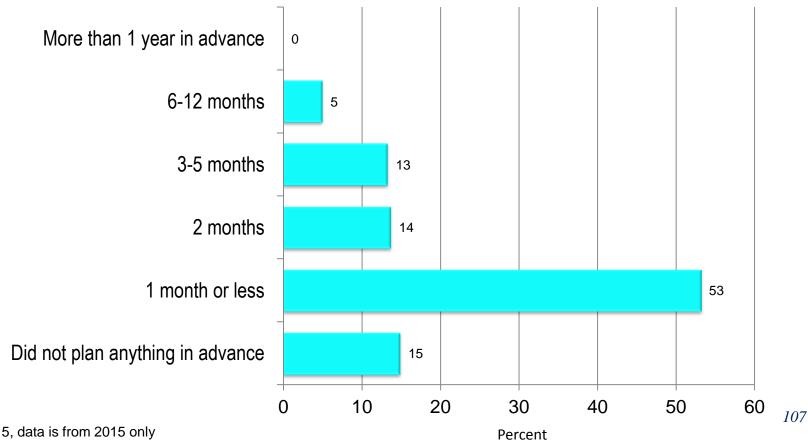
Past Visitation*





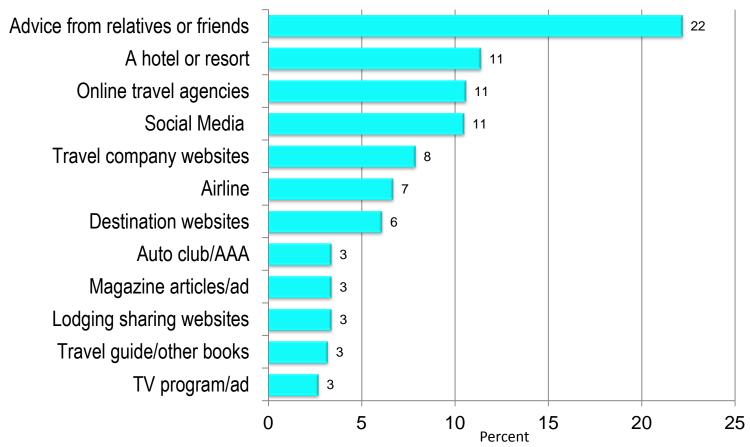
Length of Trip Planning* Eastern





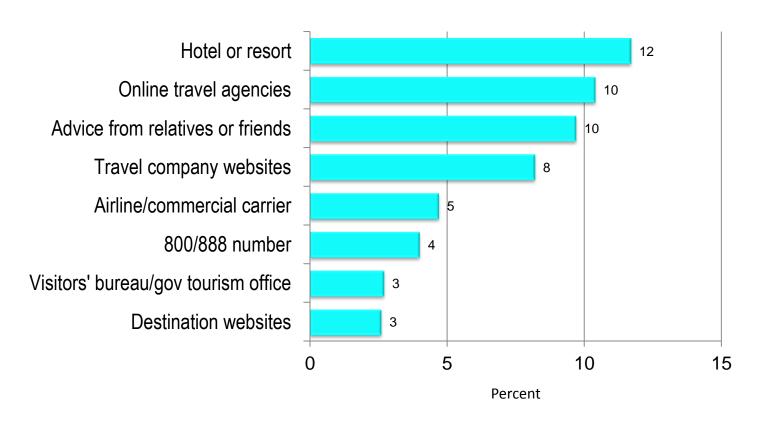
Trip Planning Information Sources* — Eastern





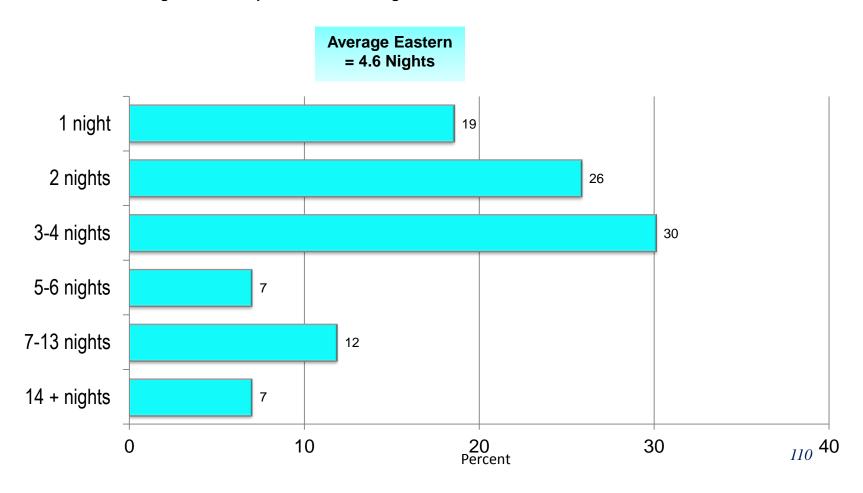
Method of Booking Trip* – Eastern





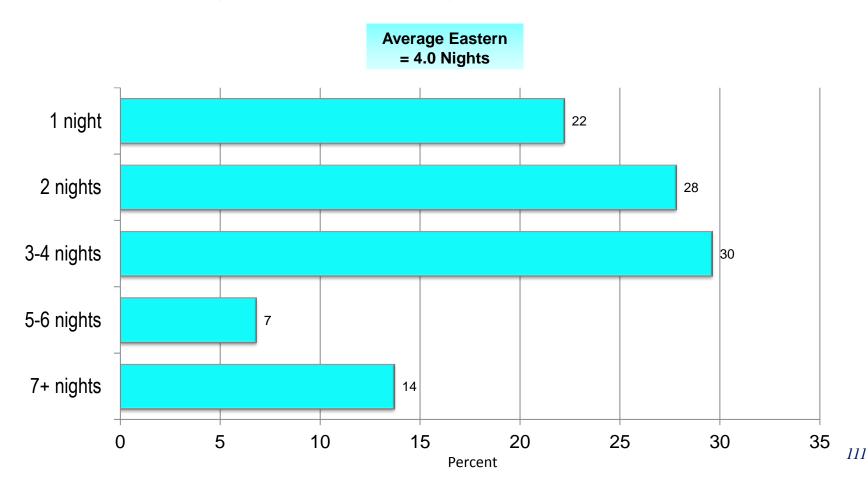
Total Nights Away on Trip





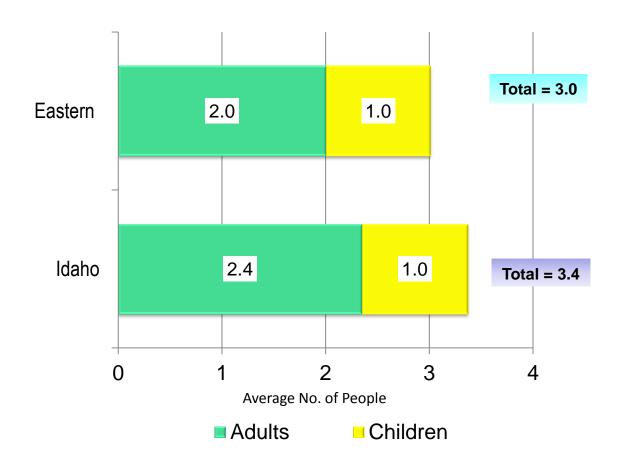
Number of Nights Spent in Each Region





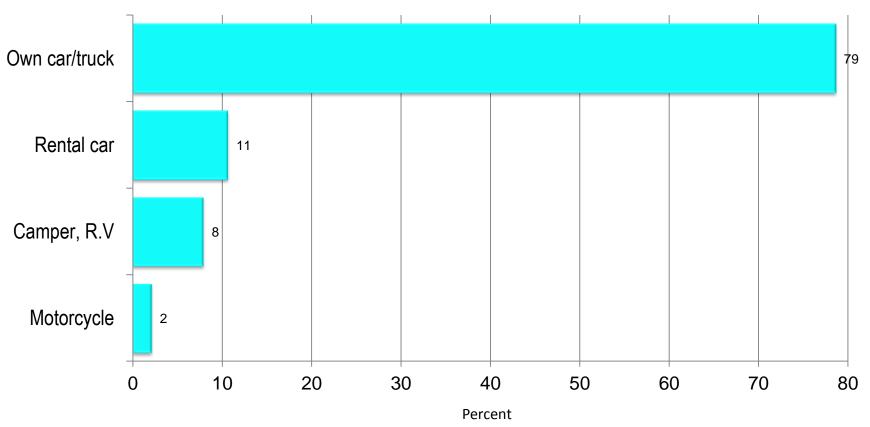
Size of Travel Party





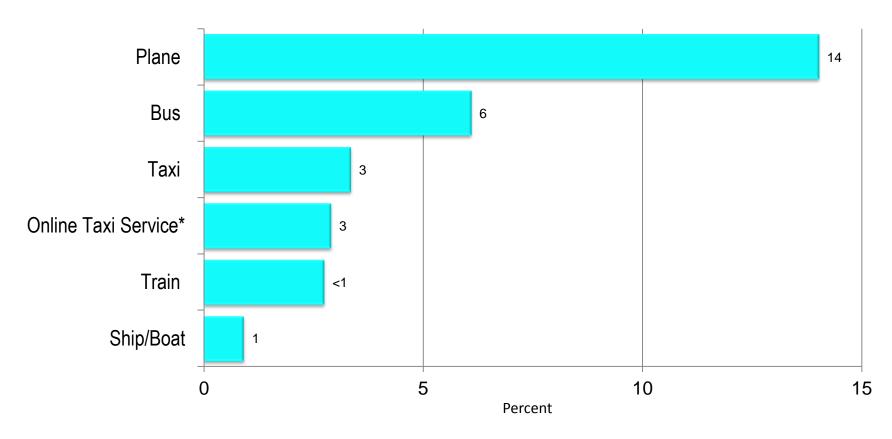
Transportation — Personal Vehicles





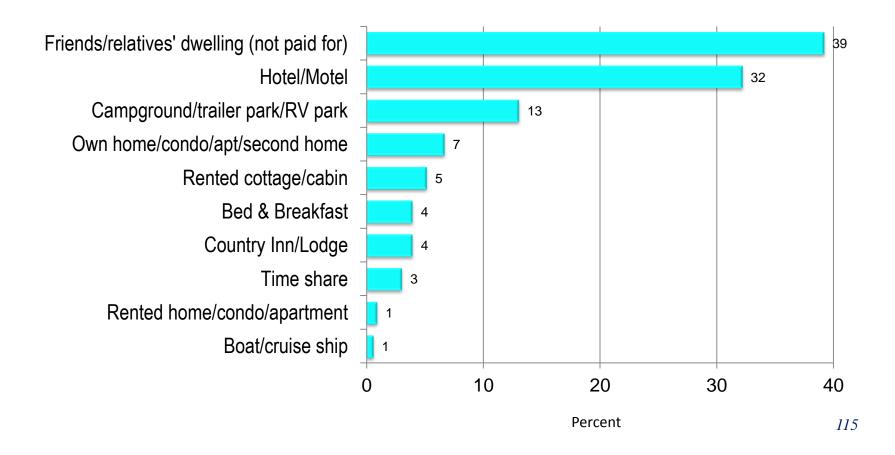
Transportation — Commercial Vehicles





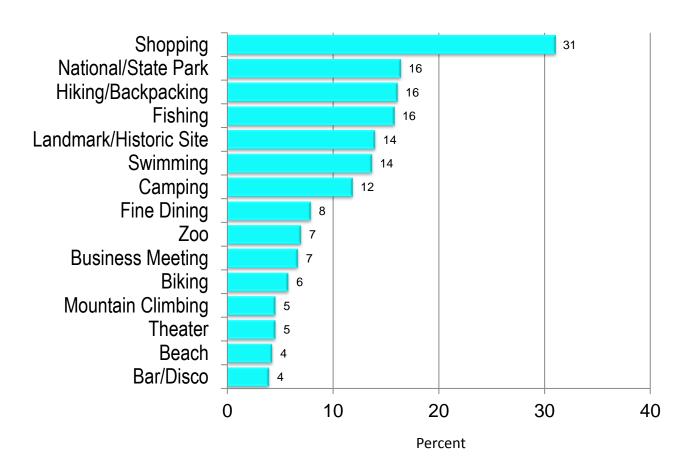
Accommodation — Eastern





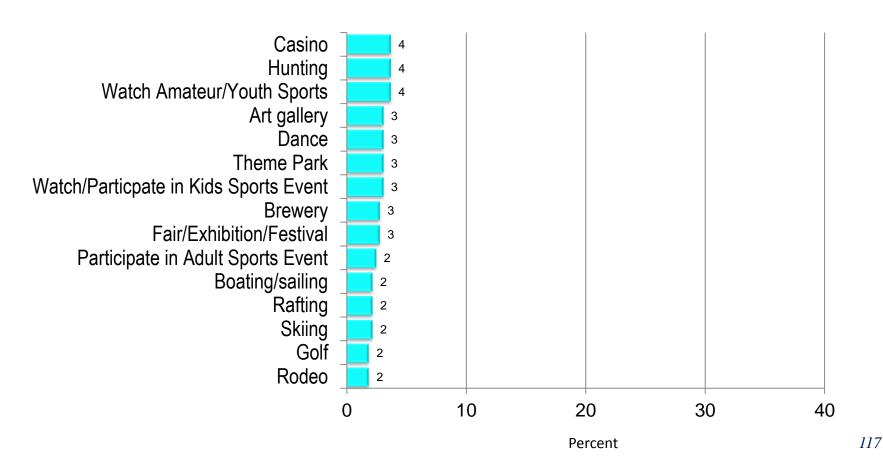
Activities and Experiences — Eastern





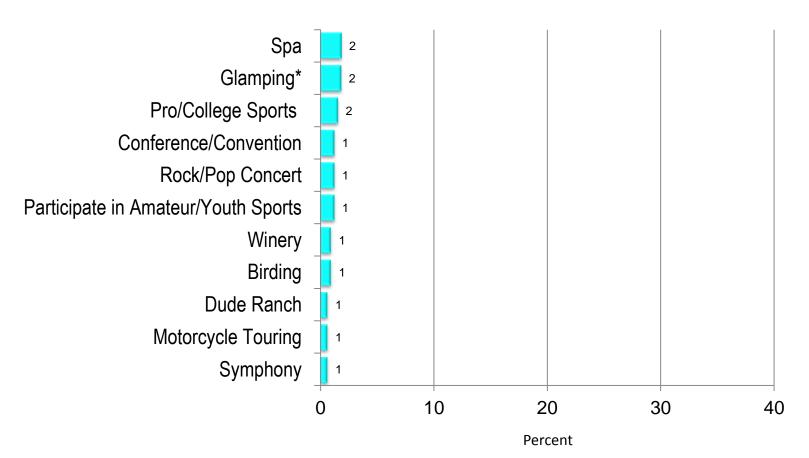
Activities and Experiences — Eastern (Cont'd)





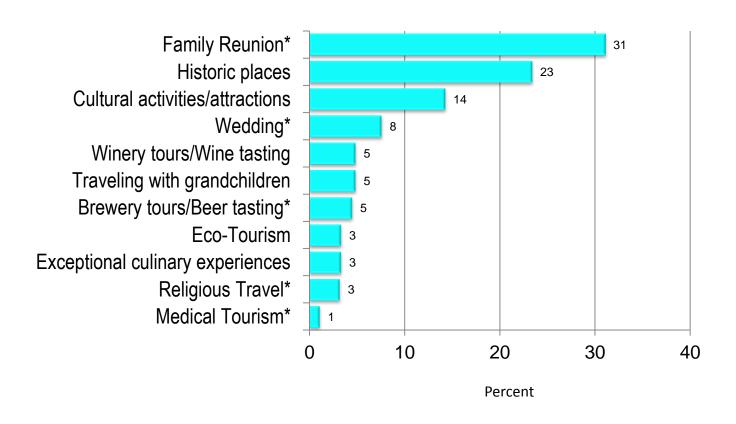
Activities and Experiences — Eastern (Cont'd)





Activities of Special Interest - Eastern



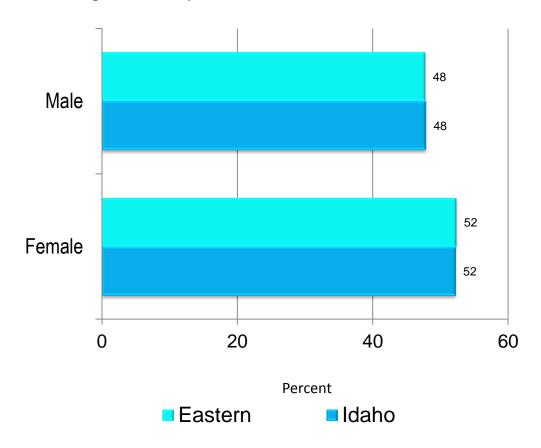




Demographic Profile of Idaho Visitors - Eastern Region

Gender — Eastern

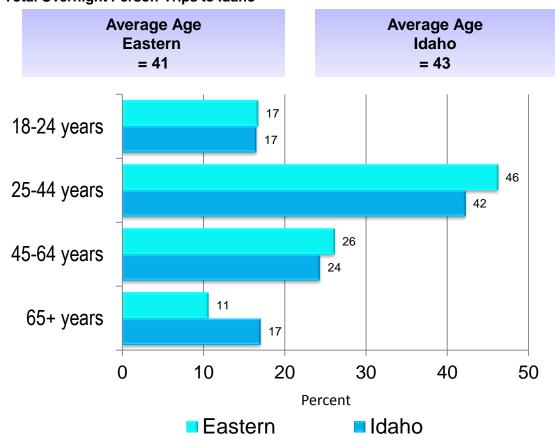




Age — Eastern

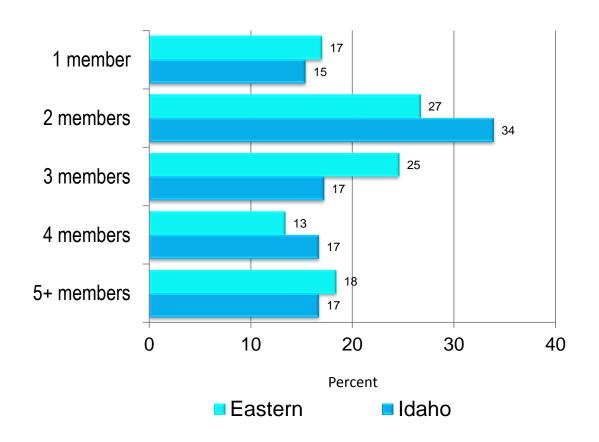






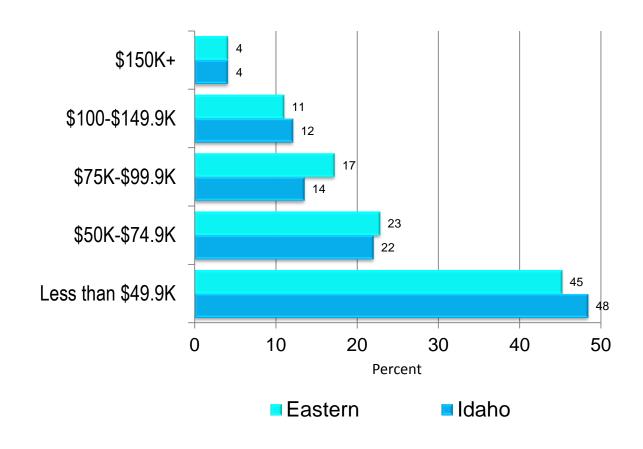
Household Size— Eastern





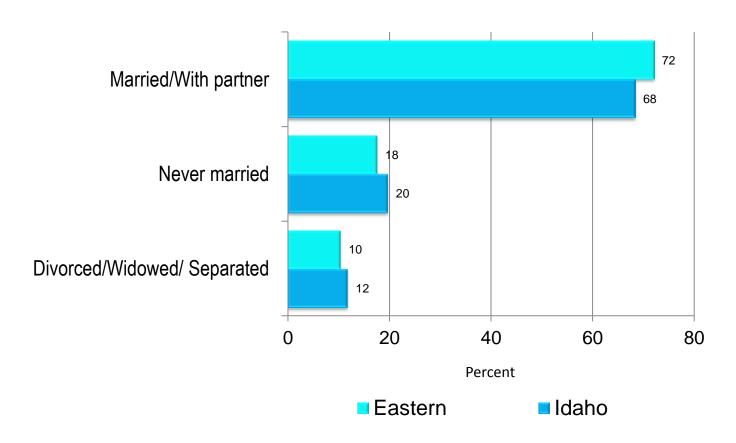
Household Income — Eastern





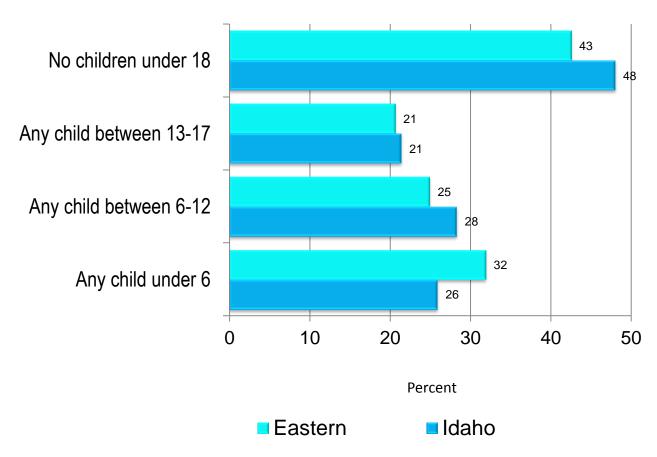
Marital Status — Eastern





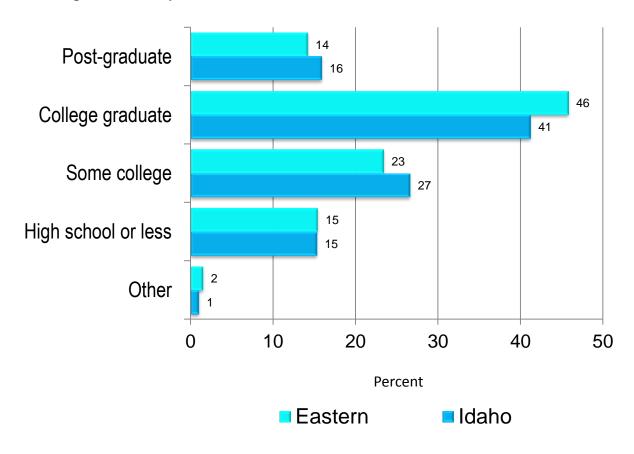
Children in Household — Eastern





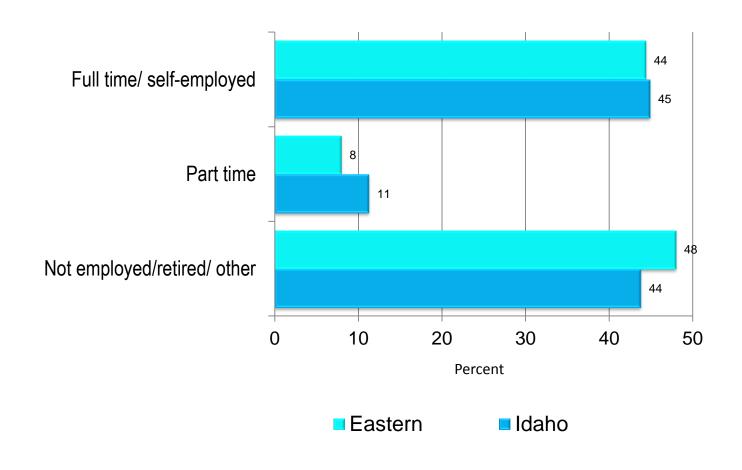
Education — Eastern





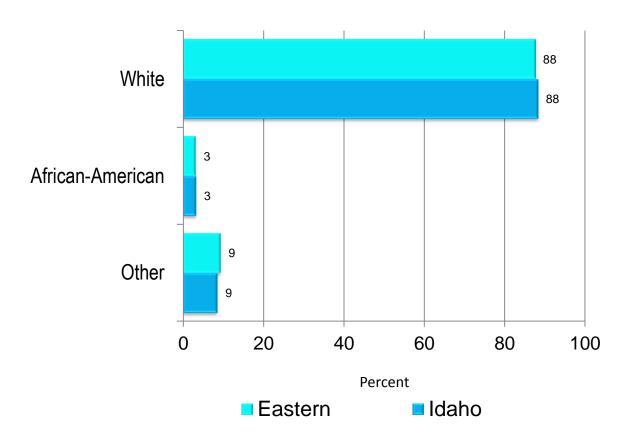
Employment — Eastern





Race — Eastern

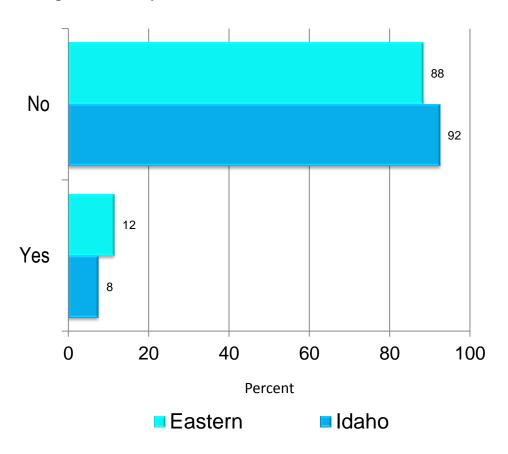




Hispanic Background — Eastern



Base: Total Overnight Person-Trips to Eastern

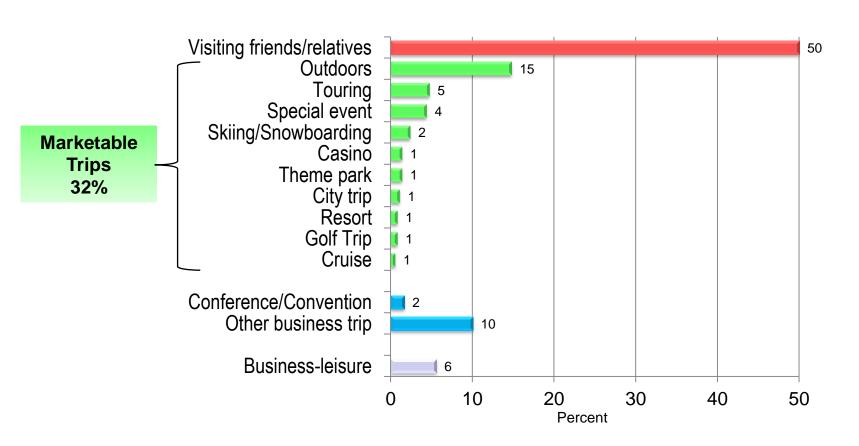




Southeastern Region

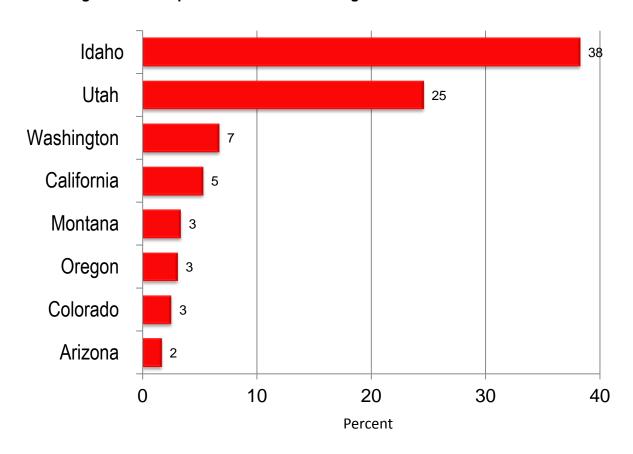
Main Purpose of TripSoutheastern Region





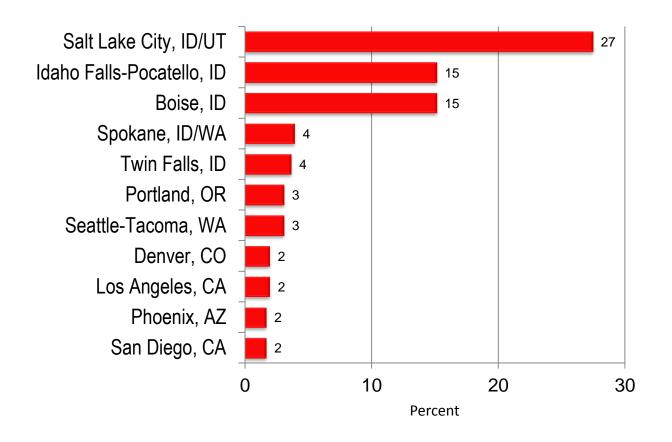
State Origin Of Overnight Trip — Southeastern





DMA Origin Of Overnight Trip - Southeastern



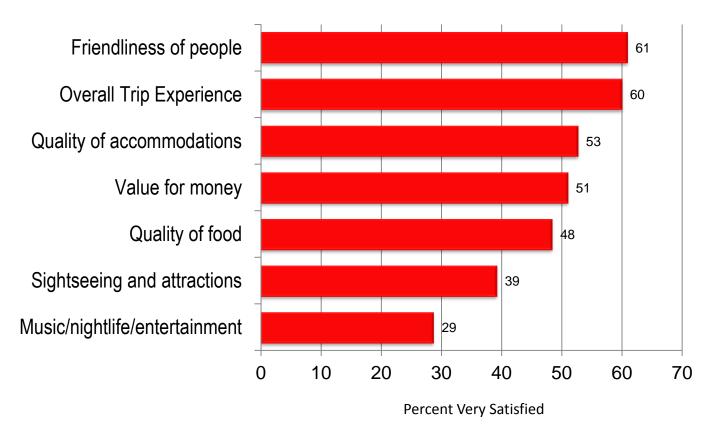




Overnight Trip Characteristics – Southeastern Region

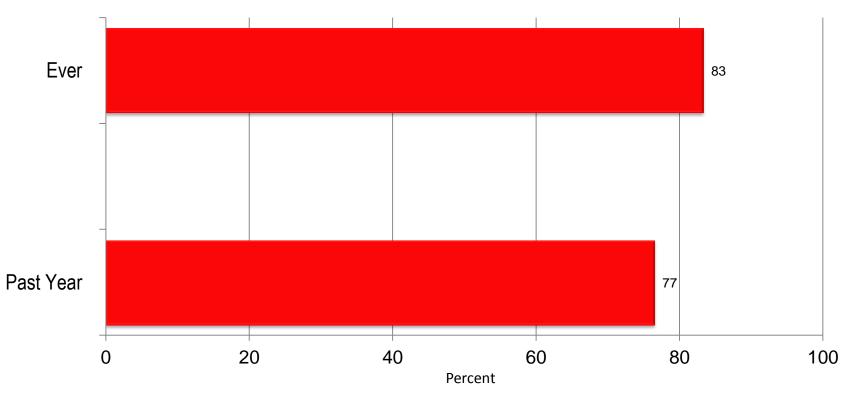
Satisfaction with Trip* % Very Satisfied — Southeastern





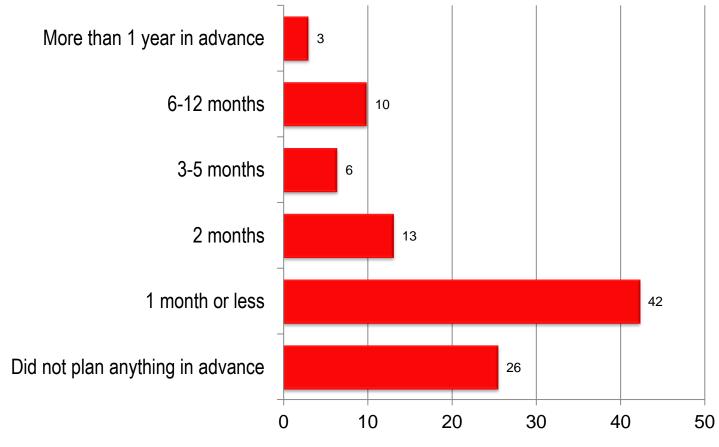
Past Visitation*





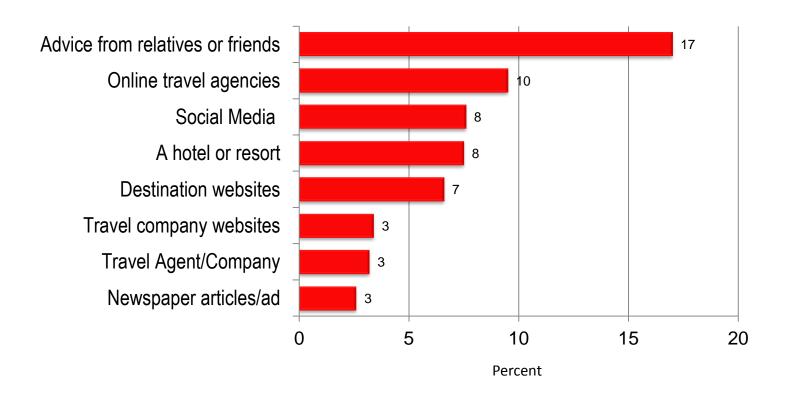
Length of Trip Planning* — Southeastern





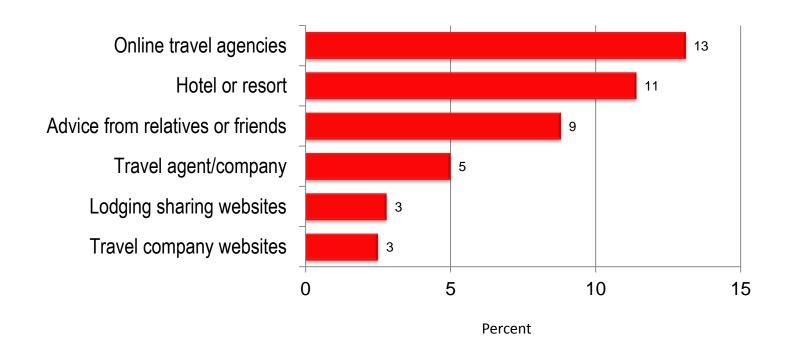
Trip Planning Information Sources* — Southeastern





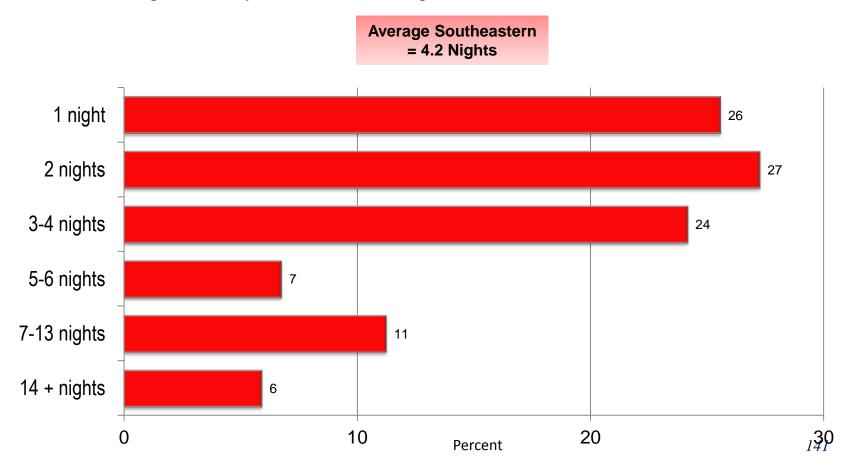
Method of Booking Trip* — Southeastern





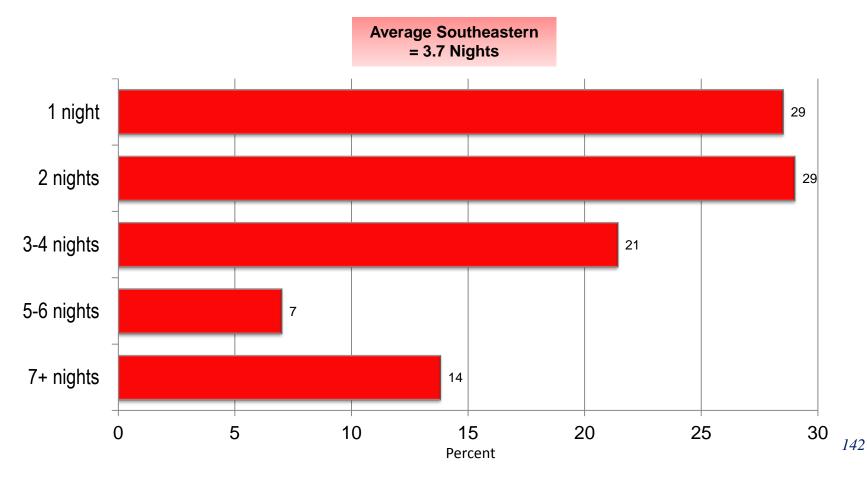
Total Nights Away on Trip





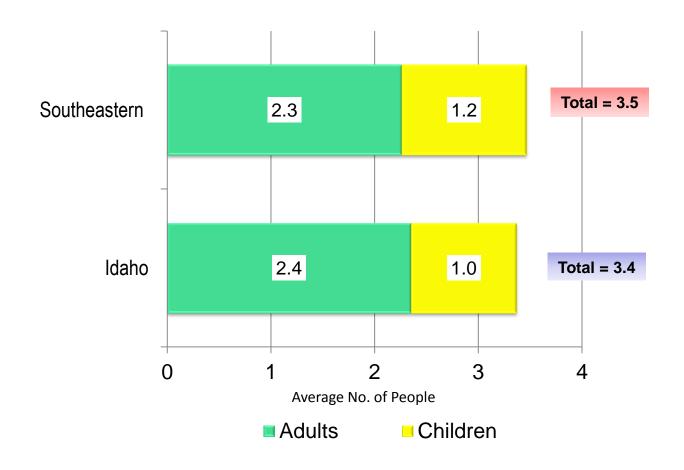
Number of Nights Spent in Each Region





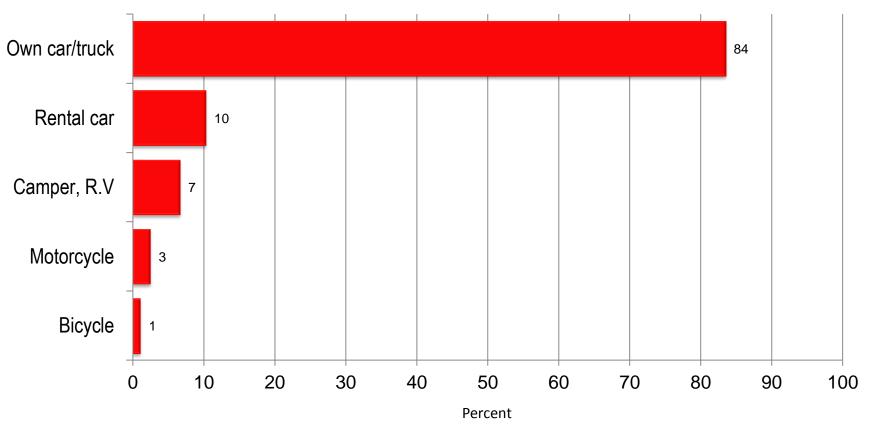
Size of Travel Party





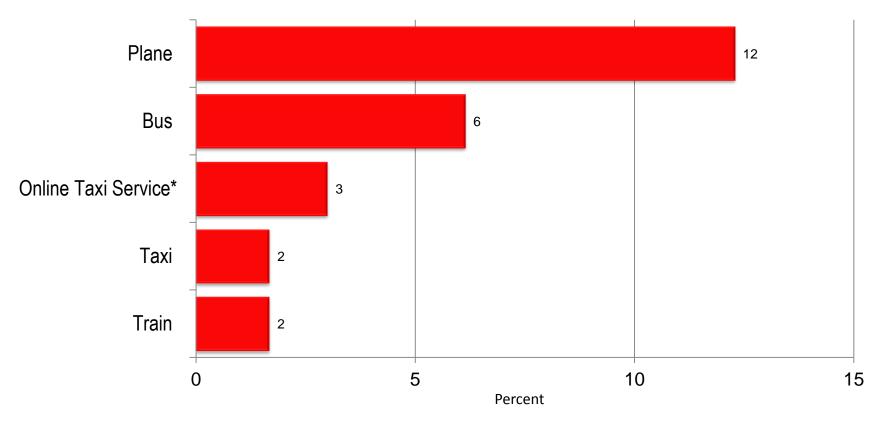
Transportation — Personal Vehicles





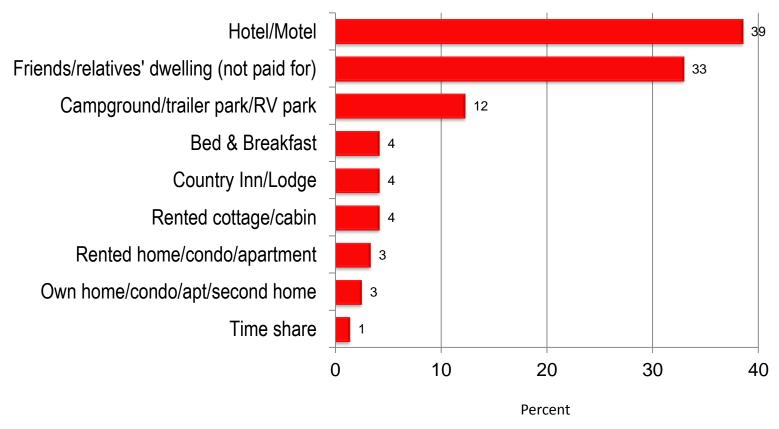
Transportation — Commercial Vehicles





Accommodation — Southeastern

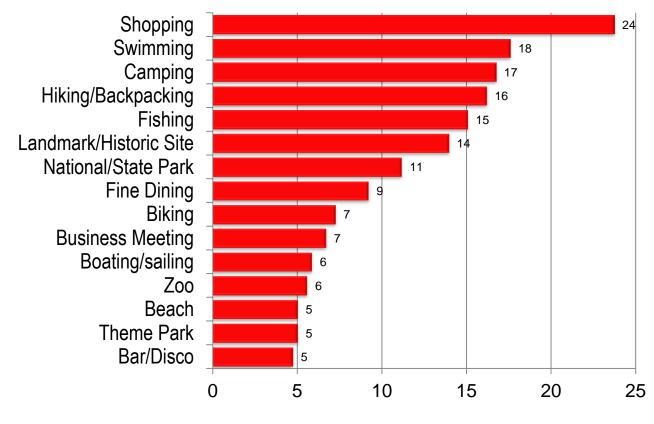




Activities and Experiences — Southeastern



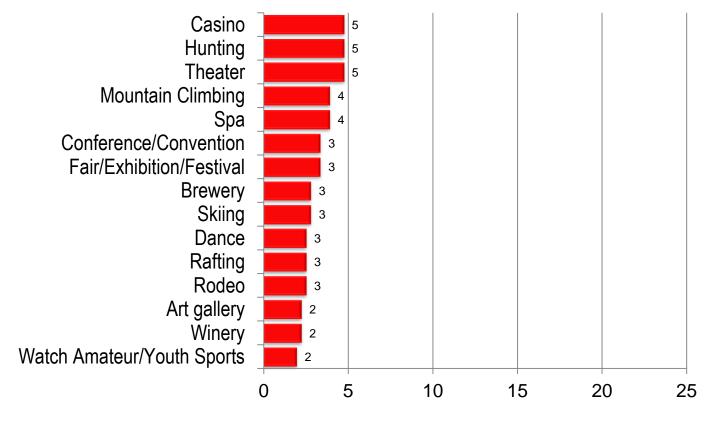
Base: Total Overnight Person-Trips to the Southeastern Region



Activities and ExperiencesSoutheastern (Cont'd)



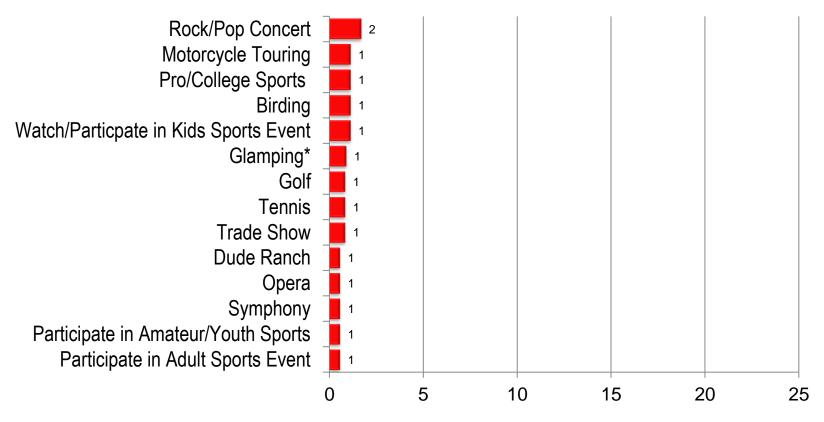
Base: Total Overnight Person-Trips to the Southeastern Region



Activities and Experiences — Southeastern (Cont'd)

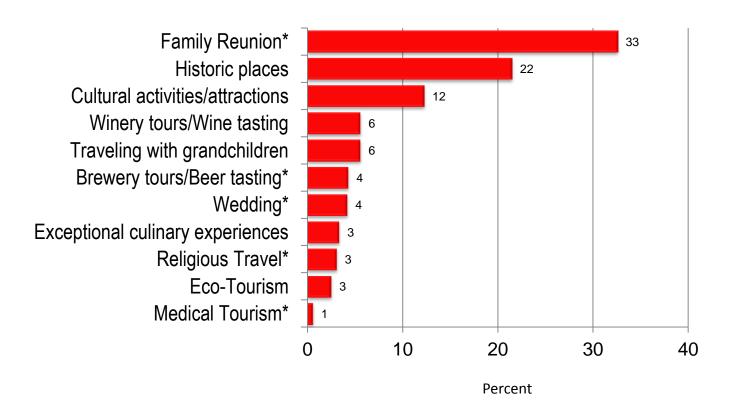


Base: Total Overnight Person-Trips to the Southeastern Region



Activities of Special Interest - Southeastern



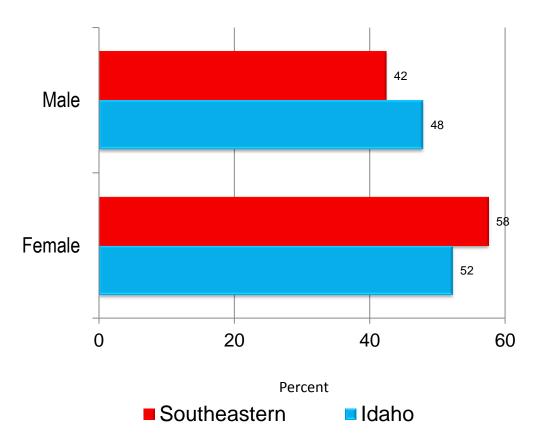




Demographic Profile of Idaho Visitors -Southeastern Region

Gender — Southeastern

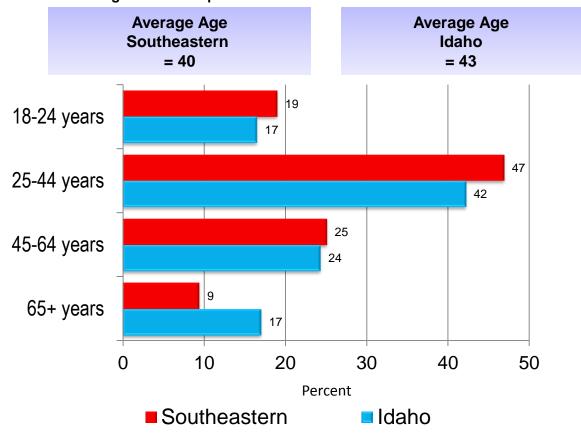




Age — Southeastern

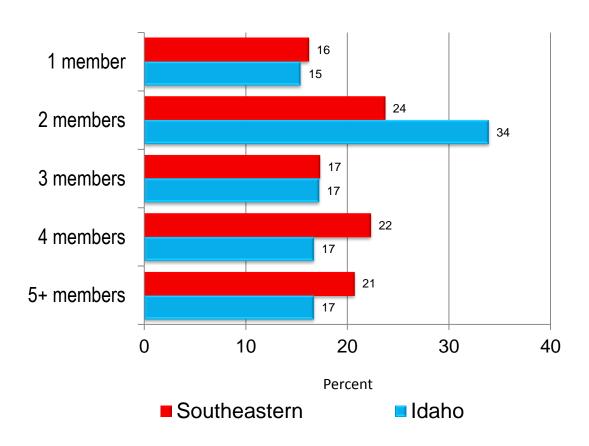






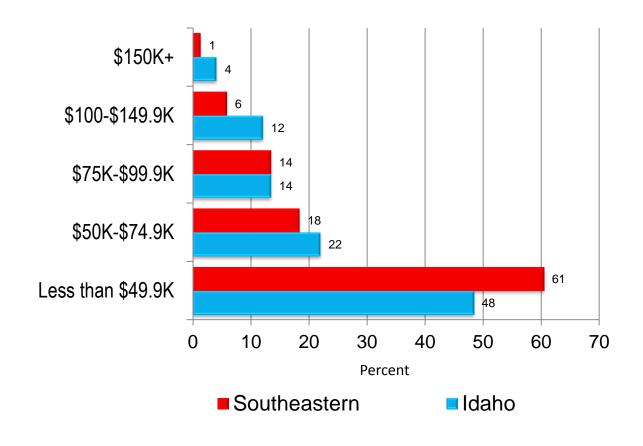
Household Size — Southeastern





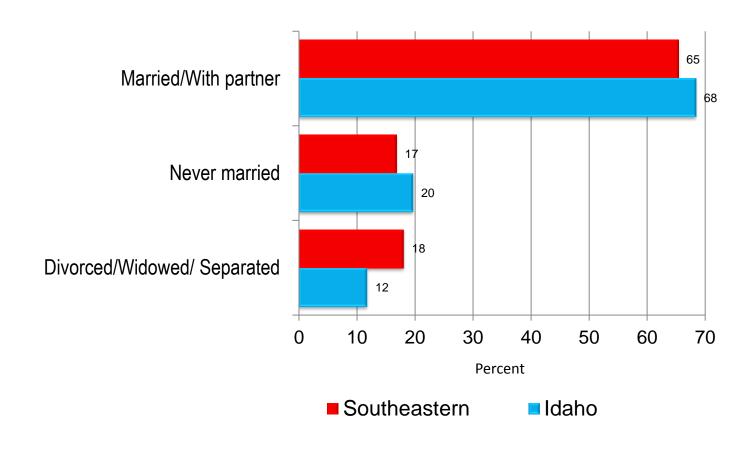
Household Income — Southeastern





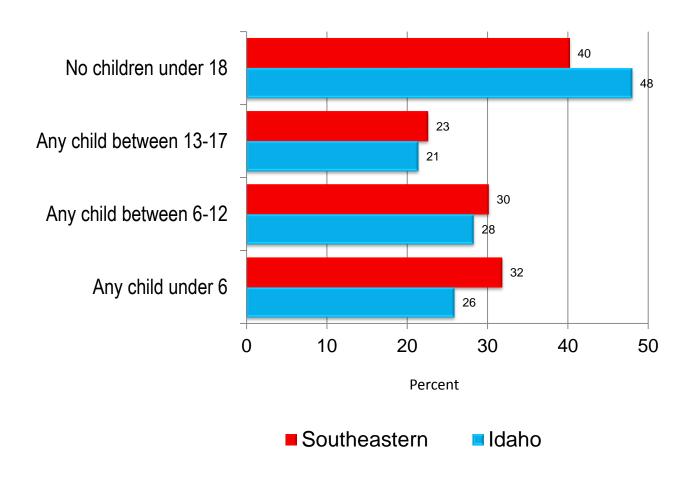
Marital Status — Southeastern





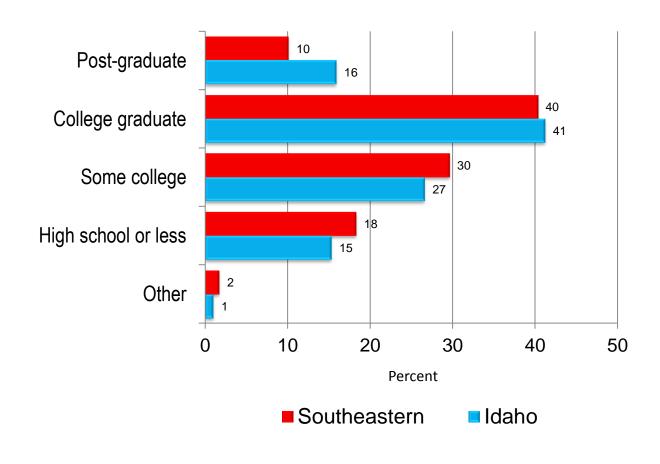
Children in Household — Southeastern





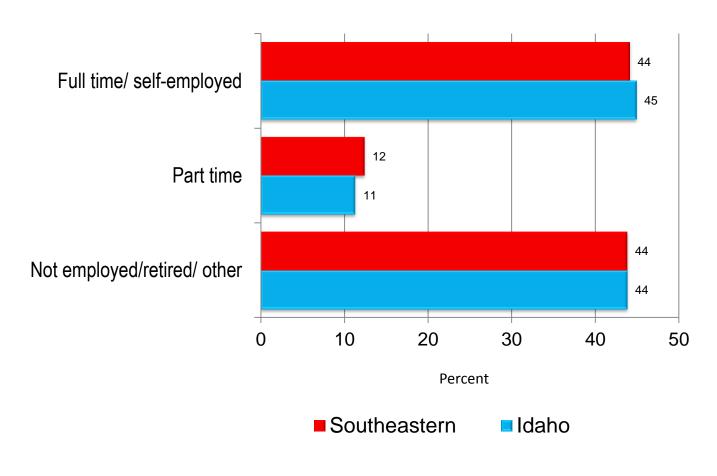
Education — Southeastern





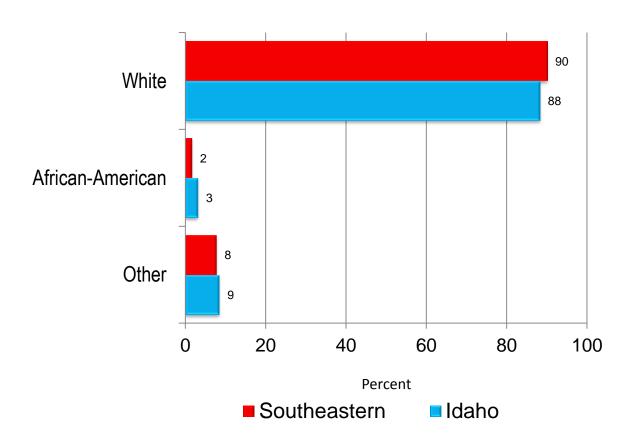
Employment — Southeastern





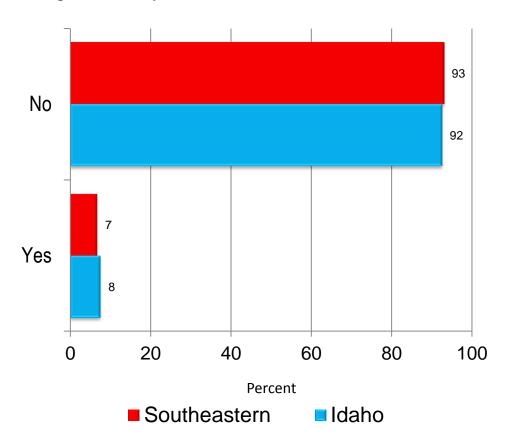
Race — Southeastern





Hispanic Background — Southeastern



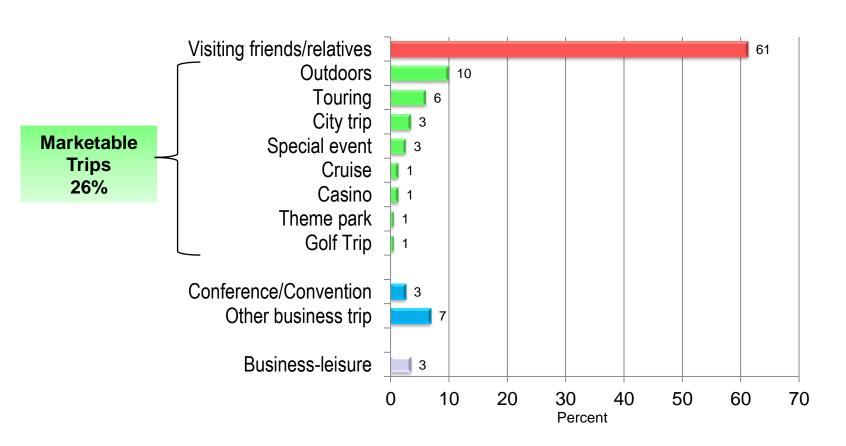




South Central Region

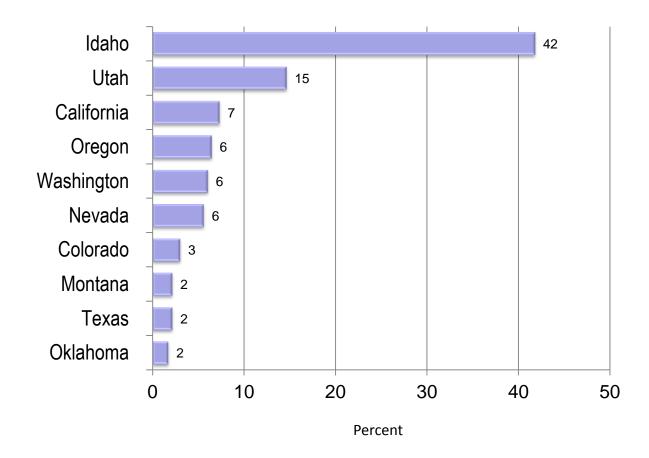
Main Purpose of Trip - South Central Region





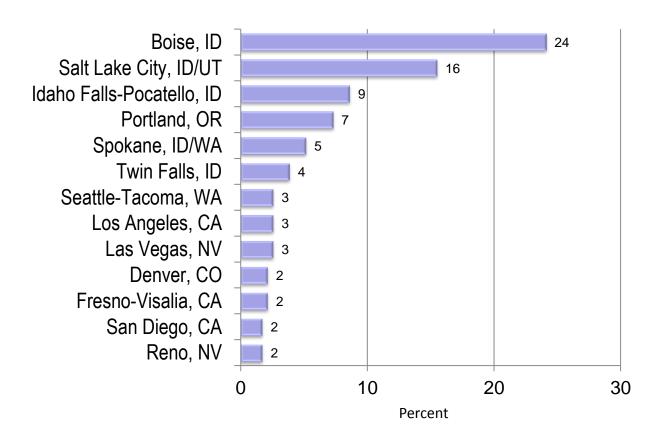
State Origin Of Overnight Trip — South Central





DMA Origin Of Overnight Trip - South Central





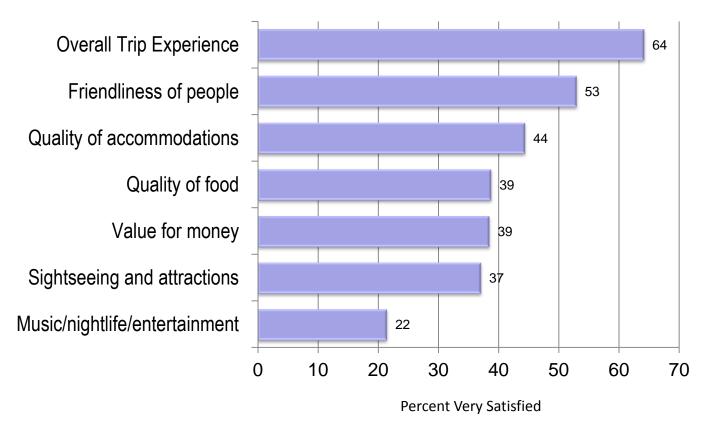


Overnight Trip Characteristics

South Central Region

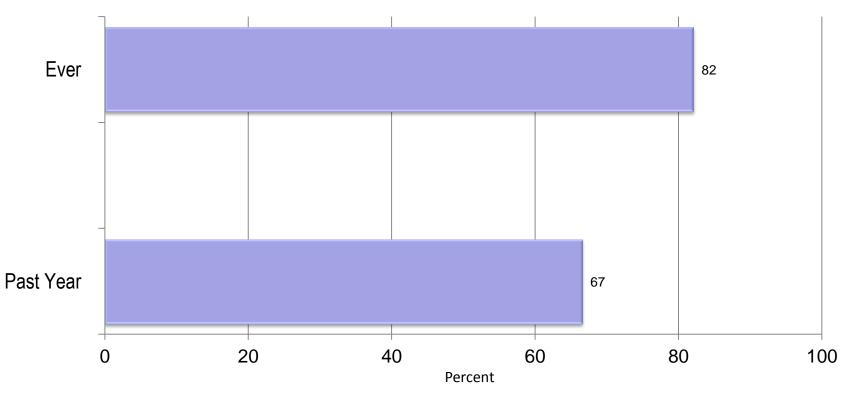
Satisfaction with Trip* % Very Satisfied — South Central





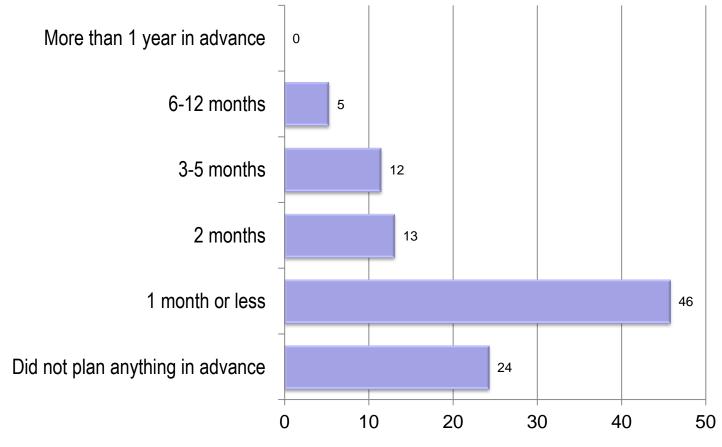
Past Visitation*





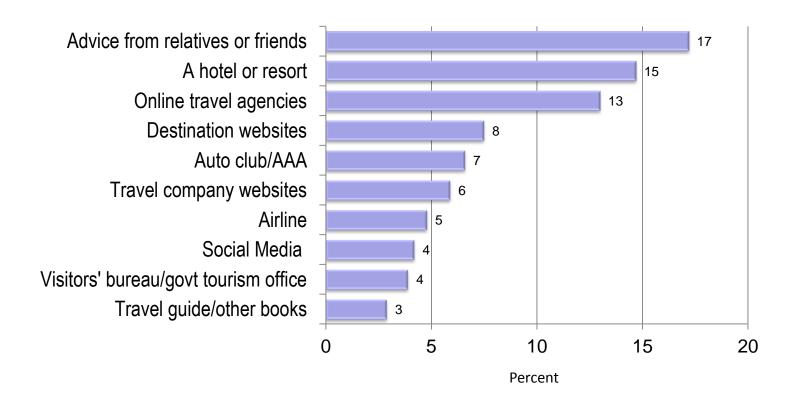
Length of Trip Planning* — South Central





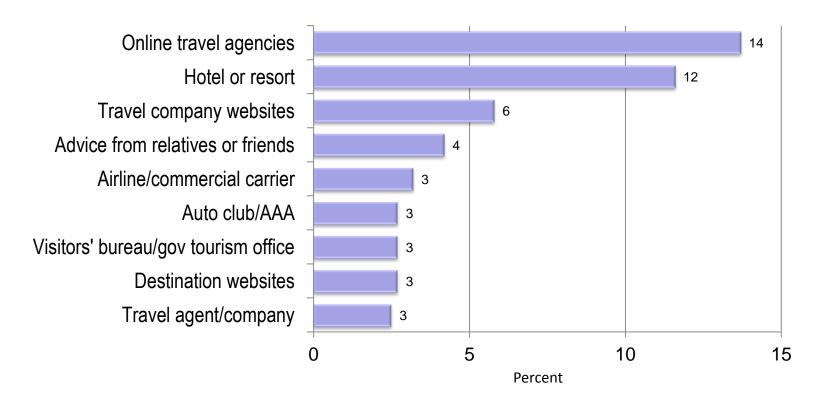
Trip Planning Information Sources* — South Central





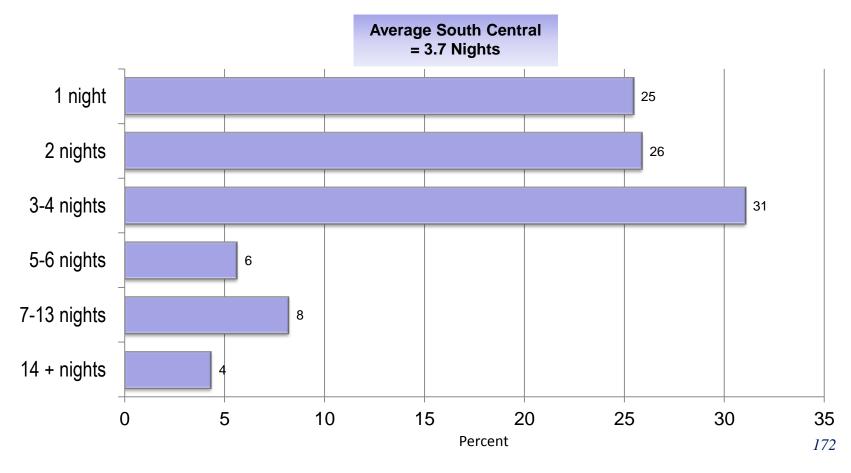
Method of Booking Trip*South Central





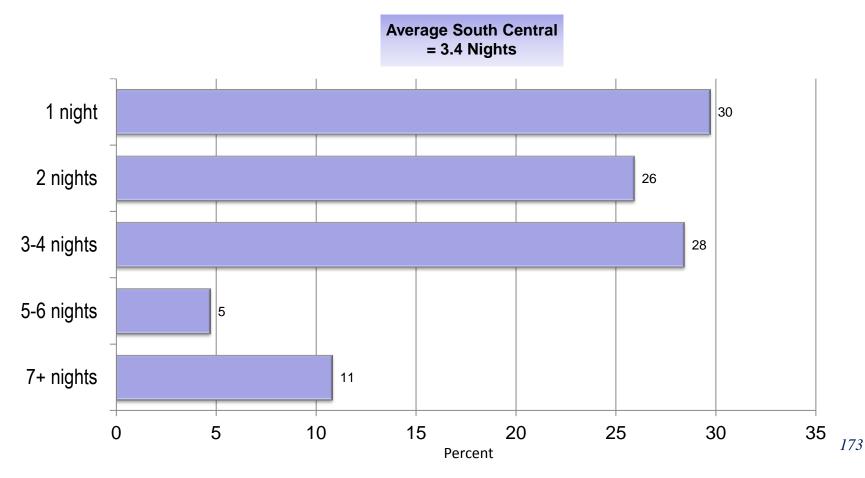
Total Nights Away on Trip





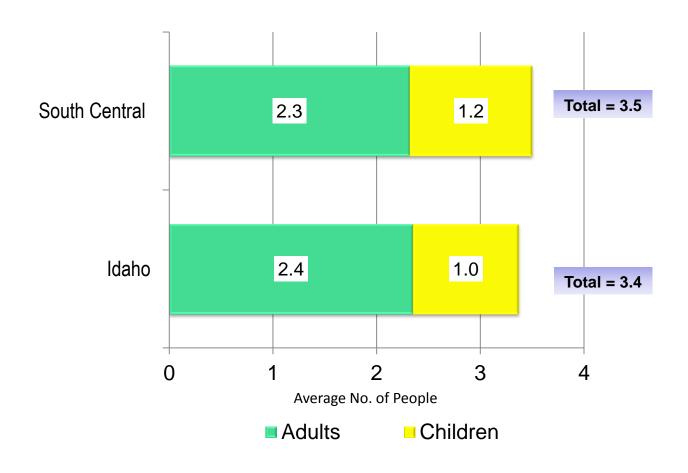
Number of Nights Spent in Each Region





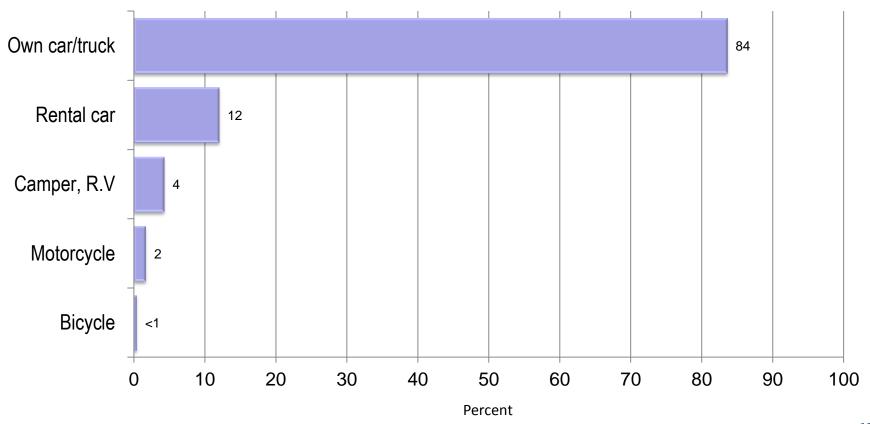
Size of Travel Party





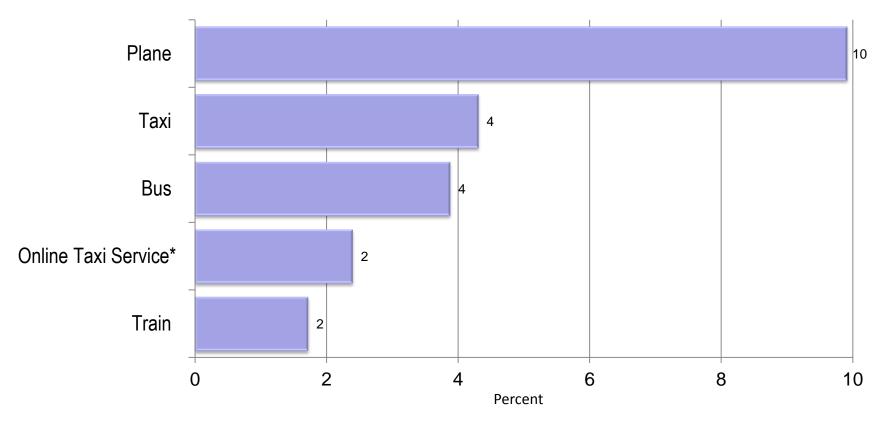
Transportation — Personal Vehicles





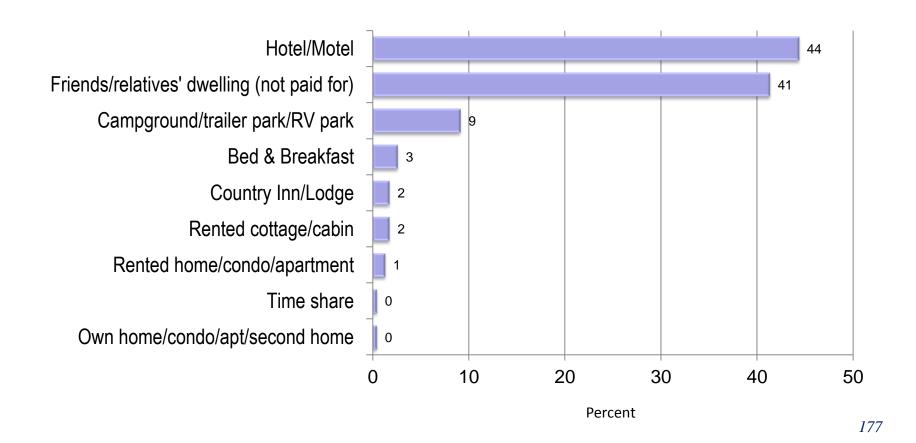
Transportation — Commercial Vehicles





Accommodation — South Central

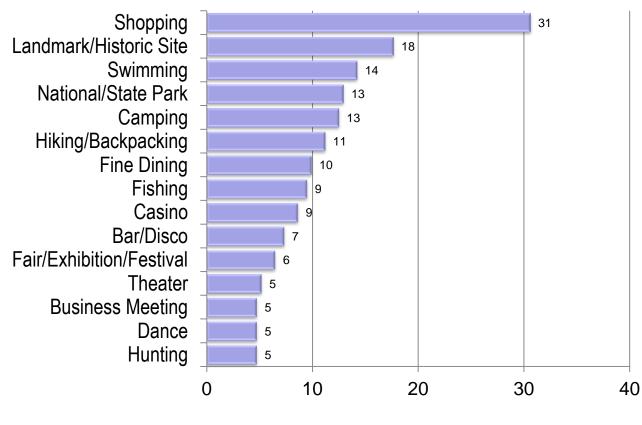




Activities and Experiences — South Central



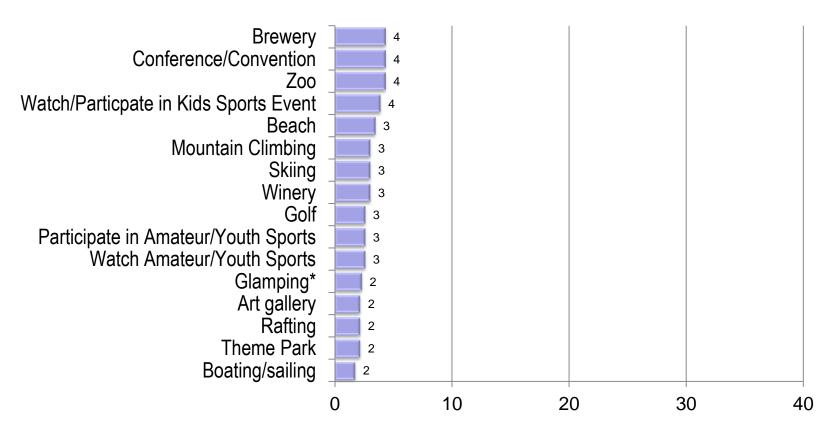
Base: Total Overnight Person-Trips to the South Central Region



Activities and ExperiencesSouth Central (Cont'd)



Base: Total Overnight Person-Trips to the South Central Region

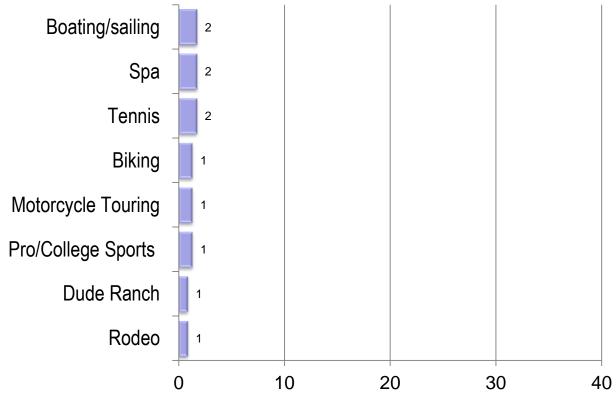


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Activities and ExperiencesSouth Central (Cont'd)

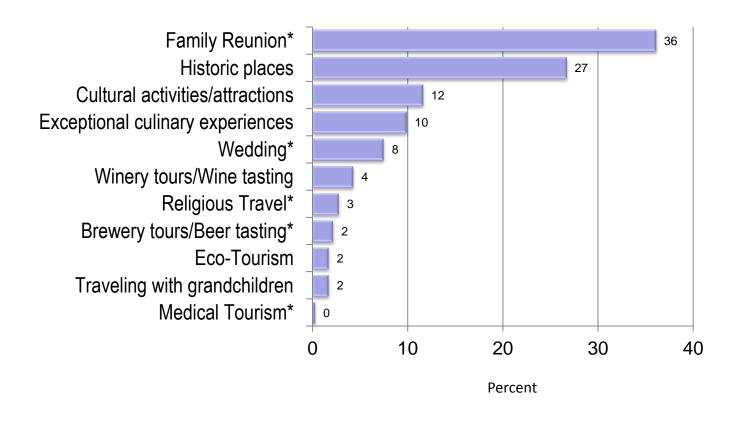


Base: Total Overnight Person-Trips to the South Central Region



Activities of Special Interest - South Central



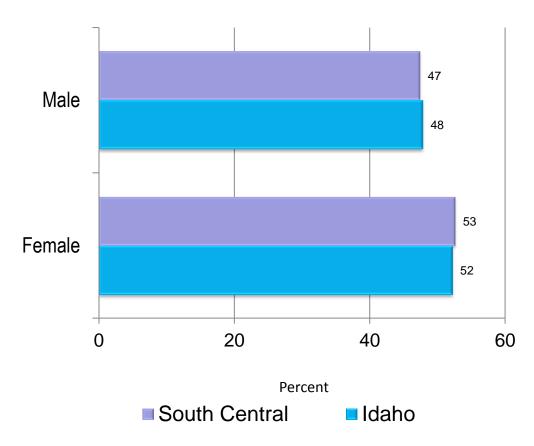




Demographic Profile of Idaho Visitors - South Central Region

Gender — South Central

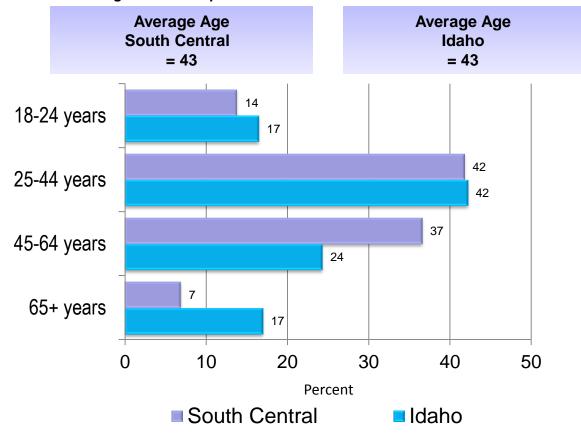




Age — South Central

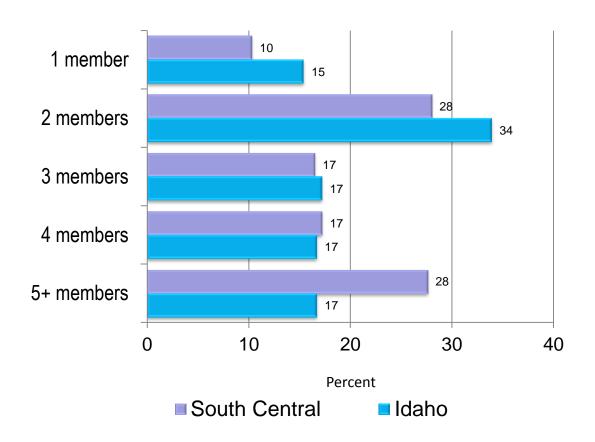






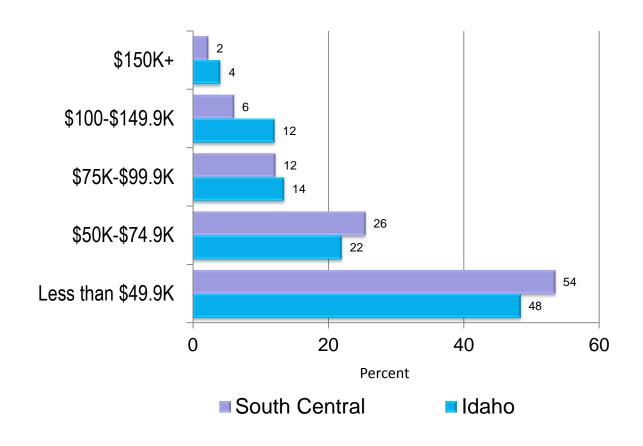
Household Size — South Central





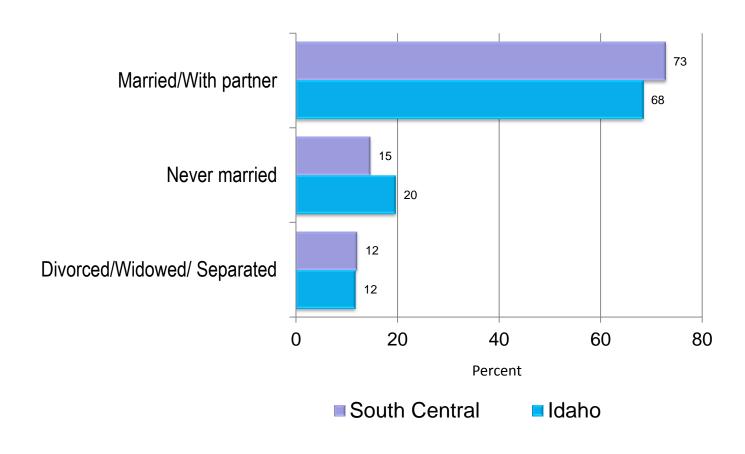
Household Income — South Central





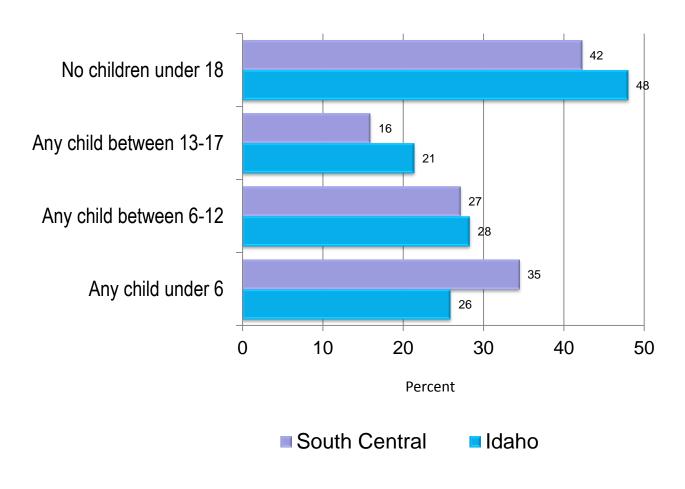
Marital Status — South Central





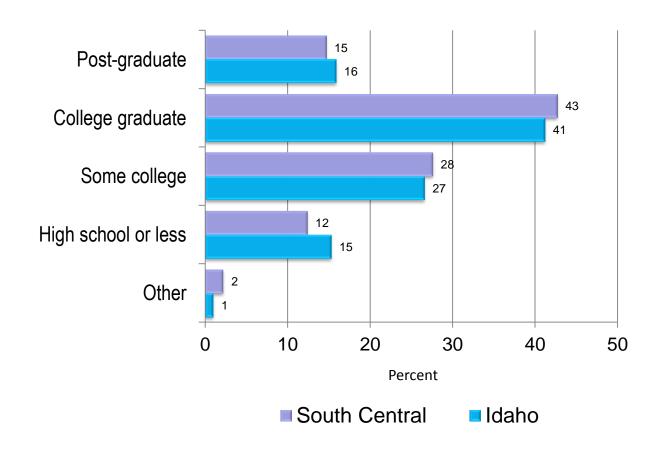
Children in Household — South Central





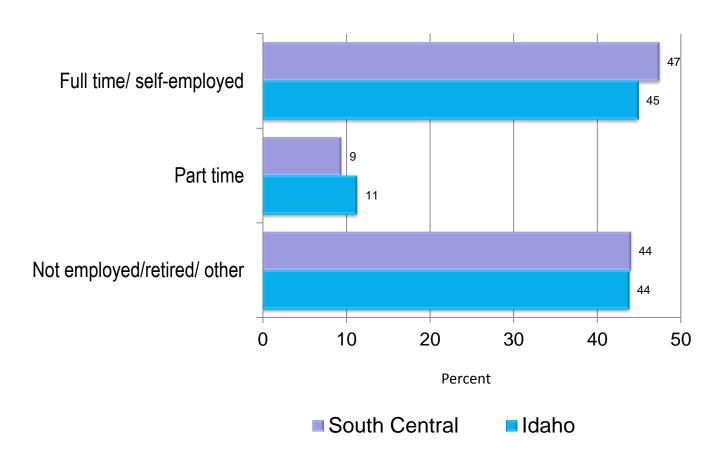
Education — South Central





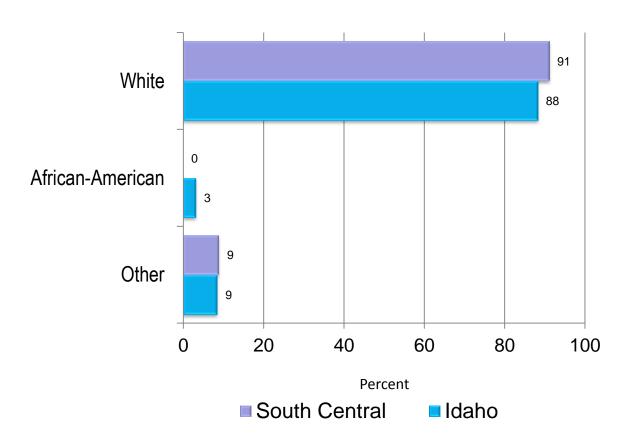
Employment — South Central





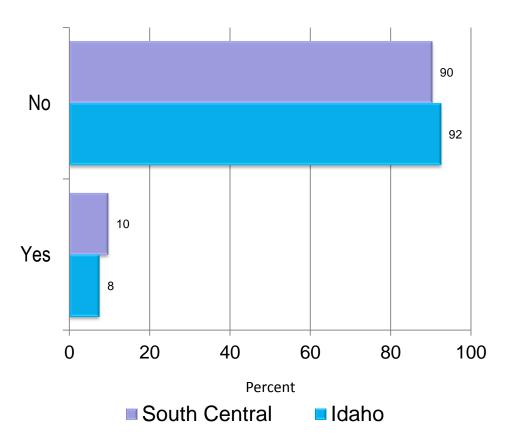
Race — South Central





Hispanic Background — South Central



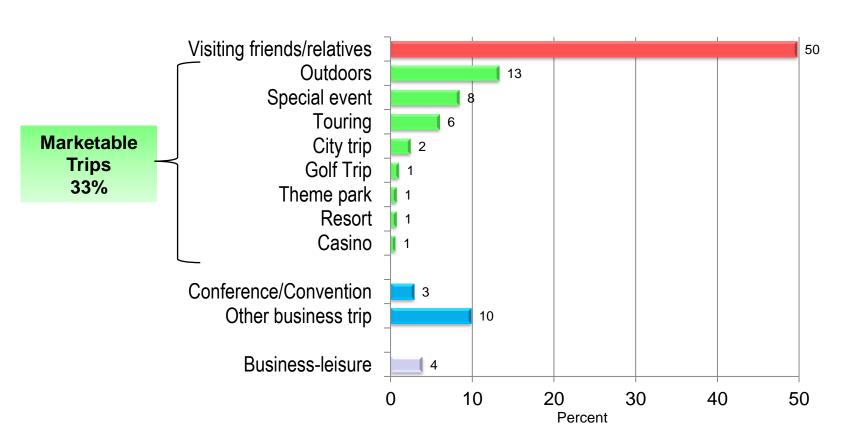




Southwestern Region

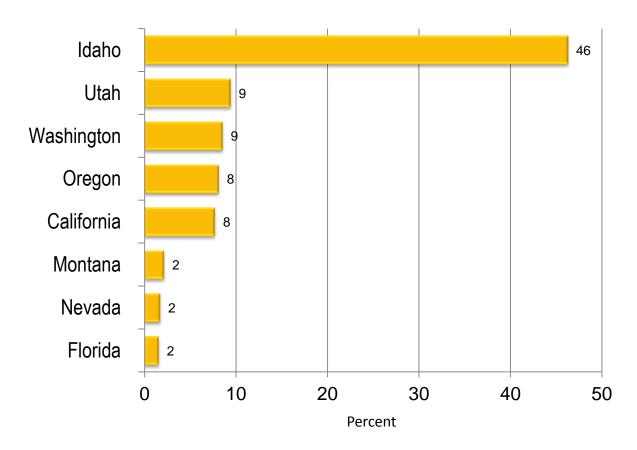
Main Purpose of TripSouthwestern Region





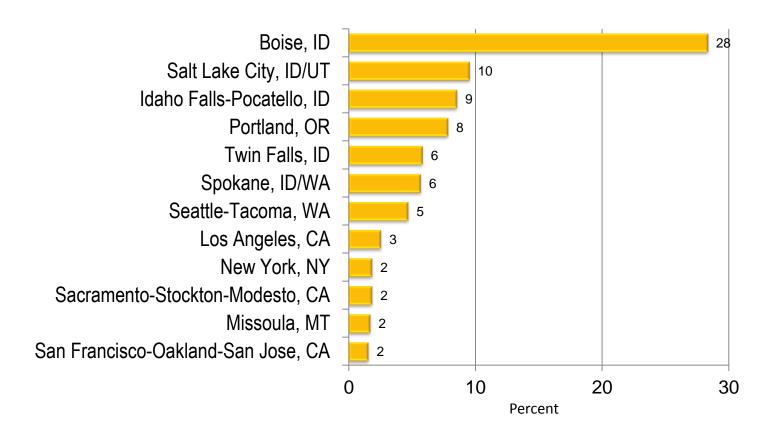
State Origin Of Overnight Trip — Southwestern





DMA Origin Of Overnight Trip - Southwestern





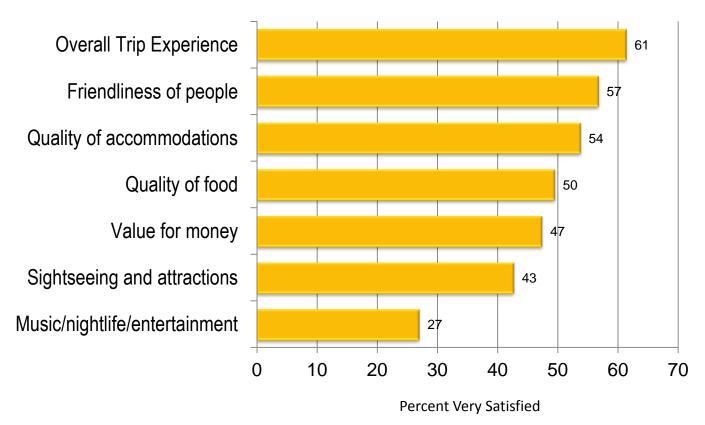


Overnight Trip Characteristics

Southwestern Region

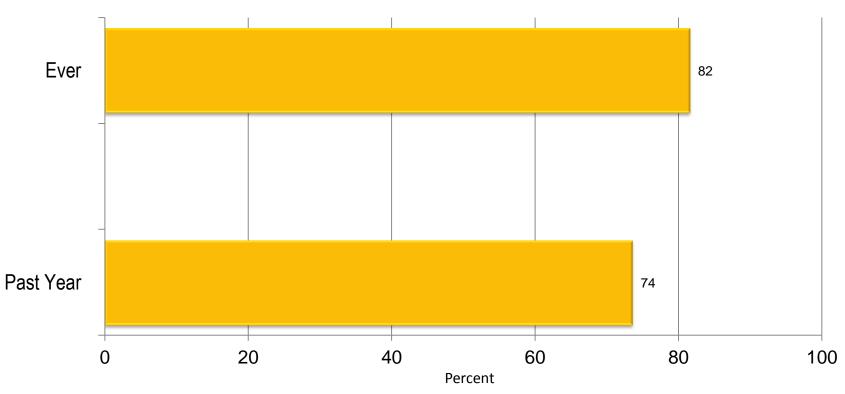
Satisfaction with Trip* % Very Satisfied — Southwestern





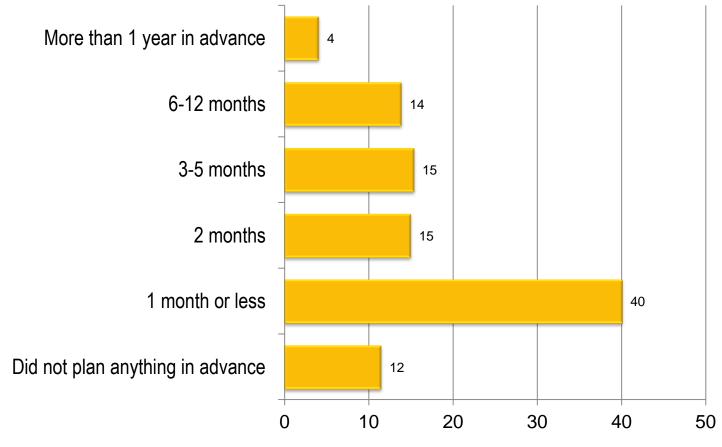
Past Visitation*





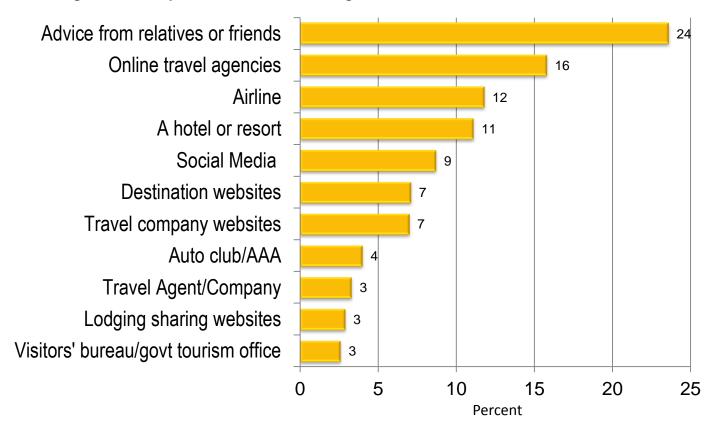
Length of Trip Planning* — Southwestern





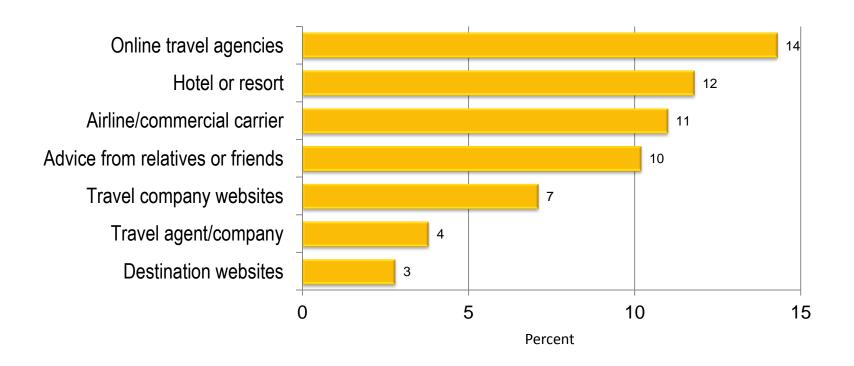
Trip Planning Information Sources* — Southwestern





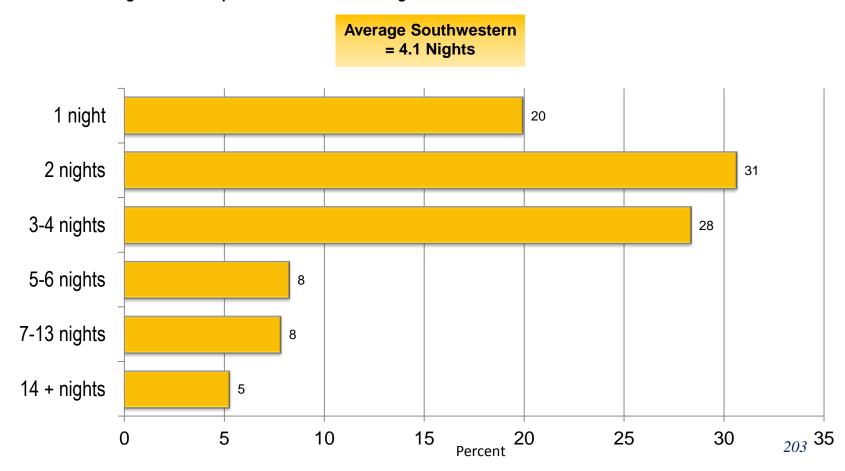
Method of Booking Trip* — Southwestern





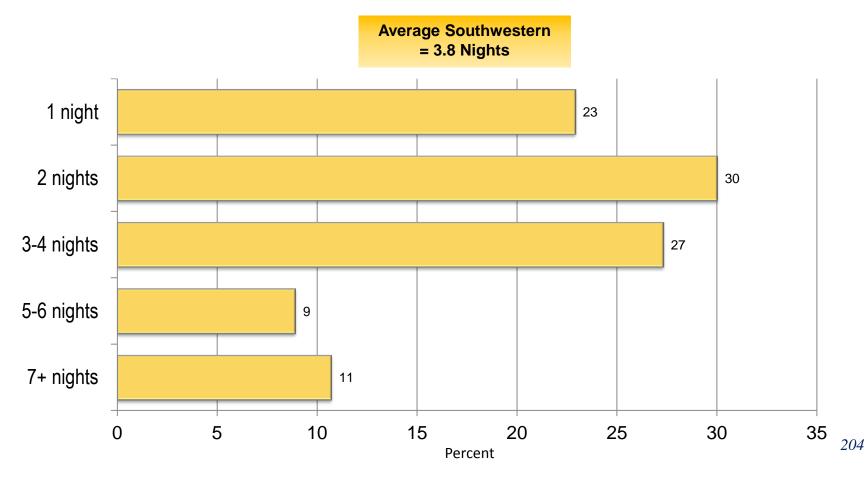
Total Nights Away on Trip





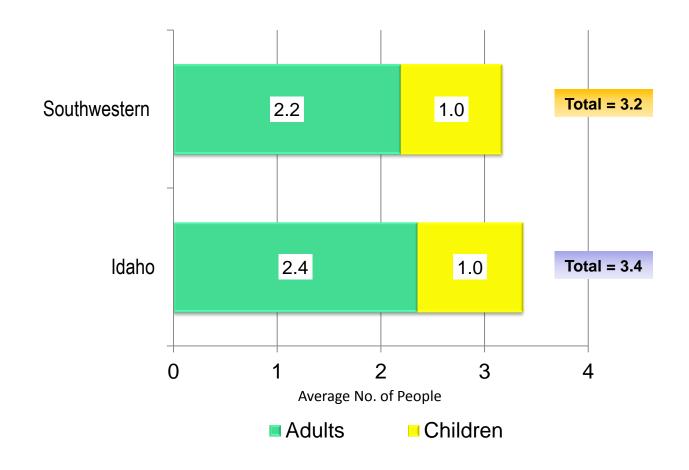
Number of Nights Spent in Each Region





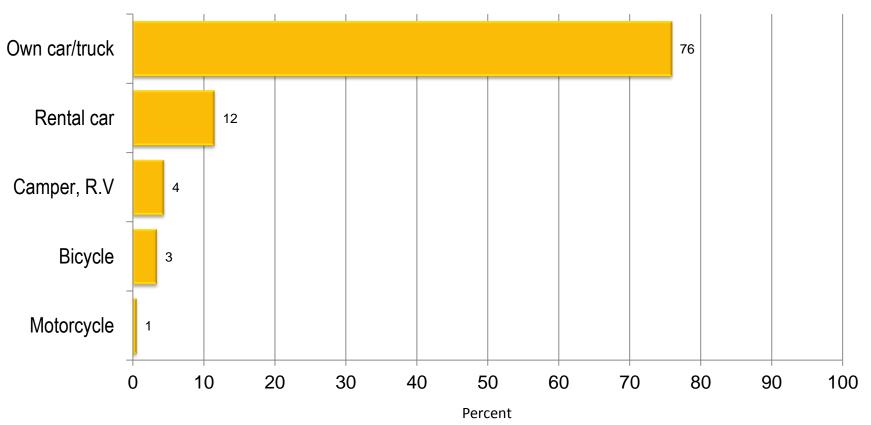
Size of Travel Party





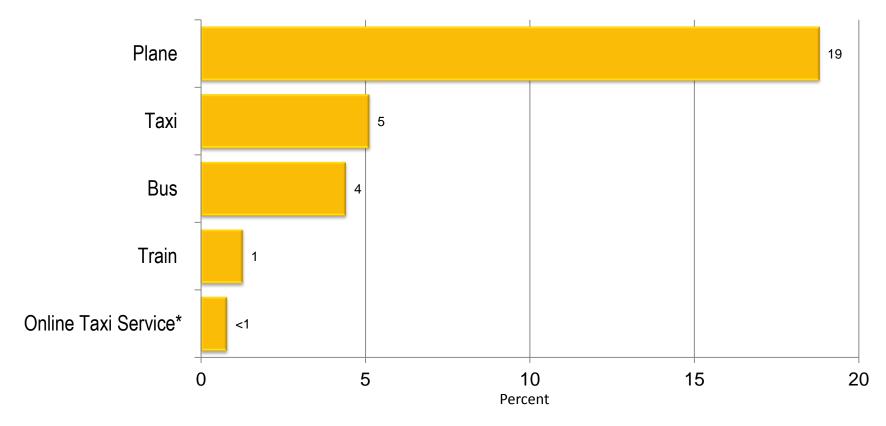
Transportation — Personal Vehicles





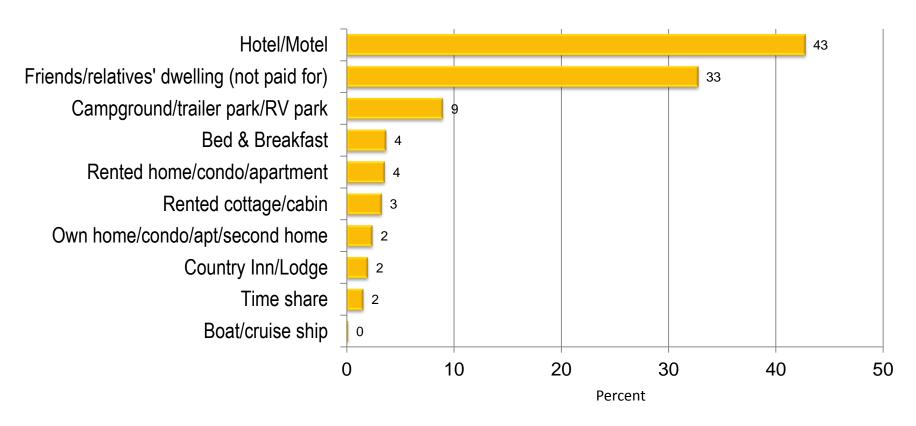
Transportation — Commercial Vehicles





Accommodation — Southwestern

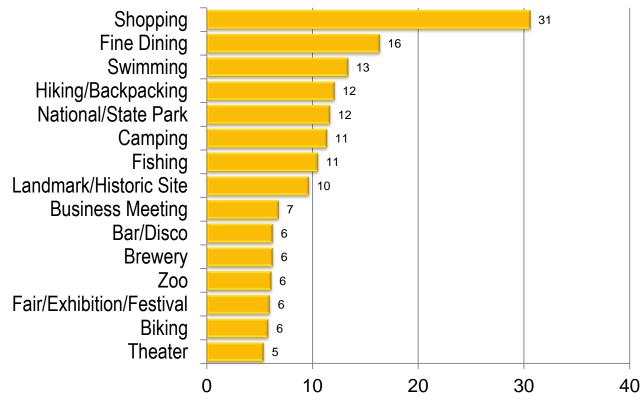




Activities and Experiences — Southwestern



Base: Total Overnight Person-Trips to the Southwestern Region

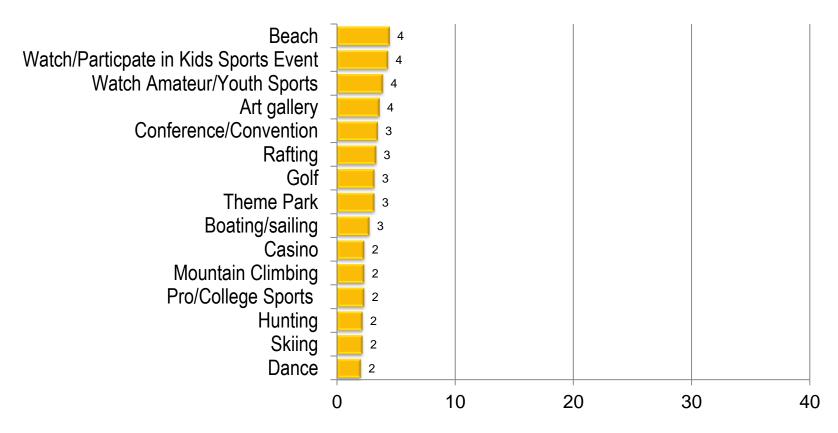


Percent 209

Activities and ExperiencesSouthwestern (Cont'd)



Base: Total Overnight Person-Trips to the Southwestern Region

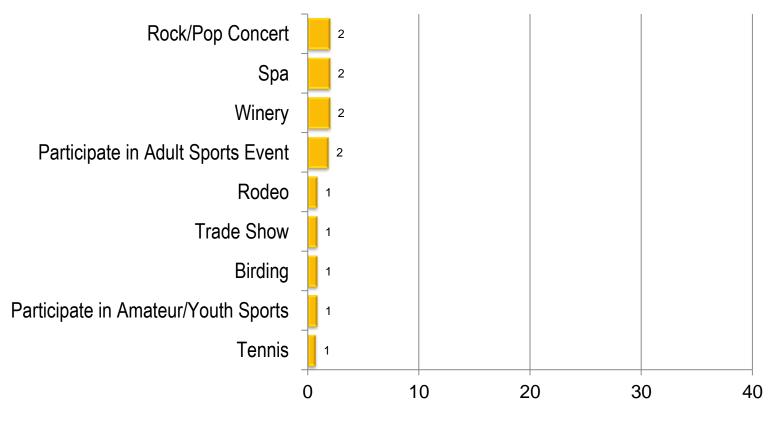


210

Activities and ExperiencesSouthwestern (Cont'd)



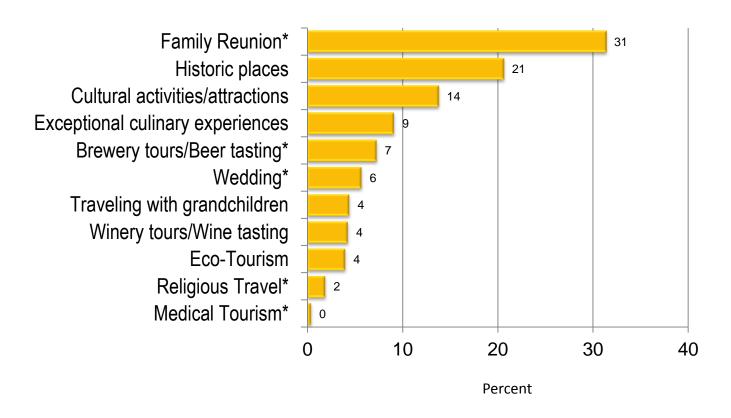
Base: Total Overnight Person-Trips to the Southwestern Region



Percent 211

Activities of Special Interest - Southwestern





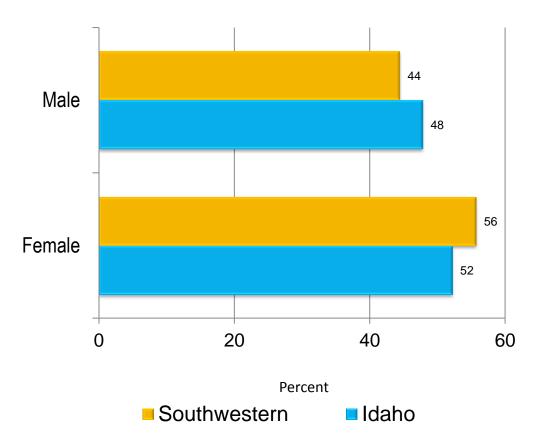


Demographic Profile of Idaho Visitors

- Southwestern Region

Gender — Southwestern

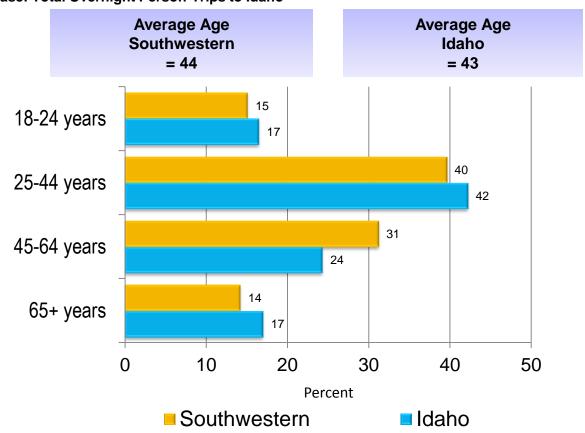




Age — Southwestern

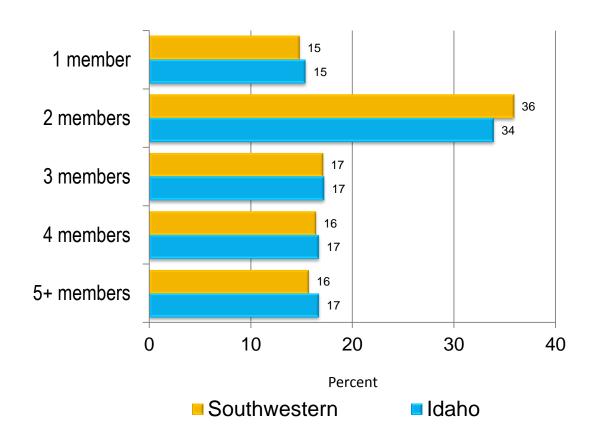






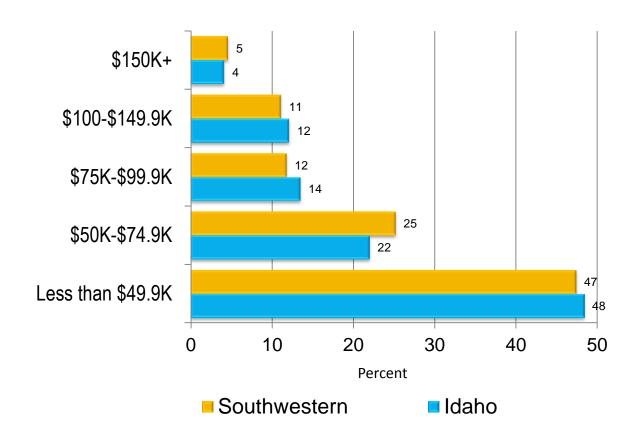
Household Size — Southwestern





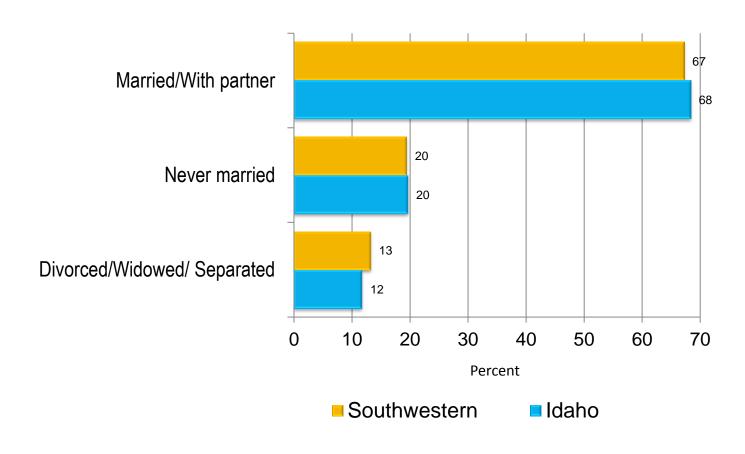
Household Income — Southwestern





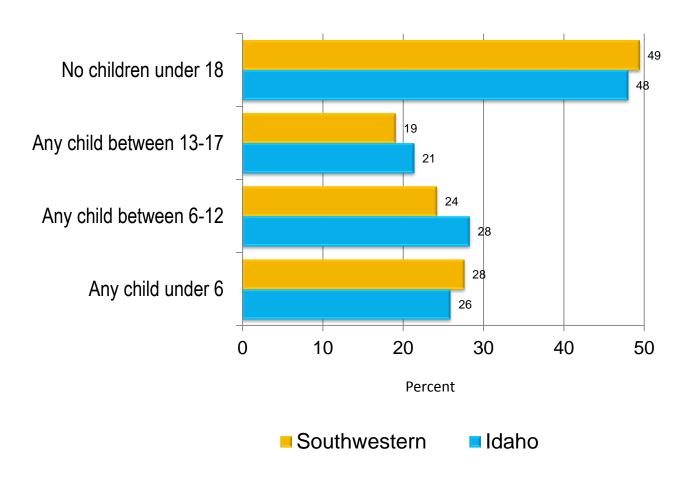
Marital Status — Southwestern





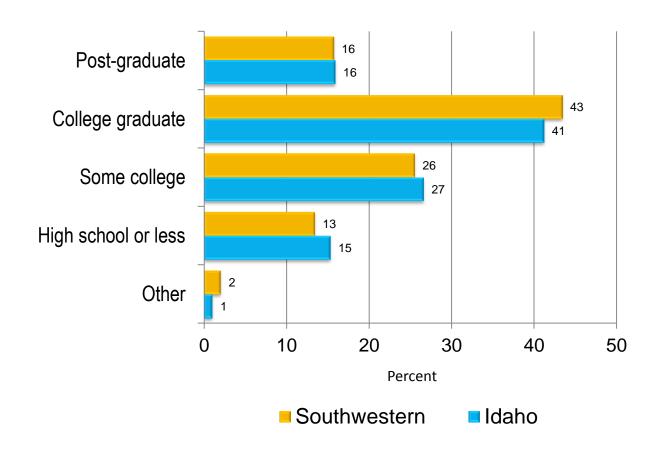
Children in Household — Southwestern





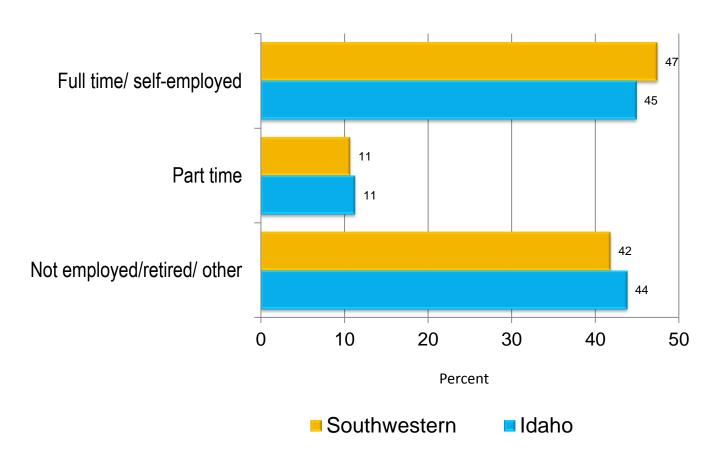
Education — Southwestern





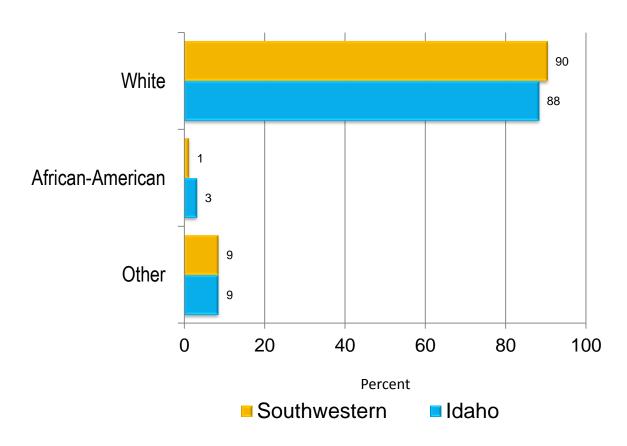
Employment — Southwestern





Race — Southwestern





Hispanic Background — Southwestern



